

Ref. No. CL/ESC/26-27/27251

June 18, 2026

To,

- (1) **BSE Limited**
1st floor, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001
Maharashtra, India
- (2) **National Stock Exchange of India Limited**
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051, Maharashtra, India
- (3) **Cohance Lifesciences Limited (formerly known as Suven Pharmaceuticals Limited)**
215 Atrium, C Wing, 8th Floor,
819-821, Andheri Kurla Road,
Chakala, Andheri East, Chakala MIDC,
Mumbai- 400093, Maharashtra, India

Sub: Disclosure under Regulation 29(1) read with Regulation 29(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI SAST Regulations") in relation to pledge of equity shares of Cohance Lifesciences Limited.

Dear Sir / Ma'am,

This letter sets out the disclosure being made by Catalyst Trusteeship Limited, in its capacity as the onshore security agent ("**Onshore Security Agent**") for the benefit of the Secured Parties (more particularly identified in the Note below) under the Facility Agreement (*as defined below*), pursuant to Regulation 29(1) read with Regulation 29(4) of the SEBI SAST Regulations in respect of the creation of pledge and encumbrance over the equity shares of Cohance Lifesciences Limited ("**Target Company**") held by Berhyanda Limited and Jsmiral Holdings Limited (each a "**Borrower**" and collectively the "**Borrowers**"). As on the date of this letter, Berhyanda Limited (promoter of the Target Company) holds 127,539,592 equity shares in the Target Company, aggregating to 33.34% of the total share capital of the Target Company and Jsmiral Holdings Limited (promoter of the Target Company) holds 92,390,578 equity shares in the Target Company, aggregating to 24.15% of the total share capital of the Target Company.

The Borrowers have availed term loan facilities from the lenders (more particularly identified in the Note below) (collectively referred to as the "**Lenders**") under the terms of the facility agreement dated June 11, 2026, ("**Facility Agreement**") entered into between, *inter alia*, the Borrowers, the Lenders, CSCGlobal Capital Markets (Singapore) Pte. Ltd. (as the agent for the benefit of Finance Parties (more particularly identified in the Note below) ("**Agent**") and the offshore security agent for the benefit of the Secured Parties ("**Offshore Security Agent**") and the Onshore Security Agent.

The Borrowers have, pursuant to an Indian law governed pledge agreement dated June 16, 2026 ("**Pledge Agreement**"), entered into between each of the Borrowers and the Onshore Security Agent, created a first ranking exclusive pledge over 207,974,582 equity share (54.36% of the total share capital) of the Target Company held cumulatively by the Borrowers (being 127,539,592 equity shares (33.34% of the total share capital) held by Berhyanda Limited and 80,434,990 equity shares (21.02% of the total share capital) equity shares held by Jsmiral Holdings Limited), in favour of the Onshore Security Agent to secure the facilities under the Facility Agreement, on June 17, 2026. The Borrowers have also agreed to certain covenants under the Pledge Agreement in favour of the Onshore Security Agent, which are in the nature of encumbrance with respect to pledged shares including restrictions on disposal and creation of any security on the shareholding of the Borrowers in the Target Company, which have come into effect from June 16, 2026.

The Borrowers have also agreed to certain covenants under the Facility Agreement in favour of the Agent,

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Offshore Security Agent and Onshore Security Agent, which are in the nature of encumbrance with respect to 219,930,170 equity shares (57.49% of the total share capital) of the Target Company held cumulatively by the Borrowers (being 127,539,592 equity shares (33.34% of the total share capital) held by Berhyanda Limited and 92,390,578 equity shares (24.15% of the total share capital) equity shares held by Jasmiral Holdings Limited) including restrictions on disposal and creation of any security on the shareholding of each of the Borrowers in the Target Company, which covenants have come into effect from June 16, 2026.

All shares of each of the Borrowers (i.e. 100% shares of each of the Borrowers) held by its respective shareholders have also been pledged in favour of the Offshore Security Agent pursuant to deeds of pledge and charge of shares and share certificates dated June 11, 2026 entered into by their respective shareholders, which offshore pledge has come into effect on June 16, 2026. Each of the shareholders of the Borrowers have also agreed to certain covenants under the Facility Agreement in favour of the Agent, Offshore Security Agent and Onshore Security Agent, which are in the nature of encumbrance with respect to 100% of their shareholding including restrictions on disposal and creation of any security on the shareholding of such shareholders in each of the Borrowers, which covenants have come into effect from June 16, 2026. For the avoidance of doubt, none of the shareholders of the Borrowers have created any direct encumbrance over the equity shares of the Target Company.

Please see enclosed the disclosure by Catalyst Trusteeship Limited, in its capacity as the Onshore Security Agent in the prescribed format under Regulation 29(1) read with Regulation 29(4) of the SEBI SAST Regulations in relation to the above.

We request you to kindly take the above on record and disseminate the same.

Signature of Authorised Signatory

For and on behalf of

Catalyst Trusteeship Limited as Onshore Security Agent

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Authorised Signatory

Name: Akshat Sharma

Designation: Senior Manager

Place: New Delhi

Date : June 18, 2026



Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company ("TC")	Cohance Lifesciences Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Catalyst Trusteeship Limited, in its capacity as the Onshore Security Agent for the benefit of the Secured Parties identified in the Note below.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
Shares carrying voting rights	NIL	NIL	NIL
Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL
Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c+d)	NIL	NIL	NIL

Details of acquisition			
Shares carrying voting rights acquired	NIL	NIL	NIL
VRs acquired otherwise than by equity shares	NIL	NIL	NIL
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	NIL	NIL	NIL
Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking/ others)	<u>Berhyanda Shares:</u> 127,539,592 [^]	<u>Berhyanda Shares:</u> 33.34% [^]	<u>Berhyanda Shares:</u> 32.50% [^]

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	<u>Jusmiral Shares:</u> 9,23,90,578 [^]	<u>Jusmiral Shares:</u> 24.15% [^]	<u>Jusmiral Shares:</u> 23.54% [^]
Total (a+b+c+d)	21,99,30,170	57.49%	56.05%
After the acquisition, holding of acquirer along with PACs of:			
Shares carrying voting rights	NIL	NIL	NIL
VRs otherwise than by equity shares	NIL	NIL	NIL
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Shares in the nature of encumbrance (pledge/ lien /non-disposal undertaking/ others)	<u>Berhyanda Shares:</u> 127,539,592 [^]	<u>Berhyanda Shares:</u> 33.34% [^]	<u>Berhyanda Shares:</u> 32.50% [^]
	<u>Jusmiral Shares:</u> 9,23,90,578 [^]	<u>Jusmiral Shares:</u> 24.15% [^]	<u>Jusmiral Shares:</u> 23.54% [^]
Total (a+b+c+d)	21,99,30,170	57.49%	56.05%
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter-se transfer/encumbrance, etc.)	By way of pledge over equity shares of the Target Company and covenants in the nature of encumbrance under the Facility Agreement and the Pledge Agreement as set out in the Note below.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of creation of encumbrances (by way of covenants) under the Facility Agreement and the Pledge Agreement: June 16, 2026 Date of creation of pledge under the Pledge Agreement: June 17, 2026		
Equity share capital / total voting capital of the TC before the said acquisition	382,567,140 equity shares of Rs. 1/- each aggregating to Rs. 382,567,140 (as per the shareholding pattern for quarter ended 31 March 2026, as publicly disclosed by the TC)		
Equity share capital/ total voting capital of the TC after the said acquisition	382,567,140 equity shares of Rs. 1/- each aggregating to Rs. 382,567,140 (as per the shareholding pattern for quarter ended 31 March 2026, as publicly disclosed by the TC)		
Total diluted share/voting capital of the TC after the said acquisition	392,403,586 equity shares of Rs. 1/- each aggregating to Rs. 392,403,586 (as per the shareholding pattern for quarter ended 31 March 2026, as publicly disclosed by the TC)		

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NOTE:

This disclosure is being made by Catalyst Trusteeship Limited, in its capacity as the onshore security agent ("**Onshore Security Agent**") for the benefit of the Secured Parties (more particularly identified below) under the Facility Agreement (*as defined below*), pursuant to Regulation 29(1) read with Regulation 29(4) of the SEBI SAST Regulations in respect of creation of encumbrance over the equity shares of Cohance Lifesciences Limited ("**Target Company**") held by Berhyanda Limited and Jusmiral Holdings Limited (each a "**Borrower**" and collectively the "**Borrowers**"). As on the date of this letter, Berhyanda Limited (promoter of the Target Company) holds 127,539,592 equity shares in the Target Company, aggregating to 33.34% of the total share capital of the Target Company and Jusmiral Holdings Limited (promoter of the Target Company) holds 92,390,578 equity shares in the Target Company, aggregating to 24.15% of the total share capital of the Target Company. The list of Lenders under the Facility Agreement, as on date, is set out below:

1. Barclays Bank Plc;
2. Deutsche Bank AG, Singapore Branch;
3. BNP PARIBAS, a public limited company (société anonyme) incorporated in the Republic of France with the liability of its members being limited acting through its Hong Kong branch;
4. MUFG Bank, Ltd. Singapore Branch; and
5. Standard Chartered Bank (Singapore) Limited

The list of Secured Parties under the Facility Agreement, as on date, is set out below:

1. Barclays Bank Plc;
2. Deutsche Bank AG, Singapore Branch;
3. BNP PARIBAS, a public limited company (société anonyme) incorporated in the Republic of France with the liability of its members being limited acting through its Hong Kong branch;
4. MUFG Bank, Ltd. Singapore Branch;
5. Standard Chartered Bank (Singapore) Limited;
6. CSCGlobal Capital Markets (Singapore) Pte. Ltd. as agent, offshore security agent and calculation agent; and
7. Catalyst Trusteeship Limited as onshore security agent.

The list of Finance Parties under the Facility Agreement, as on date, is set out below:

1. Barclays Bank Plc;
2. Deutsche Bank AG, Singapore Branch;
3. BNP Paribas, a public limited company (société anonyme) incorporated in the Republic of France with the liability of its members being limited acting through its Hong Kong branch;
4. MUFG Bank, Ltd. Singapore Branch;
5. Standard Chartered Bank (Singapore) Limited;
6. CSCGlobal Capital Markets (Singapore) Pte. Ltd. as agent, offshore security agent and calculation agent; and
7. Catalyst Trusteeship Limited as onshore security agent.

The Borrowers have availed term loan facilities from the Lenders under the terms of the facility agreement dated June 11, 2026, ("**Facility Agreement**") entered into between, *inter alia*, the Borrowers, the Lenders, CSCGlobal Capital Markets (Singapore) Pte. Ltd. (as the agent for the benefit of Finance Parties ("**Agent**") and the offshore security agent for the benefit of the Secured Parties ("**Offshore Security Agent**")) and the Onshore Security Agent.

The Borrowers have, pursuant to an Indian law governed pledge agreement dated June 16, 2026 ("**Pledge Agreement**"), entered into between each of the Borrowers and the Onshore Security Agent, created a first

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ranking exclusive pledge over 207,974,582 equity shares (54.36% of the total share capital) of the Target Company held cumulatively by the Borrowers (being 127,539,592 equity shares (33.34% of the total share capital) held by Berhyanda Limited and 80,434,990 equity shares (21.02% of the total share capital) equity shares held by Jusmiral Holdings Limited), in favour of the Onshore Security Agent to secure the facilities under the Facility Agreement on June 17, 2026. The Borrowers have also agreed to certain covenants under the Pledge Agreement in favour of the Onshore Security Agent, which are in the nature of encumbrance with respect to the pledged shares including restrictions on disposal and creation of any security on the shareholding of the Borrowers in the Target Company, which have come into effect from June 16, 2026.

The Borrowers have also agreed to certain covenants under the Facility Agreement in favour of the Agent, Offshore Security Agent and Onshore Security Agent, which are in the nature of encumbrance with respect to 219,930,170 (57.49%) equity shares of the Target Company held cumulatively by the Borrowers (being 127,539,592 (33.34%) equity shares held by Berhyanda Limited and 92,390,578 (24.15%) equity shares held by Jusmiral Holdings Limited) including restrictions on disposal and creation of any security on the shareholding of each of the Borrowers in the Target Company, which covenants have come into effect from June 16, 2026.

All shares of each of the Borrowers (i.e. 100% shares of each of the Borrowers) held by its respective shareholders have also been pledged in favour of the Offshore Security Agent pursuant to deeds of pledge and charge of shares and share certificates dated June 11, 2026 entered into by their respective shareholders, which offshore pledge has come into effect on June 16, 2026. Each of the shareholders of the Borrowers have also agreed to certain covenants under the Facility Agreement in favour of the Agent, Offshore Security Agent and Onshore Security Agent, which are in the nature of encumbrance with respect to 100% of their shareholding including restrictions on disposal and creation of any security on the shareholding of such shareholders in each of the Borrowers, which covenants have come into effect from June 16, 2026. For the avoidance of doubt, none of the shareholders of the Borrowers have created any direct encumbrance over the equity shares of the Target Company.

This disclosure is accordingly being made to report the creation of the pledge and encumbrance over shares of the Target Company.

For and on behalf of

Catalyst Trusteeship Limited as Onshore Security Agent

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Authorised Signatory

Name: Akshat Sharma

Designation: Senior Manager

Place: New Delhi

Date : June 18, 2026



Part-B***

Name of the Target Company: Cohance Lifesciences Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Catalyst Trusteeship Limited acting as the Onshore Security Agent for the Secured Parties identified in the Note above.	No	

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(^) The covenants in nature of encumbrance under the Facility Agreement (as well as the covenants under the Facility Agreement incorporated by way of reference in the Pledge Agreement) are applicable on the entire shareholding of the Borrowers in the Target Company, comprising, (i) 12,75,39,592 equity shares held by Berhyanda Limited (representing 33.34% of the total share/voting capital and 32.50% of the diluted share/voting capital of the Target Company); and (ii) 9,23,90,578 equity shares held by Jusmiral Holdings Limited (representing 24.15% of the total share/voting capital and 23.54% of the diluted share/voting capital of the Target Company). However, under the Pledge Agreement, the pledge and covenants (other than the covenants under the Facility Agreement incorporated by way of reference in the Pledge Agreement) in the nature of encumbrance have been created only to the following extent: (a) 12,75,39,592 equity shares held by Berhyanda Limited (representing 33.34% of the total share/voting capital and 32.50% of the diluted share/voting capital of the Target Company); and (b) 80,434,990 equity shares held by Jusmiral Holdings Limited (21.02% of the total share/voting capital and 20.50% of the diluted share/voting capital of the Target Company).

For and on behalf of

Catalyst Trusteeship Limited as Onshore Security Agent

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Authorised Signatory

Name: Akshat Sharma

Designation: Senior Manager

Place: New Delhi

Date : June 18, 2026

