To,
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001

To,
Listing Department,
National Stock Exchange of India Limited
C-1, G-Block, Bandra-Kurla Complex
Bandra, (E), Mumbai – 400051

Scrip Code: 540403, Scrip Symbol: CLEDUCATE
ISIN: INE201M01029

<u>Subject: Outcome of the Board Meeting held on Tuesday, August 04, 2026</u>

Dear Ma'am/Sir(s),

Pursuant to the provisions of Regulation 30, 33 and other applicable Regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in furtherance to our letter dated July 28, 2026, please be informed that based on the recommendation of the Audit Committee, the Board of Directors of the Company, at its Meeting held today i.e. on Tuesday, August 04, 2026, inter alia, approved the Unaudited Financial Results (Standalone & Consolidated) of the Company for the quarter ended June 30, 2026 along with the Limited Review Report of the Statutory Auditor of the Company thereon. The same are annexed as Annexure-I.

The meeting of the Board of Directors commenced at 02:50 PM and concluded at 04:00 PM.

The aforesaid information will also be hosted on the Company's website at www.cleducate.com.

Kindly take the above on record.

Thanking You,

For CL Educate Limited

ARJUN
WADHWA

Digitally signed by ARJUN WADHWA
DN: c=IN, o=Personal, postalCode=110070, l=South West Delhi, st=Delhi, street=1036 , Vasant Kunj S.O, Delhi India 110070 VASANT KUNJ, title=5245, 2.5.4.20=93955983fe16f982d35da8aacf9342e4d36dd88b4857da105f34fe3d6fb45cb1, serialNumber=b0f7375e8a020b3fd93e84a1a8f999fe9cdb402ce9fbe1559a7e4d8e00803601, email=arjun.wadhwa@careerlauncher.com, cn=ARJUN WADHWA
Date: 2026.08.04 17:50:29 +05'30'

Arjun Wadhwa
Chief Financial Officer

Place: New Delhi
Date: 04.08.2026

Encl:
Annexure- I Unaudited Financial Results (Standalone & Consolidated) of the Company for the quarter ended June 30, 2026, along with the Limited Review Report of the Statutory Auditor of the Company thereon.

Walker Chandiok & Co LLP

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Jacaranda Marg, DLF Phase II
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Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of CL Educate Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of CL Educate Limited ('the Company') for the quarter ended 30 June 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

WALKER CHANDIOK & CO LLP • CHARTERED ACCOUNTANTS •

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (Cont'd)

4. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013

Neeraj Goel
Partner
Membership No.: 099514
UDIN: 26099514GHCYPW8630

Place: Gurugram
Date: 04 August 2026

CL Educate Limited
CIN No:- L74899DL1996PLC425162
Registered and Corporate Office: A-45, First Floor, Mohan Co-operative Industrial Estate, New Delhi -110044
UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. in Lacs, except per share data)

	Particulars	For the quarter ended			For the year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited (Refer Note 3)	Unaudited (Refer Note 7)	Unaudited	Audited
	Income				
I	Revenue from operations	7,068.04	6,508.75	7,700.97	27,528.14
II	Other income	470.11	957.59	637.14	2,864.27
III	**Total income (I+II)**	**7,538.15**	**7,466.34**	**8,338.11**	**30,392.41**
IV	**Expenses**				
	(a) Purchases of stock-in-trade	493.03	310.22	494.73	1,322.77
	(b) Changes in inventories of stock-in-trade	(10.19)	104.68	33.27	322.34
	(c) Employee benefits expenses	1,075.07	1,303.67	1,430.84	5,487.09
	(d) Finance costs	1,053.23	365.37	1,228.83	4,126.48
	(e) Depreciation and amortization expenses	378.38	372.50	347.36	1,450.16
	(f) Service delivery expenses	4,189.16	4,820.81	3,988.04	16,693.06
	(g) Sales and marketing expenses	165.24	95.30	521.86	1,147.67
	(h) Other expenses	647.55	1,217.19	714.62	3,514.26
	Total expenses (IV)	**7,991.47**	**8,589.74**	**8,759.55**	**34,063.83**
V	**(Loss)/Profit before exceptional items and tax (III-IV)**	**(453.32)**	**(1,123.40)**	**(421.44)**	**(3,671.42)**
VI	**Exceptional items**	-	571.49	-	453.85
VII	**Loss before tax (V+VI)**	**(453.32)**	**(551.91)**	**(421.44)**	**(3,217.57)**
VIII	Tax expense/(credit)	(51.76)	59.12	33.16	(875.11)
IX	**Loss for the period/year (VII-VIII)**	**(401.56)**	**(611.03)**	**(454.60)**	**(2,342.46)**
X	**Loss for the year (Discontinued operations)**	-	(155.58)	(97.28)	(449.81)
XI	**Other comprehensive income**				
	(i) Items that will not be reclassified to profit or loss	0.49	8.77	5.36	31.02
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(0.14)	(2.44)	(1.49)	(8.63)
XII	**Total comprehensive loss for the period/year (IX+X+XI)**	**(401.21)**	**(760.28)**	**(548.01)**	**(2,769.88)**
XIII	**Paid-up equity share capital (face value of Rs. 5 each)**	**2,711.20**	**2,711.20**	**2,704.92**	**2,711.20**
XIV	**Other equity**				**20,248.39**
XV	**Loss per equity share (Continuing and discontinued operations)* :**				
	(a) Basic	(0.74)	(1.42)	(1.02)	(5.15)
	(b) Diluted	(0.74)	(1.42)	(1.02)	(5.15)
XVI	**Loss per equity share (Continuing operations)* :**				
	(a) Basic	(0.74)	(1.13)	(0.84)	(4.32)
	(b) Diluted	(0.74)	(1.13)	(0.84)	(4.32)
XVII	**Loss per equity share (Discontinued operations)* :**				
	(a) Basic	-	(0.29)	(0.18)	(0.83)
	(b) Diluted	-	(0.29)	(0.18)	(0.83)

*Earning per equity share for the quarters ended have not been annualised.

Walker Chandiok & Co. LLP

Nikhil Mahajan

CL Educate Limited
A-45, First Floor Mohan Co-Operative Industrial Estate
New Delhi-110044

Standalone Notes:

1. The standalone financial results of CL Educate Limited (the 'Company') for the period ended June 30, 2026, have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on August 04, 2026.

2. The standalone financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

3. The Statutory Auditors have carried out the limited review of the standalone financial results of the Company for the period ended June 30, 2026. There are no qualifications in their report on these financial results.

4. Information in respect of operating segments have been disclosed in the consolidated financial results of the Group.

5. In continuation of the notice received from the Directorate General of GST Intelligence in FY24 regarding intimation of demand amounting to ₹ 1,281.00 Lacs related to supply of books as a part of composite supply of commercial coaching services, the Company has received a demand order u/s 74 Central Goods & Service Tax ('CGST') Act 2017 for the same which includes an additional amount equal to the total demand amount as penalty. The Company appealed against the above order. The same was rejected by the appropriate authority.

   Since the Company had won a similar ruling in the Supreme Court under the erstwhile Service Tax regime, and the Company believes that it has discharged all the relevant GST liabilities in compliance with the applicable laws, the Company has filed an appeal against the rejection in Goods and Services Tax Appellate Tribunal ('GSTAT').

6. CL Media Private Limited, a former wholly owned subsidiary of the Company, has received an Order on 05 January 2026 in Original from the Office of the Assistant Commissioner of Central GST, Delhi South dated 26 December 2025 raising demand for tax and penalty amounting to ₹ 1,686.59 Lacs on CL Media Private Limited and its Directors pertaining to the period FY18-19 to FY21-22. CL Media Private Limited merged into CL Educate Limited in March 2022. The matter has been appealed with relevant authorities with the Company being advised by a well renowned Indirect tax legal counsel based on reasonably strong grounds and hence no provision has been taken in the financial statements.

Walker Chandiok & Co. LLP

Nikhil Mahajan

CL Educate Limited A-45, First Floor Mohan Co-Operative Industrial Estate New Delhi-110044

7. The figures for the quarter ended March 31, 2026, are the balancing figures between the audited figures in respect of the full financial year and the unaudited year to date figures up to December 31, 2025, being the date of the third quarter of the financial year.

For and on behalf of the Board

Nikhil Mahajan

Nikhil Mahajan

Executive Director & Group CEO
Enterprise Business

Place: New Delhi
Date: August 04, 2026

Walker Chandiok & Co. LLP

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A-45, First Floor Mohan Co-Operative Industrial Estate
New Delhi-110044

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Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of CL Educate Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of CL Educate Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group'), (refer Annexure 1 for the list of subsidiaries, included in the Statement) for the quarter ended 30 June 2026, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above and upon consideration of the review reports of the other auditors referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS

Walker Chandiok & Co LLP

Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (Cont'd)

5. We did not review the interim financial results of five subsidiaries (including two step-down subsidiaries) included in the Statement, whose financial information reflects total revenues of ₹ 5,904.27 lakhs, total net profit after tax of ₹ 283.05 lakhs, total comprehensive income of ₹ 186.92 lakhs, for the quarter ended on 30 June 2026, as considered in the Statement. These interim financial results have been reviewed by other auditors whose review reports have been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the review reports of such other auditors and the procedures performed by us as stated in paragraph 3 above.

   Further, of these subsidiaries, three subsidiaries (including two step-down subsidiaries), are located outside India, whose interim financial results have been prepared in accordance with group accounting principles and which have been reviewed by other auditors under the Indian Standards on Auditing.

   Our conclusion is not modified in respect of this matters with respect to our reliance on the work done by and the reports of the other auditors.

6. The Statement also includes the interim financial results of six subsidiaries which have not been reviewed by their auditors, whose interim financial results reflects total revenues of ₹ 25.95 lakhs, net loss after tax of ₹ (26.09) lakhs, total comprehensive loss of ₹ (25.74) lakhs for the quarter ended 30 June 2026 as considered in the statement, have been furnished to us by the Holding Company's management. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, are based solely on such unreviewed interim financial results. According to the information and explanations given to us by the management, these interim financial information are not material to the Group.

   Our conclusion is not modified in respect of this matter with respect to our reliance on the financial statements/ information/ results certified by the Board of Directors.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013

Neeraj Goel

Neeraj Goel
Partner
Membership No. 099514
UDIN: 26099514FKOBWP6489

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS

Place: Gurugram
Date: 04 August 2026

Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (Cont'd)

Annexure 1

List of entities included in the Statement

Give the list of subsidiaries included in the consolidated financial results.

Annexure 1

List of entities included in the Statement

Holding Company

1. CL Educate Limited

Subsidiaries

1. Career Launcher Infrastructure Private Limited
2. Career Launcher Private Limited
3. DEXIT Global Limited
4. CL Foundation
5. Three Sixty One Degree Minds Consulting Private Limited
6. CL Singapore HUB PTE Limited
7. Kestone Utsav Private Limited
8. Kestone CL Asia Hub Pte. Limited
9. PT. Kestone CLE Indonesia (step down subsidiary)
10. Kestone CL US Limited (step down subsidiary)
11. CL Educate (Africa) Ltd (step down subsidiary)
12. ICE Gate Educational Institute Private Limited (step down subsidiary)

WALKER CHANDIOK & CO LLP
CHARTERED ACCOUNTANTS

CL Educate Limited

CIN No:- L74899DL1996PLC425162

Registered and Corporate Office: A-45, First Floor, Mohan Co-operative Industrial Estate, New Delhi -110044

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. In lacs except per share data)

	Particulars	For the quarter ended			For the year ended
		June 30,2026	March 31,2026	June 30,2025	March 31,2026
		Unaudited (refer note 3)	Unaudited (refer note 7)	Unaudited	Audited
	Income				
I	Revenue from operations	12,750.92	11,764.19	14,567.86	54,811.66
II	Other income	461.67	718.81	416.48	2,147.93
III	**Total income (I+II)**	**13,212.59**	**12,483.00**	**14,984.34**	**56,959.59**
IV	**Expenses**				
	(a) Cost of material consumed	258.61	171.04	255.66	704.14
	(b) Purchases of stock-in-trade	4.39	4.48	10.90	15.26
	(c) Changes in inventories of stock-in-trade and work-in-progress	(42.07)	81.11	15.78	235.34
	(d) Employee benefits expenses	2,664.17	2,800.70	2,919.91	11,617.21
	(e) Finance costs	1,057.76	404.00	1,275.90	4,364.33
	(f) Depreciation and amortization expenses	1,118.14	1,289.74	873.74	4,143.75
	(g) Service delivery expenses	6,211.88	6,293.37	7,141.02	27,963.35
	(h) Sales and marketing expenses	250.34	215.81	542.74	1,475.81
	(i) Other expenses	1,666.46	1,851.22	1,931.47	8,004.51
	Total expenses (IV)	**13,189.68**	**13,111.47**	**14,967.12**	**58,523.70**
V	**Profit/(loss) before exceptional items and tax (III-IV)**	**22.91**	**(628.47)**	**17.22**	**(1,564.11)**
VI	**Exceptional items**	-	**53.60**	-	**(480.19)**
VII	**Profit/(loss) before tax**	**22.91**	**(574.87)**	**17.22**	**(2,044.30)**
VIII	**Tax expense/(credit)**	**189.61**	**308.23**	**290.47**	**110.66**
IX	**Profit/(loss) for the period/ year from continuing operations (VII-VIII)**	**(166.70)**	**(883.10)**	**(273.25)**	**(2,154.96)**
	Loss for the period/ year from discontinued operations	-	(155.58)	(97.28)	(449.81)
	Tax expenses of discontinued operations	-	-	-	-
	Loss for the period/ year from discontinued operations (after tax)	-	**(155.58)**	**(97.28)**	**(449.81)**
X	**Net (loss)/profit for the period/ year**	**(166.70)**	**(1,038.68)**	**(370.53)**	**(2,604.77)**
XI	**Profit/(loss) from continuing operations for the period/ year attributable to**				
	(a) Owners of the Parent	(154.44)	(873.38)	(286.23)	(2,135.14)
	(b) Non-controlling interest	(12.26)	(9.72)	12.98	(19.82)
XII	**Loss from discontinued operations for the period/ year attributable to**				
	(a) Owners of the Parent	-	(155.58)	(97.28)	(449.81)
	(b) Non-controlling interest	-	-	-	-
XIII	**Other comprehensive income**				
	A (i) Items that will not be reclassified to profit or loss	(118.39)	109.51	(13.43)	13.49
	(ii) Income tax relating to items that will not be reclassified to profit or loss	29.78	(27.80)	3.24	-4.27
	B. (i) Items that will be reclassified to profit or loss - Exchange differences on translation of foreign operations (net of tax)	(6.83)	186.57	96.24	590.36
XIV	**Total Other Comprehensive Income/(loss)**	**(95.44)**	**268.28**	**86.05**	**599.58**
	Other comprehensive income for the period/ year attributable to				
	(a) Owners of the Parent	(95.44)	268.28	86.05	599.58
	(b) Non-controlling interest	-	-	-	-
XV	**Total Comprehensive Income/(loss) for the period/ year**	**(262.14)**	**(770.40)**	**(284.48)**	**(2,005.19)**
	Total comprehensive income for the period/ year attributable to				
	(a) Owners of the Parent	(249.88)	(760.68)	(297.46)	(1,985.37)
	(b) Non-controlling interest	(12.26)	(9.72)	12.98	(19.82)
XVI	**Paid-up Equity Share Capital (face value of Rs. 5 each)**	**2,711.20**	**2,711.20**	**2,704.92**	**2,711.20**
XVII	**Other equity**				**22,585.46**
XVIII	**Earnings per equity share (for continuing operation)* :**				
	(a) Basic	(0.31)	(1.63)	(0.51)	(3.98)
	(b) Diluted	(0.31)	(1.63)	(0.51)	(3.98)
XIX	**Earnings per equity share (for discontinued operation)* :**				
	(a) Basic	-	(0.29)	(0.18)	(0.83)
	(b) Diluted	-	(0.29)	(0.18)	(0.83)
XX	**Earnings per equity share (for continuing & discontinued operation)* :**				
	(a) Basic	(0.31)	(1.92)	(0.69)	(4.81)
	(b) Diluted	(0.31)	(1.92)	(0.69)	(4.81)

*Earning per equity share for the quarters ended have not been annualised

Walker Chandiok & Co. LLP

Nikhil Mahajan

CL Educate Limited A-45, First Floor Mohan Co-Operative Industrial Estate New Delhi-110044

CL Educate Limited
CIN No:- L74899DL1996PLC425162
Registered and Corporate Office: A-45, First Floor, Mohan Co-operative Industrial Estate, New Delhi -110044

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026
CONSOLIDATED SEGMENT REVENUE, RESULT, ASSETS AND LIABILITIES

(Rs in lacs)

Particulars	For the quarter ended			For the year ended
	June 30,2026	March 31,2026	June 30,2025	March 31, 2026
	Unaudited (refer note 3)	Unaudited (refer note 7)	Unaudited	Audited
Segment Revenue				
EdTech	4,552.41	3,700.78	5,313.04	16,323.71
MarTech	3,694.00	3,947.21	3,634.46	16,156.20
DEX	4,504.51	4,116.20	5,620.35	22,331.75
Others	-	-	-	-
Total	**12,750.92**	**11,764.19**	**14,567.86**	**54,811.66**
Segment Result - Continuing				
EdTech	696.87	(1,193.51)	911.30	(529.55)
MarTech	50.82	(452.99)	46.67	98.51
DEX	363.65	1,009.25	641.52	3,445.91
Others	(0.10)	(1.28)	(0.97)	(2.43)
Total	**1,111.24**	**(638.53)**	**1,598.52**	**3,012.44**
Less: Unallocated expenses	492.24	304.75	721.88	2,360.15
Operating Profit	**619.00**	**(943.28)**	**876.64**	**652.29**
Add: Other income	461.67	718.81	416.48	2,147.93
Less: Finance costs	1,057.76	404.00	1,275.90	4,364.33
Profit/(loss) before exceptional items	**22.91**	**(628.47)**	**17.22**	**(1,564.11)**
Add : Exceptional items	-	53.60	-	(480.19)
Profit/(loss) before tax	**22.91**	**(574.87)**	**17.22**	**(2,044.30)**
Less: Tax expense	189.61	308.23	290.47	110.66
(Loss) from continuing operations	**(166.70)**	**(883.10)**	**(273.25)**	**(2,154.96)**
Loss from discontinued operations (after tax)	-	(155.58)	(97.28)	(449.81)
(Loss) including discontinued operations	**(166.70)**	**(1,038.68)**	**(370.53)**	**(2,604.77)**
Other Comprehensive Income/(loss)	(95.44)	268.28	86.05	599.58
Total Comprehensive Income (Comprising Profit/(loss) and Other comprehensive Income)	**(262.14)**	**(770.40)**	**(284.48)**	**(2,005.19)**
Segment Assets				
EdTech	12,501.12	10,732.53	12,998.66	10,732.53
MarTech	14,352.06	13,065.95	12,518.99	13,065.95
DEX	29,008.54	28,765.83	31,926.47	28,765.83
Others	6.02	6.14	0.45	6.14
Unallocated	35,822.32	37,223.70	38,852.84	37,223.70
Total	**91,690.06**	**89,794.15**	**96,297.41**	**89,794.15**
Segment Liabilities				
EdTech	2,293.57	2,077.56	6,768.67	2,077.56
MarTech	3,187.57	2,044.44	3,439.85	2,044.44
DEX	9,544.94	9,176.29	10,448.24	9,176.29
Others	4.21	4.32	3.08	4.32
Unallocated	51,852.62	51,427.27	48,966.93	51,427.27
Total	**66,882.91**	**64,729.88**	**69,626.77**	**64,729.88**

Walker Chandiok & Co. LLP

Nikhil Mahajan

CL Educate Limited
A-45, First Floor Mohan Co-Operative Industrial Estate
New Delhi-110044

Consolidated Notes:

1. The consolidated financial results of CL Educate Limited (the 'Group') for the period ended June 30, 2026, have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 04, 2026.

2. The consolidated financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

3. The Statutory Auditors have carried out the limited review of the consolidated financial results of the Group for the period ended June 30, 2026. There are no qualifications in their report on these financial results.

4. In accordance with Ind AS-108 "Operating Segments" and based on "Management Evaluation", the Chief Operating Decision Maker ("CODM") evaluates the Group's performance and allocates resources based on the analysis of various performance indicators of business segments. Accordingly, information has been presented along these business segments. The accounting principles used in preparation of consolidated financial results are consistently applied to compute the revenue and results of reportable segments.

   The Operating Segments represent:

   (i) **EdTech**: The Education segment of the Group comprising of business generated and serviced through educational services such as coaching, content, platform, and student mobility services.

   (ii) **MarTech**: The integrated solution driven services for corporates through Experiential marketing and Event management (physical and virtual events), Marcomm, Customized Engagement Programs (CEPs), transitioning business to metaverse, Manpower services and Sales management.

   (iii) **DEX**: Specialized services for delivering secure, scalable, and technology-driven assessment solutions. It encompasses recruitment and promotion exams, professional certifications, vocational assessments, entrance exams, university digital exams, and employability enhancement programs.

   (iv) **Others**: The discontinued businesses and expenses related to CSR activities carried out through the Section 8 arm of the Company.

5. In continuation of the notice received from the Directorate General of GST Intelligence in FY24 regarding intimation of demand amounting to ₹ 1,281.00 Lacs related to supply of books as a part of composite supply of commercial coaching services, the Parent entity has received a demand order u/s 74 Central Goods and Service Tax ('CGST') Act 2017 for the same which includes an additional amount equal to the total demand amount as penalty. The Parent entity appealed against the above order. The same was rejected by the appropriate authority.

Walker Chandiok & Co. LLP

Nikhil Mahajan

CL Educate Limited A-45, First Floor Mohan Co-Operative Industrial Estate New Delhi-110044

Since the Parent entity had won a similar ruling in the Supreme Court under the erstwhile Service Tax regime and the Parent entity believes that it has discharged all the relevant GST liabilities in compliance with the applicable laws, the Parent entity appealed against the rejection order in Goods and Service Tax Appellate Tribunal ('GSTAT').

6. CL Media Private Limited, now merged with the parent entity, has received an Order on 05 January 2026 in Original from the Office of the Assistant Commissioner of Central GST, Delhi South dated 26 December 2025 raising demand for tax and penalty amounting to ₹ 1,686.59 Lacs on CL Media Private Limited and its Directors pertaining to the period FY18-19 to FY21-22. CL Media Private Limited merged into the Parent entity in March 2022. The matter has been appealed with relevant authorities with the Parent entity being advised by a well renowned Indirect tax legal counsel based on reasonably strong grounds and hence no provision has been taken in the financial statements.

7. The figures for the quarter ended March 31, 2026, are the balancing figures between the audited figures in respect of the full financial year and the unaudited year to date figures up to December 31, 2025, being the date of the third quarter of the financial year.

For and on behalf of the Board

Nikhil Mahajan

Nikhil Mahajan

Place: New Delhi
Date: August 04, 2026

Executive Director and
Group CEO Enterprise Business

Walker Chandiok & Co. LLP

CL Educate Limited
A-45, First Floor Mohan Co-Operative Industrial Estate
New Delhi-110044

CL Educate Announces Q1 FY27 Results

Operating EBITDA stands at 13.6%, margin expands 160+ bps

Delhi, August 04, 2026: CL Educate Ltd (BSE: 540403 | NSE: CLEDUCATE) today announced its unaudited consolidated results for the quarter ended June 30, 2026. The Operating EBITDA for the quarter grew by 160 basis points to 13.6% vs 12% in the same period last year, as the impact of the ongoing operational optimization announced in the last quarter started to take effect.

On a consolidated basis, **Revenue from Operations stood at ₹127.5 crore** for Q1 FY27 (Q1 FY26: ₹145.7 crore; Q4 FY26: ₹117.6 crore) — representing a **sequential growth of 8%** over the immediately preceding quarter. **Operating EBITDA stood at ₹17.4 crore** (Q1 FY26: ₹17.5 crore), broadly stable in absolute terms. Total revenue stood at **₹132.1 crore** (Q1 FY26: ₹149.8 crore; Q4 FY26: ₹124.8 crore) while Total EBITDA stood at **₹22.0 crore** (Q1 FY26: ₹21.6 crore; Q4 FY26: ₹10.6 crore).

The Group reported a **PBT of ₹0.23 crore** for Q1 FY27, versus a loss of **₹6.28** crore in Q4 FY26, marking a return to pre-tax profitability. Net loss for the quarter narrowed sharply to ₹1.7 crore (Q1 FY26: ₹3.7 crore; Q4 FY26: ₹10.4 crore) — a 57% improvement Y-o-Y and an 85% improvement Q-o-Q. The residual loss reflects tax charges of ₹1.84 crore driven by tax movements, consistent with the pattern observed in the corresponding quarter last year which will normalize over the course of the year.

Balance Sheet & Capital Structure:

Acquisition related borrowings continued to reduce to ₹179.2 crore as at 30 June 2026, from ₹185.6 crore as at 31 March 2026. The Group remains committed to an ongoing deleveraging trajectory over the course of FY27 and FY28.

Business Segment Performance – Q1 FY27:

Digital Assessments (DEX): Revenue of ₹45.0 crore (Q1 FY26: ₹56.2 crore; Q4 FY26: ₹41.2 crore) reflected a 9% sequential uptick, driven by continued client renewal momentum across Professional Certifications, Recruitment & Promotion and Vocational Assessments. Segment result stood at ₹3.6 crore, with revenue phasing influenced by the natural cyclicality of assessment cycles. The business enters the balance of FY27 with a strong pipeline of scheduled examinations and pricing benefits secured on key renewals during FY26. Future quarters will also see benefits of artificial intelligence, enhanced cyber-security and other technological innovations like BYOD (Bring Your Own Device) impact the bottom line.

MarTech: Revenue of ₹36.9 crore was marginally higher Y-o-Y (Q1 FY26: ₹36.3 crore), with segment profitability at ₹0.5 crore (Q1 FY26: Profit of ₹0.46 crore; Q4 FY26: loss of ₹4.5 crore). The business continues to deepen its enterprise footprint with leading global technology and enterprise brands (Dell, Salesforce, AWS, Google etc).

EdTech: Revenue of ₹45.5 crore (Q1 FY26: ₹53.1 crore) reflected the ongoing evolution in learner preferences towards modular and digital-first formats. However, EdTech delivered a strong 23% sequential rebound over Q4

FY26 (₹37.0 crore) and, more importantly, achieved segment profitability of ₹7.0 crore due to operational efficiencies (Q4 FY26: loss of ₹11.9 crore) at a healthy 15% segment margin. This reflects the visible payoff from the operational optimisation and business consolidation programme initiated during Q4 FY26. Headwinds faced by the test preparation business due to artificial intelligence and freely available courseware will continue to be faced in upcoming quarters.

Summary of consolidated financial performance for the quarter ended June 30, 2026 (Q-o-Q basis):

- Revenue from Operations grew 8% sequentially to ₹127.5 crore (Q4 FY26: ₹117.6 crore).
- Total EBITDA of **₹22.0 crore** (Q4 FY26: ₹10.6 crore)
- Operating EBITDA rose ~5x sequentially to ₹17.4 crore (Q4 FY26: ₹3.5 crore).
- Operating Profit turned positive to ₹6.2 crore (Q4 FY26: loss of ₹9.4 crore).
- Return to Profit Before Tax at ₹0.23 crore (Q4 FY26: loss of ₹6.28 crore).
- Net Loss narrowed 85% sequentially to ₹1.7 crore (Q4 FY26: net loss of ₹10.4 crore).
- All three operating segments — EdTech, MarTech and DEX — delivered positive segment results in Q1 FY27, versus segment-level losses in EdTech and MarTech during Q4 FY26.

Summary of consolidated financial performance for the quarter ended June 30, 2026 (Y-o-Y basis):

- Revenue from Operations of **₹127.5 crore** (Q1 FY26: ₹145.7 crore).
- Total EBITDA of **₹22.0 crore** (Q1 FY26: ₹21.6 crore)
- Operating EBITDA of **₹17.4 crore** (Q1 FY26: ₹17.5 crore); Operating EBITDA margin expanded ~160 bps to **13.6%** (Q1 FY26: 12.0%).
- Finance Cost reduced 17% to ₹10.58 crore (Q1 FY26: ₹12.76 crore).
- Depreciation & Amortisation of ₹11.18 crore (Q1 FY26: ₹8.74 crore).
- Unallocated corporate expenses reduced 28% Y-o-Y to ₹5.2 crore.
- Profit Before Tax (before exceptional items) of ₹0.23 crore (Q1 FY26: ₹0.17 crore) — marking a return to pre-tax profitability after H2 FY26.
- Net Loss after tax narrowed to **₹1.7 crore** (Q1 FY26: net loss of ₹3.7 crore), a 57% improvement Y-o-Y.
- Total borrowings reduced to **₹228.5 crore** (31 Mar 2026: ₹232.8 crore).

Commenting on the results, Mr. Gautam Puri, Vice Chairman and Managing Director, CL Educate, said, *"Q1 FY27 marks an important inflection point for the Group. The operational optimisation and business consolidation programme we announced last quarter has begun to deliver visible results with all three business lines — EdTech, MarTech and Digital Assessments — delivering positive segment results in the quarter. These will only get better as the full impact plays out over the next three quarters.*

"The year-on-year revenue comparison reflects the natural cyclicality of assessment calendars in DEX. We see this as a transitional rather than structural shift which we expect will normalize over the next two quarters. The 8%

sequential improvement in revenue, together with a strong pipeline of scheduled examinations gives us confidence in the trajectory for the balance of the year.

"We also continue to strengthen the balance sheet. Deleveraging remains a stated priority over the coming years, and we expect the combination of a leaner cost structure, improving segment profitability and lower leverage to translate into sustained improvement in reported earnings."

About CL Educate

CL Educate Ltd. (BSE: 540403 | NSE: CLEDUCATE), listed since 2017, is a technology-driven, diversified group operating across EdTech (Career Launcher), MarTech (Kestone) and Digital Assessments (DEX). Founded in 1996 as a single MBA test-prep centre, the Group has grown into a nationwide, increasingly global business serving consumer and enterprise clients through physical and digital channels — spanning test-preparation and training, content development and publishing, integrated marketing solutions for corporates, comprehensive solutions for educational institutions, and digital assessments at global scale. Kestone, the Group's MarTech arm, delivers event management and experiential marketing — conferences, product launches, hybrid and virtual events — for leading Indian and global enterprises across India, the US, the UAE and Singapore. On 20 February 2025, CL Educate acquired DEX (DEXIT Global), the world's fourth largest standalone digital assessments company, with over 20% relative market share across Professional Certifications, Recruitment & Promotion Exams, Vocational Assessments, Entrance Exams and Employability Enhancement in a market growing at ~16% CAGR. Guided by a team of accomplished professionals, including IIT-IIM alumni, the Group continues to expand globally.

For more information on CL Educate, visit our corporate website (www.cleducate.com):

Annual Report | Financial Statements | Quarterly Results | Telegram Channel

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Note: Except for the historical information and discussion contained herein, statements included in this release may constitute forward-looking statements. These statements involve several risks & uncertainties that could cause actual results to differ materially from those projected by these forward-looking statements. These risks & uncertainties include — but are not limited to — such factors as competition, growth, pricing environment, recruitment & retention, technology, wage inflation, law & regulatory policies, etc. Such risks & uncertainties are detailed in the Annual Report of the company, which is available on the website www.cleducate.com. CL Educate Ltd undertakes no obligation to update forward-looking statements to reflect events or circumstances after the date thereof. The figures have been rounded at places.

ARJUN WADHWA

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