BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Maharashtra, India **Scrip Code: 544717/977267**	**National Stock Exchange of India Ltd** Exchange Plaza, Plot no. C/1, G Block Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 Maharashtra, India **Symbol: CLEANMAX**

ISIN: **INE647U01026/INE647U07049***

Subject: **Disclosure regarding allotment of Non-Convertible Debentures ("NCDs")**

Reference: **Regulation 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

Dear Sir/Madam,

In furtherance to our letter dated 31 July 2026 and pursuant to the provisions of Regulation 30 and 51 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), and other applicable provisions of the Listing Regulations, we, Clean Max Enviro Energy Solutions Limited (formerly known as Clean Max Enviro Energy Solutions Private Limited) ("the Company"), would like to inform that the Stakeholders' Relationship Committee of the Board of the Directors of the Company, through resolution passed by circulation on 28 September 2026 has approved the allotment of green debt securities in form of Senior, Secured, Rated, Listed Redeemable and Non-Convertible Debentures having a face value of INR 1,00,000 (Indian Rupee One Lakh only) each ("NCDs") as per the details hereunder:

S. No.	Series	No. of NCDs	Total Consideration Received
1.	A	20,000 (Twenty Thousand)	INR 2,00,00,00,000 (Indian Rupee Two Hundred Crore only)
2.	B	40,000 (Forty Thousand)	INR 4,00,00,00,000 (Indian Rupee Four Hundred Crore only)
3.	C	80,700 (Eighty Thousand and Seven Hundred)	INR 8,07,00,00,000 (Indian Rupee Eight Hundred Seven Crore Only) along with securities premium of INR 1,02,000 (Indian Rupee One Lakh Two Thousand Only)
4.	D	61,500 (Sixty-One Thousand Five Hundred)	INR 6,15,00,00,000 (Indian Rupee Six Hundred Fifteen Crore only)
5.	E	47,800 (Forty-Seven Thousand Eight Hundred)	INR 4,78,00,00,000 (Indian Rupee Four Hundred Seventy-Eight Crore Only) along with securities premium of INR 1,56,66,000 (Indian Rupee One Crore Fifty-Six Lakh Sixty-Six Thousand Only)

The details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30 January 2026 is enclosed herewith as **"Annexure – A"**

This information is made available on the Company's website i.e., www.cleanmax.com

* *New ISIN INE647U07049 has been allotted by NSDL in place of old ISIN INE647U08039*

This is for your information, record, and appropriate dissemination.

Thank you.

Yours faithfully,

For Clean Max Enviro Energy Solutions Limited
(Formerly known as Clean Max Enviro Energy Solutions Private Limited)

ULLASH CHANDRA PARIDA

Digitally signed by ULLASH CHANDRA PARIDA
Date: 2026.09.28 14:15:16 +05'30'

Ullash Parida
Company Secretary and Compliance Officer
Membership No.: FCS 8689

28 September 2026
Mumbai

Encl: a\a

Annexure A

Allotment of Non – Convertible Debentures:

Particulars	**Terms**
Type of Securities	Green debt securities in form of Senior, Secured, Rated, Listed Redeemable and Non-Convertible Debentures
Type of the Issue	Private Placement
Size of Issue (excluding securities premium)	a. Series A - INR 2,00,00,00,000 (Indian Rupee Two Hundred Crore only) b. Series B - INR 4,00,00,00,000 (Indian Rupee Four Hundred Crore only) c. Series C - INR 8,07,00,00,000 (Indian Rupee Eight Hundred Seven Crore Only) d. Series D - INR 6,15,00,00,000 (Indian Rupee Six Hundred Fifteen Crore only) e. Series E – INR 4,78,00,00,000 (Indian Rupee Four Hundred Seventy-Eight Crore Only)
Whether proposed to be listed? If Yes, Name of Stock Exchange	The NCDs are proposed to be listed on the Wholesale Debt Market segment of the BSE Limited
Tenor of the instrument	a. Series A - 24 months b. Series B - 36 months c. Series C - 60 months d. Series D - 120 months (Annually amortizing from 5th year onwards) e. Series E - 120 months (Annually amortizing from 6th year onwards)
Date of allotment	28 September 2026
Date of maturity	a. Series A – 28 September 2028 b. Series B – 28 September 2029 c. Series C – 28 September 2031 d. Series D – 28 September 2036 e. Series E – 28 September 2036
Coupon/interest offered	a. Series A Debentures – 8.250% b. Series B Debentures – 8.485% c. Series C Debentures – 8.765% d. Series D Debentures - 8.765% e. Series E Debentures - 8.765%
Schedule of payment of coupon/interest and principal	Coupon/ interest on quarterly basis and redemption as per the date of maturity of respective Series
Details of charge/security, if any, created over the assets;	Brief details of security is given below: 1. Charge over certain project assets of the Issuer and certain specific subsidiaries/ SPVs of the Issuer (excluding land) 2. Non disposal undertaking for immovable properties over the project assets of the Issuer and certain specific subsidiaries / SPVs 3. Charge over the inter corporate loans/NCD/ advances/ unsecured loans/ deposits/ and other instruments infused by the Issuer in certain specific SPVs

	4. Pledge / charge over shares / capital infused by the Issuer in certain specific SPVs 5. Charge over ISRA 6. Charge over escrow established at Issuer and bank accounts at certain specific SPVs in relation to the identified projects 7. Cash reserves to the extent required under the documents 8. And such other security as mentioned in the transaction documents.
Special right / interest/ privileges attached to the instrument and changes thereof;	Not Applicable
Details of delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures indicating the manner of redemption (whether out of profits or out of fresh issue)	The debentures shall be redeemed at the face value as per the redemption schedule specified in the offer document.
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable