BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Maharashtra, India

National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Maharashtra, India

Scrip Code: 544717/973979/977267 **Symbol: CLEANMAX**

ISIN: INE647U01026/INE647U08013/INE647U08039

Subject: Intimation for exercising of right of early redemption and record date

Reference: Regulation 30, Regulation 51(2) and Regulation 60(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended

Dear Sir/Madam,

Pursuant to the provisions of Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (the "**Listing Regulations**") and Regulation 15 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended ("**NCS Regulations**"), we hereby inform you that the Company has decided to exercise the right of early redemption in respect of 4,990 (Four Thousand Nine Hundred and Ninety) senior, redeemable, listed, rated, zero coupon, non-convertible debentures having a face value of INR 10,00,000 (Indian Rupee Ten Lakh only) each, aggregating up to INR 499,00,00,000 (Indian Rupee Four Hundred and Ninety Nine Crore only) (the "**Debentures**") issued by the Company to persons mentioned in **Schedule I** below ("**Debenture Holder(s)**") by way of private placement issued in terms of the debenture trust deed dated May 06, 2022 and supplementary deed dated May 30, 2022, which was further amended and restated on September 06, 2022, December 05, 2022, and June 21, 2023, supplemented on September 26, 2023, amended and restated on November 29, 2023 and supplemented with a letter by the Debenture Trustee to the Company dated May 22, 2024 and amended and restated on September 16, 2024, and further amended and restated on January 12, 2026 ("**Debenture Trust Deed**").

Further in compliance with Part A of Schedule III and Regulation 30 of the Listing Regulations and Regulation 15(6) of NCS Regulations, a notice dated March 12, 2026 to this effect has been given to Vistra ITCL (India) Limited ("**Debenture Trustee**") acting in favour of and for the benefit of the Debenture Holder(s) for the Debentures and the Debenture Holders intimating the intent of exercising the right of Early Redemption and redeeming the said Debentures on April 2, 2026. A copy of the said notice is enclosed herewith as '**Annexure A**'. Further, the amount payable per Debenture on the Early Redemption Date ("**Early Redemption Amount**") is provided below (in INR):

S. No.	Debenture Holder	Principal Value (A) (In INR)	#Accrued interest till Redemption Date (In INR) (B)	Other Redemption Premium (In INR) (C)	Early Redemption Amount (A) + (B)* + (C) (in INR)
1.	Allianz Global Investors GMBH (Acting on Behalf of Allianz APAV Fonds)	9,30,00,000	65,203	NIL	9,30,65,203
2.	Allianz Global Investors GMBH (Acting on Behalf of Allianz RFG Fonds)	9,30,00,000	65,203	NIL	9,30,65,203

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S. No.	Debenture Holder	Principal Value (A) (In INR)	#Accrued interest till Redemption Date (In INR) (B)	Other Redemption Premium (In INR) (C)	Early Redemption Amount (A) + (B)* + (C) (in INR)
3.	(Allianz Global Investors GMBH (Acting on Behalf of Allianz VGI 1 Fonds)	8,30,00,000	58,193	NIL	8,30,58,193
4.	Allianz Global Investors GMBH (Acting on Behalf of Allianz VGL Fonds)	1,94,60,00,000	13,64,362	NIL	1,94,73,64,362
5.	Allianz Global Investors GMBH (Acting on Behalf of Allianz VK Rentendirekt Fonds)	27,50,00,000	1,92,806	NIL	27,51,92,806
6.	IL&FS Infrastructure Debt Fund Series-2B	50,00,00,000	3,15,500	NIL	50,03,15,500
7.	IL&FS Infrastructure Debt Fund Series 2C	25,00,00,000	1,57,750	NIL	25,01,57,750
8.	Nomura Capital (India) Private Limited	1,00,00,00,000	6,31,000	NIL	1,00,06,31,000
9.	Nomura Investments (Singapore) Pte Ltd	75,00,00,000	5,56,765	NIL	75,05,56,765

**The Early Redemption Amount in respect of each series of Debentures is as set out above within the column marked 'Early Redemption Amount'.* #The Interest accrued is for the period commencing from April 1, 2026 to April 2, 2026. The accrued interest until March 31, 2026 shall have been paid in regular course.

Further, pursuant to 60(2) of the Listing Regulations, we hereby inform you that the Company has fixed record date for the purpose of redemption of the said Debentures pursuant to the exercise of the call option by the Company, as per the terms of issue of Debentures. The details of the Debentures and the record date is as provided in **Annexure B**. The above Debentures shall be redeemed along with interest accrued on the redemption date as per the terms of issue of Debentures.

The same will be made available on the Company's website www.cleanmax.com

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This is for your information, record, and appropriate dissemination.

Thank you.

Yours faithfully,
For Clean Max Enviro Energy Solutions Limited
(Formerly known as Clean Max Enviro Energy Solutions Private Limited)

ULLASH CHANDRA PARIDA
Digitally signed by ULLASH CHANDRA PARIDA
Date: 2026.03.12 23:01:49 +05'30'

Ullash Parida
Company Secretary and Compliance Officer
Membership No.: FCS 8689

Date: 12 March 2026
Place: Mumbai

Enclosures:

Schedule I: List of Debenture Holders

Annexure A: Early Redemption Notice dated March 12, 2026

Annexure B: Record dates for principal payments U/R 60(2)

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SCHEDULE I

DEBENTURE HOLDERS

1. ALLIANZ GLOBAL INVESTORS GMBH (ACTING ON BEHALF OF ALLIANZ APAV FONDS)
   HSBC SECURITIES SERVICES
   11TH FLOOR, BLDG 3, NESCO - IT PARK
   NESCO COMPLEX, W.E. HIGHWAY
   GOREGAON (EAST), MUMBAI 400063

2. ALLIANZ GLOBAL INVESTORS GMBH (ACTING ON BEHALF OF ALLIANZ RFG FONDS)
   HSBC SECURITIES SERVICES
   11TH FLOOR, BLDG 3, NESCO - IT PARK
   NESCO COMPLEX, W.E. HIGHWAY
   GOREGAON (EAST), MUMBAI 400063

3. ALLIANZ GLOBAL INVESTORS GMBH (ACTING ON BEHALF OF ALLIANZ VGI 1 FONDS)
   HSBC SECURITIES SERVICES
   11TH FLOOR, BLDG 3, NESCO - IT PARK
   NESCO COMPLEX, W.E. HIGHWAY
   GOREGAON (EAST). MUMBAI 400063

4. ALLIANZ GLOBAL INVESTORS GMBH (ACTING ON BEHALF OF ALLIANZ VGL FONDS)
   HSBC SECURITIES SERVICES
   11TH FLOOR, BLDG 3, NESCO - IT PARK
   NESCO COMPLEX, W.E. HIGHWAY
   GOREGAON (EAST), MUMBAI 400063

5. ALLIANZ GLOBAL INVESTORS GMBH (ACTING ON BEHALF OF ALLIANZ VK RENTENDIREKT FONDS)
   HSBC SECURITIES SERVICES
   11TH FLOOR, BLDG 3, NESCO - IT PARK
   NESCO COMPLEX, W.E. HIGHWAY
   GOREGAON (EAST), MUMBAI 400063

6. IL&FS INFRASTRUCTURE DEBT FUND SERIES-2B
   HDFC BANK LIMITED, CUSTODY OPERATION
   SEMPIRE PLAZA TWR-I, 4TH FLOOR,
   CHANDAN NAGARLBS MARG, VIKHROLI WEST
   MUMBAI 400083

7. IL&FS INFRASTRUCTURE DEBT FUND SERIES 2C
   HDFC BANK LIMITED, CUSTODY OPERATION
   SEMPIRE PLAZA TWR-1, 4TH FLOOR,
   CHANDAN NAGARLBS MARG, VIKHROLI WEST
   MUMBAI 400083

8. NOMURA CAPITAL (INDIA) PRIVATE LIMITED
   HSBC SECURITIES SERVICES
   11TH FLR, BLDG NO.3, NESCO - IT PARK
   NESCO COMPLEX, W E HIGHWAY
   GOREGAON EAST, MUMBAI 400063

9. NOMURA INVESTMENTS (SINGAPORE) PTE LTD
   HSBC SECURITIES SERVICES
   11TH FLOOR, BLDG 3, NESCO - IT PARK
   NESCO COMPLEX, W.E. HIGHWAY
   GOREGAON (EAST), MUMBAI 400063

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Annexure A

Date: March 12, 2026

To,

1. **Vistra ITCL (India) Limited**
   The Qube, 2nd floor, A wing,
   202, Hasan Pada Road,
   Mittal Industrial Estate, Marol,
   Andheri (East), Mumbai,
   Maharashtra, India, 400059
   ("**Debenture Trustee A/B**", appointed in connection with the Listed Tranche A/B DTD)
   Attention: Compliance Officer

2. **Vistra ITCL (India) Limited**
   The Qube, 2nd floor, A wing,
   202, Hasan Pada Road,
   Mittal Industrial Estate, Marol,
   Andheri (East), Mumbai,
   Maharashtra, India, 400059
   ("**Debenture Trustee C**", appointed in connection with the Unlisted DTD)
   Attention: Compliance Officer

3. **Vistra ITCL (India) Limited**
   The Qube, 2nd floor, A wing,
   202, Hasan Pada Road,
   Mittal Industrial Estate, Marol,
   Andheri (East), Mumbai,
   Maharashtra, India, 400059
   ("**Debenture Trustee D**", appointed in connection with the Listed Tranche D DTD)
   Attention: Compliance Officer

   collectively, the "**Trustees**".

Copy to: The entities listed in Schedule 1.

Dear Sir/Madam,

Subject: Prepayment notice and waiver letter ("Letter") for prepayment of the debenture amounts and mezzanine debt amount by Clean Max Enviro Energy Solutions Limited (the "Company").

1. This Letter is issued in connection with the following agreements (collectively, the "**Finance Documents**"):

   (i) Amended and restated debenture trust deed dated January 12, 2026 in relation to senior, secured, redeemable, listed, rated, zero coupon, non-convertible debentures having a face value of INR 10,00,000 (Rupees Ten Lakhs only) each, aggregating up to INR 499,00,00,000 (Rupees Four Hundred and Ninety Nine Crores only), in 2 (two) tranches of (i) up to INR 350,00,00,000 (Rupees Three Hundred and Fifty Crores only); and (ii) up to INR 149,00,00,000 (Rupees One Hundred and Forty Nine Crores only) entered into between the Company and Vistra ITCL (India) Limited as amended, restated, or supplemented from time to time ("**Listed Tranche A/B DTD**");

(ii) Amended and restated debenture trust deed dated January 12, 2026 in relation to 1000 (One Thousand) senior, rated, unlisted, redeemable, non-convertible debt securities having a face value of INR 10,00,000 (Rupees Ten Lakhs only) each, aggregating up to INR 100,00,00,000 (Rupees One Hundred Crores only) entered into between the Company and Vistra ITCL (India) Limited, as amended, restated, or supplemented from time to time ("**Unlisted DTD**");

(iii) Amended and restated debenture trust deed dated January 12, 2026 in relation to 40,000 (Forty Thousand only) rupee denominated, listed, rated, unsecured, redeemable non-convertible debentures of nominal value of INR 1,00,000 (Indian Rupees One Lakh only), aggregating up to INR 4,00,00,00,000 (Rupees Four Hundred Crore only) entered into between the Company and Vistra ITCL (India) Limited as amended, restated, or supplemented from time to time ("**Listed Tranche D DTD**");

(iv) Inter creditor agreement dated October 27, 2025 entered amongst the Vistra ITCL (India Limited) as the Debenture Trustee A/B, Vistra ITCL (India Limited) as the Debenture Trustee C, Vistra ITCL (India Limited) as the Debenture Trustee D, Vistra ITCL (India Limited) as the Security Trustee in relation to the Facility Agreement, and TATA Capital Limited (in its capacity of lender); and

(v) Any other documents executed in connection in connection to the Listed Tranche A/B DTD or the Unlisted DTD.

2. The Company has entered into the Finance Documents and the facility agreement dated January 13, 2025 (as amended by the amendment agreement dated January 12, 2026) entered amongst the Company, TATA Capital Limited (in its capacity of lender) and TATA Capital Limited (in its capacity of facility agent) as amended, restated, or supplemented from time to time ("**Facility Agreement**").

3. The Company intends to prepay the Redemption Amount in respect of each Debenture (as defined in the Listed Tranche A/B DTD), Redemption Amount in respect of each Debenture (as defined in the Unlisted DTD) and the Obligations (as defined in the Facility Agreement) (collectively referred to as "**Repayment Amounts**") as per the terms and conditions as specified in the Finance Documents from the proceeds of the initial public offer of the Company by listing of its shares on the stock exchanges, and in the manner as provided below:

S.No.	Lender	Amount	Repayment Date
Debenture Holders under the Listed Tranche A/B DTD			
1.	ALLIANZ GLOBAL INVESTORS GMBH (ACTING ON BEHALF OF ALLIANZ APAV FONDS)	9,30,00,000	April 02, 2026
2.	ALLIANZ GLOBAL INVESTORS GMBH (ACTING ON BEHALF OF ALLIANZ RFG FONDS)	9,30,00,000	April 02, 2026
3.	ALLIANZ GLOBAL INVESTORS GMBH (ACTING ON BEHALF OF ALLIANZ VGI 1 FONDS)	8,30,00,000	April 02, 2026
4.	ALLIANZ GLOBAL INVESTORS GMBH (ACTING ON BEHALF OF ALLIANZ VGL FONDS)	1,94,60,00,000	April 02, 2026
5.	ALLIANZ GLOBAL INVESTORS GMBH (ACTING ON BEHALF OF ALLIANZ VK RENTENDIREKT FONDS)	27,50,00,000	April 02, 2026
6.	IL&FS INFRASTRUCTURE DEBT FUND SERIES-2B	50,00,00,000	April 02, 2026
7.	IL&FS INFRASTRUCTURE DEBT FUND SERIES 2C	25,00,00,000	April 02, 2026

S.No.	Lender	Amount	Repayment Date
8.	NOMURA CAPITAL (INDIA) PRIVATE LIMITED	1,00,00,00,000	April 02, 2026
9.	NOMURA INVESTMENTS (SINGAPORE) PTE LTD	75,00,00,000	April 02, 2026
Debenture Holders under the Unlisted DTD			
10.	ALLIANZ GLOBAL INVESTORS GMBH (ACTING ON BEHALF OF ALLIANZ APAV FONDS)	1,90,00,000	April 02, 2026
11.	ALLIANZ GLOBAL INVESTORS GMBH (ACTING ON BEHALF OF ALLIANZ RFG FONDS)	1,90,00,000	April 02, 2026
12.	ALLIANZ GLOBAL INVESTORS GMBH (ACTING ON BEHALF OF ALLIANZ VGI 1 FONDS)	1,70,00,000	April 02, 2026
13.	ALLIANZ GLOBAL INVESTORS GMBH (ACTING ON BEHALF OF ALLIANZ VGL FONDS)	39,00,00,000	April 02, 2026
14.	ALLIANZ GLOBAL INVESTORS GMBH (ACTING ON BEHALF OF ALLIANZ VK RENTENDIREKT FONDS)	5,50,00,000	April 02, 2026
15.	IL&FS INFRASTRUCTURE DEBT FUND SERIES-2B	20,00,00,000	April 02, 2026
16.	IL&FS INFRASTRUCTURE DEBT FUND SERIES 2C	30,00,00,000	April 02, 2026
Lender under the Facility Agreement			
17.	TATA CAPITAL LIMITED	4,00,00,00,000	March 16, 2026

4. The Company seeks the waiver from the Trustees, and requests the following, on the basis of consent received by Debenture Holders (as defined under Listed Tranche A/B DTD, Unlisted DTD, and Listed Tranche D DTD):
   (i) Waiver from the requirement to provide 30 (thirty) days' prior notice for prepayment.
   (ii) Payment of the Repayment Amounts to be done in the manner specified table above, which is *pari passu* with respect to the amounts being repaid.
   (iii) If the Repayment Amounts are not paid on Cash Coupon Payment Date, no Make Whole Amounts, or any other additional payment shall be payable in connection with such Repayment Amounts.

5. Upon prepayment of the Repayment Amounts, we request you, and the Debenture Holders (as defined under Listed Tranche A/B DTD and Unlisted DTD) to issue a no-dues certificate to us.

6. We further request confirmation that payment of the Repayment Amounts on the Repayment Dates listed in the table above, will not constitute a breach of default under any of the respective Finance Documents.

7. To the extent of the prepayment and Repayment Amounts are concerned, the terms of this Letter shall prevail over the Finance Documents.

8. All capitalized terms used but not defined herein shall have the meaning ascribed to such term in the Finance Documents.

9. This Letter shall be governed by the Laws of the Republic of India.

10. We request you to provide your approval to the above by countersigning a copy of this letter.

Yours faithfully,

For and on behalf of Clean Max Enviro Energy Solutions Limited

LAAVANYAA SANKARA NARAYANAN
Digitally signed by LAAVANYAA SANKARA NARAYANAN
Date: 2026.03.12 10:38:56 +05'30'

Authorised Signatory
Name: Laavanyaa Narayanan
Designation: Authorised Signatory
Place: Mumbai

Schedule I

Listed Tranche A/B Debenture Holders

1. ALLIANZ GLOBAL INVESTORS GMBH (ACTING ON BEHALF OF ALLIANZ APAV FONDS)
   HSBC SECURITIES SERVICES
   11TH FLOOR, BLDG 3, NESCO - IT PARK
   NESCO COMPLEX, W.E. HIGHWAY
   GOREGAON (EAST), MUMBAI 400063

2. ALLIANZ GLOBAL INVESTORS GMBH (ACTING ON BEHALF OF ALLIANZ RFG FONDS)
   HSBC SECURITIES SERVICES
   11TH FLOOR, BLDG 3, NESCO - IT PARK
   NESCO COMPLEX, W.E. HIGHWAY
   GOREGAON (EAST), MUMBAI 400063

3. ALLIANZ GLOBAL INVESTORS GMBH (ACTING ON BEHALF OF ALLIANZ VGI 1 FONDS)
   HSBC SECURITIES SERVICES
   11TH FLOOR, BLDG 3, NESCO - IT PARK
   NESCO COMPLEX, W.E. HIGHWAY
   GOREGAON (EAST). MUMBAI 400063

4. ALLIANZ GLOBAL INVESTORS GMBH (ACTING ON BEHALF OF ALLIANZ VGL FONDS)
   HSBC SECURITIES SERVICES
   11TH FLOOR, BLDG 3, NESCO - IT PARK
   NESCO COMPLEX, W.E. HIGHWAY
   GOREGAON (EAST), MUMBAI 400063

5. ALLIANZ GLOBAL INVESTORS GMBH (ACTING ON BEHALF OF ALLIANZ VK RENTENDIREKT FONDS)
   HSBC SECURITIES SERVICES
   11TH FLOOR, BLDG 3, NESCO - IT PARK
   NESCO COMPLEX, W.E. HIGHWAY
   GOREGAON (EAST), MUMBAI 400063

6. IL&FS INFRASTRUCTURE DEBT FUND SERIES-2B
   HDFC BANK LIMITED, CUSTODY OPERATION
   SEMPIRE PLAZA TWR-I, 4TH FLOOR,
   CHANDAN NAGARLBS MARG, VIKHROLI WEST
   MUMBAI 400083

7. IL&FS INFRASTRUCTURE DEBT FUND SERIES 2C
   HDFC BANK LIMITED, CUSTODY OPERATION
   SEMPIRE PLAZA TWR-1, 4TH FLOOR,
   CHANDAN NAGARLBS MARG, VIKHROLI WEST
   MUMBAI 400083

8. NOMURA CAPITAL (INDIA) PRIVATE LIMITED
   HSBC SECURITIES SERVICES
   11TH FLR, BLDG NO.3, NESCO - IT PARK
   NESCO COMPLEX, W E HIGHWAY
   GOREGAON EAST, MUMBAI 400063

9. NOMURA INVESTMENTS (SINGAPORE) PTE LTD
   HSBC SECURITIES SERVICES
   11TH FLOOR, BLDG 3, NESCO - IT PARK
   NESCO COMPLEX, W.E. HIGHWAY
   GOREGAON (EAST), MUMBAI 400063

Unlisted Debenture Holders

1. ALLIANZ GLOBAL INVESTORS GMBH (ACTING ON BEHALF OF ALLIANZ APAV FONDS)
   HSBC SECURITIES SERVICES
   11TH FLOOR, BLDG 3, NESCO - IT PARK
   NESCO COMPLEX, W.E. HIGHWAY
   GOREGAON (EAST), MUMBAI 400063

2. ALLIANZ GLOBAL INVESTORS GMBH (ACTING ON BEHALF OF ALLIANZ RFG FONDS)
   HSBC SECURITIES SERVICES
   11TH FLOOR, BLDG 3, NESCO - IT PARK
   NESCO COMPLEX, W.E. HIGHWAY
   GOREGAON (EAST), MUMBAI 400063

3. ALLIANZ GLOBAL INVESTORS GMBH (ACTING ON BEHALF OF ALLIANZ VGI 1 FONDS)
   HSBC SECURITIES SERVICES
   11TH FLOOR, BLDG 3, NESCO - IT PARK
   NESCO COMPLEX, W.E. HIGHWAY
   GOREGAON (EAST). MUMBAI 400063

4. ALLIANZ GLOBAL INVESTORS GMBH (ACTING ON BEHALF OF ALLIANZ VGL FONDS)
   HSBC SECURITIES SERVICES
   11TH FLOOR, BLDG 3, NESCO - IT PARK
   NESCO COMPLEX, W.E. HIGHWAY
   GOREGAON (EAST), MUMBAI 400063

5. ALLIANZ GLOBAL INVESTORS GMBH (ACTING ON BEHALF OF ALLIANZ VK RENTENDIREKT FONDS)
   HSBC SECURITIES SERVICES
   11TH FLOOR, BLDG 3, NESCO - IT PARK
   NESCO COMPLEX, W.E. HIGHWAY
   GOREGAON (EAST), MUMBAI 400063

6. IL&FS INFRASTRUCTURE DEBT FUND SERIES-2B
   HDFC BANK LIMITED, CUSTODY OPERATION
   SEMPIRE PLAZA TWR-I, 4TH FLOOR,
   CHANDAN NAGARLBS MARG, VIKHROLI WEST
   MUMBAI 400083

7. IL&FS INFRASTRUCTURE DEBT FUND SERIES 2C
   HDFC BANK LIMITED, CUSTODY OPERATION
   SEMPIRE PLAZA TWR-1, 4TH FLOOR,
   CHANDAN NAGARLBS MARG, VIKHROLI WEST
   MUMBAI 400083

Listed Tranche D Debenture Holders

1. NOMURA INVESTMENTS (SINGAPORE) PTE LTD
   HSBC SECURITIES SERVICES
   11TH FLOOR, BLDG 3, NESCO - IT PARK
   NESCO COMPLEX, W.E. HIGHWAY
   GOREGAON (EAST), MUMBAI 400063

Agreed and Acknowledged for and on behalf of
VISTRA ITCL (INDIA) LIMITED
(Debenture Trustee A/B)

Kondkari Nazer Habib Ur Rehman
Digitally signed by Kondkari Nazer Habib Ur Rehman
Date: 2026.03.12 16:31:15 +05'30'

Name:
Designation:

Agreed and Acknowledged for and on behalf of
VISTRA ITCL (INDIA) LIMITED
(Debenture Trustee C)

Kondkari Nazer Habib Ur Rehman

Digitally signed by Kondkari Nazer Habib Ur Rehman
Date: 2026.03.12 16:31:40 +05'30'

Name:
Designation:

Agreed and Acknowledged for and on behalf of
VISTRA ITCL (INDIA) LIMITED
(Debenture Trustee D)

Kondkari Nazer Habib Ur Rehman

Digitally signed by Kondkari Nazer Habib Ur Rehman
Date: 2026.03.12 16:51:31 +05'30'

Name:
Designation:

Outlook

Re: Cleanmax NCD Redemption

From Agarwal, Ankur (AllianzGI - External) <Ext.Ankur.Agarwal@allianzgi.com>

Date Thu 12-Mar-26 4:18 PM

To neelima.hegde1@nomura.com <neelima.hegde1@nomura.com>; Shraddha Jadhav <shraddha.jadhav@cleanmax.com>; karan.chauhan@nomura.com <karan.chauhan@nomura.com>; jamesyu.xie@nomura.com <jamesyu.xie@nomura.com>; sachin.borkar@ilfsindia.com <sachin.borkar@ilfsindia.com>; neelesh.vernekar@ilfsindia.com <neelesh.vernekar@ilfsindia.com>; Rao, Siddharth (AllianzGI - External) <Ext.Siddharth.Rao@allianzgi.com>; Jha, Vicky (AllianzGI - External) <Ext.Vicky.Jha@allianzgi.com>; trishila.agarwal@vistra.com <trishila.agarwal@vistra.com>; nazer.kondkari@vistra.com <nazer.kondkari@vistra.com>

Cc Laavanyaa Narayanan <laavanyaa.narayanan@cleanmax.com>; Sidharth Seekond <sidharth.seekond@cleanmax.com>; Pooja Singhvi <pooja.singhvi@cleanmax.com>

Fine for Allianz

Internal

From: neelima.hegde1@nomura.com <neelima.hegde1@nomura.com>
Sent: Thursday, March 12, 2026 3:54 PM
To: shraddha.jadhav@cleanmax.com <shraddha.jadhav@cleanmax.com>; karan.chauhan@nomura.com <karan.chauhan@nomura.com>; jamesyu.xie@nomura.com <jamesyu.xie@nomura.com>; sachin.borkar@ilfsindia.com <sachin.borkar@ilfsindia.com>; neelesh.vernekar@ilfsindia.com <neelesh.vernekar@ilfsindia.com>; Agarwal, Ankur (AllianzGI - External) <Ext.Ankur.Agarwal@allianzgi.com>; Rao, Siddharth (AllianzGI - External) <Ext.Siddharth.Rao@allianzgi.com>; Jha, Vicky (AllianzGI - External) <Ext.Vicky.Jha@allianzgi.com>; trishila.agarwal@vistra.com <trishila.agarwal@vistra.com>; nazer.kondkari@vistra.com <nazer.kondkari@vistra.com>
Cc: laavanyaa.narayanan@cleanmax.com <laavanyaa.narayanan@cleanmax.com>; sidharth.seekond@cleanmax.com <sidharth.seekond@cleanmax.com>; pooja.singhvi@cleanmax.com <pooja.singhvi@cleanmax.com>
Subject: RE: Cleanmax NCD Redemption

[This email originated from outside the company. Please exercise caution before clicking links or opening attachments.]

Fine for Nomura

From: Shraddha Jadhav <shraddha.jadhav@cleanmax.com>
Sent: Thursday, March 12, 2026 2:09 PM
To: Hegde, Neelima (CFS/SG); Chauhan, Karan (GM/SG); Xie, James Yu (CFS/SG); ''Sachin.Borkar@ilfsindia.com''; 'Neelesh.Vernekar@ilfsindia.com'; Agarwal, Ankur (AllianzGI - External); Rao, Siddharth (AllianzGI - External); Jha, Vicky (AllianzGI - External); Trishila Agarwal; Nazer Kondkari
Cc: Laavanyaa Narayanan; Sidharth Seekond; Pooja Singhvi
Subject: Cleanmax NCD Redemption

Dear All,

We, Clean Max Enviro Energy Solutions Limited, intend to prepay the Redemption Amount in respect of the Listed Tranche A/B Debentures, Redemption Amount in respect of Unlisted Tranche C Debentures and the Obligations of the Mezzanine Facility (collectively referred to as "Repayment Amounts") from the proceeds of the initial public offer of the Company by listing of its shares on the stock exchanges.

Please find attached the prepayment notice for the voluntary redemption for the same and waiver request for shorter prepayment/redemption notice. Request you to provide your confirmation on the amounts and dates of repayments, for full redemption/ repayment.

Vistra Team (Debenture Trustee) - Based on NCD holder's confirmations please provide counter signed copy of the attached letter.

Thanks and regards,
Shraddha Jadhav

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Outlook

Re: Cleanmax NCD Redemption

From Sachin.Borkar@ilfsindia.com <Sachin.Borkar@ilfsindia.com>
Date Thu 12-Mar-26 12:31 PM
To Shraddha Jadhav <shraddha.jadhav@cleanmax.com>
Cc Agarwal, Ankur (AllianzGI - External) <ext.ankur.agarwal@allianzgi.com>; Rao, Siddharth (AllianzGI - External) <Ext.Siddharth.Rao@allianzgi.com>; Jha, Vicky (AllianzGI - External) <ext.vicky.jha@allianzgi.com>; 'jamesyu.xie@nomura.com' <jamesyu.xie@nomura.com>; 'karan.chauhan@nomura.com' <karan.chauhan@nomura.com>; Laavanyaa Narayanan <laavanyaa.narayanan@cleanmax.com>; Nazer Kondkari <nazer.kondkari@vistra.com>; 'Neelesh.Vernekar@ilfsindia.com' <neelesh.vernekar@ilfsindia.com>; 'neelima.hegde1@nomura.com' <neelima.hegde1@nomura.com>; Pooja Singhvi <pooja.singhvi@cleanmax.com>; Sidharth Seekond <sidharth.seekond@cleanmax.com>; Trishila Agarwal <trishila.agarwal@vistra.com>

ok

Sachin Borkar
Chief Investment Officer and Fund Manager
Mobile : 9916111046

From: "Shraddha Jadhav" <shraddha.jadhav@cleanmax.com>
To: "'neelima.hegde1@nomura.com'" <neelima.hegde1@nomura.com>, "'karan.chauhan@nomura.com'" <karan.chauhan@nomura.com>, "'jamesyu.xie@nomura.com'" <jamesyu.xie@nomura.com>, ""Sachin.Borkar@ilfsindia.com"" <sachin.borkar@ilfsindia.com>, "'Neelesh.Vernekar@ilfsindia.com'" <neelesh.vernekar@ilfsindia.com>, "Agarwal, Ankur (AllianzGI - External)" <ext.ankur.agarwal@allianzgi.com>, "Rao, Siddharth (AllianzGI - External)" <Ext.Siddharth.Rao@allianzgi.com>, "Jha, Vicky (AllianzGI - External)" <ext.vicky.jha@allianzgi.com>, "Trishila Agarwal" <trishila.agarwal@vistra.com>, "Nazer Kondkari" <nazer.kondkari@vistra.com>
Cc: "Laavanyaa Narayanan" <laavanyaa.narayanan@cleanmax.com>, "Sidharth Seekond" <sidharth.seekond@cleanmax.com>, "Pooja Singhvi" <pooja.singhvi@cleanmax.com>
Date: 03/12/2026 11:39 AM
Subject: Cleanmax NCD Redemption

Dear All,

We, Clean Max Enviro Energy Solutions Limited, intend to prepay the Redemption Amount in respect of the Listed Tranche A/B Debentures, Redemption Amount in respect of Unlisted Tranche C Debentures and the Obligations of the Mezzanine Facility (collectively referred to as “Repayment Amounts”) from the proceeds of the initial public offer of the Company by listing of its shares on the stock exchanges.

Please find attached the prepayment notice for the voluntary redemption for the same and waiver request for shorter prepayment/redemption notice. Request you to provide your confirmation on the amounts and dates of repayments, for full redemption/ repayment.

Vistra Team (Debenture Trustee) - Based on NCD holder’s confirmations please provide counter signed copy of the attached letter.

Thanks and regards,
Shraddha Jadhav

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Outlook

RE: Cleanmax NCD Redemption

From Nazer Kondkari <Nazer.Kondkari@vistra.com>

Date Thu 12-Mar-26 4:54 PM

To Pooja Singhvi <pooja.singhvi@cleanmax.com>; Shraddha Jadhav <shraddha.jadhav@cleanmax.com>; 'neelima.hegde1@nomura.com' <neelima.hegde1@nomura.com>; 'karan.chauhan@nomura.com' <karan.chauhan@nomura.com>; 'jamesyu.xie@nomura.com' <jamesyu.xie@nomura.com>; ''Sachin.Borkar@ilfsindia.com'' <sachin.borkar@ilfsindia.com>; 'Neelesh.Vernekar@ilfsindia.com' <neelesh.vernekar@ilfsindia.com>; Agarwal, Ankur (AllianzGI - External) <ext.ankur.agarwal@allianzgi.com>; Rao, Siddharth (AllianzGI - External) <Ext.Siddharth.Rao@allianzgi.com>; Jha, Vicky (AllianzGI - External) <ext.vicky.jha@allianzgi.com>; Trishila Agarwal <trishila.agarwal@vistra.com>

Cc Laavanyaa Narayanan <laavanyaa.narayanan@cleanmax.com>; Sidharth Seekond <sidharth.seekond@cleanmax.com>

1 attachment (364 KB)

Cleanmax Prepayment & waiver letter_12.03.26.pdf;

Dear Pooja,

Please find attached signed copy.

Nazer Kondkari
Senior Manager - Client Service Delivery Operations- (DT)

M +91 9082173047 **|**
vistra.com

ANNEXURE B (i)

Record Dates for principal payments U/R 60(2)

S. No	ISIN	Scrip Code	Record Date	Due Date of Interest/ Principal Payment	Interest Amount Due (in INR) Including Early Redemption Premium	Principal Amount Due (in INR)	Type of redemption in case of principal repayment
1.	INE647U08013	973979	18 March 2026	02 April 2026	34,06,782	4,99,00,000	Full Redemption

ANNEXURE B (ii)

Record Dates for Partial/Full redemption of Principal of NCDs U/R 60(2)

ISIN	Scrip Code	Record Date	Due Date of Interest / Principal Payment	Current Face Value per NCD (INR)	Face Value per NCD to be redeemed	Face Value per NCD after Redemption	Total Principal due (INR)	Redemption Type
INE647U08013	973979	18 March 2026	02 April 2026	10,00,000	10,00,000	-	4,99,00,000	Full

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