Date: 10th September, 2026

To,
The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block - G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400051

Company Symbol: CLAYCRAFT

Sub: Intimation of Schedule of Analyst/Institutional Investor Meeting under the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

Pursuant to the requirements of Regulation 30 read with Part A of Schedule III of the Listing Regulations, as amended, from time to time, we would like to inform you that an Analyst/Institutional Investor Meeting is scheduled to be held as per the details given below:

S. No.	Day, Date and Time of Meeting	Name of Analyst/Investor	Nature of Meeting	Mode of Meeting
1	Friday, 18th September, 2026 at 11.00 A.M.	Stylus Holdings	One to One	Virtual

The above mentioned schedule is subject to changes due to exigencies on the part of the Analyst/ Investor/Company.

Discussions during the Meeting will be based on publicly available information. No Unpublished Price Sensitive Information (UPSI) is proposed to be shared during the Meeting/Call. An Investor Presentation is enclosed herewith and available on the website of the Company.

This is for your information and record.

Thanking you,

Yours faithfully,
For Clay Craft India Limited
(Formerly Known as Clay Craft (India) Private Limited)

ANIL KUMAR SHARMA Digitally signed by ANIL KUMAR SHARMA Date: 2026.09.10 16:27:17 +05'30'

Anil Kumar Sharma
Company Secretary and Compliance Officer
FCS - 9382

Encl: As above

CLAY CRAFT
FINE TABLEWARE
·INDIA·

INVESTOR PRESENTATION

FY26

Clay Craft India Ltd. (Formerly Known as Clay Craft (India) Private Limited)

Disclaimer

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CLAY CRAFT
FINE TABLEWARE
·INDIA·

COMPANY OVERVIEW

Clay Craft at a Glance

THE BUSINESS TODAY

1988
Company Establishment

3
VKI Area & Manda, Jaipur, Rajasthan
2 Operational Facilities + 1 Upcoming Facility at Manda

6,000 MT | ~82%
Installed Capacity | FY26 Capacity Utilisation

5,770+
Product SKUs across Tableware & Drinkware Categories

132
Distributors across major states & Union Territories

Clay Craft | JCPL
Brand Portfolio
Ceramic tableware & stainless-steel drinkware

Multiple Customer & Channel Touchpoints
Retail | Corporate | HoReCa* | Institutional | E-commerce | OEM

FY26 FINANCIAL SNAPSHOT

Revenue from Operations
Rs 179.9 Cr

EBITDA
Rs 41.9 Cr

EBITDA Margin
23.3%

PROFIT
PAT
Rs 27.0 Cr

PAT Margin
15.0%

*Hotel, Restaurant & Catering

Built Over 35+ Years into a Scaled Manufacturing Platform

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1988
Clay Craft India Established

Founded as **Clay Craft (India) Private Limited** in **Jaipur, Rajasthan**.

2014
JCPL Brand Rights Acquired

Acquired rights to the **JCPL** brand, expanding the Company's in-house brand portfolio.

2017
Brand Visibility Strengthened

Launched a **TV advertising campaign** to strengthen consumer visibility and brand recall.

2022
Manda Facility Commenced Production

The Company's **second manufacturing facility at Manda, Rajasthan**, commenced production, significantly expanding its manufacturing footprint. The Prospectus identifies the facility as spanning approximately **72,000 sq. m.**

2025
Corporate Evolution

Eklingji Industries Private Limited merged with Clay Craft pursuant to an NCLT order dated May 23, 2025, followed by the Company's **conversion from Private Limited to Public Limited Company.**

2026
Listed on NSE Emerge

24 June 2026
Clay Craft India Limited entered the public markets with its equity shares listed on the **NSE Emerge platform**. The NSE confirmed the company's listing/trading under the symbol **CLAYCRAFT**.

Next Manufacturing Phase Underway
Construction commenced at Manda, Rajasthan, laying the foundation for the Company's next phase of capacity and capability expansion.

SELECTED RECOGNITIONS

2005
FESPA Bronze Medal

2007
FESPA Gold & Silver Medals

2008
Madan Gopal Bhagat Award

2012
Sardar Pratap Singh Memorial Award

2016
Star Retailer Award

2020
AAHAR Silver Medal | Superbrand Award

2021
Responsible Recycler Award

2022
Times Power Icons Award

2024
HP GAS Certificate of Appreciation

These recognitions are disclosed in the Prospectus.

Deep Industry Experience Underpins the Next Phase of Growth

Rajesh Narain Agarwal

Whole Time Director

36 years of experience in the ceramic tableware industry, bringing extensive domain knowledge and long-standing understanding of the Company's operating environment.

As a Whole Time Director and senior member of the promoter team, he contributes to the overall leadership and development of the Company, supported by his extensive industry experience.

Vikas Agarwal

Managing Director

Bachelor of Engineering in **Cement & Ceramics Technology**, complemented by 27 years of experience in the ceramic tableware industry, providing a strong combination of technical and sector expertise.

As Managing Director, he is part of the Company's core leadership and contributes to its strategic direction, business development and continued expansion.

Bharat Agarwal

Whole Time Director

Holds a **Master of Business Administration (MBA)** and has 25 years of experience in the ceramic tableware industry, combining management education with extensive sector knowledge.

As a Whole Time Director, he forms part of the promoter-led management team and contributes to the Company's overall management and strategic development.

Deepak Agarwal

Whole Time Director & CFO

Holds a **Master of Business Administration (MBA)** and has 16 years of professional experience, bringing management and financial expertise to the Company's senior leadership.

As Whole Time Director & CFO, he is responsible for the Company's finance function and contributes to its broader management and financial decision-making.

Independent Directors

Ashok Kumar Bhargava

Non-Executive Independent Director | M. A. (Economics), *LLB*

Kanan Shah

Non-Executive Independent Director | MBA

Nirmal Badri Prasad Joshi

Non-Executive Independent Director | MBA, B Tech. (Agriculture)

Prakash Dangayach

Non-Executive Independent Director | Chartered Accountant

Integrated Model Connecting Design, Manufacturing & Distribution

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01
Customer Need

- Market Trends
- Customer Requirements
- Product Preferences

02
Design & Development

- Product Concept
- Product Design
- Prototyping & Customisation

03
Manufacturing & Quality

- In-house Production
- Decoration & Finishing
- Quality Control

04
How We Serve The Market

Retail

Retail Consumers | Modern Retail | E-commerce

Corporate & Institutional

Customised Requirements | OEM / Customer-specific

HORECA

Hotels | Restaurants | Catering

From customer insight to product creation and multiple routes to market, delivering quality tableware for every occasion.

A Broad Product Portfolio Serving Multiple Demand Segments

5,770+ SKUs

Across the Company's Tableware & Drinkware Portfolio

DINNERWARE

1,605 SKUs

Contributing
36.3%
of FY26 Revenue

Dinner Sets | Plates | Bowls

MUGS

2,626 SKUs

Contributing
39.6%
of FY26 Revenue

Coffee Mugs | Cups | Tumblers

TEA & COFFEE

872 SKUs

Contributing
17.2%
of FY26 Revenue

Tea Sets | Coffee Sets | Serving Sets

PLATTERS & ACCESSORIES

458 SKUs

Contributing
3.9%
of FY26 Revenue

Platters | Serving Products | Tabletop Accessories

OTHERS

209 SKUs

Contributing
3.0%
of FY26 Revenue

Pasta Plates | Soup Sets | Vacuum Bottles | Other Tabletop Products

BRAND-WISE BIFURCATION

CLAY CRAFT FINE TABLEWARE ·INDIA·: **4,219** SKUs Contributing **84.4%** of FY26 Revenue

JCPL FINE PORCELAIN ·INDIA·: **1,487** SKUs Contributing **13.1%** of FY26 Revenue

OTHERS: **64** SKUs Contributing **2.5%** of FY26 Revenue

Integrated Capabilities Built to Scale

UNIT 1

VKI Area*, Jaipur

17,431 sq. mtr.

UNIT 2

Manda, Jaipur

72,000 sq. mtr.

6,000 MT p.a.
Combined Installed Capacity

4,920 MT p.a.
FY26 Production

82%
FY26 Capacity Utilisation

4,000 MT p.a.
Upcoming Capacity at Manda, Jaipur

INTEGRATED CAPABILITIES

- In-house Moulding
- Automatic Hollowware & Flatware Machinery
- In-house Decal Printing
- Energy-efficient Kilns
- In-house Laboratory & Testing
- ISO 9001:2015 Certified Facilities

INTEGRATED IN-HOUSE OPERATIONS

Raw Material Preparation → Body Preparation → Shaping/ forming → Bisque firing (Drying) → Glost firing (Glazing) → Decal Pasting (Decoration) → Quality inspection and packing → Dispatch

TAKE A VIRTUAL TOUR

Scan to Watch the Video

Jaipur Factory

Manda Factory

*Vishwakarma Industrial Area

Diversified Reach Across Customer Channels

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01. Retail

132 Distributors across major states & Union Territories

15,000+ Retail Touchpoints

Modern Retail Partners

Reliance Retail, DMart, homecentre, homeessentials, METRO, VISHAL MEGA MART, SPAR, Shoppers Stop

E-commerce Partners

amazon, Flipkart, zepto, blinkit

02. Corporate & Institutional

Corporate & Institutional Clients

HCL, Starbucks, Godrej, Samsung, Ipca, Alembic, Lupin, Sun Pharma, UltraTech Cement, ACC

03. HoReCa

Hotels | Restaurants | Catering

Taj, The Leela, ITC Hotels, Hyatt, Lemon Tree Hotels, Radisson, Hilton, The Fern, Barbeque Nation, Sodexo, ISS

Dedicated HoReCa range designed for durability, functionality and large volume requirements.

FY26 REVENUE MIX (By Channel) - **Total Revenue Rs 179.9 Cr**

Distributor	Modern Retail	Corporate	Direct HoReCa	Online Retail	Government	Others	Export
55.1%	15.7%	11.4%	8.2%	4.5%	2.1%	2.8%	0.2%
Rs 99.1 Cr	Rs 28.3 Cr	Rs 20.5 Cr	Rs 14.8 Cr	Rs 8.1 Cr	Rs 3.7 Cr	Rs 5.1 Cr	Rs 0.3 Cr

A strong multi-channel presence and trusted relationships enable us to deliver quality products to diverse customer segments across India and beyond.

Differentiated Platform Built for Growth

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01
DESIGN-LED PRODUCT DEVELOPMENT

In-house design capabilities across the product lifecycle

Product Design | Graphic Design | Surface Pattern | Packaging

Continuous development of new designs, shapes, sizes, colours and combinations aligned with evolving customer preferences.

02
SCALE WITH CUSTOMISATION

Broad portfolio combined with customer-specific solutions

5,770+ SKUs across tableware & drinkware

Customised ceramic solutions for corporate and institutional requirements, along with design, development and manufacturing for selected customers.

03
DIVERSIFIED DEMAND BASE

Serving both broad-based and specialised requirements

Retail Consumers | Corporate & Institutional | HoReCa

The Company's platform addresses diverse customer requirements across these key demand segments.

04
QUALITY-FOCUSED MANUFACTURING

In-house quality infrastructure supporting consistent product standards

In-house Laboratory & Testing Team
ISO 9001:2015 Certified Manufacturing Facilities

Quality checks include testing of raw materials against required quality standards.

05
ESTABLISHED BRANDS & MARKET ACCEPTANCE

Building presence through established in-house brands

Clay Craft | JCPL
Continued focus on brand development, market visibility and customer satisfaction has supported the perception and acceptance of the Company's brands.

06
PROVEN MANUFACTURING EXPERIENCE

35+ years of manufacturing experience

Track record of operating and developing manufacturing capabilities, providing a foundation for future capacity expansion and modernisation.

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GROWTH STRATEGY

Four Strategic Priorities for the Next Phase of Growth

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01 Scale Manufacturing Capabilities

Building capacity for the next phase of growth

6,000 → 10,000 MTPA

Expansion at Manda with commercial commissioning targeted for February 2027

- **Advanced European Machinery**
  - ✓ Higher Automation
  - ✓ Improved Consistency
  - ✓ Enhanced Manufacturing Capability
- **Strategic Focus**
  - ✓ Increase production capacity
  - ✓ Improve lead times and support future demand.

Detailed expansion plan covered separately.

02 Deepen Domestic Market Reach

Leveraging distribution, channels & brand presence

~132
Distributors

15,000+
15,000+ Retail Touchpoints

- **Strengthen presence across:**
  - ✓ General Trade
  - ✓ Corporate Gifting
  - ✓ Direct HoReCa
  - ✓ Online B2B

Brand Building
Digital & Social Media | Retail Branding | Promotional Activities

03 Largest offering within Ceramic Tableware Portfolio

Aligning future capacity with evolving consumer preferences

The new manufacturing facility is designed entirely for Porcelain production, reflecting the Company's focus on evolving consumer preferences.

Future Focus
Design-led Products | Porcelain | Hospitality Applications

04 Accelerate Export Growth

Building a diversified international business

- **Strengthen existing relationships and pursue new opportunities across:**
  - ✓ Europe
  - ✓ Middle East
  - ✓ North America
  - ✓ South America
- Established an office in the **United Kingdom** to capitalize on emerging market opportunities.

Key Focus Areas
Own Brand Distribution Internationally for HoReCa and Retail | OEM & Private Label Partnerships

Scaling Capacity to Support Future Growth

6,000 MTPA
Current Installed Capacity

+

4,000 MTPA
Additional Planned Capacity at Manda, Rajasthan

=

10,000 MTPA
Total Capacity Post Expansion

Commercial commissioning targeted by February 2027

Advanced Manufacturing Platform

Advanced European Machinery with Key Technologies

Isostatic Pressing | Automated Glazing | Advanced Production Systems

Enabling a modern, technology-led production setup

Porcelain-focused Expansion

The new facility is designed entirely for Porcelain production, aligning future capacity with evolving consumer preferences.

Bone China | Porcelain | Stoneware

Revenue Potential

Rs 150 – 160 Cr

Potential Annual Revenue at Optimal Utilisation (subject to different product mix)

IPO Fund Utilization

- **80%+ of the allocated funds have been utilized**, with the majority of expenditure committed through **Purchase Orders** and payments against invoices related to **plant construction, procurement of plant and machinery, and other project-related activities**, **as of August 2026**.
- **Project execution remains on track and is progressing as planned**, with key construction and procurement activities underway. The project is expected to be **completed and operational in the early months of CY2027**.

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INDUSTRY OVERVIEW

A Structurally Growing Ceramic Tableware Market

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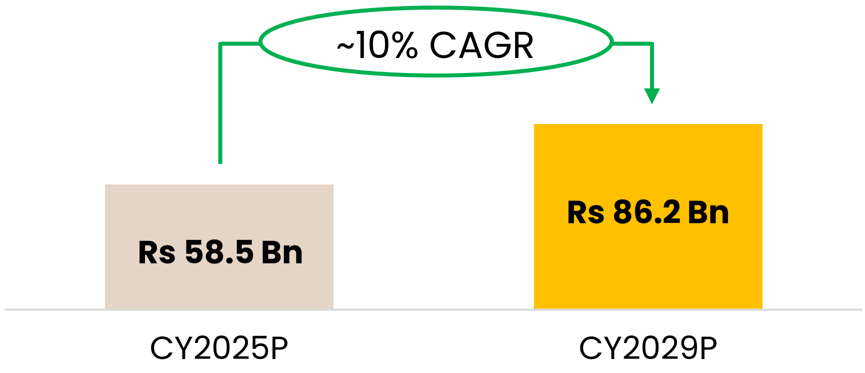

The Indian ceramic tableware market is projected to grow from **Rs 58.5 Bn in CY2025P to Rs 86.2 Bn by CY2029P,** supported by evolving consumer preferences, rising disposable incomes, urbanisation and increasing adoption of ceramic tableware across household and commercial applications.

KEY STRUCTURAL GROWTH DRIVERS

01

Premiumisation & Design-led Consumption

Tableware is increasingly becoming part of the dining experience and home décor, driving preference for branded, differentiated and aesthetically appealing products.

02

Hospitality & Foodservice Expansion

Growth across hotels, restaurants, cafés, catering and events is creating recurring demand for quality, durable and design-led tableware.

03

Organised & Digital Retail

Expansion of organised retail, e-commerce and omni-channel platforms is improving product accessibility and widening consumer reach, including across emerging markets.

04

Shift Towards Branded & Quality Products

Increasing preference for branded, quality-certified and design-led products is supporting the formalisation of the category and creating opportunities for organised manufacturers.

05

Sustainable Consumption

Growing preference for durable, reusable and non-plastic alternatives is supporting the adoption of ceramic tableware.

A category evolving from everyday utility towards branded, design-led and experience-driven consumption

Source: D&B Research / Ceramic Tableware Report

India Emerging as a Global Ceramic Tableware Sourcing Hub

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01 | GLOBAL SOURCING SHIFT

CHINA + 1

Global buyers are diversifying sourcing beyond China

- Cost Competitive
- Customisable
- Scalable

02 | EXPANDING GLOBAL REACH

100+ Countries

An established export footprint provides a strong base for further international expansion.

- North America
- Europe
- Latin America
- Middle East
- Southeast Asia

03 | SUPPORTIVE TRADE DYNAMICS

79% EU ANTI-DUMPING DUTY

Following the EU's imposition of a 79% anti-dumping duty on China-origin ceramic tableware, the UK has now initiated a review of its existing anti-dumping measures on Chinese ceramic tableware and kitchenware.

- Creates an opportunity for alternative sourcing from India

INDIA'S ADVANTAGE

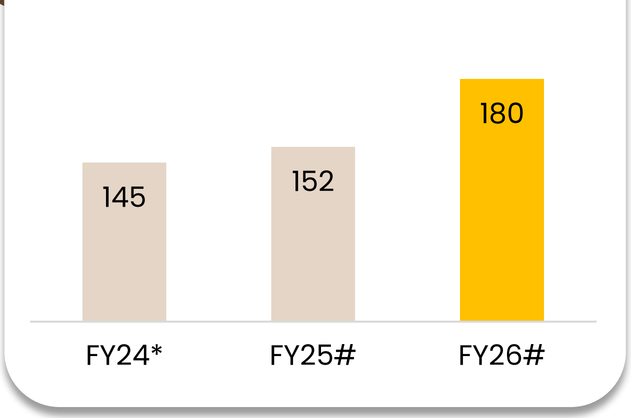
- Cost Advantage
- Design Flexibility
- Manufacturing Capability
- Supply Chain Flexibility

Source: D&B Research / Ceramic Tableware Report / Government of UK

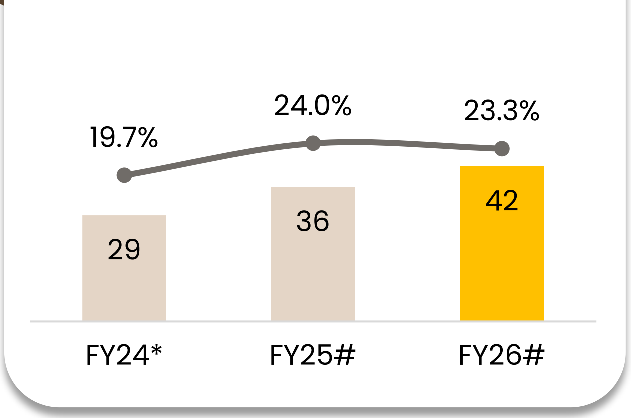
ANNUAL FINANCIALS

Strong Financial Performance with Sustained Profitability

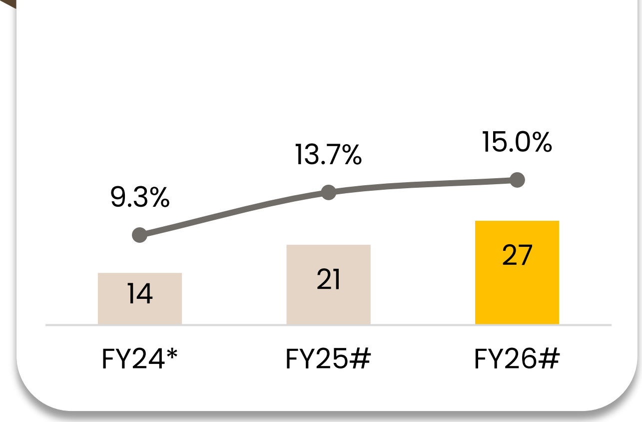
Revenue from Operations (Rs Cr)



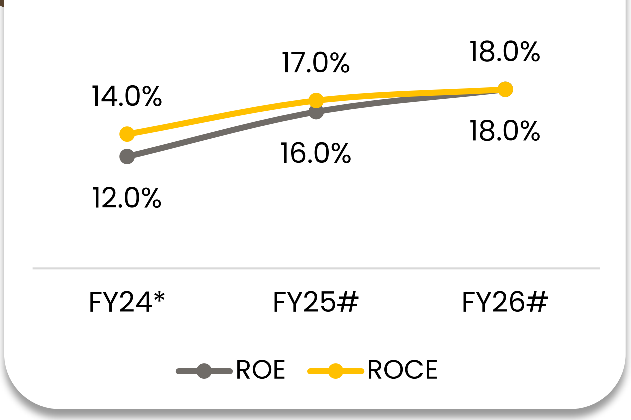
EBITDA (Rs Cr) & Margin (%)



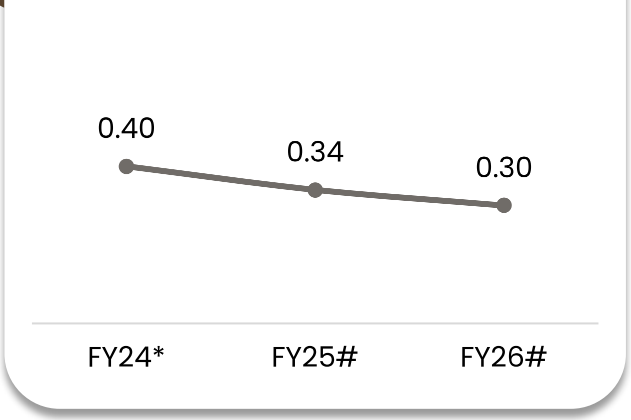
PAT (Rs Cr) & Margin (%)



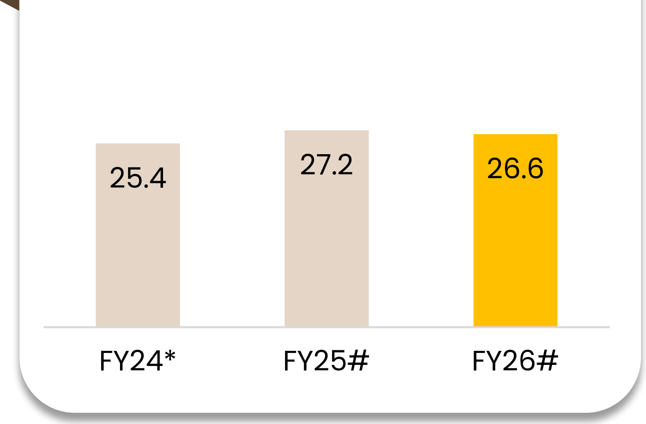
ROE & ROCE (%)



Debt to Equity (x)



Cash Flow from Operations (Rs Cr)



*FY24 - Standalone Figures, FY25# and FY26# Consolidated Figures

Profit and Loss Statement

Particulars (Rs Mn)	FY24*	FY25#	FY26#
Revenue From Operations	1,454.3	1,519.4	1,798.9
Other Income	15.6	24.9	46.8
Total Income	**1,469.9**	**1,544.4**	**1,845.7**
Cost of Goods Sold	364.3	346.8	388.7
Changes in Inventories	-21.4	5.3	-31.8
Gross Profit	**1,111.3**	**1,167.4**	**1,442.0**
Gross Margin (%)	*76.4%*	*76.8%*	*80.2%*
Employee Benefits Expense	342.2	355.2	417.1
Other Expenses	482.6	449.2	606.3
EBITDA	**286.5**	**363.0**	**418.6**
EBITDA Margin (%)	*19.7%*	*23.9%*	*23.3%*
Depreciation and Amortisation Expenses	59.6	60.1	63.6
EBIT	**242.5**	**327.8**	**401.9**
EBIT Margin (%)	*16.5%*	*21.2%*	*21.8%*
Finance Cost	49.7	42.8	41.2
Profit Before Tax	**192.8**	**285.0**	**360.6**
Share of Profit / (Loss) of Associates	0.0	-9.1	1.0
Tax Expense	57.8	68.3	91.5
PAT	**135.0**	**207.6**	**270.1**
PAT Margin (%)	*9.3%*	*13.7%*	*15.0%*
EPS (Rs)	9.2	13.7	17.8

*FY24 Standalone Figures; FY25# and FY26# consolidated Figures , Gross Profit & EBITDA excludes Other Income

Balance Sheet

Equity & Liabilities (Rs Mn)	Mar-24*	Mar-25#	Mar-26#
Share Capital	48.9	50.5	151.5
Reserves & Surplus	1,121.2	1,340.0	1,509.2
Shareholders' Funds	**1,170.1**	**1,390.5**	**1,660.6**
Long Term Borrowings	304.6	258.5	224.5
Long Term Provisions	31.6	38.5	44.7
Other Long Term Liabilities	0.4	0.2	0.2
Deferred Tax Liabilities (Net)	43.8	41.1	45.3
Total Non-Current Liabilities	**380.3**	**338.3**	**314.7**
Short Term Borrowings	163.3	218.9	275.2
Trades Payables	6.3	28.3	39.4
Other Current Liabilities	91.0	93.6	108.1
Short Term Provisions	75.6	104.3	121.4
Total Current Liabilities	**336.3**	**445.1**	**544.2**
Total Liabilities	**1,886.7**	**2,173.9**	**2,519.5**

Assets (Rs Mn)	Mar-24*	Mar-25#	Mar-26#
Property, Plant & Equipment	1,051.9	1,058.2	1,034.6
Intangible Assets	1.0	2.2	2.6
Capital work in progress	16.2	0.5	20.6
Non-Current-Assets	34.2	34.9	35.9
Long Term Loans and Advances	7.4	0.3	6.5
Other Non-Current Assets	75.5	43.8	217.6
Total Non-Current Assets	**1,186.2**	**1,139.8**	**1,317.9**
Inventories	434.9	464.8	519.3
Trade Receivables	123.3	134.1	173.1
Cash and Bank Balances	53.6	285.3	322.0
Short-Term Loans and Advances	11.6	25.2	40.3
Other Current Assets	77.1	124.7	146.9
Total Current Assets	**700.6**	**1,034.1**	**1,201.6**
Total Assets	**1,886.7**	**2,173.9**	**2,519.5**

*Mar24 - Standalone Figures, Mar25# and Mar26# consolidated Figures

Cash Flow Statement

Particulars (Rs Mn)	Mar-24*	Mar-25#	Mar-26#
(A) Net Cash Flow from Operating Activities	253.6	271.7	266.5
(B) Net Cash Flow from Investing Activities	-144.0	-6.5	-210.8
(C) Net Cash Flow from Financing Activities	-241.1	-33.5	-18.9
Net (Decrease)/ Increase in Cash & Cash Equivalents (A+B+C)	**-131.5**	**231.7**	**36.8**
Opening Cash & Cash Equivalents	185.2	53.6	285.3
Cash and cash equivalents at the end of the period	53.6	285.3	322.0

* Mar-24 Standalone Figures, FY25# and FY26# consolidated Figures

ANNEXURE

Glimpse of Our Manufacturing Facilities






Our Product Portfolio

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DINNERWARE

VIEW PRODUCTS

MUGS

VIEW PRODUCTS

TEA & COFFEE

VIEW PRODUCTS

PLATTERS & ACCESSORIES

VIEW PRODUCTS

OTHERS

VIEW PRODUCTS

Stock Information

CLAY CRAFT
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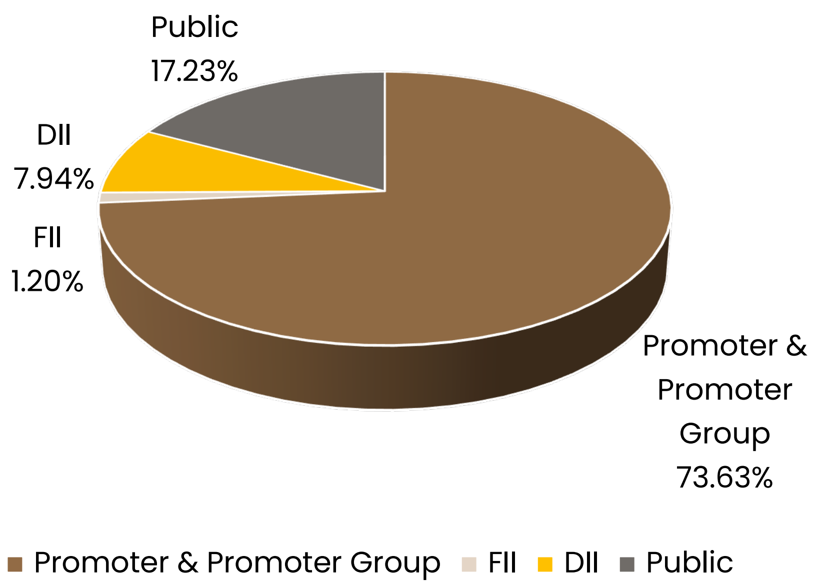
Shareholding Pattern (as on June - 26)



Script Related Information (as on 01th Sep 2026)	
NSE Symbol	CLAYCRAFT
CMP (Rs per share)	157.8
Market Cap (Rs Cr)	328.2
Shares O/s (Cr)	2.06
Face Value (Rs)	10.0
Average Trading Volume ('000)	41.3

Connect with Us

Clay Craft India Ltd.

Formerly known as Clay Craft (India) Private Limited)

Anil Kumar Sharma | Company Secretary

ir@claycraftindia.com

Phone: 0141-4107978/79

www.claycraftindia.com

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