



CLASSIC ELECTRODES (INDIA) LTD.

AN ISO 9001, 14001 and 45001 Certified Company
Regd Office : 1A, Bonfield Lane, Kolkata 700 001 CIN : L70100WB1997PLC085600
Corporate Office : Unit No: 201 2nd Floor, Bus Terminus & Commercial Complex
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To,
The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra,
Mumbai – 400051.

Date: February 18, 2026

Sub: Submission of Business Update of the Company for the Quarter ended December 31, 2025.

REF: CLASSIC ELECTRODES (INDIA) LIMITED (Scrip Code: CLASSICEIL)

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached the business update titled '**Classic Electrodes (India) Limited – Business Update**' of the Company for the quarter ended 31st December, 2025.

During Q3 FY26, the Company achieved a year-on-year sales growth of approximately 30%, driven by a strong recovery in demand and enhanced execution capabilities. The overall performance for the quarter reflects improved manufacturing throughput, effective operational planning, and favorable market conditions, positioning the Company for continued momentum in Q4 FY26.

You are requested to take the same on record and disseminate the information.

Thanking You,

For, CLASSIC ELECTRODES (INDIA) LIMITED

BHAGYASHREE AGARWAL
COMPANY SECRETARY & COMPLIANCE OFFICER
ACS No: A58764

DATE: February 18, 2026

PLACE: Kolkata

Classic Electrodes (India) Limited - Business Update

Company Overview

Classic Electrodes (India) Limited is a leading Indian manufacturer of welding consumables, catering to infrastructure, fabrication, engineering, railways, and industrial sectors. Established in 1997, the Company has built a strong reputation for quality, reliability, and a diversified product portfolio.

The Company manufactures a wide range of products including electrodes, mild steel and stainless steel MIG wires, and other value-added welding consumables, serving both large institutional customers and SMEs across India.

Classic Electrodes operates two strategically located manufacturing facilities: a Kolkata unit producing electrodes and MIG wires, and a Jhajjar (Haryana) unit dedicated to MIG wire manufacturing. Combined capacity utilization stands at approximately 70–75%, supported by robust quality systems, certifications, and continuous operational improvements.

Q3 Sales Performance – Year-on-Year Comparison

Particulars	Q3 FY25	Q3 FY26	YoY Growth
Kolkata Unit	39,34,22,313.58	52,36,86,800.99	~33%
Unit-III	4,91,98,718.68	5,18,80,671.12	~5%
Total Q3 Sales	44,26,21,032.26	57,55,67,472.11	~30%

Q3 FY26 – Month-wise Sales Performance

Month	Kolkata Unit	Unit-III	Total
October 2025	10,32,23,631.29	1,59,39,813.50	11,91,63,444.79
November 2025	22,69,12,705.52	1,71,46,000.17	24,40,58,705.69
December 2025	19,34,50,464.18	1,87,94,858.45	21,22,45,322.63

Performance Highlights

- Q3 FY26 total sales grew by approximately **30% year-on-year**, reflecting strong recovery in demand and improved execution.
- The **Kolkata Unit** remained the primary growth driver, supported by higher electrode and MIG wire volumes, broader product mix, and better capacity utilization.

- **Unit-III** delivered steady growth, reflecting stable demand for MIG wires from northern markets and gradual utilization improvement.
- November 2025 marked the peak sales month, driven by post-monsoon normalization and increased infrastructure and fabrication activity.
- December sales remained healthy despite typical year-end seasonality, indicating underlying demand strength and sustained customer offtake.

Overall, Q3 FY26 performance underscores improved manufacturing throughput, effective operational planning, and favorable demand conditions, positioning the Company well for continued momentum into Q4 FY26.

Expansion & Operational Strengthening

As part of its medium-term growth strategy, the Company has undertaken targeted expansion initiatives focused on improving efficiency, product mix, and margins rather than adding large greenfield capacities.

Key expansion and strengthening initiatives include:

- Automation and debottlenecking at the wire-drawing stage, resulting in ~20–25% improvement in output
- Improved throughput and reduced production cycle times
- Enhanced capability to manufacture specialized and thinner-gauge wires
- Commercial launch of **Flux-Cored wire**, a high-margin value-added product

The Flux-Cored wire facility has an installed capacity of approximately 1,800 MT per annum and represents a strategic addition that completes the Company's welding consumables basket. This product is expected to play a meaningful role in margin expansion as volumes scale.