Classic Electrodes (India) Ltd.
AN ISO 9001, 14001 AND 45001 CERTIFIED COMPANY
Regd. Office : 1A, Bonfield Lane, Kolkata - 700 001. CIN : L27320WB1997PLC085600
Corporate Office : Unit No. 201, 2nd Floor, Bus Terminus & Commercial Complex,
Plot No. - BG - 12, Action Area - 1B, Newtown, Pride Hotel Building. GSTIN : 19AABCC2636A1Z6
: sales@classicelectrodes.com : www.classicelectrodes.com +91 33 4007 7817

To,
The Manager,
Listing & Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra,
Mumbai – 400051.

Date: 14th November 2026

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") – Investor Presentation.

REF: SCRIP CODE: CLASSICEIL

Pursuant to the provisions of Regulation 30 of the SEBI Listing Regulation, we are enclosing herewith a copy of the Investor Presentation on Unaudited Standalone Financial Results of the **CLASSIC ELECTRODES (INDIA) LIMITED** for the half year ended September 30, 2026.

This Presentation is also being uploaded on the Company's website at https://classicelectrodes.com/investor-presentation/.

Kindly take the same on your record.

Thanking you,

For, CLASSIC ELECTRODES (INDIA) LIMITED

BHAGYASHREE AGARWAL
Digitally signed by BHAGYASHREE AGARWAL
Date: 2026.11.14 15:00:52 +05'30'

BHAGYASHREE AGARWAL
COMPANY SECRETARY
M. NO.: A58764

Date: 14th November, 2026
Place: Kolkata

CLASSIC ELECTRODES (INDIA) LIMITED



H1 FY27 Investor Presentation

Disclaimer

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This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. Certain matters discussed in this Presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantee of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict.

These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.



H1 FY27 HIGHLIGHTS

Management Commentary



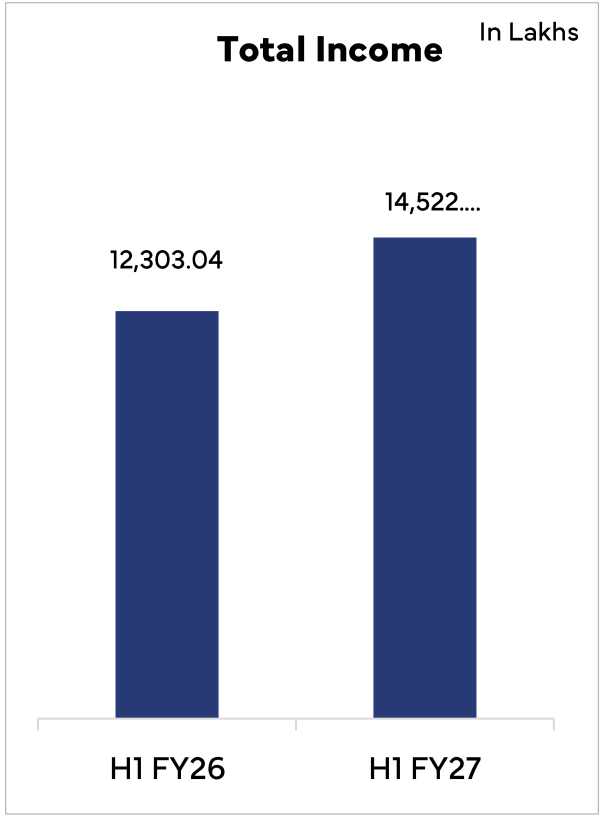
Mr. Sushil Kumar Agarwal
Managing Director

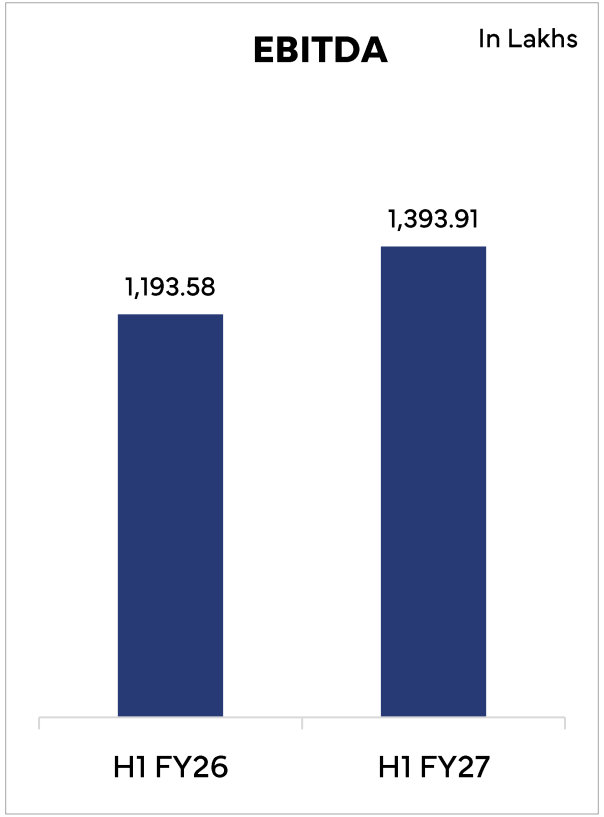
"H1 FY27 has been a period of steady growth for Classic Electrodes. Total Income grew 18% to ₹145.23 crore, EBITDA rose 17% to ₹13.94 crore and PAT increased 12% to ₹7.28 crore, reflecting the resilience of our core manufacturing operations and steady demand for welding consumables.

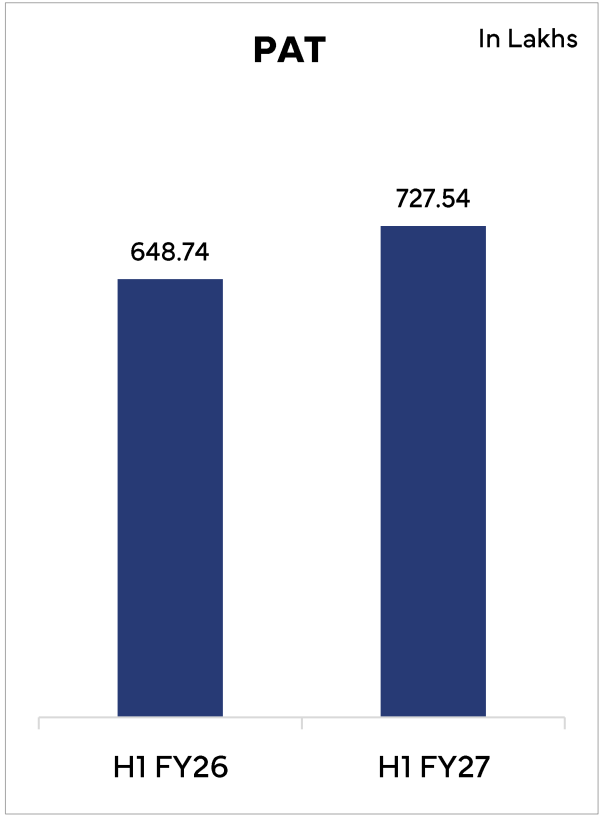
Our balanced portfolio across electrodes, MIG wires and Flux Cored Wire continues to support our growth. We are also building for the next stage by diversifying into allied engineering and metal products, including elastic rail clips, aluminium wire rods, cables and conductors and steel wires, and through our strategic stake in HM Power and Cables Private Limited. These steps leverage our manufacturing expertise and distribution network to capture new opportunities in existing and emerging markets.

Demand for welding consumables remains supported by infrastructure expansion, industrialisation, railway modernisation and the Government's push for domestic manufacturing. With continued investment in technology, process optimisation and operational efficiency, the outlook for the Company remains positive, and we look forward to sustained growth and progress."

Key Highlights H1 FY27







H1 FY27 – Profit & Loss Statement

Particulars (*In ₹ Lakhs*)	**H1 FY27**	**H1 FY26**	**YoY Growth**
INCOME			
Revenue from Operations	14,397.24	12,215.74	
Other Income	125.66	87.31	
Total Revenue	**14,522.90**	**12,303.04**	**18.04%**
EXPENSES			
Cost of Materials Consumed	12,704.37	10,760.43	
Employee Benefits Expenses	170.07	136.33	
Operating and Selling Expenses	254.55	212.70	
Total Expenses	13,128.99	11,109.46	
EBITDA	**1,393.91**	**1,193.58**	**16.78%**
Depreciation and Amortisation	248.49	119.11	
Finance Expenses	171.50	228.31	
Profit Before Tax	**973.92**	**846.16**	**15.10%**
Tax Expense	246.38	197.42	
PAT	**727.54**	**648.74**	**12.15%**

Jhajjar Unit Scale-Up | Q2 & H1 FY27

Metric	Q2 FY27	H1 FY27
Jhajjar unit sales	**₹6.45 Cr**	**₹12.46 Cr**
Share of total company sales	7.50%	8.66%





Company & Business Overview

About Company

Classic Electrodes (India) Limited ("the company") is engaged in the business of manufacturing welding electrodes and providing engineering solutions to customers spread across various sectors.

All the products are manufactured with advance technology and are timely supervised under highly experienced engineers and technicians. The company's executive members have over **26 years** of market experience and exceptional leadership track record.

The company's mission is to enable easy, affordable, and efficient access to electrode businesses across the globe.

Company Credentials

- Company has been in existence for **28 years**
- Operates from **two fully- equipped manufacturing units** (Dhulagarh, West Bengal and Jhajjar, Haryana)
- **Diversified customers** which are established players, Market leaders as well as Small and Medium-sized companies, in India and overseas
- Company have an **expanding portfolio of products**



Product Portfolio



General Purpose Electrodes

Rutile coated electrode for welding of general structures

- Steel structures
- Storage tanks
- Truck & Bus bodies
- Sheet metal works
- Steel furniture
- Building pipes
- Construction work
- Boat and burge building and repairing sugar plant machineries etc



Low hydrogen Electrodes

Basic coated Low hydrogen electrodes for welding of medium & High tensile steel

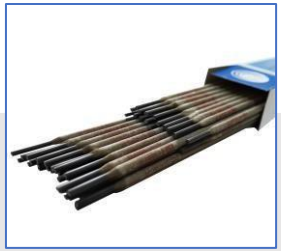
- Ship
- Heavy duty Structures
- Earth Moving Equipment
- Pressure vessels



Low heat input Electrodes

Specially formulated for welding requiring low heat input for joining of medium & High tensile steel

- Fabrication and Repairing of railway components
- Sheet metal Work
- Door patches, side panels, end wall patches, etc



Low Alloy Electrodes

Basic Heavy coated low alloy & low hydrogen electrode

- Storage Tanks
- Pressure vessels
- Earth Moving Equipment
- Structure Steel and joining them to mild and other structural steels



Stainless Steel Electrodes

High Alloy Electrodes for welding of stainless steel structures

- Stainless steel structures
- Railway components
- Stainless steel Storage tank
- Food and Dairy Industry

Product Portfolio



Cast Iron Electrodes

A monel cored electrode giving a Machinable deposit of Ni - Cu alloy for welding of cast iron

- For repair of cracks and fractures of C.I. casting
- Fabricating cast iron machine components
- Welding cast iron to mild steel
- Rectification of machining error and casting defects.
- Building up worn out surfaces, gear teeth, pump casting, pump impellers



Hard facing Electrodes

A rutile coated electrode-depositing air hardening type weld metal of approx. 250 VPN hardness. The electrode is having smooth and steady arc, easy striking and restriking, superior bead finish and easy slag detachability characteristics

- Surfacing and repairing of gears, shafts, hammers, pulley, coupling, spindles, axles, pinion teeth etc.



Cutting & Gauging Electrodes

A special electrode meant for cutting operation of almost all ferrous and non- ferrous metals and alloys. The electrode provides fast cutting speed and ensures a smooth cut surface.

- Piercing and cutting of mild steel, cast irons, stainless steels, non ferrous metals and alloys, which cannot be cut by conventional cutting process



Solid MIG Wires

Copper coated solid filler wire for welding of mild & high tensile steel

- For welding austenitic stainless-steel plates of type AISI 301, 302, 304, 304L, Sheets, Pipes and Tube use in Chemical Plants, Fertilizer Plants, Oil Refineries etc



Non Ferrous Electrode

Electrode with phosper bronze core wire for welding of copper and copper alloys like brasses and bronzes. Capable of welding in positions. Machinable weld deposit.

- Welding of copper and copper alloys to steel
- For bearings, bushings, impeller blades, ship's propeller, valve seats, galvanized iron, malleable iron and dissimilar metals like mild steel, phosphor bronze and brass

Glimpse of Manufacturing Unit









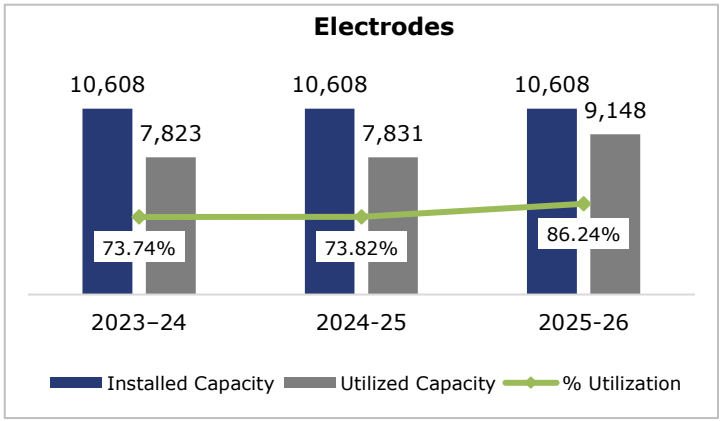


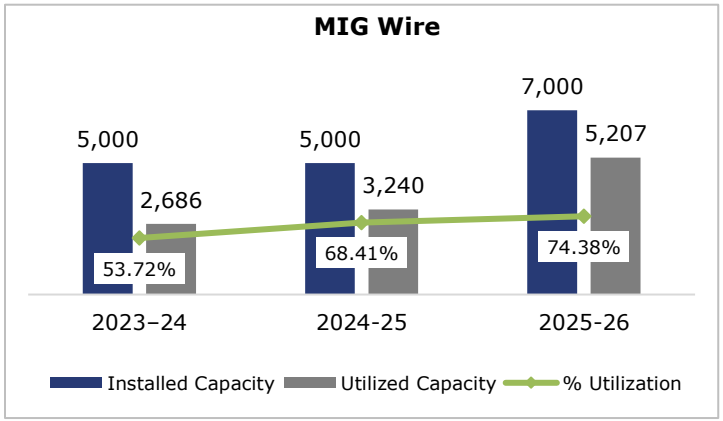
Company has manufacturing units with a comprehensive infrastructure, designed to optimize efficiency, maintain quality, ensure safety, and support business management effectively. Below are key components:

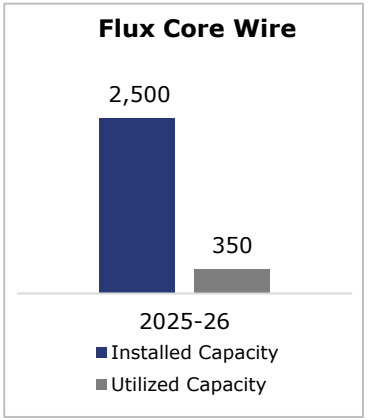
- # Storage Facilities
- # Production Facilities
- # Quality control system
- # Research & Development Facilities
- # Logistics & Distribution
- # Administrative & Operational Support
- # Security & Safety

Capacity and Capacity Utilisation

Manufacturing Unit: **West Bengal**





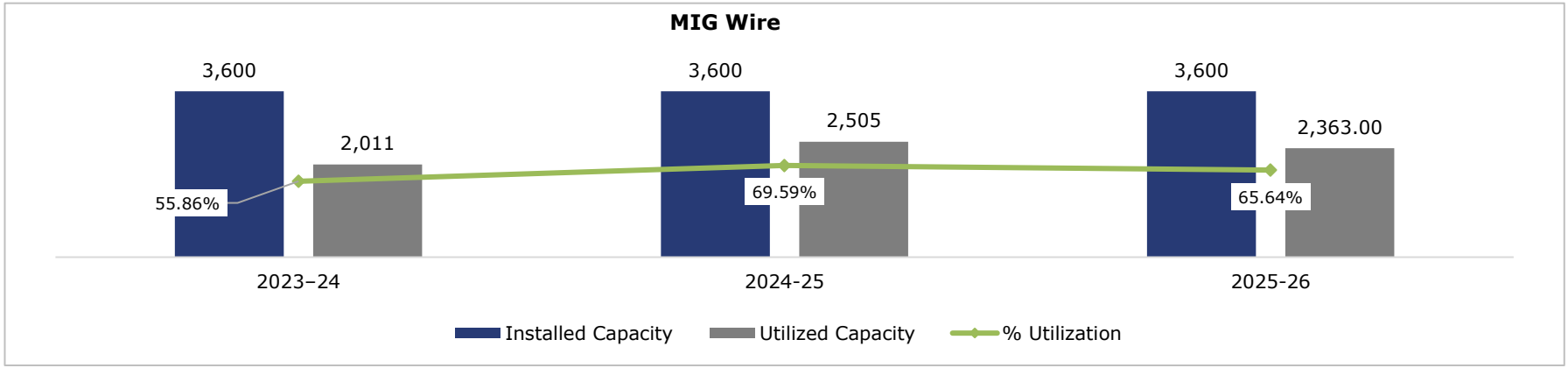


Values in MT

Year	Electrodes			MIG Wire			Flux Core Wire		
	Installed Capacity	Utilized Capacity	% Utilization	Installed Capacity	Utilized Capacity	% Utilization	Installed Capacity	Utilized Capacity	% Utilization
2023–24	10,608	7,823	73.74%	5,000	2,686	53.72%	-	-	-
2024-25	10,608	7,831	73.82%	5,000	3,420	68.41%	-	-	-
2025-26	10,608	9,148	86.24%	7,000	5,207	74.38%	2,500	350	13.98%

Capacity and Capacity Utilisation

Manufacturing Unit: **Jhajjar**



Values in MT

Year	MIG Wire		
	Installed Capacity	Utilized Capacity	% Utilization
2023–24	3,600	2,011	55.86%
2024-25	3,600	2,505	69.59%
2025-26	3,600	2,363	65.64%

Note: 1. Bahadurgarh Unit has been closed in FY 2023-2024 and there is no production in this unit during F.Y. 2023-24
2. Production in Jhajjar unit started from 26th March 2023, Manufacturing of Electrodes is not undertaken at Jhajjar Unit.
3. Only MIG Wires are produced at Jhajjar Unit.

Quality Assurance

At Classic Electrodes, the company adhere to stringent quality control measures at every stage of production. The products are certified by top agencies

Conformité Européenne

ISO 45001

ISO 9001

ISO 14001

Bureau of Indian Standards

Indian Register of Shipping

MN Dastur & Co

IBR

Lloyds Register

RDSO

ONGC
(Registered vendor)

Brief Biographies of Directors and / Promoters



Hanuman Prasad Agarwal

Chairman and Non-Executive Director

Mr. Hanuman Prasad Agarwal is the Promoter and Non-executive Director of the Company. He was initially appointed as the Managing Director (MD) of our company at the time of incorporation in the year 1997 and subsequently re-designated as a Director on March 20, 2018. He is Non-executive Director since March 08, 2024. He is a commerce graduate and has over **26 years** of experience. His extensive expertise encompasses the overall management of diverse operations within the group, showcasing a profound understanding of various facets of business. As a key figure, he plays a pivotal role in steering the organization's course and ensuring its financial well-being. With a keen eye for financial intricacies, Mr. Agarwal adeptly manages the finance requirements of the group, contributing significantly to its sustained growth and success. Additionally, he serves as the MD of Kritika Wires Ltd.



Sunil Kumar Mittal

Executive Director

Mr. Sunil Kumar Mittal, is the Promoter and Director of our company. He is appointed as director of our company since April 08, 2009. He is a commerce graduate with over **26 years** of professional experience. Based out of Kolkata, he plays a pivotal role in driving the marketing and sales functions. His expertise has been instrumental in shaping successful strategies and fostering meaningful client relationships. His dynamic approach and profound understanding of market dynamics contribute significantly to the organization's growth and market presence



Sushil Kumar Agarwal

Managing Director

Mr. Sushil Kumar Agarwal is the Promoter and Managing Director of our Company. He has been appointed as a Director of our company since July 18, 2010. He is a Commerce Graduate with **26 years** of experience and is a key asset to the organization. Based out of New Delhi, he shoulders the responsibility for overseeing manufacturing, finance and overall operations in Haryana. His leadership and experience have been crucial in steering the organization towards operational excellence and financial stability. Mr. Agarwal's multifaceted role underscores his adept management of diverse functions, contributing significantly to the success and efficiency of the operations in the region.

Brief Biographies of Directors and / Promoters



Nitesh Agarwal

Executive Director

Mr. Nitesh Agarwal is the Promoter and Director of our company. He has been appointed as a Director of our company since March 20, 2018. He holds degree of Masters of Science in Management from the University of Edinburgh. He has more than 6 years of experience and he overseas operations of the Kolkata factory, concurrently managing marketing initiatives



Ayush Agarwal

Executive Director

Mr. Ayush Agarwal is the Promoter and Director of our company. He has been appointed as a Director of our company since May 23, 2018. He holds degree of Masters of Science in International Business Management from Edinburgh Napier University. He has more than 5 years of experience and he looks after operations of Haryana Factory under the guidance of his father Mr. Sushil Kumar Agarwal



Naresh Kumar Agarwal

Promoter

Mr. Naresh Kumar Agarwal is the promoter of the company. He holds a degree of Bachelors of Commerce from University of Calcutta. He has 27 years of experience in trading and manufacturing sector, specifically in welding electrodes and steel wire production.

Brief Biographies of Directors



Anoop Garg

Non-Executive Independent Director

Mr. Anoop Garg is the Non-Executive Director of our company. He was appointed on the Board with effect from March 08, 2024. He has more than 2 years of experience as an executive in Instakart Services Private Ltd. (A Flipkart Group Company) and holds the degree of Masters in Business Administration – Public Systems with specialization in Transportation and Logistics Management from University of Calcutta



Ankur Gupta

Mr. Ankur Gupta is the Non-Executive Director of our company. He was appointed on the Board with effect from March 08, 2024. He has more than 9 years of experience and currently designated as Lead-central in Instakart Services Private Ltd. (A Flipkart Group Company) and holds a degree of Masters in Public Systems Management with specialization



Niraj Jindal

Independent Director

With a rich background spanning more than two decades in the financial and banking services sector, **CA Niraj Jindal** has honed his expertise in serving SME & Mid-size Corporate businesses in East India. Having held key roles as the Regional Head at esteemed Foreign Banks such as SCB and HSBC, he has also made significant contributions to major Private sector Indian Banks including ICICI Bank, Yes Bank, and ING Vysya Bank. Throughout his career, Mr. Jindal has primarily operated in leadership capacities, playing a pivotal role in driving business development and acquisition strategies, steering revenue growth, and overseeing portfolio management initiatives. His influential leadership style and strategic acumen have been instrumental in shaping successful outcomes across various facets of the banking industry.



Financial Highlights

P&L Statement and KPIs

Particulars (Amount in Lakhs)	FY26	FY25	FY24
Revenue from Operations	24,296.52	20,579.49	19,382.12
Other Income	124.66	33.04	209.98
Total Income	**24,421.18**	**20,612.53**	**19,592.10**
Cost of Material Consumed	13,570.00	9,591.28	8,808.68
Purchases of Stock-in-Trade	6,447.49	6,938.76	6,903.15
Operational & Manufacturing Expenses	1,092.54	1,093.53	840.92
Changes in Inventories	67.39	(54.40)	128.44
Employee Benefits Expense	276.65	267.69	241.64
Finance Costs	361.70	509.92	458.08
Depreciation & Amortization	315.08	229.45	218.21
Other Expenses	579.87	547.22	347.51
Profit before extraordinary items and tax	**1,710.46**	**1,489.09**	**1,645.48**
Prior Period Item/Extraordinary items	-5.17	-1.24	-193.59
Profit before tax	**1,705.29**	**1,487.85**	**1,451.88**
(i) Current Tax	428.12	398.37	383.05
(ii) Tax/(Saving on tax) for Earlier Year	0.00	(9.18)	21.87
(iii) Deferred Tax	13.14	(62.96)	91.30
Profit After Tax	**1,264.03**	**1,161.62**	**955.67**

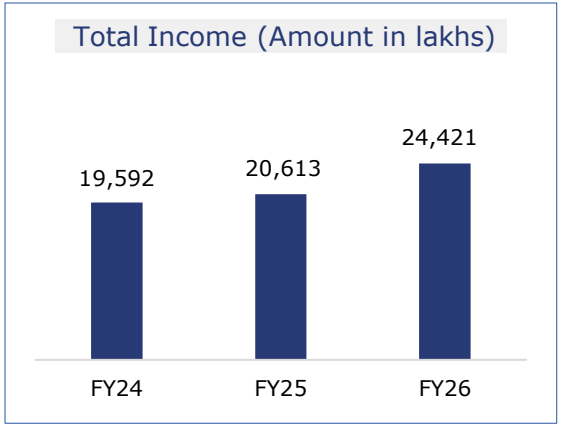
Particulars (Amount in Lakhs)	FY26	FY25	FY24
Growth in Revenue from Operations (%)	18.06%	6%	28.47%
EBITDA (₹ in Lakhs)	2387.24	2,228.45	2,321.76
EBITDA Margin (%)	9.78%	10.81%	11.85%
Profit After Tax	1264.03	1,161.62	955.67
PAT Margin (%)	5.18%	5.64%	4.88%
Return on Net Worth	14.32%	25.70%	28.45%
RoCE (%)	17.23%	20.07%	26.52%
Debt- Equity Ratio (in times)	0.36	1.20	1.36

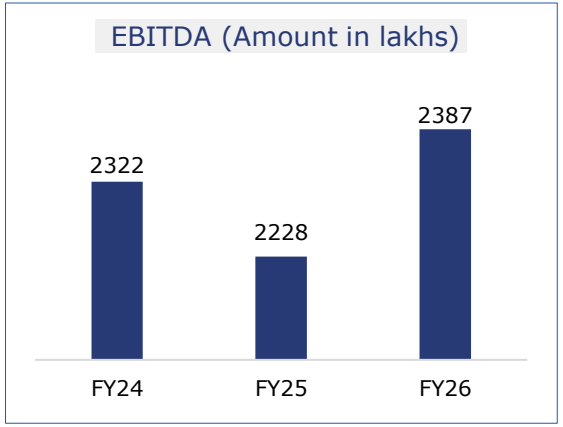
Balance Sheet (Amount in Lakhs)

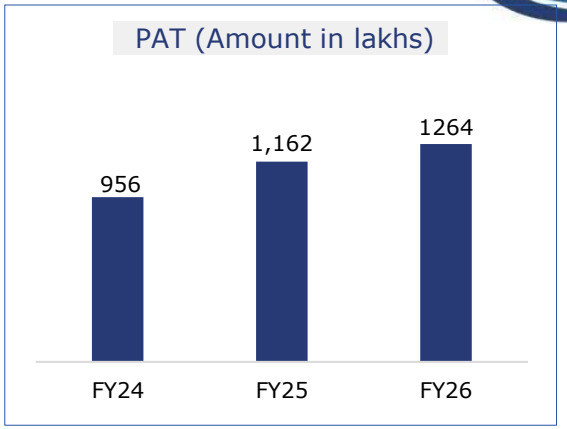
Particulars	FY26	FY25	FY24
Shareholders Funds			
Share Capital	1,796.50	1,319.38	527.75
Reserves & Surplus	7,724.05	3,201.30	2831.39
Non-Current Liabilities			
Long-term Borrowings	89.82	229.70	259.15
Deferred Tax Liabilities	16.50	3.36	66.33
Long-term Provisions	56.84	43.25	33.71
Current Liabilities			
Short-term Borrowings	1,861.23	5,208.62	4,313.53
Trade Payables – MSME	69.28	36.80	128.92
Trade Payables – Others	948.07	807.28	413.22
Other Current Liabilities	408.32	245.22	246.15
Short-term Provisions	439.77	420.66	400.21
Total	**13,410.38**	**11,515.57**	**9,220.26**

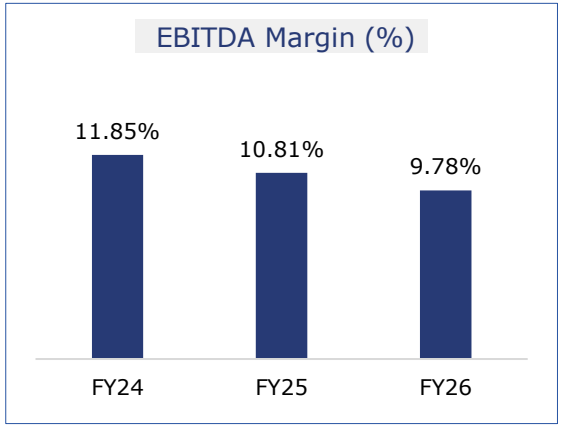
Particulars	FY26	FY25	FY24
Non-Current Assets			
Property, Plant & Equipment	2,658.34	1,720.82	1.,577.63
Capital Work-in-Progress	439.46	-	-
Non-Current Investment	228.06	32.54	32.54
Long-term Loans & Advance	-	-	-
Other Non-current Assets	199.78	50.73	55.05
Current Assets			
Inventories	3,801.60	3,879.38	3,252.61
Trade Receivables	4,763.58	4,276.20	3,427.17
Cash and Cash Equivalents	503.90	155.49	174.18
Short-term Loans & Advances	815.66	1,460.40	707.08
Total Assets	**13,410.38**	**11,515.57**	**9,220.26**

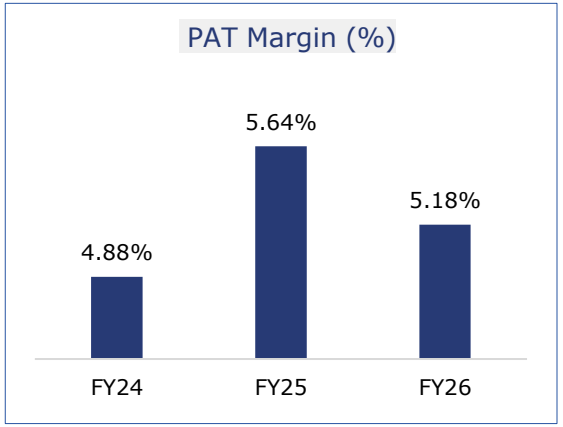
Key Ratios


Total Income (Amount in lakhs)
19,592
20,613
24,421
FY24
FY25
FY26

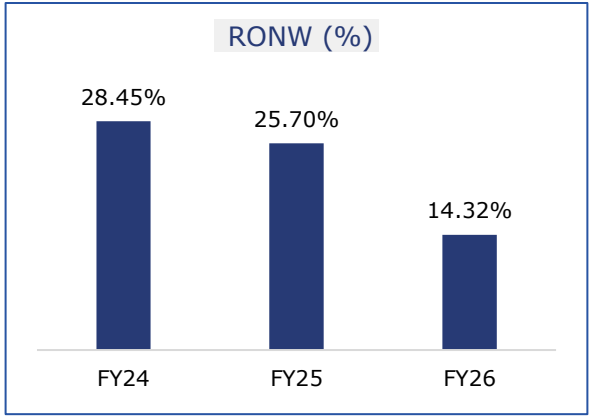

EBITDA (Amount in lakhs)
2322
2228
2387
FY24
FY25
FY26

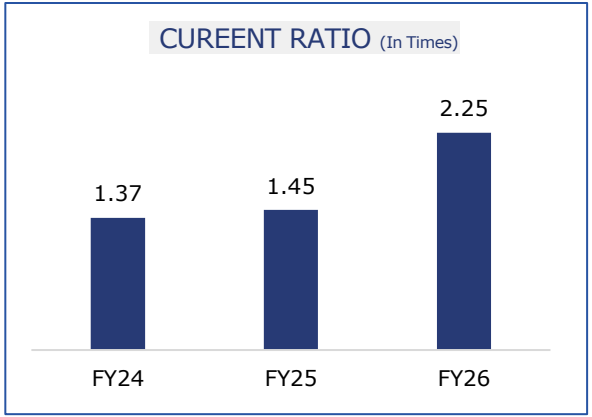

PAT (Amount in lakhs)
956
1,162
1264
FY24
FY25
FY26

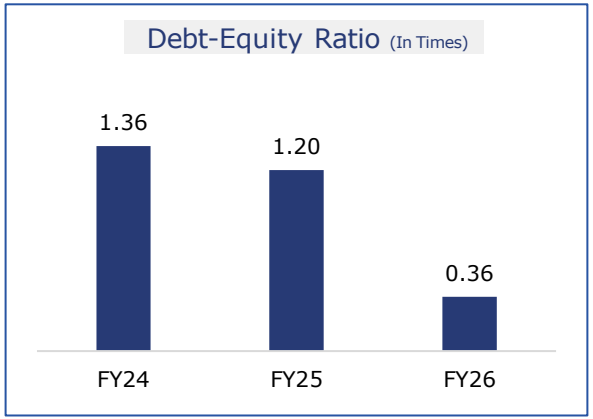

EBITDA Margin (%)
11.85%
10.81%
9.78%
FY24
FY25
FY26

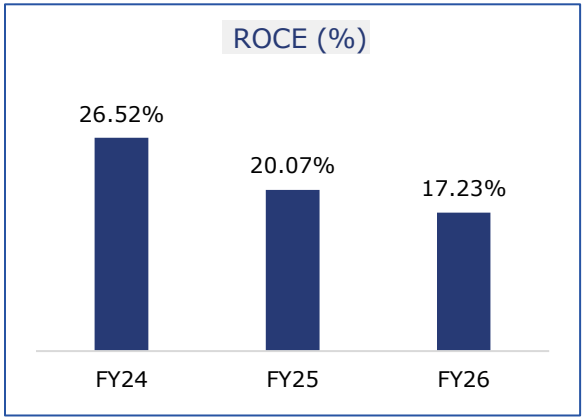

PAT Margin (%)
4.88%
5.64%
5.18%
FY24
FY25
FY26

Key Ratios


RONW (%)
28.45%
25.70%
14.32%
FY24
FY25
FY26


CUREENT RATIO (In Times)
1.37
1.45
2.25
FY24
FY25
FY26


Debt-Equity Ratio (In Times)
1.36
1.20
0.36
FY24
FY25
FY26


ROCE (%)
26.52%
20.07%
17.23%
FY24
FY25
FY26

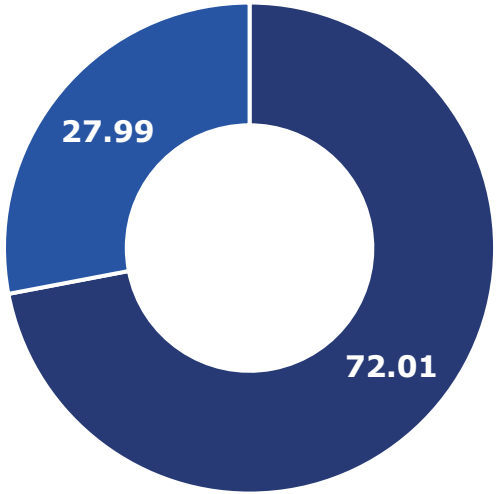
STOCK DATA

As on 13/11/2026

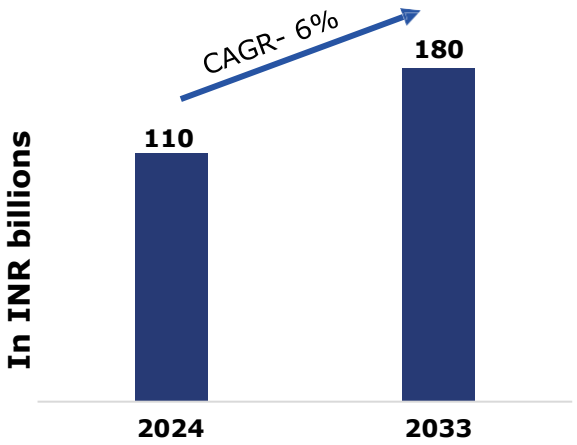
NSE : INE0UQ601012 | CLASSICEIL	
Share Price (₹)	51.95
Market Capitalization (₹ Cr)	93.33
No. of Shares	1,79,64,950
Face Value (₹)	10.00
52 week High-Low (₹)	92.00 – 34.75

As on 30/09/2026

Shareholding Pattern



Welding Consumables Industry in India



Welding consumables market in India is Rs 110 billion in 2024 & expected to grow at a CAGR of 6% from 2025 to 2033 and reach Rs 180 billion by 2033. Due to the rise in demand for improved infrastructure, a lot of investment is happening in infrastructure development, such as construction of roads, bridges, ports and airports. This investment in infrastructure is one of the key growth drivers for the welding consumables sector, because welding is indispensable in the construction industry, as it provides strong and reliable joining solutions for structural components.

Key drivers for the Indian welding industry

Infrastructure development & urbanization
- Increased urbanization and disposable incomes
- PM Gati Shakti, Smart Cities Mission, and Housing for All

Infrastructure in Power and Energy Sector
- Renewable energy projects require welding applications also
  Thermal power plants, refineries, and oil & gas pipelines

Automotive Industry Expansion
- Economic expansion and rising population
- India is one of the largest automotive manufacturing hubs

Industrial Growth
- Make in India initiative aims to boost domestic manufacturing
- Adoption of advanced manufacturing techniques and automation

Railways, Transportation, Shipbuilding and Defense
- Modernization and expansion of the Railways and Metros
- Focus on domestic defense production

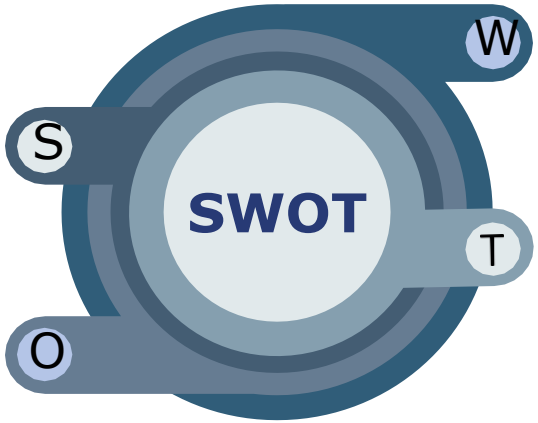
SWOT Analysis

Strengths

1. Technical Expertise
2. Quality Control
3. Innovation
4. Customization
5. Supply Chain and Distribution
6. Customer Service
7. Research and Development
8. Cost Efficiency
9. Brand Reputation
10. Distribution Network

Opportunities

1. Market Expansion
2. Product Diversification
3. Technological Advancements
4. Green Initiatives
5. Supply Chain Optimization
6. Digitalization
7. Globalization



Weakness

1. Dependency on Raw Materials
2. Competition
3. Regulatory Compliance
4. Market Volatility
5. Production Capacity
6. Global Supply Chain Risks
7. Operational Efficiency and Brand Perception

Threats

1. Competitive Pressure
2. Substitute Products
3. Raw Material Price Volatility
4. Technological Disruption
5. Large Clients Price Pressure
6. Economic Downturns
7. Intellectual Property Infringement

THANK YOU

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