Classic Electrodes (India) Ltd.
AN ISO 9001,14001 AND 45001 CERTIFIED COMPANY
Regd. Office : 1A, Bonfield Lane, Kolkata - 700 001, CIN : L27320WB1997PLC085600
Corporate Office : Unit No. 201, 2nd Floor, Bus Terminus & Commercial Complex,
Plot No. - BG - 12, Action Area - 1B, Newtown, Pride Hotel Building. GSTIN : 19AABCC2636A1Z6
: sales@classicelectrodes.com : www.classicelectrodes.com : +91 33 4007 7817

To,
The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra,
Mumbai – 400051.

Date: August 06, 2026

Sub: Submission of Business Update of the Company for the Quarter ended June 30, 2026.

REF: CLASSIC ELECTRODES (INDIA) LIMITED (Scrip Code: CLASSICEIL)

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached the business update titled '**Classic Electrodes (India) Limited – Q1 FY27 Business Update'** of the Company for the quarter ended 30th June, 2026.

During Q1 FY27, the Company achieved a year-on-year sales growth of approximately 10%, driven by a strong recovery in demand and enhanced execution capabilities. The overall performance for the quarter reflects improved manufacturing throughput, effective operational planning, and favorable market conditions, positioning the Company for continued momentum in Q1 FY27.

You are requested to take the same on record and disseminate the information.

Thanking You,

For, CLASSIC ELECTRODES (INDIA) LIMITED

BHAGYASHREE AGARWAL
Digitally signed by BHAGYASHREE AGARWAL
Date: 2026.08.06 12:32:48 +05'30'

BHAGYASHREE AGARWAL
COMPANY SECRETARY & COMPLIANCE OFFICER
ACS No: A58764

DATE: AUGUST 06, 2026
PLACE: KOLKATA

CLASSIC ELECTRODES (INDIA) LIMITED

Classic Electrodes India Limited
Q1 FY27 Business Update

Established Welding Consumables Player Driving Growth Through Product Innovation, Manufacturing Excellence & Infrastructure Opportunities

Classic Electrodes (India) Limited is a leading manufacturer of welding consumables and engineering solutions with over 28 years of industry experience. The Company operates two manufacturing facilities in West Bengal and Haryana, serving a diversified customer base across infrastructure, railways, shipbuilding, engineering, energy, fabrication and other industrial sectors. With a strong focus on quality, technology, product innovation and manufacturing excellence, the Company continues to strengthen its position in India's growing welding consumables industry while expanding into higher-value product categories and new infrastructure opportunities.

Financial Performance

Q1 FY27

- Revenue: **₹ 58Cr**
- YoY Growth: **10.01%**

Profitability Indicators – The Company maintained **stable operating margins** during Q1 FY27 despite raw material cost pressures arising from geopolitical headwinds.

Q1 FY27 Sales Performance – Year-on-Year Comparison

Particulars	Q1 FY26	Q1 FY27	YoY Growth
Kolkata Unit	₹48.62 Cr	₹51.99 Cr	**6.93%**
Jhajjar Unit	₹4.10 Cr	₹6.01 Cr	**46.45%**
Total Q1 Sales	₹52.72 Cr	₹58.00 Cr	**10.01%**

Q1 FY27 – Month-wise Sales Performance

Month	Kolkata Unit	Jhajjar Unit	Total
April 2026	₹17.05 Cr	₹1.96 Cr	**₹19.01 Cr**
May 2026	₹16.05 Cr	₹1.97 Cr	**₹18.02 Cr**
June 2026	₹18.88 Cr	₹2.08 Cr	**₹20.96 Cr**

** June 2026 recorded the strongest monthly sales of the quarter at ₹20.96 Crores, reflecting improving order momentum and operational recovery from the supply chain and demand disruptions experienced during April and May 2026.*

Revenue Performance – Context & External Headwinds

The Company’s Q1 FY27 revenue of ₹58 Crores, while reflecting a **10.01% YoY growth**, was below the growth trajectory projected at the beginning of the financial year. This shortfall was primarily attributable to the **geopolitical disruption arising from the US–Iran conflict**, which adversely impacted global commodity supply chains, led to elevated raw material price volatility, and created uncertainty in demand from certain industrial and infrastructure customer segments.

The Company remains confident in its medium-to-long-term growth outlook. With geopolitical conditions expected to stabilise, management anticipates a resumption of stronger growth momentum in Q2 FY27 and beyond, supported by robust order pipelines across infrastructure, railways, and industrial manufacturing segments.

<u>Business Highlights</u>

Product Portfolio Expansion

- Continued strengthening of the Company's portfolio across welding electrodes, MIG wires and Flux-Cored Wires.
- Increasing focus on higher-value and specialised welding consumables to support long-term growth.

Manufacturing & Operational Excellence

- Continued focus on automation and process optimisation initiatives to improve operational efficiency.
- Increasing manufacturing contribution while enhancing productivity across production facilities.
- Continued improvement in capacity utilisation supporting higher throughput.

Manufacturing Infrastructure

- Two manufacturing facilities located in West Bengal and Haryana.
- Advanced manufacturing infrastructure supported by dedicated quality control and R&D capabilities.
- Certified under ISO 9001, ISO 14001 and ISO 45001 along with approvals from leading industry institutions.

Infrastructure & Railway Opportunities

- Strengthening presence in railway infrastructure through the ERC Mk-V product line, designed for maintenance and repair of rail joints – a high-demand segment driven by India’s expanding railway network and increased budget allocation towards track maintenance.
- Well positioned to benefit from increasing investments across railways, infrastructure and industrial manufacturing.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties, including but not limited to government actions, local, political or economic developments, geopolitical developments and international conflicts that may affect commodity prices, supply chains or demand conditions, technological risks, and many other factors that could cause actual results to differ materially from those expressed or implied in the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

Note: The figures mentioned are management estimates and are subject to final audit adjustments.

For Further Information Please Contact Corporate Communication Advisor:

EquiBridgeX Advisors Pvt Ltd	**For further information, please contact:** Ms Pooja Gandhi EquiBridgex Advisors Private Limited Email: info@equibridgex.com Website: www.equibridgex.com