

DHUNSERI INVESTMENTS LIMITED

REGISTERED OFFICE : DHUNSERI HOUSE, 4A, WOODBURN PARK, KOLKATA - 700 020

Ref.No.DIL/108/2015/

13.02.2015

Bombay Stock Exchange Ltd.,
Phiroze-Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

Fax No. : 022-22722037/39/41/61
022-22723121/3719

Scrip Code: 533336

National Stock Exchange of India Ltd.,
Exchange Plaza,,C-1, Block G, 5th Floor
Bandra Kurla Complex,
Bandra (E),
Mumbai-400051

Fax No. : 022-26598237/38
022-26598347/48

Symbol : DHUNINV

Dear Sirs,

Sub: Un-audited Financial Results for the Quarter
ended 31st December,2014

Further to our letter No.DIL/108/2015/188 dated 02.02.2015, please find enclosed the Un-audited Financial Results of the Company for the Quarter ended 31st December, 2014 which was taken on record by the Board at their meeting held on date. Please note, we are arranging to have the same published in the newspapers.

The Limited Review Report of even date relating to the above results is also enclosed.

Thanking you,

Yours faithfully,
For DHUNSERI INVESTMENTS LIMITED



(ADITI DHANUKA)
Secretary & Compliance Officer

Encl: as above.

INDEPENDENT AUDITORS REVIEW REPORT
TO THE BOARD OF DIRECTORS OF
DHUNSERI INVESTMENTS LIMITED

We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **Dhunseri Investments Limited ("the Company")** for the Quarter and Nine months ended 31/12/2014 ('the Statement') being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreements with the Stock Exchanges, except for the disclosures in Part-II- Select Information referred to in paragraph 4 below. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement is not prepared, in all material respects, in accordance with applicable Accounting Standards and other recognized accounting practices and policies and has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it has not been prepared in accordance with the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.

We also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements with the Stock Exchanges and the particulars relating to investor complaints disclosed in Part II - Select Information for the Quarter and Nine months ended 31/12/2014 of the Statement, from the details furnished by the Management.

Place - Kolkata

Dated - February 13th, 2015
PRABHAT KUMAR DHANDHANIA**F.C.A., PARTNER**

(Membership No. 052613)

For and on behalf of

DHANDHANIA & ASSOCIATES

Chartered Accountants

Firm Registration No. 316052E

DHUNSERI INVESTMENTS LIMITED
REGD. OFFICE : " DHUNSERI HOUSE "
4A, WOODBURN PARK, KOLKATA - 700 020.

CIN: L15491WB1997PLC082808; email: mail@dhunseriinvestments.com; Website www.dhunseriinvestments.com; Ph: 22801950(5 Lines)

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / NINE MONTHS ENDED 31ST DECEMBER, 2014

PART - I :

(Rs. in Lacs except EPS)

Sl. No.	PARTICULARS	UNAUDITED					AUDITED
		QUARTER ENDED			NINE MONTHS		YEAR
		ENDED 31.12.2014	ENDED 30.09.2014	ENDED 31.12.2013	ENDED 31.12.2014	ENDED 31.12.2013	ENDED 31.03.2014
1	Net Sales / Income from Operations	209.16	1,243.63	167.91	1,665.75	831.76	971.82
2	Other operating Income	1.65	1.65	1.65	4.95	4.95	5.51
		210.81	1,245.28	169.56	1,670.70	836.71	977.33
3	Expenditure:						
a)	Cost of Sales	-	-	-	-	-	-
b)	Employee benefits expenses	17.57	13.98	12.60	41.77	32.95	43.87
c)	Power and Fuel	1.33	1.61	1.57	4.32	4.27	5.39
d)	Depreciation / Amortisation	3.59	3.63	3.63	10.84	10.59	14.03
e)	Other Expenses	22.19	21.74	12.69	62.19	39.38	53.46
f)	Total	44.68	40.96	30.49	119.12	87.19	116.75
4	Profit / (Loss) from Operations before Finance Cost, Other Income and Exceptional Items	166.13	1,204.32	139.07	1,551.58	749.52	860.58
5	Other Income	-	-	0.27	-	0.27	1.70
6	Profit / (Loss) before Finance Cost and Exceptional Items	166.13	1,204.32	139.34	1,551.58	749.79	862.28
7	Finance Cost	-	-	-	-	-	-
8	Profit / (Loss) from ordinary activities after finance cost before exceptional item	166.13	1,204.32	139.34	1,551.58	749.79	862.28
9	Exceptional Items	-	-	-	-	-	-
10	Profit / (Loss) before Tax	166.13	1,204.32	139.34	1,551.58	749.79	862.28
11	Tax Expenses						
a)	Current Tax	36.00	160.00	-	196.00	-	60.00
b)	Deferred Tax	-	-	-	-	-	6.53
c)	Earlier Year Tax Adjustment	-	-	37.00	-	37.00	-
d)	Provision for Taxation Written Back	-	(0.14)	-	(0.14)	-	(2.10)
12	Profit / (Loss) from Ordinary Activities after Tax	130.13	1,044.46	102.34	1,355.72	712.79	797.85
13	Extraordinary Items (net of tax expense)	-	-	-	-	-	-
14	Net Profit / (Loss) for the period	130.13	1,044.46	102.34	1,355.72	712.79	797.85
15	Paid-up Equity Share Capital (Face Value Rs.10/-)	585.54	585.54	585.54	585.54	585.54	585.54
16	Reserves (Excluding Revaluation Reserve)						18,532.25
17	a) Earning per Share(EPS) Basic and Diluted before Extra Ordinary Items	2.22	17.84	1.75	23.15	12.17	13.63
	b) Earning per Share(EPS) Basic and Diluted after Extra Ordinary Items	2.22	17.84	1.75	23.15	12.17	13.63

PART - II :

SELECT INFORMATION FOR THE QUARTER/ NINE MONTHS ENDED DECEMBER 31, 2014

A PARTICULARS OF SHARE HOLDING							
Public Shareholdings							
Number of Equity Shares	1,463,864	1,463,864	1,463,864	1,463,864	1,463,864	1,463,864	1463864
Percentage of Shareholding	25%	25%	25%	25%	25%	25%	25%
Promoters and Promoter Group Shareholdings							
a) Pledged/Encumbered							
Number of Equity Shares	-	-	-	-	-	-	-
Percentage of Shareholding (as a % of the total Shareholding of Promoters & Promoter Group)	-	-	-	-	-	-	-
Percentage of Shareholding (as a % of the total Share Capital of the Company)	-	-	-	-	-	-	-
b) Non-encumbered							
Number of Equity Shares	4,391,584	4,391,584	4,391,584	4,391,584	4,391,584	4,391,584	4391584
Percentage of Shareholding (as a % of the total Shareholding of Promoters & Promoter Group)	100%	100%	100%	100%	100%	100%	100%
Percentage of Shareholding (as a % of the total Share Capital of the Company)	75%	75%	75%	75%	75%	75%	75%
B INVESTOR COMPLAINTS		THREE MONTHS ENDED 31.12.2014					
Pending at the beginning of the quarter							Nil
Received during the quarter							3
Disposed of during the quarter							3
Remaining unresolved at the end of the quarter							Nil

Contd. >>>>



DHUNSERI INVESTMENTS LIMITED
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / NINE MONTHS ENDED 31ST DECEMBER, 2014
SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. in Lacs)

PARTICULARS	UNAUDITED					AUDITED
	QUARTER ENDED			NINE MONTHS		YEAR
	ENDED	ENDED	ENDED	ENDED	ENDED	ENDED
	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
SEGMENT REVENUE						
Net Sales/Income from each Segment(including other operating Income & Other Income):						
a) Investment in Shares & Securities	183.37	1,220.14	142.86	1,597.71	773.53	890.69
b) Jaipur PKT Factory (Job work tea packeting)	27.44	25.14	26.97	72.99	63.45	88.34
Total Revenue	210.81	1,245.28	169.83	1,670.70	836.98	979.03
SEGMENT RESULT						
Profit before Finance Cost & Tax from each Segment:						
a) Investment in Shares & Securities	162.26	1,200.10	133.71	1,541.26	742.47	848.19
b) Jaipur PKT Factory (Job work tea packeting)	3.87	4.22	5.63	10.32	7.32	14.09
Total	166.13	1,204.32	139.34	1,551.58	749.79	862.28
Add/(Less) :Finance Cost	-	-	-	-	-	-
Un-allocated Expenditure	-	-	-	-	-	-
Total Profit before Tax	166.13	1,204.32	139.34	1,551.58	749.79	862.28
CAPITAL EMPLOYED						
Segment Assets - Segment Liabilities:						
a) Investment in Shares & Securities	20,083.05	20,074.87	18,843.56	20,083.05	18,843.56	18,877.08
b) Jaipur Pkt Factory (Job work tea packeting)	160.77	138.36	166.02	160.77	166.02	154.98
c) Unallocated assets	200.89	100.34	108.78	200.89	108.78	85.73
Total	20,444.71	20,313.57	19,118.36	20,444.71	19,118.36	19,117.79

NOTES :

- 1) Provision, if any, for long term diminution in the value of Investments would be made at the time of finalisation of the accounts for the year ended 31st March, 2015
- 2) In view of Company's nature of business, revenue is unevenly spread throughout the year hence results for the quarter is not representative for revenue and profit of the entire year.
- 3) Pursuant to schedule II to the Companies Act, 2013 depreciation for the quarter/ nine months ended 31st December, 2014 has been provided on the basis of the estimated economic lives or useful lives of fixed assets. Accordingly, depreciation for the quarter and nine months ended 31st December, 2014 is lower by Rs 0.81 Lacs and Rs 2.42 Lacs respectively. Due to this change an amount of Rs 29.81 Lacs has been adjusted against General Reserve for the Assets which had no residual life as at 1st April, 2014.
- 4) Provision for Deferred Tax, if any, in accordance with the Accounting Standard - 22 issued by "The Institute of Chartered Accountants of India " will be made at the end of the financial year.
- 5) The Board of Directors at its meeting held on 13th November 2014 approved a Scheme of Amalgamation of Plenty Valley Intra Ltd. With the Company, which will be effective from the appointed date i.e. 1st April 2014. The Scheme is pending before the concerned Stock Exchanges for their approval. However, no accounting adjustments in respect of the Scheme has been considered for the compilation of the above results till the Scheme is sanctioned by the Hon'ble High Court at Calcutta.
- 6) The Statutory Auditors have carried out a limited review of the financial results for the quarter and nine months ended 31st December, 2014
- 7) The above results have been reviewed and recommended by the Audit Committee, and approved by the Board of Directors of the Company at their respective meetings held on 13/02/2015.
- 8) Figures for previous periods have been re-grouped / re-arranged wherever considered necessary to make them comparable.

Place : Kolkata

Date: The 13th day of February, 2015

By Order of the Board
For DHUNSERI INVESTMENTS LTD

C.K.DHANUKA

(CHAIRMAN)

