COX & KINGS
FINANCIAL SERVICE LIMITED
TRUST • SPEED • FOR EVERY NEED

Date: January 28, 2022

To, BSE Limited Listing Department Floor 25, P.J. Towers, Dalal Street, Mumbai-40001 **Scrip Code: 542641**	To, National Stock Exchange of India Ltd Listing Department 'Exchange Plaza', Bandra-Kurla Complex, Bandra (E), Mumbai 400051 **NSE Symbol: CKFSL**

Dear Madam / Sirs,

Sub: Disclosure of the outcome of Sixth Meeting of Committee of Creditors ("CoC"), under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 in the matter of M/s. Cox & Kings Financial Service Limited ("Corporate Debtor")

The under signed vide letter dated May 11, 2021, had intimated your good office regarding initiation of Corporate Insolvency Resolution Process (*"CIRP"*) against the Corporate Debtor and appointment of the undersigned as the Interim Resolution Professional vide an order of Hon'ble NCLT, Mumbai Bench dated May 7, 2021.

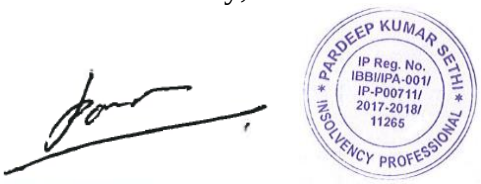
In furtherance thereof, pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in accordance with the requirements of sub-clause 16(g) of Clause A of Part A of Schedule III of Listing Regulations, the undersigned hereby intimates that the following matters were discussed in the Sixth meeting of the Committee of Creditors (CoC) scheduled on January 25, 2022:

1. The CoC confirmed and ratified minutes of 5th meeting of CoC held on November 22, 2021.
2. The RP presented updated list of creditors.
3. The RP discussed regarding actions taken by him and updated CoC regarding state of affairs / operations of the Company.
4. The RP discussed with the CoC regarding the Financial Results and accounts prepared for the FY 2019-20, FY 2020-21 & for the period from 1st April, 2021 till 7th May, 2021. The CoC member took a note of the same and gave approval to the same.
5. The RP discussed regarding assignment of the Agreement for the Assets of CKFSL with B2B Agency.
6. The RP informed regarding cash shortage found in the books of CKFSL vis a vis physical cash.
7. The RP discussed regarding timelines of the progress of the CIRP.
8. The RP discussed about refund of EMD to one of the PRAs.

9. The RP discussed and sought CoC's approval upon the CIRP expenses incurred during the period from 21st November 2021 till 20th January, 2022. He further briefed to the CoC member regarding unpaid expenditure incurred till date.

Thanking you,

Yours faithfully,



Pardeep Kumar Sethi
Resolution Professional – M/s. Cox & Kings Financial Service Limited
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