

Date: September 15, 2021

To, BSE Limited Listing Department Floor 25, P.J. Towers, Dalal Street, Mumbai-40001 Scrip Code: 542641	To, National Stock Exchange of India Ltd Listing Department 'Exchange Plaza', Bandra-Kurla Complex, Bandra (E), Mumbai 400051 NSE Symbol: CKFSL
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Dear Madam / Sirs,

Sub: *Disclosure of invitation for expression of interest pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in the matter of M/s. Cox & Kings Financial Service Ltd. ("Corporate Debtor" or "CD")*

Dear Sir,

The under signed vide letter dated 11th May, 2021, had intimated regarding initiation of Corporate Insolvency Resolution Process ("CIRP") against the Corporate Debtor and appointment of undersigned as the Interim Resolution Professional vide an order of Hon'ble NCLT, Mumbai Bench dated May 7, 2021.

In furtherance thereof, pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in accordance with the requirements of Clause 16 (h) of Part A of Schedule III of LODR, he intimates that the invitation for expression of interest in Form G along with the relevant particulars has been published on July 20, 2021 in Free Press Journal (English newspaper) and Navakal (Marathi newspaper), in accordance with Section 25(2)(h) of the Insolvency and Bankruptcy Code, 2016 and Regulation 36A of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016. The copy of the same is enclosed along with this letter.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

Pardeep Kumar Sethi

Resolution Professional – M/s. Cox & Kings Financial Service Limited

Registration No: IBBI/IPA-001/IP-P00711/2017-2018/11265

Email Id: irp.ckfsl@rbsa.in | peekay.sethi@gmail.com

RBSA Restructuring Advisors LLP,
1121, Building No.11, Solitaire Corporate Park,
Andheri Kurla Road, Andheri East,
Mumbai Maharashtra - 400 093

Encl:

1. Form G dtd. 20th July, 2021

FORM G
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution
Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Cox & Kings Financial Service Limited
2.	Date of incorporation of corporate debtor	29 th December 2016
3.	Authority under which corporate debtor is incorporated / registered	ROC – Mumbai
4.	Corporate identity number / limited liability identification number of corporate debtor	U74999MH2016PLC289073
5.	Address of the registered office and principal office (if any) of corporate debtor	1st Floor, Turner Morrison Building 16 Bank Street, Fort Mumbai – 400 001.
6.	Insolvency commencement date of the corporate debtor	07/05/2021
7.	Date of invitation of expression of interest	20/07/2021
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Details can be sought by sending an email at irp.ckfsl@rbsa.in ; peekay.sethi@gmail.com
9.	Norms of ineligibility applicable under section 29A are available at:	Available on website of IBBI (ibbi.gov.in) or Details can be sought by sending an email at irp.ckfsl@rbsa.in ; peekay.sethi@gmail.com
10.	Last date for receipt of expression of interest	04/08/2021
11.	Date of issue of provisional list of prospective resolution applicants	14/8/2021
12.	Last date for submission of objections to provisional list	19/8/2021
13.	Date of issue of final list of prospective resolution	29/8/2021
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	19/8/2021
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Access to the Request for Resolution Plan, Evaluation Matrix, Information Memorandum and further information shall be granted to the eligible resolution applicants upon signing the confidentiality undertaking with such applicant
16.	Last date for submission of resolution plans	19/09/2021
17.	Manner of submitting resolution plans to resolution professional	The manner will be detailed out in Request for Resolution Plan.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	03/11/2021
19.	Name and registration number of the resolution professional	Mr. Pardeep Kumar Sethi Reg. Nos. IBBI/IPA-001/IP-P00711/2017-2018/11265
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Address: RBSA Restructuring Advisors LLP, 1121, Building No.11, Solitaire Corporate Park, Andheri Kurla Road, Andheri East, Mumbai Maharashtra - 400 093 E-Mail: peekay.sethi@gmail.com
21.	Address and email to be used for correspondence with the resolution professional	Address: RBSA Restructuring Advisors LLP, 1121, Building No.11, Solitaire Corporate Park, Andheri Kurla Road, Andheri East, Mumbai Maharashtra - 400 093 E-Mail: irp.ckfsl@rbsa.in
22.	Further Details are available at or with	Further Information can be sought from Resolution Professional at following E-mail ID: irp.ckfsl@rbsa.in ; peekay.sethi@gmail.com
23.	Date of publication of Form G	20/07/2021



Date: 20/07/2021
Place: Mumbai

Pardeep Kumar Sethi
Resolution Professional
For Cox & Kings Financial Service Limited
IBBI/IPA-001/IP-P00711/2017-2018/11265
RBSA Restructuring Advisors LLP, 1121, Building
No.11, Solitaire Corporate Park, Andheri Kurla Road,
Andheri East, Mumbai, Maharashtra - 400 093.

