

Date: January 7, 2022

To,
National Stock Exchange of India Ltd
Listing Department
'Exchange Plaza', Bandra-Kurla Complex,
Bandra (E), Mumbai 400051
NSE Symbol: CKFSL

Dear Madam / Sirs,

Sub: *Disclosure of list of Creditors filed with Hon'ble National Company Law Tribunal on Jan 6, 2022, under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 in the matter of M/s. Cox & Kings Financial Service Limited ("Corporate Debtor")*

Ref: *(i) Letter disclosing list of creditors as on May 27, 2021 & Aug 27, 2021 vide letter dtd. Sept 15, 2021*

(ii) Letter disclosing list of creditors as on Dec 3, 2021 vide letter dtd. Dec 6, 2021

Dear Sir,

The under signed vide letter dated 11th May, 2021, had intimated regarding initiation of Corporate Insolvency Resolution Process ("CIRP") against the Corporate Debtor and appointment of undersigned as the Interim Resolution Professional vide an order of Hon'ble NCLT, Mumbai Bench dated May 7, 2021.

The undersigned had intimated and disclosed list of creditors vide above referred letters to the NSE. In furtherance thereof, undersigned has updated list of creditors as on Jan 4, 2022 and filed with Hon'ble NCLT on Jan 6, 2022 under Regulation 13 (2) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016. The same is attached herewith for your kind reference.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,



Pardeep Kumar Sethi

Resolution Professional – M/s. Cox & Kings Financial Service Limited

Registration No: IBBI/IPA-001/IP-P00711/2017-2018/11265

Email Id: irp.ckfsl@rbsa.in | peekay.sethi@gmail.com

Encl: List of creditors filed with Hon'ble NCLT on Jan 6, 2022

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL

MUMBAI BENCH, MUMBAI

In C.P. (I.B) No. 1011 of 2020

REPORT CERTIFYING CONSTITUTION OF

List of Creditors

**Under Regulation 13(2) of the IBBI (Insolvency Resolution Process for Corporate
Persons) Regulations, 2016**

In the Corporate Insolvency Resolution Process of:

M/s. Cox & Kings Financial Service Limited

1st Floor, Turner Morrison Building,

16 Bank Street, Fort, Mumbai-400001

(Corporate Debtor)

In the decided matter of:

M/s. Yes Bank Limited

Yes Bank Tower, IFC-2, 15th Floor,

Senapati Bapat Marg,

Elphinstone (West), Mumbai-400013

Applicant / Financial Creditor

Versus

M/s. Cox & Kings Financial Service Limited

1st Floor, Turner Morrison Building,

16 Bank Street, Fort, Mumbai-400001

Respondent / Corporate Debtor

List of Creditors under Regulation 13(2)(d) of IBBI (Insolvency Resolution Process
for Corporate Persons) Regulations, 2016 by Mr. Pardeep Kumar Sethi under the
Insolvency and Bankruptcy Code 2016.



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The application for Corporate Insolvency Resolution Process was filed by Yes Bank Limited Financial Creditor under section 7 of the Insolvency and Bankruptcy Code read with Rule 4 of Insolvency and Bankruptcy (Application to Adjudicating Authority) Rules 2016 was admitted by Honorable National Company Law Tribunal ("NCLT") Mumbai Bench, Mumbai vide order no. in C.P. (I.B) No.1011 of 2020 dated 07 May 2021.

The Hon'ble National Company Law Tribunal vide order dated 07 May 2021 has appointed Mr. Pardeep Kumar Sethi, Registration No. IBBI/IPA-001/IP-P00749/2017-2018 /11282, having registered address at R B S A Restructuring Advisors LLP, 1121, Building No.11, Solitaire Corporate Park, Andheri Kurla Road, Andheri East, Mumbai City, Maharashtra, 400093, as the Interim Resolution Professional for M/s. Cox & Kings Financial Service Limited who is directed to take necessary actions in accordance with the relevant provisions of the Insolvency and Bankruptcy Board of India. The IRP was appointed as the Resolution Professional of Corporate Debtor in the first meeting of Committee of Creditors held on 1st June, 2021.

In Compliance with Regulation 13(2)(d) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulation 2016, a list of creditors was originally filed on 27th May, 2021 and was further modified & filed with Hon'ble NCLT on 27th Aug, 2021 and 4th Dec, 2021. The said list of creditor is further modified taking into account claims received till 4th Jan 2022 and it is enclosed as **Annexure A, Annexure B and Annexure C.**


(Pardeep Kumar Sethi)


Resolution Professional

In the matter of M/s. Cox & Kings Financial Service Limited

Registration Number – IBBI/IPA-001/IP-P00711/2017-2018/11265

Place: Mumbai

Date: 6 Jan 2022

ANNEXURE – A

Claim received from Financial Creditor

(Amount in INR)

Sr. No.	Name of Creditor	Amount Claimed by the Creditors	Amount Provisionally admitted*	Voting rights (%)	Security interest, if any in respect of such claim
1	Yes Bank Limited	498,14,86,460	445,51,56,342	100%	1. First Pari-passu charge over current assets of the Borrower. 2. Pledge of shares of CKFSL upto 30% held by the Promoters dated May 16, 2019. 3. NDU over balance 19% held by Cox & Kings Limited
Total		498,14,86,460	445,51,56,342	100%	

* Since few of the information requested from financial creditors for verification of their claim is awaited, claim has been provisionally admitted on the basis of available documents and information. Certain amount has been kept under verification due to the requirement of further supporting documents.



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ANNEXURE – B

Claim received from Operational Creditor (other than Workman & Employees)

(Amount in INR)

Sl. No.	Name of the Operational Creditor	Amount Claimed	Amount Provisionally Admitted	Amount under Verification
1	Bassien Catholic Co - Operative Bank Limmited	150,415	150,415	-
2	Vertex Associates Pvt. Limited	2,611,514	2,611,514	-
3	Writer Business Services Pvt. Ltd.	1,308,778	1,308,778	-
4	Raghvendra Singh Yadav	17,124	17,124	-
5	Continental India Private Limited	2,48,963	2,48,963	-
6	Income Tax Department	13,20,49,130	13,20,49,130	-
	Total	13,63,85,924	13,63,85,924	-

Till 4th Jan 2022, the RP is in receipt of claim from above operational creditors of the Corporate Debtor, however, due to non-availability of books of accounts and relevant details, the claim amount has been verified and admitted basis the documents or supporting provided by the respective operational creditor.



ANNEXURE – C

Claim received from Operational Creditor (Employees & Workman)

(Amount in INR)

Sr. No.	Name of Employees	Amount Claimed	Amount Provisionally Admitted	Ampunt under Verification
1	Prince Kumar	1,42,081	82,525	59,556
2	Rohit Rajaram	7,98,056	5,48,924	2,49,132
3	Malladi Priya Ram	8,50,289	3,42,246	5,08,043
4	Shailesh Pednekar	17,87,618	15,07,736	2,79,882
5	Vijay Topran	1,77,881		1,77,881
6	Somashekar Devadiga	54,209	54,209	0
7	Ashok Gowda	72,859		72,859
8	Dhanunjaya Reddy .M	2,83,415		2,83,415
9	Saravanan Subramani	1,95,771		1,95,771
10	Manjula J	10,88,671		10,88,671
11	Angara Raja Sekhar	1,92,277	1,14,315	77,962
12	P L Ramesh	2,67,111		2,67,111
13	Gajanan Potdar	3,48,204		3,48,204
14	Mettu Srinivas	2,57,132		2,57,132
15	Sharath Kumar Shetty	3,40,767		3,40,767
16	Srinivas Durgam	78,642		78,642
17	Naresh Vara	56,986	56,986	-
18	B V Murthy	1,70,846		1,70,846
19	Praveen.N	74,332		74,332
20	M Sridhar	1,35,080		1,35,080
21	Shambe Gowda	34,923		34,923
22	Keshav Gagaram Adawade	2,79,068		2,79,068
23	Adil Sheikh	38,095		38,095
24	Kaushank Dave	47,668		47,668
25	Balkrishna Ananda Patil	1,17,854		1,17,854
26	Shivkumar Jadon	1,38,306	95,088	43,218
27	Ramesh Narmula	1,21,865		1,21,865
	Kishan Bothre	2,35,049	1,29,974	1,05,075



29	Pratik Thakur	1,28,724		1,28,724
30	Shridhar K Sable	48,041		48,041
31	Pramod Naik	5,66,708	2,58,902	3,07,806
32	Sanjay Prabhakar Raut	1,18,519		1,18,519
33	Pradeep Tambe	5,51,845		5,51,845
34	Amol Wagoskar	1,28,415	83,542	44,873
35	Raju Bhaudas Bhalerao	1,89,157	1,04,266	84,891
36	Virendra Keshav Malkar	85,653	85,653	0
37	Sagar Shamrao Parte	1,48,177	1,05,841	42,336
38	Ravindra Karande	26,994		26,994
39	Rohit Krishna Kadav	1,36,345	72,370	63,975
40	Vicky Amrutlal Sharma	56,549		56,549
41	Sujit More	2,37,097		2,37,097
42	Dinesh Suvare	1,36,012		1,36,012
TOTAL		1,09,43,291	36,42,577	73,00,713

Till 4th Jan 2022, the RP is in receipt of claim from above employees of the Corporate Debtor, however, due to non-availability of books of accounts and relevant documents, claim amount has been verified and provisionally admitted on the basis of documents or supporting documents provided by respective employees. The amount has been kept under verification due to further clarification / explanation / supporting documents required from them.

