KANAKIA | **CINE**LINE

Date: 07th August 2013

National Stock Exchange Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
BandraKurla Complex,
Bandra (East), Mumbai - 400 051
Fax: 022-26598237/38

Bombay Stock Exchange Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22722061/41/39/37

Company Code: 532807 (BSE) / CINEPRO (NSE)
Sub: Submission of Quarterly Results along with Limited Review Report.

Dear Sir,

The Board of Directors of the Company, at its meeting held today has approved the un-audited Financial Results of the Company for the quarter ended 30th June, 2013 which were subject to Further informed that, our Statutory Auditors, M/s. Walker, Chandiok & Co., Chartered Accountants have completed the Limited Review of the statement of Un-audited Financial Results for the quarter ended 30th June, 2013, which we are enclosing along with the copy of the financial results for the quarter ended 30th June, 2013, for your record.

Kindly acknowledge the same.

Yours Truly,
For **Cineline India Limited**
(formerly known as Cinemax Properties Limited)

Jatin Shah
Company Secretary

Encl: as above

FROM : KANAKIA HEAD OFF FAX NO. : 26845444 Aug. 07 2013 11:47AM P1

CINELINE INDIA LIMITED
Regd. Office: 215, Atrium, 10th Floor, J. B. Nagar, Andheri Kurla Road, Andheri-East, Mumbai 400 093.

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2013

(Rs. in lacs, except per share data)

Sr. No.	Particulars	Quarter ended			Year ended
		30.06.13 (Unaudited)	31.03.13 (Audited)	30.06.12 (Unaudited)	31.03.2013 (Audited)
1	**Income from operations**				
	(a) Net income from operations	463	464	431	1,886
	(b) Other operating income	2	3	1	10
	Total income from operations	**465**	**467**	**432**	**1,896**
2	Expenses				
	(a) Employee benefits expenses	17	9	9	34
	(b) Depreciation and amortisation expenses	120	116	100	416
	(c) Other expenses				
	-Rates and Taxes	50	52	49	218
	-Repairs and maintenance	35	29	19	100
	Total expenses	270	294	216	971
3	**Profit from operations before other income and finance costs (1-2)**	**195**	**173**	**216**	**925**
4	Other income	1	4	-	4
5	**Profit from ordinary activities before finance costs (3+4)**	**196**	**177**	**216**	**929**
6	Finance costs	117	120	70	339
7	**Profit from ordinary activities before tax (5-6)**	**79**	**57**	**146**	**590**
8	Tax credit / (expense)	(14)	(13)	(40)	(149)
9	**Net Profit from ordinary activities after tax (7+8)**	**65**	**44**	**106**	**441**
10	Extraordinary item	-	-	40	57
11	**Net Profit for the period (9-10)**	**65**	**44**	**66**	**384**
12	Paid-up equity share capital	1,400	1,400	1,400	1,400
	Face value per share	5	5	5	5
13	Reserves	-	-	-	5,669
14	Earning per share (before extraordinary items) (not annualised)				
	(a) Basic	0.23	0.16	0.38	1.58
	(a) Diluted	0.23	0.16	0.38	1.58
15	Earning per share (after extraordinary items) (not annualised)				
	(a) Basic	0.23	0.16	0.24	1.37
	(a) Diluted	0.23	0.16	0.24	1.37
	PARTICULARS OF SHAREHOLDING				
16	Public shareholding				
	- Number of shares	8,605,184	8,605,184	8,605,184	8,605,184
	- Percentage of shareholding	30.73	30.73	30.73	30.73
17	Promoters and promoter group shareholding				
	A) Pledged / Encumbered				
	- Number of shares (of promoter and promoter group)				
	- Percentage of shares (as a % of the total share capital of the Company)	46.86	57.57	51.38	57.57
	B) Non-encumbered				
	- Number of shares	6,273,816	3,274,816	5,007,816	3,274,816
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	52.35	16.89	25.82	16.89
	- Percentage of shares (as a % of the total share capital of the Company)	22.41	11.70	17.89	11.70

18	Investor Complaints	Quarter ended 30.06.2013
	Pending at the beginning of the quarter	NIL
	Received during the quarter	2
	Disposed off during the quarter	2
	Remaining unresolved at the end of the quarter	NIL

CINELINE INDIA LIMITED MUMBAI

Notes to the Unaudited Financial Results for the Quarter Ended 30th June 2013

1. The above financial results, which have been subjected to Limited Review by Statutory Auditors, have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 7 August 2013.

2. Segment Wise Revenue, Results and Capital employed

(Rs. in lacs)

Sr. No.	Particulars	Quarter ended			Year ended
		30.06.2013 (Unaudited)	31.03.2013 (Audited)	30.06.2012 (Unaudited)	31.03.2013 (Audited)
1	**Segmental revenue (Gross)**				
	(a) Retail Space	422	441	393	1,726
	(b) Windmill	44	30	39	174
	Income from operations	**466**	**471**	**432**	**1,900**
2	**Segment result profit / (loss) before tax**				
	(a) Retail Space	181	153	211	854
	(b) Windmill	13	(1)	6	53
	Total	**194**	**152**	**217**	**907**
	Less : Exceptional item	115	95	70	317
	Profit before tax	**79**	**57**	**106**	**533**
3	**Capital employed**				
	(a) Retail Space	8,547	8,655	7,495	8,655
	(b) Windmill	1,149	1,160	1,190	1,160
	(c) On allocable assets less liabilities	312	236	247	236
	Total	**10,008**	**10,051**	**8,932**	**10,051**

3. The figures for the quarter ended 31 March 2013 are the balancing figures between the audited figures in respect of the full financial year and the published year to date unaudited figures upto the third quarter of financial year ending on 31st March 2013

4. Figures for the previous period / year have been regrouped, wherever necessary.

For Cineline India Limited

HimanshuB.Kanakia
Managing Director
Place: Mumbai
Date: 7 August 2013

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