

Date: 26th February, 2013

To,
Mr. Hari K
National Stock Exchange of India Limited
Exchange Plaza , Bandra Kurla Complex,
Bandra (East), Mumbai - 400051.

Sub:- Disclosure pursuant to Regulations 13(4A) of SEBI (Prohibition of Insider Trading) Regulations, 1992 and Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Company Scrip Code :- CINEMAXIN.

Dear Sir,

With reference to above please, find enclosed herewith disclosure in terms of Regulations 13(4A) of SEBI (Prohibition of Insider Trading) Regulations, 1992 and Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and records.

Kindly acknowledge the same.

Yours Truly,

For Cinemax India Limited


Jatin Shah
Company Secretary

Encl: As above

26th February, 2013

National Stock Exchange Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax: 022-26598237/38

Bombay Stock Exchange Limited

Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22722061/41/39/37

Sub: Disclosure pursuant to Regulation 13 (4A) of the SEBI (Prohibition of Insider Trading) Regulations, 1992 and Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

Dear Sir,

Enclosed please find the relevant disclosures under provisions of Regulation 13 (4A) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 and Regulation 29 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Kindly take the same on record and oblige.

Thanking you,

Yours faithfully

For Cine Hospitality Private Limited


Nitin Sood
Director
Encl: A/a

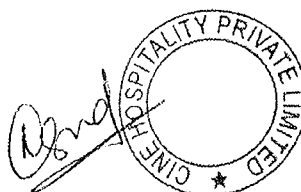


CC:

CINEMAX INDIA LIMITED
215-Atrium, 10th Floor, Opp- Divine School
J.B. Nagar, Andheri Kurla Road
Andheri -East
Mumbai - 400059

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Cinemax India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer – Cine Hospitality Private Limited PAC - PVR Limited		
Whether the acquirer belongs to Promoter/Promoter group	The Acquirer is the promoter of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition ~~/disposal~~ as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition ~~/disposal~~ under consideration, holding of:</u>			
a) Shares carrying voting rights	1,93,94,816	69.27	N.A.
b) Voting rights (VR) otherwise than by shares	Nil	Nil	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	N.A.
Total (a+b+c)	1,93,94,816	69.27	N.A.
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	66,97,189	23.92	N.A.
b) VRs acquired/sold otherwise than by shares	Nil	Nil	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	N.A.
Total (a+b+c)	66,97,189	23.92	N.A.
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	2,60,92,005	93.19	N.A.
b) VRs otherwise than by shares	Nil	Nil	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	N.A.
Total (a+b+c)	2,60,92,005	93.19	N.A.
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	The Acquirer along with the PAC ie PVR Limited had made an open offer to the public shareholders of the Target Company under Regulations 3(1) and 4 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011,		

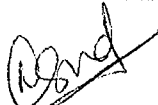


	pursuant to which the Acquirer acquired the equity shares tendered in the open offer.
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of acquisition: 25 th February , 2013
Equity share capital / total voting capital of the TC before the said acquisition of shares	Rs. 14,00,00,000/- comprising of 2,80,00,000 equity shares of Rs. 5/- each
Equity share capital/ total voting capital of the TC after the said acquisition of shares	Rs. 14,00,00,000/- comprising of 2,80,00,000 equity shares of Rs. 5/- each
Total diluted share/voting capital of the TC after the said /sale	N.A.

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Cine Hospitality Private Limited


Nitin Sood
Director



Place: New Delhi

Date: 26th February 2013

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company.

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/Director/ Officer.	Date of receipt of allotment & advice/ acquisition/ sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/rights/ preferential offer, etc.)/sale	No. & % of shares/ voting rights post acquisition/	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Cine Hospitality Private Limited PAN: AECC8101D Address: 61, Basant Lok, Vasant Vihar, New Delhi - 110 057, India	1,93,94,816 equity shares representing 69.27% of the equity share capital of Cinemax India Limited.	25.02.13	26.02.13	The equity shares were acquired pursuant to an open offer made by Cine Hospitality Private Limited (along with the person acting in concert ie PVR Limited) to the public shareholders of Cinemax India Limited under the Securities and Exchange Board of	2,60,92,005 equity shares representing 93.19% of the equity share capital of Cinemax India Limited.	NA	NA	66,97,189 equity shares	Rs. 203.65 per equity share	NA	NA

