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KANAKIA | CINELINE

Date: 30th January, 2014

National Stock Exchange Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
BandraKurla Complex,
Bandra (East), Mumbai - 400 051
Fax: 022-26598237/38

Bombay Stock Exchange Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22722061/41/39/37

Company Code: 532807 (BSE) / CINELINE (NSE)
Sub: Submission of Quarterly Results along with Review Report.

Dear Sir,

The Board of Directors of the Company, at its meeting held today has approved the un-audited Financial Results of the Company for the quarter and Nine months ended 31st December,2013, which were subject to Review by Statutory Auditors of the Company.

Further informed that, our Statutory Auditors, M/s. Walker, Chandiok & Co., Chartered Accountants have completed the Review Report of the statement of Un-audited Financial Results for the quarter and Nine months ended 31st December, 2013, which we are enclosing along with the copy of the financial results for the quarter and Nine months ended 31st December, 2013, for your record.

Kindly acknowledge the same.

Yours Truly,
For **Cineline India Limited**

CINELINE INDIA LIMITED MUMBAI

Jatin Shah
Company Secretary

Encl: as above

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CINELINE INDIA LIMITED
Regd. Office: 215, Atrium, 10th Floor, J. B. Nagar, Andheri Kurla Road, Andheri-East, Mumbai 400 093

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2013

(Rs. in lacs, except per share data)

Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		31.12.2013 (Unaudited)	30.09.2013 (Unaudited)	31.12.2012 (Unaudited)	31.12.2013 (Unaudited)	31.12.2012 (Unaudited)	31.03.2013 (Audited)
1	**Income from operations**						
	(a) Net income from operations	505	483	526	1,451	1,422	1,886
	(b) Other operating income	4	6	3	13	7	10
	Total income from operations	509	489	529	1,465	1,429	1,896
2	**Expenses**						
	(a) Employee benefits expenses	25	21	8	65	25	34
	(b) Depreciation and amortisation expenses	121	121	100	362	300	416
	(c) Other expenses						
	-Rates and taxes	47	43	47	140	166	218
	-Repairs and maintenance	53	36	29	124	71	100
	-Power and fuel	19	20	18	63	52	66
	-Others	31	46	25	101	63	137
	Total expenses	296	287	225	853	677	971
3	**Profit from operations before other income and finance costs (1-2)**	213	202	304	610	752	925
4	Other income	125	-	-	124	-	4
5	**Profit from ordinary activities before finance costs (3+4)**	336	202	304	734	752	929
6	Finance costs	238	115	67	470	219	339
7	**Profit from ordinary activities before tax (5-6)**	98	87	237	264	533	590
8	Tax expense	(24)	(15)	(67)	(53)	(136)	(149)
9	**Net Profit from ordinary activities after tax (7+8)**	74	72	170	211	397	441
10	Extraordinary item	-	-	-	-	57	57
11	**Net Profit for the period (9-10)**	74	72	170	211	340	384
12	Paid-up equity share capital	1,400	1,400	1,400	1,400	1,400	1,400
	Face value per share	5	5	5	5	5	5
13	Reserves	-	-	-	-		5,669
14	Earnings per share (before extraordinary items) (not annualised)						
	(a) Basic	0.26	0.26	0.61	0.75	1.42	1.58
	(a) Diluted	0.26	0.26	0.61	0.75	1.42	1.58
15	Earnings per share (after extraordinary items) (not annualised)						
	(a) Basic	0.26	0.26	0.61	0.75	1.21	1.37
	(a) Diluted	0.26	0.26	0.61	0.75	1.21	1.37
1	PARTICULARS OF SHAREHOLDING						
	- Percentage of shareholding	30.75	30.73	30.73	30.75	30.73	30.73
2	Promoters and promoter group shareholding						
	a) Pledged / Encumbered						
	- Number of shares	11,000,000	11,007,000	15,299,000	11,000,000	15,299,000	16,120,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	56.72	56.75	78.88	56.72	78.88	83.11
	- Percentage of shares (as a % of the total share capital of the Company)	39.29	39.31	54.64	39.29	54.64	57.57
	b) Non-encumbered						
	- Number of shares	8,394,816	8,387,816	4,095,816	8,394,816	4,095,816	3,274,816
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	43.28	43.25	21.12	43.28	21.12	16.89
	- Percentage of shares (as a % of the total share capital of the Company)	29.98	29.96	14.63	29.98	14.63	11.70

B	Investor Complaints	Quarter ended 31.12.2013
	Pending at the beginning of the quarter	NIL
	Received during the quarter	1
	Disposed off during the quarter	1
	Remaining unresolved at the end of the quarter	NIL

CINELINE INDIA LIMITED MUMBAI

WALKER, CHANDIOK & CO. MUMBAI CHARTERED ACCOUNTANTS

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Notes to the Unaudited Financial Results for the Quarter and Nine months ended31 December 2013

1. The above financial results, which have been subjected to Limited Review by Statutory Auditors, have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 30 January 2014.

2. Segment wise Revenue, Results and Capital employed

(Rs. in lacs)

Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		31.12.2013 (Unaudited)	30.09.2013 (Unaudited)	31.12.2012 (Unaudited)	31.12.2013 (Unaudited)	31.12.2012 (Unaudited)	31.03.2013 (Audited)
1	**Segmental revenue (Gross)**						
	(a) Retail space	477	440	493	1,338	1,285	1,722
	(b) Windmill	32	49	36	125	144	174
	Income from operations	**509**	**489**	**529**	**1,463**	**1,429**	**1,896**
2	**Segment result profit before tax**						
	(a) Retail space	171	183	299	535	701	854
	(b) Windmill	1	19	6	33	54	53
	Total	**172**	**202**	**305**	**568**	**755**	**907**
	Add : Unallocable income / (expenses)	123	(1)	(1)	122	(3)	(5)
	Less : Finance costs	197	114	67	426	219	312
	Profit before tax	**98**	**87**	**237**	**264**	**476**	533
3	**Capital employed**						
	(a) Retail space	11,484	8,530	7,579	11,484	7,579	8,656
	(b) Windmill	1,114	1,155	1,164	1,114	1,164	1,160
	(c) Unallocable assets less liabilities	677	305	293	677	293	236
	Total	**13,275**	**9,990**	**9,036**	**13,275**	**9,036**	10,052

3. Figures for the previous period /year have been regrouped, wherever necessary.

For Cineline India Limited

CINELINE INDIA LIMITED MUMBAI

Himanshu B.Kanakia
Managing Director

Place: Mumbai
Date: 30 January 2014

MUKUND P. CHAUDHARY & CO. CHARTERED ACCOUNTANTS MUMBAI

Walker, Chandiok & Co

16th Floor, Tower II
Indiabulls Finance Centre
S B Marg, Elphinstone (W)
Mumbai 400013
India

T +91 22 6626 2600
F +91 22 6626 2601
E MUMBAI@in.gt.com

REVIEW REPORT

To the Board of Directors of Cineline India Limited

1. We have reviewed the accompanying statement of Unaudited Financial Results (the "Statement") of **Cineline India Limited** (the "Company") for the quarter ended 31 December 2013 and the year to date results for the period 1 April 2013 to 31 December 2013, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited or reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards, as notified under the Companies (Accounting Standards) Rules, 2006 (as amended) and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Walker, Chandiok & Co

For Walker, Chandiok & Co
Chartered Accountants
Firm Registration No: 001076N

per **Khushroo B. Panthaky**
Partner
Membership No: F-42423

Place: Mumbai
Date: 30 January 2014

FROM : KANAKIA HEAD OFF FAX NO. : 26845444 Jan. 30 2014 01:26PM P4