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KANAKIA **CINELINE**

Date: 22nd October, 2013

National Stock Exchange Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
BandraKurla Complex,
Bandra (East), Mumbai - 400 051
Fax: 022-26598237/38

Bombay Stock Exchange Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22722061/41/39/37

Company Code: 532807 (BSE) / CINELINE (NSE)
Sub: Submission of Quarterly Results along with Limited Review Report.

Dear Sir,

The Board of Directors of the Company, at its meeting held today has approved the un-audited Financial Results of the Company for the quarter and half year ended 30th September, 2013 , which were subject to Limited Review by Statutory Auditors of the Company.

Further informed that, our Statutory Auditors, M/s. Walker, Chandiok & Co., Chartered Accountants have completed the Limited Review of the statement of Un-audited Financial Results for the quarter and half year ended 30th September, 2013, which we are enclosing along with the copy of the financial results after limited review for the quarter and half year ended 30th September, 2013, for your record.

Kindly acknowledge the same.

Yours Truly,
For **Cineline India Limited**

Jatin Shah
Company Secretary

Encl: as above

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2013

(Rs. in lacs, except per share data)

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		30.09.2013 (Unaudited)	30.06.2013 (Unaudited)	30.09.2012 (Unaudited)	30.09.2013 (Unaudited)	30.09.2012 (Unaudited)	31.03.2013 (Audited)
1	Income from operations						
	(a) Net income from operations	483	463	465	946	896	1,886
	(b) Other operating income	6	2	3	8	4	10
	Total income from operations	489	465	468	954	900	1,896
2	Expenses						
	(a) Employee benefits expenses	21	17	8	38	17	34
	(b) Depreciation and amortisation expenses	129	128	100	257	200	416
	(c) Other expenses						
	-Rates and taxes	45	50	70	95	119	218
	-Repairs and maintenance	56	35	23	91	42	100
	-Power and fuel	20	24	16	44	34	66
	Others	46	24	19	70	30	137
	Total expenses	287	270	236	557	452	971
3	Profit from operations before other income and finance costs (1-2)	202	195	232	397	448	925
4	Other income	-	1	-	1	-	4
5	Profit from ordinary activities before finance costs (3+4)	202	196	232	398	448	929
6	Finance costs	115	117	82	232	152	339
7	Profit from ordinary activities before tax (5-6)	87	79	150	166	296	590
8	Tax expense	(15)	(14)	(29)	(29)	(69)	(149)
9	Net Profit from ordinary activities after tax (7+8)	72	65	121	137	227	441
10	Extraordinary item	-	-	17	-	57	57
11	Net Profit for the period (9-10)	72	65	104	137	170	384
12	Paid up equity share capital	1,400	1,400	1,400	1,400	1,400	1,400
	Face value per share	5	5	5	5	5	5
13	Reserves	-	-	-	-	-	5,669
14	Earnings per share (before extraordinary items) (not annualised						
	(a) Basic	0.26	0.23	0.43	0.49	0.81	1.58
	(b) Diluted	0.26	0.23	0.43	0.49	0.81	1.58
15	Earnings per share (after extraordinary items) (not annualised						
	(a) Basic	0.26	0.23	0.37	0.49	0.61	1.37
	(b) Diluted	0.26	0.23	0.37	0.49	0.61	1.37
16	PARTICULARS OF SHAREHOLDING						
	Public shareholding						
	- Number of shares	8,605,184	8,605,184	8,605,184	8,605,184	8,605,184	8,605,184
	- Percentage of shareholding	30.73	30.73	30.73	30.73	30.73	30.73
17	Promoters and promoter group shareholding						
	a) Pledged / Encumbered						
	Number of shares	11,007,000	13,121,000	13,535,000	11,007,000	13,535,000	16,120,000
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	56.71	67.65	69.79	56.71	69.79	83.11
	Percentage of shares (as a % of the total share capital of the Company)	39.31	46.86	48.34	39.31	48.31	57.57
	b) Non-encumbered						
	Number of shares	8,395,816	5,271,816	5,859,816	8,395,816	5,859,816	3,271,816
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	43.25	32.35	30.21	43.25	30.21	16.89
	- Percentage of shares (as a % of the total share capital of the Company)	29.96	22.41	20.93	29.96	20.93	11.70

18	Investor Complaints	Quarter ended 30.09.2013
	Pending at the beginning of the quarter	NIL
	Received during the quarter	7
	Disposed off during the quarter	7
	Remaining unresolved at the end of the quarter	NIL

CINELINE INDIA LIMITED MUMBAI

WALKER CHANDIOK & CO MUMBAI

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Notes to the Unaudited Financial Results for the Quarter and Half year ended 30 September 2013

1. The above financial results, which have been subjected to Limited Review by Statutory Auditors, have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 22 October 2013.

2. Segment wise Revenue, Results and Capital employed

(Rs. in lacs)

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		30.09.2013 (Unaudited)	30.06.2013 (Unaudited)	30.09.2012 (Unaudited)	30.09.2013 (Unaudited)	30.09.2012 (Unaudited)	31.03.2013 (Audited)
1	**Segmental revenue (Gross)**						
	(a) Retail space	440	421	399	861	792	1,722
	(b) Windmill	49	44	69	93	108	174
	Income from operations	**489**	**465**	**468**	**954**	**900**	**1,896**
2	**Segment result profit before tax**						
	(a) Retail space	183	181	191	364	402	854
	(b) Windmill	19	13	42	32	48	53
	Total	**202**	**194**	**233**	**396**	**450**	**907**
	Add : Unallocable income (expenses)	(1)	-	(1)	(1)	(2)	(5)
	Less : Finance costs	114	115	82	229	152	312
	Less : Extraordinary item	-	-	17	-	57	57
	Profit before tax	**87**	**79**	**133**	**166**	**239**	**533**
3	**Capital employed**						
	(a) Retail space	8,530	8,547	7,567	8,530	7,567	8,656
	(b) Windmill	1,155	1,149	1,234	1,155	1,234	1,160
	(c) Unallocable assets less Liabilities	305	312	166	305	166	236
	Total	**9,990**	**10,008**	**8,967**	**9,990**	**8,967**	**10,052**

CINELINE INDIA LIMITED MUMBAI

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3. Statement of Assets and Liabilities

(Rs. in lacs)

Particulars	As at 30.09.2013	As at 31.03.2013
EQUITY AND LIABILITIES		
Shareholder's Funds		
Share capital	1,400	1,400
Reserves and surplus	5,805	5,669
Subtotal shareholders' funds	7,205	7,069
Non-current liabilities		
Long term borrowings	2,785	2,983
Deferred tax liabilities (net)	296	266
Long term provisions	5	3
Subtotal non-current liabilities	3,086	3,252
Current liabilities		
Short term borrowings	-	155
Trade payables	113	61
Other current liabilities	1,081	1,049
Short term provisions	161	103
Subtotal current liabilities	1,355	1,368
TOTAL - EQUITY AND LIABILITIES	11,646	11,689
ASSETS		
Non-current assets		
Fixed assets	10,162	10,401
Long term loans and advances	909	846
Subtotal non-current assets	11,071	11,247
Current assets		
Trade receivables	186	178
Cash and cash equivalents	103	167
Short term loans and advances	286	97
Subtotal current assets	575	442
TOTAL – ASSETS	11,646	11,689

4. Figures for the previous period / year have been regrouped, wherever necessary.

For Cineline India Limited

Rasesh B. Kanakia
Chairman

Place: Mumbai
Date: 22 October 2013

CINELINE INDIA LIMITED MUMBAI

CHANDIOK & CO. CHARTERED ACCOUNTANTS MUMBAI

(5)

Walker, Chandiok & Co

16th Floor, Tower II
Indiabulls Finance Centre
S B Marg, Elphinstone (W)
Mumbai 400013
India

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REVIEW REPORT

To the Board of Directors of Cineline India Limited

1. We have reviewed the accompanying statement of Unaudited Financial Results (the "Statement") of **Cineline India Limited** (the "Company") for the quarter ended 30 September 2013 and the year to date results for the period 1 April 2013 to 30 September 2013, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited or reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards, as notified under the Companies (Accounting Standards) Rules, 2006 (as amended) and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Walker, Chandiok & Co**
Chartered Accountants
Firm Registration No: 001076N

per **Khushroo B. Panthaky**
Partner
Membership No: F-42423

Mumbai
22 October 2013