

CINELINE

MOVIE MAX

Date: 25th January, 2024

National Stock Exchange of India Limited.

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax: 022-26598237/38

BSE Limited.

Corporate Relationship Department,
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22722061/41/39/37

Company Code: CINELINE (NSE) / 532807(BSE)
Sub: Submission of Reconciliation of Share Capital Audit.

Dear Sir,

With reference to the above please find enclosed herewith the Share Capital Audit report for the quarter ended 31st December, 2023 prepared in pursuance to the Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

This is for your information and record.

Kindly acknowledge the receipt of same.

Thanking you,

Yours faithfully
For **Cineline India Limited**

Rashmi Shah
Company Secretary

Encl: As above

Cineline India Limited

2nd Floor, A & B wing, Vilco Centre, Subhash Road, Opp Garware, Vile Parle (E), Mumbai- 400057
(India); Tel.: +91-22-3502 3666 / 3502 3777, Email: investor@cineline.co.in, Corporate Identity Number (CIN):
L92142MH2002PLC135964
www.moviemax.co.in

Office: 26, Orchid Plaza, Behind SBI., R. T. Road, Dahisar (East), Mumbai – 400068;
Tel: 022-28978414 / 28483441; Email: rsmp.pcs@gmail.com

To,
The Board of Directors,
CINELINE INDIA LIMITED
2nd Floor, A&B Wing, Vilco Centre,
Subhash Road, Opp. Garware,
Vile Parle (East), Mumbai 400057.

Reconciliation Of Share Capital Audit

1	For Quarter Ended	December 31, 2023	
2	ISIN	INE704H01022	
3	Face Value (Rs.)	5/-	
4	Name of the Company	Cineline India Limited	
5	Registered Office Address	2 nd Floor, A&B Wing, Vilco Centre, Subhash Road, Opp. Garware, Vile Parle (East), Mumbai 400057.	
6	Correspondence Address	As above	
7	Telephone & Fax Nos	91-22-35023666 / 35023777	
8	E-mail Address	investor@cineline.co.in	
9	Names of the Stock Exchange where the company's securities are listed	BSE Limited The National Stock Exchange of India Limited	
		Number of Shares	% of Total Issued
10	Issued Capital	3,42,66,434	100%
11	Listed Capital		
	i BSE	3,42,66,434	100%
	ii NSE	3,42,66,434	100%
12	Held in dematerialized form in CDSL	38,81,717	11.32%
13	Held in dematerialized form in NSDL	2,85,93,567	83.46%
14	Physical	1791150	5.22%

UDIN: F007647E003304028



15 Total No. of Shares 34,266,434 100.00%
{ 12 + 13 + 14 }

16 Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15):N.A

17 Certifying the details of Changes in Share Capital during the Quarter under consideration as per table below:

Particulars	No. of shares	Applied for listing	Listed in stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify names)
Conversion of warrants to Equity Shares	27,00,000	Yes	Yes (BSE & NSE)	Yes	Yes	No

***Rights, Bonus, Preferential issue, ESOPs/ Amalgamation, Conversion, Buyback, Capital Reduction, forfeiture, any other (To specify)

18 Register of Members is updated (Yes/No) Yes
If not, updated up to which date.

19 Reference of previous quarter with regards to excess N.A.
dematerialized shares, if any

20 Has the Company resolved the matter mentioned in N.A.
point no 19 above in the current quarter? If not, reason why?

21 Mention the total No. of request, if any, confirmed after 21 days and the total No. of requests pending beyond 21 Days, with reason for delay.

Total No. Of Demat Request	No. Of Requests	No. of Shares	Reasons For Delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 Days	Nil	Nil	Nil

22 Name, Telephone & Fax No. of the Compliance Officer of the Company Mrs. Rashmi Jatin Shah
Tel. - 91-22-35023666 / 35023777

23 Name, Address, Tel & Fax No., Registration number of the Auditor RS & MP Associates,
Company Secretaries
(Unique code No.: P2017MH061400)

UDIN: F007647E003304028



Office Add:

26, Orchid Plaza, R.T. Road, Behind SBI Bank, Dahisar (East), Mumbai - 400068.

Mr. Rakesh Sanghani, Partner

FCS No.: 7647; CP No.: 6302

Tel: 022-28978414

E-mail: rsmp.pcs@gmail.com

- 24 Appointment of Common Agency for Share Registry Work **Link Intime India Private Limited**

Add:

C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400083.

- 25 Any other details the Auditor may like to provide:

1. The Company vide Special Resolution passed by the members in its Extra-Ordinary General Meeting dated July 04, 2022 approved issuance upto 27,00,000 (Twenty-Seven Lakh) warrants each convertible into, or exchangeable for, one equity share within the period of 18 (eighteen months) in accordance with the applicable law at a price of Rs. 130/- (Indian Rupees One Hundred and Thirty Only) each (including the warrant subscription price and the warrant exercise price) aggregating upto Rs. 35,10,00,000/- (Indian Rupees Thirty-Five Crores Ten Lakhs Only) to certain Members of the Promoter Group on Preferential basis.

Company have received in-principle approval from BSE Limited dated June 28, 2022 and National Stock Exchange of India Limited dated June 28, 2022 for issue of 27,00,000 (Twenty Seven Lakh) warrants each convertible into, or exchangeable for, one equity share of face value Rs. 5/- each to be allotted on conversion of warrants issued under preferential basis in its Board meeting dated July 19, 2022.

Pursuant to said approval, the Company has allotted 27,00,000 (Twenty-Seven Lakh) warrants each convertible into, or exchangeable for, one equity share of face value Rs. 5/- (Rupees Five each) at a price of Rs. 130/- (Indian Rupees One Hundred and Thirty Only) each (including the warrant subscription price and the warrant exercise price) aggregating upto Rs. 35,10,00,000/- (Indian Rupees Thirty-Five Crores Ten Lakhs Only) to certain Members of the Promoter Group in its Board meeting dated July 19, 2022

Further -

- i). the Securities Allotment Committee of the Board of Directors have vide their meeting dated: October 23, 2023 has allotted 9,09,000 (Nine Lakh and Nine Thousand) Equity Shares of Rs. 5/- (Rupees Five only) each fully paid pursuant to exercise of the option attached to Warrants by the Warrant holders and upon receipt of the notice for exercise along with the balance

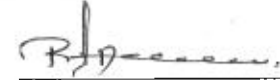


42.31% of the issue price i.e INR 55 (Rupees Fifty-Five only) per warrant aggregating to INR 4,99,95,000 (Rupees Four Crore Ninety-Nine lakh and Ninety-five thousand only) on preferential basis and said shares shall rank pari-passu with existing Equity Shares of the Company.

- ii). the Securities Allotment Committee of the Board of Directors have vide their meeting dated: December 11, 2023 has allotted 17,91,000 (Seventeen Lakhs and Ninety-one Thousand) Equity Shares of Rs. 5/- (Rupees Five only) each fully paid pursuant to exercise of the option attached to Warrants by the Warrant holders and upon receipt of the notice for exercise along with the balance 42.31% of the issue price i.e INR 55 (Rupees Fifty-Five only) per warrant aggregating to INR 9,85,05,000 (Rupees Nine Crore Eighty-five lakh and five thousand only) on preferential basis and said shares shall rank pari-passu with existing Equity Shares of the Company.

For RS & MP Associates
Company Secretaries
(Peer Review Certificate No.:1773/2022)
(Unique code No.: P2017MH061400)

M/S. RS & MP ASSOCIATES



Rakesh Sanghani, **PARTNER**
FCS No. 7647 CP No.: 6302

UDIN: F007647E003304028

Date: 25.01.2024
Place: Mumbai