



Vrutant H Kanakia

vrutant@kanakia.com

Date: 03th August, 2026

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Email: takeover@nse.co.in

BSE Limited

1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Email: corp.relations@bseindia.com

Cineline India Limited

2nd Floor, A & B Wing, Vilco Centre,
Subhash Road, Opp. Garware
Vile Parle (East). Mumbai City,
Maharashtra – 400 057, India
Email: investor@cineline.co.in

Dear Sir/Madam,

Sub: Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with master circular dated February 16, 2023 issued by SEBI (No. SEBVHO/CFD/PoD- 1/P/CIR/2023/31).

Dear Sir,

With reference to the captioned subject, I, **Vrutant Himanshu Kanakia**, hereby enclose the declaration under Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the acquisition of **21,36,752 Equity Shares of Cineline India Limited** pursuant to the conversion of warrants on **30th July, 2026** by the Promoters of the Company.

Sr.No	Name	Category	No of Equity Shares allotted
1	Ashish Rasesh Kanakia	Promoter	5,34,188
2	Niyati Rasesh Kanakia	Promoter	5,34,188
3	Vrutant Himanshu Kanakia	Promoter	5,34,188
4	Vrusti Benefit Trust	Promoter Group	5,34,188

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Vrutant H Kanakia

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This is for your information and records.

Kindly acknowledge the same.

Yours Truly

Vrutant H Kanakia

Promoter

Encl: As above

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Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
Part-A - Details of the Acquisition			
Name of the Target Company (TC)	Cineline India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Name of Acquirer and Members of the Promoter / Promoter Group Ashish Rasesh Kanakia Niyati Rasesh Kanakia Vrutant Himanshu Kanakia Vrusti Benefit Trust		
	PAC / Persons forming part of Promoter / Promoter Group Rasesh Kanakia Himanshu Kanakia Rupal Kanakia Hiral Kanakia Rupal Kanakia Trust Hiral Kanakia Trust Ashish Benefit Trust Vrutant Benefit Trust Kanakia Gruhnirman Private Limited Kanakia Finance & Investments Private Limited		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
Ashish Rasesh Kanakia	10,42,133	3.0413	3.0413
Niyati Rasesh Kanakia	10,42,133	3.0413	3.0413
Vrutant Himanshu Kanakia	10,42,133	3.0413	3.0413
Vrusti Benefit Trust	10,42,133	3.0413	3.0413
Rasesh Kanakia	12,73,924	3.7177	3.7177
Himanshu Kanakia	12,73,824	3.7174	3.7174
Rupal Kanakia	24,28,844	7.0881	7.0881
Hiral kanakia	24,28,844	7.0881	7.0881
Rupal Kanakia Trust	30,68,800	8.9557	8.9557
Hiral Kanakia Trust	30,68,800	8.9557	8.9557
Ashish Benefit Trust	30,68,800	8.9557	8.9557
Vrutant Benefit Trust	30,68,800	8.9557	8.9557
Kanakia Gruhnirman Private Limited	140	0.0004	0.0004
Kanakia Finance & Investment Private Limited	140	0.0004	0.0004
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	0.0000	0.0000
c) Voting rights (VR) otherwise than by shares	-	0.0000	0.0000
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	0.0000	0.0000
e) Total (a+b+c+d)	2,38,49,448	69.6000	69.6000
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold (Gross)	-	0.0000	0.0000
Ashish Rasesh Kanakia	5,34,188	1.4016	1.4016
Niyati Rasesh Kanakia	5,34,188	1.4016	1.4016
Vrutant Himanshu Kanakia	5,34,188	1.4016	1.4016
Vrusti Benefit Trust	5,34,188	1.4016	1.4016
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer	-	0.0000	0.0000

e) Total (a+b+c+/-d)	21,36,752	5.6064	5.6064
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Ashish Rasesh Kanakia	15,76,321	4.1360	4.1360
Niyati Rasesh Kanakia	15,76,321	4.1360	4.1360
Vrutant Himanshu Kanakia	15,76,321	4.1360	4.1360
Vrusti Benefit Trust	15,76,321	4.1360	4.1360
Rasesh Kanakia	12,73,924	3.3425	3.3425
Himanshu Kanakia	12,73,824	3.3423	3.3423
Rupal Kanakia	24,28,844	6.3728	6.3728
Hiral kanakia	24,28,844	6.3728	6.3728
Rupal Kanakia Trust	30,68,800	8.0519	8.0519
Hiral Kanakia Trust	30,68,800	8.0519	8.0519
Ashish Benefit Trust	30,68,800	8.0519	8.0519
Vrutant Benefit Trust	30,68,800	8.0519	8.0519
Kanakia Gruhnirman Private Limited	140	0.0004	0.0004
Kanakia Finance & Investment Private Limited	140	0.0004	0.0004
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	2,59,86,200	68.1827	68.1827
Mode of acquisition / sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance etc).	Preferential allotment of Equity Shares upon conversion of equal Nos. of warrants		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares having face value of ₹5 (Five) ("Equity Share") each at a price of ₹117 (One Hundred Seventeen) payable in cash including a premium of ₹112 (One Hundred Twelve) per equity share		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	30-07-2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	₹17,13,32,000 consisting of 3,42,66,434 Equity Shares of ₹5 each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	₹19,05,62,935 consisting of 3,81,12,587 Equity Shares of ₹5 each		
Total diluted share/voting capital of the TC after the said acquisition	₹19,05,62,935 consisting of 3,81,12,587 Equity Shares of ₹5 each		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Vrutant H Kanakia

Director

DIN: 11180742

Signature of the acquirer

Place: Mumbai

Date: 03/08/2026