



Date: 7th November, 2015

National Stock Exchange Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax: 022-26598237/38

Bombay Stock Exchange Limited

Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22722061/41/39/37

Company Code: 532807 (BSE) / CINELINE (NSE)

Sub:- Submission of Quarterly Results along with Limited Review Report .

Dear Sir,

The Board of Directors of the Company, at its meeting held today has approved the Un-audited Financial Results of the Company for the quarter and six months ended 30th September, 2015, which were subject to Limited Review by Statutory Auditors of the Company.

Further informed that, our Statutory Auditors, M/s Walker, Chandiok & Co., Chartered Accountants have completed the Limited Review of the statement of Un-audited Financial results for the quarter and six months ended 30th September, 2015, which we, are enclosing, along with the copy of the financial results as aforesaid, for your record.

Kindly acknowledge the same.

Yours Truly,
For **Cineline India Limited**

Jatin Shah
Company Secretary



Encl :- as above

CINELINE INDIA LIMITED

Regd. Office: 215, Atrium, 10th Floor, J. B. Nagar, Andheri Kurla Road, Andheri-East, Mumbai 400 093

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2015

(Rs. in lacs, except per share data)

Sr. no.	Particulars	Quarter ended			Half year ended		Year ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations						
	(a) Net income from operations	544	547	542	1,091	1,013	2,022
	(b) Other operating income	18	15	2	33	4	18
	Total income from operations	562	562	544	1,124	1,017	2,040
2	Expenses						
	(a) Employee benefit expenses	33	33	29	66	53	104
	(b) Depreciation expenses	153	153	106	306	211	611
	(c) Other expenses						
	-Rent	6	7		13		7
	-Rates and taxes	55	55	66	110	100	216
	-Repairs and maintenance	40	35	32	75	57	121
	-Power and fuel	31	29	15	60	46	86
	-Others	42	49	23	91	41	128
	Total expenses	360	361	271	721	508	1,273
3	Profit from operations before other income, finance costs, prior period items and exceptional item (1-2)	202	201	273	403	509	767
4	Other income	267	191	142	458	274	619
5	Profit from ordinary activities before finance costs, prior period items and exceptional item (3+4)	469	392	415	861	783	1,386
6	Finance costs	234	187	196	421	390	778
7	Profit from ordinary activities after finance costs but before prior period items and exceptional item (5-6)	235	205	219	440	393	608
8	Prior period items (Refer note 4)	-	-	-	-	-	(32)
9	Exceptional item (Refer note 5)	-	-	-	-	-	215
10	Profit from ordinary activities before tax (7+8+9)	235	205	219	440	393	791
11	Tax expense (Refer note 6)	52	(137)	(96)	(85)	(176)	(396)
12	Net profit for the period (10+11)	287	68	123	355	217	395
13	Paid-up equity share capital	1,400	1,400	1,400	1,400	1,400	1,400
	Face value per share	5	5	5	5	5	5
14	Reserves	-	-	-	-	-	6,374
15	Earnings per share (not annualised) Face Value Rs. 5/- each						
	(a) Basic	1.03	0.24	0.44	1.27	0.78	1.41
	(b) Diluted	1.03	0.24	0.44	1.27	0.78	1.41
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	86,05,084	86,05,084	86,05,084	86,05,084	86,05,084	86,05,084
	- Percentage of shareholding	30.73	30.73	30.73	30.73	30.73	30.73
2	Promoters and promoter group shareholding						
a)	Pledged / Encumbered						
	- Number of shares	1,17,00,000	1,17,00,000	1,17,00,000	1,17,00,000	1,17,00,000	1,17,00,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	60.33	60.33	60.33	60.33	60.33	60.33
	- Percentage of shares (as a % of the total share capital of the Company)	41.79	41.79	41.79	41.79	41.79	41.79
b)	Non-encumbered						
	- Number of shares	76,94,916	76,94,916	76,94,916	76,94,916	76,94,916	76,94,916
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	39.67	39.67	39.67	39.67	39.67	39.67
	- Percentage of shares (as a % of the total share capital of the Company)	27.48	27.48	27.48	27.48	27.48	27.48

B	Investor complaints	Quarter ended 30.09.2015
	Pending at the beginning of the quarter	
	Received during the quarter	
	Disposed off during the quarter	
	Remaining unresolved at the end of the quarter	



Notes to the Unaudited Financial Results for the quarter and half year ended 30 September 2015

- 1 The above results for the quarter and half year ended 30 September 2015 have also been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 7 November 2015.
- 2 Segment wise revenue, results and capital employed

(Rs. in lacs)

Sr. no.	Particulars	Quarter ended			Half year ended		Year ended
		30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
1	Segmental revenue (gross)						
	(a) Retail space	502	521	480	1,023	915	1,884
	(b) Windmill	60	41	64	101	102	158
	Income from operations	562	562	544	1,124	1,017	2,042
2	Segment result profit before tax						
	(a) Retail space	179	197	239	376	466	736
	(b) Windmill	31	12	36	43	46	46
	Total	210	209	275	419	512	782
	Add : Unallocable income / (expenses)	259	183	140	442	271	572
	Less : Finance costs	234	187	196	421	390	778
	Add : Exceptional item	-	-	-	-	-	215
	Profit before tax	235	205	219	440	393	791
3	Capital employed						
	(a) Retail space	7,440	7,687	8,137	7,440	8,137	7,706
	(b) Windmill	1,065	1,025	1,149	1,065	1,149	1,034
	(c) Unallocable assets less liabilities	6,262	4,863	4,206	6,262	4,206	4,826
	Total	14,767	13,575	13,492	14,767	13,492	13,566



3 Statement of assets and liabilities

(Rs. in lacs)

Particulars	As at 30.09.2015	As at 31.03.2015
EQUITY AND LIABILITIES		
Shareholders' funds		
Share capital	1,400	1,400
Reserves and surplus	6,729	6,374
	8,129	7,774
Non current liabilities		
Long term borrowings	6,638	5,792
Deferred tax liabilities (net)	684	653
Other long term liabilities	615	558
Long term provisions	14	11
	7,951	7,014
Current liabilities		
Trade payables	108	42
Other current liabilities	455	433
Short term provisions	205	155
	768	630
TOTAL - EQUITY AND LIABILITIES	16,848	15,418
ASSETS		
Non current assets		
Fixed assets	9,031	9,336
Capital work-in-progress	73	-
Long term loans and advances	1,168	1,084
	10,272	10,420
Current assets		
Trade receivables	158	193
Cash and cash equivalents	125	132
Short term loans and advances	6,293	4,673
	6,576	4,998
TOTAL - ASSETS	16,848	15,418

- 4 Prior period items for the year ended 31 March 2015 pertain to the expenses incurred towards:
- keyman insurance premium of previous year - Rs. 21 lacs
 - service tax expense of earlier years - Rs. 11 lacs
- 5 Exceptional item for the year ended 31 March 2015 pertains to income received as insurance claim against keyman insurance policy taken for the directors of the Company.
- 6 Tax expense for the quarter and half year ended 30 September 2015 includes MAT credit of Rs. 126.66 lacs recognised in relation to financial year ended 31 March 2015.
- 7 Figures for the previous periods / year have been regrouped, wherever necessary.

For Cinline India Limited

Place: Mumbai
Date: 7 November 2015



Rasesh B. Kanakia
Chairman



Walker Chandiook & Co LLP

Walker Chandiook & Co LLP
(Formerly Walker, Chandiook & Co)
16th Floor, Tower II
Indiabulls Finance Centre
S B Marg, Elphinstone (W)
Mumbai 400013
India

T +91 22 6626 2600
F +91 22 6626 2601

Review Report

To the Board of Directors of Cinline India Limited

1. We have reviewed the accompanying statement of unaudited financial results ("the Statement") of **Cinline India Limited** ("the Company") for the quarter ended 30 September 2015 and the year to date results for the period 1 April 2015 to 30 September 2015, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards, as notified under the Companies (Accounting Standards) Rules, 2006 read with Rule 7 of the Companies (Accounts) Rules, 2014 in respect of Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Walker Chandiook & Co LLP

For **Walker Chandiook & Co LLP**
(formerly Walker, Chandiook & Co)
Chartered Accountants
Firm Registration No: 001076N/N500013

Sudhir Pillai

per **Sudhir N. Pillai**
Partner
Membership No. 105782

Place: Mumbai
Date: 7 November 2015