

February 27, 2025

National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra - Kurla Complex Bandra (E), Mumbai 400 051	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001
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Subject: Disclosure under Regulation 29(2) read with Regulation 29(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, as amended ("Takeover Regulations").

Dear Sir/Madam,

We write in our capacity as Pledgee for various facility.

In this connection, pursuant to Regulation 29(2) of SEBI (SAST) Regulations 2011, we submit the enclosed disclosure in respect of the equity shares of Cineline India Limited pursuant to creation of encumbrance of share Pledge in our favour as pledgee. We wish to clarify that we don't hold any beneficial interest in the shares and the shares have been pledged/released in our capacity of Security/Debenture Trustee pursuant to Regulation 29 of SEBI (SAST) Regulations 2011.

We request you to take the same on record and acknowledge the same.

Yours faithfully,

For **Axis Trustee Services Limited**



Authorised Signatory



Cc: Cineline India Limited

Enclosed: Disclosure under Regulation 29(2) read with Regulation 29(4) of the Takeover Code.



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Cineline India Limited		
Name(s) of the Pledgee	Axis Trustee Services Limited (in its capacity as the security trustee)		
Whether the pledgee belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	Nil	N.A.	N.A.
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	64,75,000	18.90%	18.90%***
c) Voting rights (VR) otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	N.A.	N.A.
e) Total (a+b+c+d)	64,75,000	18.90%	18.90%
Details of acquisition/sale/release			
a) Shares carrying voting rights acquired/sold	Nil	N.A.	N.A.
b) VRs acquired /sold otherwise than by shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold.	Nil	N.A.	N.A.
d) Shares encumbered / invoked/released by the acquirer.			
e) Total (a+b+c+d)	10,54,000	3.07%	3.07%
	10,54,000	3.07%	3.07%

Registered Office:

Axis House, Bombay Dyeing Mills Compound, Pandhurang Budhkar Marg, Worli Mumbai - 400 025

Corporate Office:

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai-400 028

Tel No.: 022-62300451 Fax No.: 022-6230 0700 Website- www.axistrustee.in

Corporate Identity Number: U74999MH2008PLC182264 | **MSME Registered UAN:** MH190046029



AXIS TRUSTEE

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Nil	N.A.	N.A.
b) Shares encumbered with the Pledgee.	75,29,000	21.97%	21.97%
c) VRs otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	N.A.	N.A.
e) Total (a+b+c+d)	75,29,000	21.97%	21.97%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Pledge of shares in favour of Axis Trustee Services Limited (acting as Pledgee)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	February 27, 2025		
Equity share capital / total voting capital of the TC before the said acquisition /-sale	Rs. 17,13,32,170 (consisting share quantity of 3,42,66,434 of face value Rs. 5 each) as per shareholding pattern for quarter ended December 2024 published on stock exchange (BSE).		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 17,13,32,170 (consisting share quantity of 3,42,66,434 of face value Rs. 5 each) as per shareholding pattern for quarter ended December 2024 published on stock exchange (BSE)..		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 17,13,32,170 (consisting share quantity of 3,42,66,434 of face value Rs. 5 each) as per shareholding pattern for quarter ended December 2024 published on stock exchange (BSE).		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Please note that the in last SAST filing the percentage of shares pledged under the head "After the acquisition under consideration, holding of" was inadvertently captured as 18.67% instead of 18.90% and accordingly the same has been modified and corrected in this filing.

Yours sincerely,

For and on behalf of Axis Trustee Services Limited

Authorised Signatory

Date: February 27, 2025

Place: Mumbai



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Axis House, Bombay Dyeing Mills Compound, Pandhurang Budhkar Marg, Worli Mumbai - 400 025

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