November 02, 2026

To, **BSE Limited,** Department of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 **Scrip Code: 532807**	To, **The National Stock Exchange of India** Listing Department, Exchange Plaza, C- 1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai– 400051 **Scrip Code: CINELINE**

Subject: Investor Release

Dear Sir / Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 enclosed herewith is a copy of the Investor Release dated 02nd November, 2026 titled "**Q2 & H1 FY 27 BUSINESS & FINANCIAL PERFORMANCE**".

The contents of the Investor Release give full details.

Kindly take the above information on your records.

Thanking you,

Yours faithfully

For **Cineline India Limited**

Palkeshkumar Suresh Jain
Digitally signed by Palkeshkumar Suresh Jain
Date: 2026.11.02 22:41:49 +05'30'

Mr. Palkesh Jain
Company Secretary & Compliance Officer
Membership No. A71833

Q2 & H1 FY27 Business & Financial Performance

Mumbai, 2nd November 2026

Cineline India Limited, the fourth largest film exhibition player in India has announced its unaudited Financial Results for the quarter and half year ended 30th September 2026

Financial Highlights for Q2 & H1 FY27

Particulars (INR Lakhs)*	Q2 FY27	Q2 FY26	Y-o-Y	H1 FY27	H1 FY26	Y-o-Y
Total Revenue	**7,170**	6,399	12%	**13,173**	11,072	19%
EBIDTA	**1,160**	1,042	11%	**1,765**	1,336	32%
EBITDA Margin %	**16.2%**	16.3%	-10 bps	**13.4%**	12.1%	130 bps
PAT	**463**	555	-17%	**497**	533	-7%
Cash PAT	**915**	943	-3%	**1,392**	1,299	7%

*Pre-Ind AS figures; Cash PAT = PAT+ Depreciation

Key Operating Matrix

Particulars	Q2 FY27	Q2 FY26	Y-o-Y	H1 FY27	H1 FY26	Y-o-Y
ATP (INR)	**257**	230	12%	**247**	231	7%
SPH (INR)	**109**	95	15%	**109**	100	9%
ATP + SPH (INR)	**367**	325	13%	**356**	331	7%
Admits (Lakhs)	**20.1**	19.9	1%	**38.1**	33.8	13%
Net Box Office Collections (INR Lakhs)	**4,478**	4,011	12%	**8,093**	6,759	20%
Net F&B Collections (INR Lakhs)	**2,094**	1,804	16%	**3,950**	3,237	22%

- No. of Operational Cinemas: 22
- No. of Operational Screens: 86
- Cities Present In : 14
- Seats: 20,630+

Company has outlined 3 key strategic priorities to drive the growth of its film exhibition business

- **Expansion in Southern Region:** The company aims to build a diversified national footprint by entering high-potential southern cities to leverage its premium MovieMAX experience and localized content strategy thereby improving portfolio diversification and increasing access to year-round regional blockbusters.
- **Compelling Cinema Queue:** Cineline expects a broader slate of Hindi, Hollywood and regional releases to sustain audience engagement and improve occupancy levels throughout the year.
- **Asset-Light O&M Model:** Cineline is accelerating growth through an Operations & Management (O&M) model, partnering with developers to launch multiplexes without significant capital investment, thereby improving return ratios and preserving balance sheet flexibility.

Commenting on the Company's performance, Mr. Ashish Kanakia, CEO of Cineline India Limited, said,

"Cineline India delivered a strong performance in Q2 FY27, with revenue (Pre-Ind AS) growing 12% YoY to INR 7,170 lakh. This was driven by a healthy slate of English, Hindi and regional releases, especially 'Spiderman Brand New Day', 'Hanuman Ansh' and 'Mirzapur (The Movie)'. EBITDA grew 11% YoY to INR 1,160 lakh, with margins at 16.2%.

Footfalls and occupancy remained healthy through the quarter, with admissions of 20.1 lakh. This translated into 12% YoY growth in Net Box Office Collections of Rs. 4,478 lakhs and 16% YoY growth in Net F&B Collections at Rs. 2,094 lakh, reflecting our sharp execution and the quality strength of our screens.

We are pleased to announce the launch of MovieMax Multiplex at Metro World Mall, Gurugram, marking our second property in Gurugram and fifth cinema in the Delhi NCR region, further strengthening our presence in this key entertainment market.

With high-quality entertainment experience such as advanced projection technology, premium formats and strategic location, our properties are well positioned to cater to the growing demand and resonate well with surrounding audience. In line with our existing screens, we are increasingly focusing on further entering high potential and underpenetrated regions to offer differentiated and contemporary experience.

As we enter the second half of the year, we remain encouraged by the industry's positive trajectory, supported by strong content momentum across all Bollywood, Hollywood and regional cinema.

We believe this sets the stage for continued growth in footfalls and collections. Occupancy should remain healthy, backed by an exciting line-up of audience-engaging releases, including key releases such as 'Ramayana' and 'Avengers: Doomsday', which are expected to draw large audiences.

As part of our total planned addition of 25 screens during full year FY27, 16 screens across 4 cinemas are slated to become operational given the time for licensing arrangement and approvals.

We see significant headroom for growth in smaller towns and underserved locations, and our expansion strategy is focused on deepening penetration in these markets. The southern region is especially attractive, given its strong regional content consumption, supportive regulatory environment and high levels of audience engagement.

Alongside this, our continued investments in premium formats and curated food & beverage offerings will deepen audience engagement and drive repeat visits. We remain confident of sustaining this momentum and delivering long-term value for all our stakeholders."

ABOUT CINELINE INDIA LIMITED

MovieMax Cinemas, a part of the Kanakia Group, is a rapidly expanding chain of cinemas operated by Cineline India Limited which has made a comeback in 2022. The company has in their portfolio of 86 operational screens across 22 properties in 6 states and 1 UT. The company offers spacious auditoriums adorned with plush, comfortable seating at conveniently accessible locations for a superior cinematic experience along with a varied range of Food & Beverages. The company also offers a vast array of movies, ranging from all Indian languages to Hollywood and world cinema, to cater to the diverse tastes of our cherished patrons.

Contact Details

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CINELINE INDIA LIMITED

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Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.