



Date: 16.04.2014

To,
National Stock Exchange Limited,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East)
Mumbai- 400 051

To,
BSE Limited,
P.J.Towers, Dalal Street,
Mumbai - 400 001

To,
The Calcutta Stock Exchange Limited,
7, Lyons Range,
Kolkata- 700 001

To,
Delhi Stock Exchange Limited
DSE House, 3/1,
Asaf Ali Road,
New Delhi- 110 002

To,
Madhya Pradesh Stock Exchange Limited,
201, Palika Plaza- II
M T H Compound
Indore- 452 001

Dear Sir,

CIN:L27320WB1997PLC084819

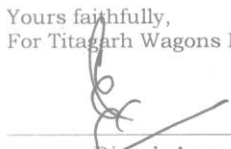
Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the above, please find enclosed herewith the details of change in voting rights/ control in shares of Cimmco Limited by /of the Company in the prescribed format attached herewith.

This is for your information and record.

Thanking you.

Yours faithfully,
For Titagarh Wagons Limited


Dinesh Arya
(Company Secretary)

Cc:
M/s. Cimmco Limited,
756, Anadapur EM Bypass,
Kolkata 700 107

Encl: a/a

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DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Cimmco Limited		
2. Name of the Acquirer and Person Acting in Concert (PACs) with Acquirer	Acquirer: Titagarh Wagons Limited PAC: Cimco Equity Holdings Private Limited		
3. Whether the Acquirers & Seller belong to Promoter/Promoter group?	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited Bombay Stock Exchange Limited The Calcutta Stock Exchange Limited Delhi Stock Exchange Limited Madhya Pradesh Stock Exchange Limited		
5. Details of the acquisition/disposal of shares/ voting rights/ holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights			
- Acquirer	NIL	0.00%	N.A
- PAC	1,50,63,921	74.76%	N.A
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	N.A
	NIL	NIL	N.A
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	N.A
Total (a+b+c+d)	1,50,63,921	74.76%	N.A.
<u>Details of acquisition and sale</u>			
a) (i) Shares carrying voting rights acquired			
- Acquirer	NIL	0.00%	N.A
- PAC	NIL	0.00%	N.A
b) VRs acquired otherwise than by equity shares	NIL	NIL	N.A
c) Warrants/convertible securities/ any other instrument that entitles the Acquirersto receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	N.A
d) Shares in nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	N.A
Total (a+b+c+d)	NIL	0.00%	N.A.
<u>After the proposed acquisition & sale holding of:</u>			
a) Shares carrying voting rights			
- Acquirer	NIL	0.00%	N.A
- PAC	1,50,63,921	74.76%	N.A





b) ~~Shares encumbered with the Acquirer~~ c) ~~VRs otherwise than by equity shares~~ d) ~~Warrants/convertible securities /any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~	~~NIL~~ ~~NIL~~ ~~NIL~~	~~NIL~~ ~~NIL~~ ~~NIL~~	~~N.A.~~ ~~N.A.~~ ~~N.A.~~
Total (a+b+c+d)	1,50,63,921	74.76%	N.A.
Mode of acquisition (e.g. ~~open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc.~~)	Allotment of 6,40,00,000 equity shares of the face value of Rs. 10/- each of PAC to Acquirer pursuant to conversion of 6,40,00,000 0% Optionally Fully Convertible Debentures ("the OFCDs") having face value of Rs. 10/- each at par. As a result of the aforesaid conversion the shareholding of Acquirer in PAC has increased from 50.00% of pre conversion equity and voting share capital of PAC to 99.23% of the post conversion equity and voting share capital of PAC. PAC is presently holding 1,50,63,921 equity shares representing 74.76% of the equity and voting shares capital in the Target Company.		
Date of acquisition & ~~sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable~~	15.04.2014		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 20,14,85,260/-		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 20,14,85,260/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 20,14,85,260/-		

Note:

- (i) NA: Not Applicable
- (ii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Titagarh Wagons Limited,


Dinesh Arya
(Company Secretary)

Place: Kolkata

Date: 16.04.2014

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