

Date: 28-May-24

**Listing Department**  
**Wholesale Debt Market Segment**  
**National Stock Exchange of India Limited**  
**Exchange Plaza, 5th Floor, Plot No. C/1,**  
**G Block, BKC, Bandra (E), Mumbai 400 051**

Dear Sir/Ma'am,

**Sub: Compliance certificate under Regulation 30 and 30(A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In line with the listing regulations under 30 and 30(A), we hereby confirm that the Company has allotted securities with the below details:

Particulars	Remarks
Type of Security	Secured Non-Convertible Securities
Type of Issuance	Private Placement – NSE EBP
No of Securities	33650
Amount allotted	336.50 crs (Issued at Par)
Size of the Issue	250 crs Base Issue + 250 crs green shoe
Listing	Listed in WDM Segment of NSE
Tenure	5 years
Coupon Rate	8.65%
Coupon Frequency	Annual and on Maturity date (28 <sup>th</sup> May 2029)
Coupon Payment Dates	28 <sup>th</sup> May every year and on Maturity date (28 <sup>th</sup> May 2029)
Security	1x (1 time)
Special right/interest/privileges	NA
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	NA
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	NA
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	NA

Thanking you,  
Yours faithfully,  
For Cholamandalam Investment and Finance Company Limited

Authorised Signatory

**Cholamandalam Investment and Finance Company Ltd.**

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