

Date: 25-July-24



**Listing Department**  
**Wholesale Debt Market Segment**  
**National Stock Exchange of India Limited**  
**Exchange Plaza, 5th Floor, Plot No. C/1,**  
**G Block, BKC, Bandra (E), Mumbai 400 051**

Dear Sir/Ma'am,

**Sub: Compliance certificate under Regulation 30 and 30(A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In line with the listing regulations under 30 and 30(A), we hereby confirm that the Company has allotted securities with the below details:

| Particulars  | Remarks   |
|--|---|
| Type of Security   | Secured Non-Convertible Securities  |
| Type of Issuance   | Private Placement – NSE EBP   |
| No of Securities   | 50000   |
| Amount allotted  | 500 crs – Total Allotted Face Value<br>150 crs - Issued at Par<br>350 crs – Issued at Premium |
| Size of the Issue  | 500 crs Base Issue & No green shoe  |
| Listing  | Listed in WDM Segment of NSE  |
| Tenure   | 3 years   |
| Coupon Rate  | 8.50%   |
| Coupon Frequency   | Annual and on Maturity date (25 <sup>th</sup> July 2027)                                      |
| Coupon Payment Dates   | 25 <sup>th</sup> July every year and on Maturity date (25 <sup>th</sup> July 2027)            |
| Security   | 1x (1 time)   |
| Special right/interest/privileges  | NA  |
| Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal   | NA  |
| Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; | NA  |
| Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;  | NA  |

Thanking you,  
For Cholamandalam Investment and Finance Company Limited

Authorised Signatory

**Cholamandalam Investment and Finance Company Ltd.**

“Chola Crest”, C54-55 & Super B-4, Thiru-Vi-Ka Industrial Estate,  
Guindy, Chennai - 600032. Tel.: 044 4090 7172 | Fax: 044 4090 6464  
Toll-Free No.: 1800 102 4565 | Website: www.cholamandalam.com  
CIN: L65993TN1978PLC007576