

Date: 19-Sep-24



Listing Department
Wholesale Debt Market Segment
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, BKC, Bandra (E), Mumbai 400 051

Dear Sir/Ma'am,

Sub: Compliance certificate under Regulation 30 and 30(A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In line with the listing regulations under 30 and 30(A), we hereby confirm that the Company has allotted securities with the below details:

| Particulars | Remarks |
|--|---|
| Type of Security | Secured Non-Convertible Securities |
| Type of Issuance | Private Placement – NSE EBP |
| No of Securities | 1,50,000 |
| Amount allotted | 1500 crs – Total Allotted Face Value 450 crs - Issued at Par 1050 crs – Issued at Premium |
| Size of the Issue | 1500 crs Base Issue & No green shoe |
| Listing | Listed in WDM Segment of NSE |
| Tenure | 2 years 11 months 30 days |
| Coupon Rate | 8.40% |
| Coupon Frequency | Annual and on Maturity date (18 th Sep 2027) |
| Coupon Payment Dates | 19 th Sep every year and on Maturity date (18 th Sep 2027) |
| Security | 1x (1 time) |
| Special right/interest/privileges | NA |
| Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal | NA |
| Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; | NA |
| Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures; | NA |

Thanking you,
For Cholamandalam Investment and Finance Company Limited

Authorised Signatory

Cholamandalam Investment and Finance Company Ltd.

“Chola Crest”, C54-55 & Super B-4, Thiru-Vi-Ka Industrial Estate,
Guindy, Chennai - 600032. Tel.: 044 4090 7172 | Fax: 044 4090 6464
Toll-Free No.: 1800 102 4565 | Website: www.cholamandalam.com
CIN: L65993TN1978PLC007576