Choice
The Joy of Earning

REF: CIL/CC/37/2026-27

August 10, 2026

To The Corporate Service Department The BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 **Scrip Code: 531358** **ISIN: INE102B01014**	To, The Department of Corporate Services, The NSE Limited 5th Floor, Exchange Plaza Plot No. C/ 1, G Block, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051 **Scrip Code: CHOICEIN**

<u>Sub: Press Release for the Quarter Ended June 30, 2026</u>

Dear Sir/ Madam,

Please find enclosed the Press Release on the Un-Audited Financial Results for the Quarter ended June 30, 2026.

Kindly take the above document on your record.

Thanking You,
Yours Truly,

For **Choice International Limited**

KARISHM
A PRAFUL
SHAH

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Karishma Shah
Company Secretary & Compliance Officer

“Choice International begins FY27 with robust momentum

Q1 FY27 Revenue at Rs. 319 Cr, up 34% YoY, PAT grows 26% YoY”

Mumbai, India, August 10, 2026: Choice International Limited (BSE: 531358, NSE: CHOICEIN), one of the leading financial services companies operating across India (“CIL”, “Choice” or the “Company”), announces its unaudited results for quarter ending June 30th, 2026.

Key Financial Highlights

Particulars (Rs. Cr)	Q1 FY27	Q1 FY26	YoY	Q4 FY26	QoQ
Total Revenue	319	238	34.07%	314	1.65%
EBITDA	114	87	31.38%	123	-7.02%
EBITDA Margin (%)	35.75%	36.48%	(73 bps)	39.08%	(333 bps)
PAT	61	48	26.37%	68	-10.66%
PAT (%)	19.00%	20.16%	(116 bps)	21.62%	(262 bps)

Key Business Highlights

- Revenue contribution stood at 59% from Stock Broking, 27% from Advisory and 13% from NBFC
- Demat accounts increased to 12.94L, registering 13% YoY growth
- Client Assets for Stock Broking stood at Rs. 62,226 Cr, recording a robust 30% YoY growth
- Wealth Products AUM stood at Rs. 4961 Cr, registering a 4% YoY increase
- Insurance premium generated stood at Rs. 80.2 Cr, up 5% YoY
- Number of insurance policies sold stood at 67,828, reflecting 73% YoY growth
- Total NBFC loan book stood at Rs. 836 Cr as of Q1 FY27
- Advisory segment order book stood at Rs. 777 Cr

Commenting on the Q1 FY27 performance Mr. Kamal Poddar, Managing Director said:

"Choice entered FY27 with clear operating momentum, led by a standout quarter for our consulting and advisory businesses and further progress in shaping the group for its next phase of growth. We also advanced our strategic priorities by expanding our integrated platform, increasing our market presence and strengthening partnerships that enhance our ability to capture opportunities across our core businesses

In this financial year, our consulting subsidiaries; Choice Consultancy Services Private Limited (CCSPL) and Ayoleeza Consultants Private Limited (ACPL) secured multiple government mandates aggregating approximately Rs. 191 Cr, spanning e-governance and digital transformation, railway infrastructure, project management consultancy, engineering supervision, financial advisory, technology consulting and citizen-centric public infrastructure initiatives across multiple states. These engagements meaningfully deepen our credibility in the public sector advisory space and reflect the growing scale of our order pipeline.

Choice AMC Private Limited also received SEBI approval to act as Investment Manager to Wealthwave Capital Trust, a Category II AIF sponsored by Choice International Limited. Further, Choice Institutional Equities hosted InsightX 2026, bringing together 100+ corporates and 150+ institutional investors and allocators, strengthening engagement across the investment ecosystem.

During Q2 FY27, Choice International's subsidiary, Choice Equity Broking, entered into a strategic partnership with NH Investment & Securities, one of South Korea's leading financial institutions, marked by a strategic investment of ₹900 million to accelerate the subsidiary's long-term growth and expansion plans.

With a healthy order pipeline and a more focused Group structure, we enter the remainder of FY27 with a clear focus on building on the progress made this quarter and delivering steady value for our stakeholders."

About Choice International

Headquartered in Mumbai, Choice Group is a decade old organization, engaged in providing diversified services on finance, engineering and consulting activities. Choice has its membership and registration with SEBI, RBI, NSE, BSE, MCX, NCDEX, AMFI and depository participant with CDSL & NSDL. An end-to-end financial conglomerate, the group has expanded massively over the past decade to become a holistic financial services firm with groundbreaking technologies and innovative methodologies to serve its clients. Choice is among top 17 brokers with pan India presence with over 16L+ clients and over 70K trained business associates.

For more information, please visit *https://choiceindia.com/*

For further information, kindly contact:

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Disclaimer

Certain statements in this communication may be 'forward looking statements' within the meaning of applicable laws and regulations. These forward-looking statements involve several risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. Important developments that could affect the Company's operations include changes in the industry structure, significant changes in political and economic environment in India and overseas, tax laws, import duties, litigation and labour relations. Choice International Limited (CIL) will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.