

CHETTINAD HOLDINGS PRIVATE LIMITED

"RANI SEETHAI HALL" 5TH FLOOR, 603 ANNA SALAI, CHENNAI - 600 006.

M/s.National Stock Exchange of India Ltd.

Dt.28.03.2013

Exchange Plaza, C-1, Block-G
Bandra-Kurla Complex
Bandra (E), MUMBAI-400051.

M/s. The Stock Exchange-Mumbai
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001.

M/s.Madras Stock Exchange Ltd
Post Box No.183
New No.30 (Old No.11)
Second Line Beach
Chennai-600001

M/s. Chettinad Cement Corporation Ltd.
4th Floor, Rani Seethai Hall Building
603, Anna Salai,
Chennai-600006.

Dear Sirs,

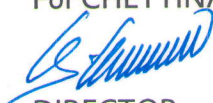
Sub: Disclosure under Regulation 29 (1) and 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.- acquisition under Delisting Offer of **Chettinad Cement Corporation Limited**.

Please find enclosed herewith the Disclosures under Regulation 29 (1) and 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, disclosing our shareholdings/acquisition of shares in **Chettinad Cement Corporation Ltd.** under voluntary delisting offer.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For CHETTINAD HOLDINGS PVT.LTD


DIRECTOR

Encl: as above.

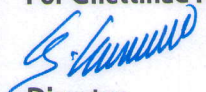
Disclosures under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	M/s. Chettinad Cement Corporation Limited.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Chettinad Holdings (P) Ltd. Persons acting in Concert: 1) Dr. M.A.M. Ramaswamy 2) Sri. M.A.M.R. Muthiah 3) Smt. Geetha Muthiah 4) Estate of late Dr. Rajah Sir M.A. Muthiah - Chettiar of Chettinad 5) RM. Palaniappan (Trustee: Rani - Meyyammai Achi of Chettinad Trust) 6) Kumararajah M.A.M. Muthiah Chettiar 7) South India Corporation Ltd. 8) Chettinad Software Services (P)Ltd. 9) Chettinad Financial Management - Services (P) Ltd. 10) Chettinad Hospitals (P) Ltd. 11) Chettinad Lignite Transport Services - (P) Ltd. 12) Chettinad Earthmovers (P) Ltd. 13) Chettinad Structural & Engineering Ltd. 14) Chettinad Builders (P) Ltd. 15) Chettinad Logistics (P) Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name (s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd Madras Stock Exchange Limited.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	33782577	88.44%	88.44%
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
d) Total (a+b+c)	33782577	88.44%	88.44%

Details of acquisition			
a) Shares carrying voting rights acquired	2306702	6.04%	6.04%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
d) Total (a+b+c)	2306702	6.04%	6.04%
After the acquisition, holding of:			
a) Shares carrying voting rights	36089279	94.48%	94.48%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Total (a+b+c)	36089279	94.48%	94.48%
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter-se transfer, etc.)	Delisting offer		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares of Rs.10-/ each		
Date of acquisition of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	27/03/2013.		
Equity share capital/total voting capital of the TC before the said acquisition	38198998		
Equity share capital/total voting capital of the TC after the said acquisition	38198998		
Total diluted share/voting capital of the TC after the said acquisition	38198998		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Chettinad Holdings Pvt.Ltd



Director

Place: Chennai

Date: 28.03.2013



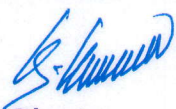
Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	M/s.Chettinad Cement Corporation Limited.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Chettinad Holdings (P) Ltd. Persons acting in Concert: 1) Dr. M.A.M. Ramaswamy 2) Sri. M.A.M.R. Muthiah 3) Smt. Geetha Muthiah 4) Estate of late Dr. Rajah Sir M.A. Muthiah - Chettiar of Chettinad 5) RM. Palaniappan (Trustee: Rani - Meyyammai Achi of Chettinad Trust) 6) Kumararajah M.A.M. Muthiah Chettiar 7) South India Corporation Ltd. 8) Chettinad Software Services (P)Ltd. 9) Chettinad Financial Management - Services (P) Ltd. 10) Chettinad Hospitals (P) Ltd. 11) Chettinad Lignite Transport Services - (P) Ltd. 12) Chettinad Earthmovers (P) Ltd. 13) Chettinad Structural & Engineering Ltd. 14) Chettinad Builders (P) Ltd. 15) Chettinad Logistics (P) Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name (s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd Madras Stock Exchange Limited.		
Details of the acquisition/disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	33782577	88.44%	88.44%
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
d) Total (a+b+c)	33782577	88.44%	88.44%

Details of acquisition/sale			
a)Shares carrying voting rights acquired/sold	2306702	6.04%	6.04%
b)VRs acquired/sold otherwise than by y shares	-	-	-
c)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
d)Total (a+b+c)	2306702	6.04%	6.04%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	36089279	94.48%	94.48%
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d)Total (a+b+c)	36089279	94.48%	94.48%
Mode of acquisition/sale (e.g.open market/public issue/rights issue/preferential allotment/inter-se transfer, etc.)	Delisting offer		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable.	27/03/2013		
Equity share capital/total voting capital of the TC before the said acquisition/sale	38198998		
Equity share capital/total voting capital of the TC after the said acquisition/sale	38198998		
Total diluted share/voting capital of the TC after the said acquisition	38198998		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Chettinad Holdings Pvt.Ltd



Director

Place: Chennai

Date: 28.03.2013

