

REF: CHEMFAB/SEC/2025-26

31st July, 2025

BSE Limited

Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

BSE – Scrip Code: 541269

National Stock Exchange of India Limited

The Manager, Listing Department
“Exchange Plaza”
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051

NSE Symbol: CHEMFAB

Dear Sir/Madam,

Sub: Outcome of the Board Meeting.

In continuation to the Notice of the Board meeting dated 24th July, 2025, we wish to inform you that the meeting of the Board of the Directors of the Company held today i.e. 31st July, 2025; the Board inter-alia considered and approved the following:

1. Unaudited Financial Results for the Quarter Ended 30th June, 2025:

Unaudited Standalone and Consolidated Financial Statements for the Quarter Ended 30th June 2025 as recommended by the members of the Audit committee in their meeting held earlier in the day.

The Un-audited Standalone and Consolidated financial results for the Quarter Ended 30th June 2025 along with the Limited Review Report issued by the Statutory Auditors of the Company are enclosed herewith as **Annexure-1**.

2. Allotment of ESOP Shares

The Board considered and approved the allotment of 4,000 equity shares of the Company of Rs.10/- each to the employee who has exercised the options under the Chemfab Alkalis Employees Stock Options Scheme (“CAESOS 2020”).

3. Amendment of “CAESOS SCHEME” 2020

The Board considered and approved the amendment(s) to the “CAESOS Scheme 2020” of the Company, subject to the approval of the shareholders, if any.

4. Resignation of Mr. C. S. Ramesh (Non- Executive and Non – Independent Director)

The resignation letter dated 31st July, 2025 submitted by Mr. C. S. Ramesh (Non-Executive and Non – Independent Director) of the Company was placed before the Board. The Board considered and approved the same

He will cease to hold office as Director of the Company with effect from the close of business hours on July 31, 2025.

5. Reconstitute Various Committees:

We wish to inform that the Board of Directors considered and approved the reconstitution of the Audit Committee, Nomination and Remuneration Committee, CSR Committee, Stakeholders Relationship Committee of the Board: Consequent to resignation of Mr. C. S. Ramesh (Non- Executive and Non – Independent Director) w.e.f 31st July, 2025.

Further, in compliance with Regulation 46(2) of the SEBI Listing Regulations, this disclosures is also being uploaded on the Company's website at www.chemfabalkalis.com

Request you to kindly take the same on record as required under the provisions of the above captioned Regulation.

The Board meeting Commenced at 12:00 P.M and Concluded at 05.30 P.M

Thanking You,

Yours faithfully,

For **CHEMFAB ALKALIS LIMITED**

Bharatraj Panchal
Company Secretary and Compliance officer
FCS: 9828

(Amount Rs. In Lakhs)

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30/06/2025

Sl. No.	Particulars	3 Months ended 30/06/2025	Preceding 3 Months ended 31/03/2025	Corresponding 3 months ended 30/06/2024 in the previous year	Previous year ended 31/03/2025
		(Unaudited)	(Refer Note 5)	(Unaudited)	(Audited)
1	Income				
	(a) Revenue from Operations	8,758.10	8,784.59	7,604.05	32,209.05
	(b) Other Income	105.66	127.42	256.63	584.92
	Total Income	8,863.76	8,912.01	7,860.68	32,793.97
2	Expenses				
	(a) Cost of Materials Consumed	2,600.91	2,248.64	1,803.24	8,492.07
	(b) Purchase of Stock in trade	-	-	546.23	735.23
	(c) Changes in Inventories of Finished goods and Work-in-Progress	53.71	171.40	(243.04)	(674.65)
	(d) Direct Manufacturing Expenses - Power, Fuel & Others	2,888.03	3,062.45	2,773.96	11,716.54
	(e) Employee Benefits Expense	600.11	571.99	527.19	2,289.71
	(f) Finance Cost	156.40	156.20	51.08	491.58
	(g) Depreciation and Amortisation Expense (Refer note 3)	538.23	964.17	640.73	3,238.79
	(h) Other Expenses	1,272.80	1,161.83	1,150.68	4,321.48
	Total Expenses	8,110.19	8,336.68	7,250.07	30,610.75
3	Profit before Tax (1-2)	753.57	575.33	610.61	2,183.22
4	Tax Expense				
	- Current tax	131.23	100.72	106.86	375.41
	- Deferred tax	82.94	81.55	70.86	285.39
	Total Tax Expense	214.17	182.27	177.72	660.80
5	Net Profit / (Loss) after Tax (3-4)	539.40	393.06	432.89	1,522.42
6	Other Comprehensive Income				
	(a) Items that will not be reclassified to the Statement of Profit and Loss				
	- Remeasurement of net defined benefit liability	14.52	40.95	5.71	58.09
	- Fair value gain on investments in equity instruments designated as at FVTOCI	1.45	(5.55)	1.95	(2.75)
	- Income tax relating to items that will not be reclassified to profit or loss	(4.23)	(11.93)	(1.66)	(16.91)
	(b) Items that will be reclassified to the Statement of Profit and Loss	-	-	-	-
	Total Other Comprehensive Income / (Loss) Net of Tax	11.74	23.47	6.00	38.43
7	Total Comprehensive Income / (Loss) (5+6)	551.14	416.53	438.89	1,560.85
8	Paid-up Equity Share Capital (Face Value of Rs. 10 per share) (Refer note 4)	1,436.37	1,436.37	1,427.66	1,436.37
9	Reserves (Other Equity)				39,341.40
10	Earning per Share (Face Value of Rs. 10 per share)	(not annualised)	(not annualised)	(not annualised)	
	(a) Basic	3.76	2.74	3.04	10.65
	(b) Diluted	3.75	2.73	3.01	10.61



Ju

Chemfab Alkalis Limited
CIN:L24290TN2009PLC071563

Regd. Office: Team House, Vandalur, Chennai 600 048.

Phone No: +91 44 66799595 Fax No: +91 44 66799561

NOTES:

- The above Statement of Standalone unaudited financial results were reviewed and recommended by the Audit Committee at its meeting held on 31 July 2025 and approved by the Board of Directors of the Company at their meeting held on that date.
- The Company has identified its reportable segments in accordance with Ind AS 108 - Operating Segments. Accordingly, two reportable segments i.e. Chemicals and Related Products and PVC - O Pipes have been identified, the details of which are given below:

(Amount Rs. In Lakhs)

Sl. No.	Particulars	3 Months ended 30/06/2025	Preceding 3 Months ended 31/03/2025	Corresponding 3 months ended 30/06/2024 in the previous year	Previous year ended 31/03/2025
		(Unaudited)	(Refer Note 5)	(Unaudited)	(Audited)
I	Segment Revenue				
	a) Chemicals and related Products	4,887.90	5,631.13	4,510.98	19,064.00
	b) PVC-O Pipes	3,870.20	3,153.46	3,093.07	13,145.05
	Total	8,758.10	8,784.59	7,604.05	32,209.05
	Less: Inter Segment Revenue	-	-	-	-
	Net Segment Revenue	8,758.10	8,784.59	7,604.05	32,209.05
II	Segment Result before tax				
	a) Chemicals and related Products	(58.85)	287.24	(334.46)	(959.13)
	b) PVC-O Pipes	863.16	316.87	739.52	3,049.01
	Total	804.31	604.11	405.06	2,089.88
	Less: Inter Segment Result	-	-	-	-
	Less: Finance Cost	(156.40)	(156.20)	(51.08)	(491.58)
Add: Other Income	105.66	127.42	256.63	584.92	
	Total Profit Before Tax	753.57	575.33	610.61	2,183.22
III	Segment Assets:				
	a) Chemicals and related Products	21,324.89	19,275.78	17,199.98	19,275.78
	b) PVC-O Pipes	18,479.55	15,858.21	14,510.38	15,858.21
	Total Segment Assets	39,804.44	35,133.99	31,710.36	35,133.99
	Add: Unallocable assets	17,591.20	19,463.71	17,199.50	19,463.71
	Total Assets	57,395.64	54,597.70	48,909.86	54,597.70
IV	Segment Liabilities:				
	a) Chemicals and related Products	4,435.18	3,207.72	2,951.24	3,207.72
	b) PVC-O Pipes	1,820.63	2,181.34	2,361.91	2,181.34
	Total Segment Liabilities	6,255.81	5,389.06	5,313.15	5,389.06
	Add: Unallocable liabilities	9,808.20	8,430.87	3,844.36	8,430.87
	Total Liabilities	16,064.01	13,819.93	9,157.51	13,819.93

- During the quarter ended 30 June 2025, based on technical assessment the Company has reassessed estimated useful life of certain items of plant and machinery of the PVC-O Division, such reassessment has been considered as change in accounting estimate and applied prospectively. Accordingly, the depreciation for the current and subsequent quarters is lower by Rs. 259.00 Lakhs per quarter.
- During the current quarter ended 30 June 2025, the Company had allotted Nil Equity shares of Rs. 10 each upon exercise of Employee stock options by the eligible employees under Employee's Stock Option Scheme "CAESOS' 2020".
- The figures for the quarter ended 31 March 2025 are the balancing figures between audited figures of the full financial year ended 31 March 2025 and published year to date figure upto third quarter ended 31 December 2024.



For Chemfab Alkalis Limited

Suresh Krishnamurthi Rao

Suresh Krishnamurthi Rao
Chairman

DIN No: 00127809

Place: Chennai
Date: 31 July 2025

Handwritten signature

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF CHEMFAB ALKALIS LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **CHEMFAB ALKALIS LIMITED** ("the Company") for the quarter ended 30 June 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the LODR Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the LODR Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Deloitte Haskins & Sells LLP**

Chartered Accountants

(Firm's Registration No. 117366W/W-100018)



P Usha Parvathy

Partner

Membership No. 207704

UDIN: **25207704BMODAK5014**



Place: Chennai
Date: 31 July 2025

Chemfab Alkalis Limited
CIN:L24290TN2009PLC071563

Regd. Office: Team House, Vandalur, Chennai 600 048.
Phone No: +91 44 66799595 Fax No: +91 44 66799561

(Amount Rs. In Lakhs)

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30/06/2025

Sl. No.	Particulars	3 Months ended 30/06/2025	Preceding 3 Months ended 31/03/2025	Corresponding 3 months ended 30/06/2024 in the previous year	Previous year ended 31/03/2025
		(Unaudited)	(Refer note 5)	(Unaudited)	(Audited)
1	Income				
	(a) Revenue from Operations	9,154.09	9,232.42	7,653.11	33,437.43
	(b) Other Income	136.17	137.62	259.34	711.79
	Total Income	9,290.26	9,370.04	7,912.45	34,149.22
2	Expenses				
	(a) Cost of Materials Consumed	3,000.09	2,784.34	1,985.71	10,212.04
	(b) Purchase of Stock in trade	-	-	546.23	735.23
	(c) Changes in Inventories of Finished goods and Work-in-Progress	93.72	115.92	(351.06)	(982.01)
	(d) Direct Manufacturing Expenses - Power, Fuel & Others	2,929.08	3,120.00	2,796.86	11,880.23
	(e) Employee Benefits Expense	643.79	613.50	617.96	2,550.52
	(f) Finance Cost	156.86	156.56	94.20	492.50
	(g) Depreciation and Amortisation Expense (Refer note 3)	639.04	1,060.70	730.99	3,633.13
	(h) Other Expenses	1,357.70	1,265.08	1,224.20	4,669.35
	Total Expenses	8,820.28	9,116.10	7,645.09	33,190.99
3	Profit / (Loss) before Exceptional Items (1-2)	469.98	253.94	267.36	958.23
4	Exceptional Items (Refer Note 4)	-	988.77	-	988.77
5	Profit before Tax (3-4)	469.98	(734.83)	267.36	(30.54)
6	Tax Expense				
	- Current tax	132.28	102.25	106.93	378.10
	- Deferred tax	82.94	81.55	70.86	285.39
	Total Tax Expense	215.22	183.80	177.79	663.49
7	Net Profit / (Loss) after Tax (5-6)	254.76	(918.63)	89.57	(694.03)
8	Other Comprehensive Income				
	(a) Items that will not be reclassified to the Statement of Profit and Loss				
	- Remeasurement of net defined benefit liability	14.52	40.95	5.71	58.09
	- Fair value gain on investments in equity instruments designated as at FVTOCI	1.45	(5.55)	1.95	(2.75)
	- Income tax relating to items that will not be reclassified to profit or loss	(4.23)	(11.93)	(1.66)	(16.91)
	(b) Items that will be reclassified to the Statement of Profit and Loss	-	-	-	-
	Total Other Comprehensive Income / (Loss) Net of Tax	11.74	23.47	6.00	38.43
9	Total Comprehensive Income / (Loss) (7+8)	266.50	(895.16)	95.57	(655.60)
10	Profit / (Loss) for the year Attributable to:				
	Owners of the Company	254.76	(918.63)	89.57	(694.03)
	Non-Controlling Interests	-	-	-	-
11	Other Comprehensive Income / (Loss) for the year Attributable to:				
	Owners of the Company	11.74	23.47	6.00	38.43
	Non-Controlling Interests	-	-	-	-
12	Total Comprehensive Income / (Loss) for the year Attributable to:				
	Owners of the Company	266.50	(895.16)	95.57	(655.60)
	Non-Controlling Interests	-	-	-	-
13	Paid-up Equity Share Capital (Face Value of Rs. 10 per share) (Refer Note 4)	1,436.37	1,436.37	1,427.66	1,436.37
14	Reserves (Other Equity)				36,562.44
15	Earning per Share (Face Value of Rs. 10 per share)	(not annualised)	(not annualised)	(not annualised)	
	(a) Basic	1.77	(6.41)	0.63	(4.86)
	(b) Diluted	1.77	(6.38)	0.62	(4.84)



jm

NOTES:

- The Statement of Consolidated unaudited financial results comprises of the financial results of Chemfab Alkalis Limited (CAL) ("the Parent Company") and Chemfab Alkalis Karaikal Limited (CAKL) ("the Subsidiary") (together referred to as "the Group"). These financial results were reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Parent Company at their meeting held on 31 July 2025.
- The Group has identified its reportable segments in accordance with Ind AS 108 - Operating Segments. Accordingly, two reportable segments i.e. Chemicals and Related Products and PVC - O Pipes have been identified, the details of which are given below:

(Amount Rs. In Lakhs)

Sl. No.	Particulars	3 Months ended 30/06/2025	Preceding 3 Months ended 31/03/2025	Corresponding 3 months ended 30/06/2024 in the previous year	Previous year ended 31/03/2025
		(Unaudited)	(Refer note 5)	(Unaudited)	(Audited)
	Segment Revenue				
I	a) Chemicals and related Products	5,283.89	6,078.96	4,560.04	20,292.38
	b) PVC-O Pipes	3,870.20	3,153.46	3,093.07	13,145.05
	Total	9,154.09	9,232.42	7,653.11	33,437.43
	Less: Inter Segment Revenue	-	-	-	-
	Net Segment Revenue	9,154.09	9,232.42	7,653.11	33,437.43
	Segment Result before tax				
II	a) Chemicals and related Products	(372.49)	(43.99)	(637.30)	(2,310.07)
	b) PVC-O Pipes	863.16	316.87	739.52	3,049.01
	Total	490.67	272.88	102.22	738.94
	Less: Inter Segment Result	-	-	-	-
	Less: Finance Cost	(156.86)	(156.56)	(94.20)	(492.50)
	Add: Other Income	136.17	137.62	259.34	711.79
	Total Profit Before Tax	469.98	253.94	267.36	958.23
	Segment Assets:				
III	a) Chemicals and related Products	33,569.53	31,617.08	31,545.27	31,617.08
	b) PVC-O Pipes	18,479.55	15,858.21	14,510.38	15,858.21
	Total Segment Assets	52,049.08	47,475.29	46,055.65	47,475.29
	Add: Unallocable assets	2,659.56	4,706.96	2,768.72	4,706.96
	Total Assets	54,708.64	52,182.25	48,824.37	52,182.25
	Segment Liabilities:				
IV	a) Chemicals and related Products	4,726.49	3,546.82	3,747.53	3,546.82
	b) PVC-O Pipes	1,820.63	2,181.34	2,361.91	2,181.34
	Total Segment Liabilities	6,547.12	5,728.16	6,109.44	5,728.16
	Add: Unallocable liabilities	9,893.48	8,455.28	3,868.42	8,455.28
	Total Liabilities	16,440.60	14,183.44	9,977.86	14,183.44

- During the quarter ended 30 June 2025, based on technical assessment the Parent Company has reassessed estimated useful life of certain items of plant and machinery of the PVC-O Division, such reassessment has been considered as change in accounting estimate and applied prospectively. Accordingly, the depreciation for the current and subsequent quarters is lower by Rs. 259.00 Lakhs per quarter.
- During the current quarter ended 30 June 2025, the Parent Company had allotted Nil Equity shares of Rs. 10 each upon exercise of Employee stock options by the eligible employees under Employee's Stock Option Scheme "CAESOS 2020".
- The figures for the quarter ended 31 March 2025 are the balancing figures between audited figures of the full financial year ended 31 March 2025 and published year to date figure upto third quarter ended 31 December 2024.



For Chemfab Alkalis Limited

Suresh Krishnamurthi Rao

Suresh Krishnamurthi Rao

Chairman

DIN No: 00127809

Place: Chennai
Date: 31 July 2025

82

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF CHEMFAB ALKALIS LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **CHEMFAB ALKALIS LIMITED** ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group"), for the Quarter ended 30 June 2025 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the LODR Regulations").
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the LODR Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. The Statement includes the results of the following entities:

Name of the entity	Relationship
Chemfab Alkalys Limited	Parent Company
Chemfab Alkalys Karaikal Limited	Subsidiary Company

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Deloitte Haskins & Sells LLP**
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)



P Usha Parvathy

Partner

Membership No. 207704

UDIN: **25207704BMODAL7478**



Place: Chennai
Date: 31 July 2025