

REF: CHEMFAB/SEC/2026-27

29th July, 2026

BSE Limited

Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

BSE – Scrip Code: 541269

National Stock Exchange of India Limited

The Manager, Listing Department
“Exchange Plaza”
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051

NSE Symbol: CHEMFAB

Dear Sir/Madam,

Sub: Outcome of the Board Meeting and Intimation under Regulation 30

In continuation to Company's intimation of Board meeting filed with BSE and NSE on 23rd July, 2026, we wish to inform you that in the Board meeting held today i.e., 29th July, 2026, the Board inter-alia considered and approved the following:

1. Un-Audited Standalone and Consolidated Financial Results along with the Limited Review Report issued by the Statutory Auditors of the company for the quarter ended 30th June, 2026 as recommended by the Audit committee at its meeting held earlier in the day.
2. Appointment of M/s. M S K A & Associates LLP (FRN. 001595S/S000168) as the Statutory Auditors of the Company for the first term of five consecutive years subject to the approval of the Shareholders of the Company at the forthcoming Annual General Meeting (AGM).

The details required as per Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III thereof and SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dt.30.01.2026, as amended from time to time is enclosed as Annexure I.

The said Meeting commenced at 12:00 P.M. and concluded at 6:00 P.M.

Thanking You,

Yours faithfully,

For **CHEMFAB ALKALIS LIMITED**

Bharatraj Panchal
Company Secretary
FCS: 9828



CIN No.: L24290TN2009PLC071563
Member - Dr. Rao's Group of Companies
Regd. Off: 'TEAM House', GST Road, Vandalur, Chennai - 600 048, India.
Plant : "Gnanananda Place", Kalapet, Puducherry - 605 014, India Ph : +91 413 2655111,
E-mail: chemfabalkalis@draaholdings.com, www.chemfabalkalis.com



Annexure-1
Details of the Auditors

S.No	Description of the Statutory Auditor	Details
1.	Name of the Statutory Auditor and Firm Registration Number (FRN)	M S K A & Associates LLP, Chartered Accountants (FRN. 001595S/S000168)
2.	Reason for Change	Appointment as the Statutory Auditor of the Company, subject to the approval of the shareholders at the ensuing Annual General Meeting ("AGM"), consequent upon the expiry of the tenure of the existing Statutory Auditor, Deloitte Haskins & Sells LLP.
3.	Date of appointment	From the conclusion of the ensuing Annual General Meeting, subject to the approval of shareholders.
4.	Term of appointment	For the first term of five consecutive years, commencing from the conclusion of ensuing Annual General Meeting till the conclusion of 22 nd Annual General Meeting of the Company, subject to the approval of shareholders at the ensuing AGM.
5.	Brief Profile	MSKA & Associates LLP is an Indian LLP registered with the Institute of Chartered Accountants of India (ICAI) and the PCAOB (US Public Company Accountancy Oversight Board) which offers a wide range of services in Audit Assurance, Tax and Advisory domain led by industry experts with deep knowledge pockets and driven by a commitment to deliver quality services to all clients.

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF CHEMFAB ALKALIS LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **CHEMFAB ALKALIS LIMITED** ("the Company") for the quarter ended 30 June 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the LODR Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the LODR Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Deloitte Haskins & Sells LLP**

Chartered Accountants

(Firm's Registration No. 117366W/W-100018)

**P Usha
Parvathy**

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by P Usha
Parvathy
Date: 2026.07.29
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P Usha Parvathy

Partner

Membership No. 207704

UDIN: 26207704ZOZTBT2069

Place: Chennai

Date: 29 July 2026

Chemfab Alkalies Limited
CIN:L24290TN2009PLC071563

Regd. Office: Team House, GST Salai, Vandalur, Chennai 600 048.
Phone No: +91 44 66799595

(Amount Rs. In Lakhs)

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30/06/2026

Sl. No.	Particulars	3 Months ended 30/06/2026	Preceding 3 Months ended 31/03/2026	Corresponding 3 months ended 30/06/2025 in the previous year	Previous year ended 31/03/2026
		(Unaudited)	(Refer Note 6)	(Unaudited)	(Audited)
1	Income				
	(a) Revenue from Operations	7,302.14	6,872.61	8,758.10	28,856.60
	(b) Other Income	181.28	401.03	105.66	827.45
	Total Income	7,483.42	7,273.64	8,863.76	29,684.05
2	Expenses				
	(a) Cost of Materials Consumed	2,257.68	1,683.39	2,600.91	7,463.57
	(b) Purchase of Stock in trade	10.98	268.40	-	268.40
	(c) Changes in Inventories of Finished goods and Work-in -Progress	(209.51)	(72.50)	53.71	264.32
	(d) Direct Manufacturing Expenses - Power, Fuel & Others (Refer note 5)	3,098.25	2,867.35	2,888.03	11,075.33
	(e) Employee Benefits Expense	625.42	581.65	600.11	2,446.56
	(f) Finance Cost	226.05	208.41	156.40	754.01
	(g) Depreciation and Amortisation Expense	676.45	700.06	538.23	2,442.46
	(h) Other Expenses	667.86	807.07	1,272.80	3,897.22
	Total Expenses	7,353.18	7,043.83	8,110.19	28,611.87
3	Profit before Tax (1-2)	130.24	229.81	753.57	1,072.18
4	Tax Expense				
	- Current tax	29.98	35.62	131.23	193.06
	- Deferred tax (Refer note 4)	(382.66)	38.42	82.94	128.53
	Total Tax Expense	(352.68)	74.04	214.17	321.59
5	Net Profit / (Loss) after Tax (3-4)	482.92	155.77	539.40	750.59
6	Other Comprehensive Income				
	(a) Items that will not be reclassified to the Statement of Profit and Loss				
	- Remeasurement of net defined benefit liability	21.55	42.64	14.52	86.21
	- Fair value gain on investments in equity instruments designated as at FVTOCI	2.08	(2.04)	1.45	(2.02)
	- Income tax relating to items that will not be reclassified to profit or loss	(5.42)	(12.42)	(4.23)	(25.11)
	(b) Items that will be reclassified to the Statement of Profit and Loss	-	-	-	-
	Total Other Comprehensive Income / (Loss) Net of Tax	18.21	28.18	11.74	59.08
7	Total Comprehensive Income / (Loss) (5+6)	501.13	183.95	551.14	809.67
8	Paid-up Equity Share Capital (Face Value of Rs. 10 per share)	1,437.37	1,437.37	1,436.37	1,437.37
9	Reserves (Other Equity)				39,975.52
10	Earning per Share (Face Value of Rs. 10 per share)	(not annualised)	(not annualised)	(not annualised)	
	(a) Basic	3.36	1.08	3.76	5.22
	(b) Diluted	3.36	1.08	3.75	5.22



Signature

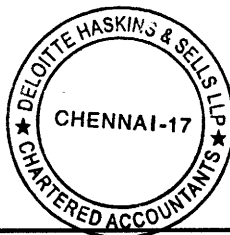
NOTES:

- The above Statement of Standalone unaudited financial results were reviewed and recommended by the Audit Committee at its meeting held on 29 July 2026 and approved by the Board of Directors of the Company at their meeting held on that date.
- The Company has identified its reportable segments in accordance with Ind AS 108 - Operating Segments. Accordingly, two reportable segments i.e. Chemicals and Related Products and PVC - O Pipes have been identified, the details of which are given below:

(Amount Rs. In Lakhs)

Sl. No.	Particulars	3 Months ended 30/06/2026	Preceding 3 Months ended 31/03/2026	Corresponding 3 months ended 30/06/2025 in the previous year	Previous year ended 31/03/2026
		(Unaudited)	(Refer Note 6)	(Unaudited)	(Audited)
I	Segment Revenue				
	a) Chemicals and related Products	6,727.17	5,563.23	4,887.90	19,568.84
	b) PVC-O Pipes	574.97	1,311.24	3,870.20	9,346.75
		7,302.14	6,874.47	8,758.10	28,915.59
	Less: Inter Segment Revenue	-	(1.86)	-	(58.99)
	Net Segment Revenue	7,302.14	6,872.61	8,758.10	28,856.60
II	Segment Result before tax				
	a) Chemicals and related Products	232.24	124.27	(58.85)	(591.14)
	b) PVC-O Pipes	(57.23)	(87.08)	863.16	1,589.88
	Total	175.01	37.19	804.31	998.74
	Less: Inter Segment Result	-	-	-	-
	Less: Finance Cost	(226.05)	(208.41)	(156.40)	(754.01)
	Add: Other Income	181.28	401.03	105.66	827.45
	Total Profit Before Tax	130.24	229.81	753.57	1,072.18
III	Segment Assets:				
	a) Chemicals and related Products (Refer note 3)	23,784.91	21,403.23	21,324.89	21,403.23
	b) PVC-O Pipes	21,148.75	21,906.91	18,479.55	21,906.91
	Total Segment Assets	44,933.66	43,310.14	39,804.44	43,310.14
	Add: Unallocable assets	17,715.53	18,113.81	17,591.20	18,113.81
	Total Assets	62,649.19	61,423.95	57,395.64	61,423.95
IV	Segment Liabilities:				
	a) Chemicals and related Products	5,400.18	5,356.56	4,435.18	5,356.56
	b) PVC-O Pipes	1,902.83	2,194.70	1,820.63	2,194.70
	Total Segment Liabilities	7,303.01	7,551.26	6,255.81	7,551.26
	Add: Unallocable liabilities	13,432.16	12,459.80	9,808.20	12,459.80
	Total Liabilities	20,735.17	20,011.06	16,064.01	20,011.06

- During the quarter the company has invested Rs. 1491 Lakhs as per the terms of power purchase agreement entered towards sourcing of power from hybrid power plant.
- The Company has exercised the option of lower tax rate permitted under section 200 of the Income Tax Act 2025 (erstwhile Section 115BAA of the Income Tax Act 1961) and accordingly recognised provision for income tax for the three months ended 30 June 2026 based on the concessional rate prescribed under the said Section. The Company has re-measured the opening balance of Deferred Tax Liabilities (net) as at 1 April 2026 and accounted tax credit of Rs. 380.27 Lakhs relating to the same in the current quarter.
- Direct Manufacturing expenses includes job work expenses of Rs. 364.47 lakhs in relation to production of aluminium chloride.
- The figures for the quarter ended 31 March 2026 are the balancing figures between audited figures of the full financial year ended 31 March 2026 and published year to date figure upto third quarter ended 31 December 2025.



For Chemfab Alkalies Limited

Suresh Krishnamurthi Rao

Suresh Krishnamurthi Rao
Chairman

DIN No: 00127809

Place: Chennai
Date: 29 July 2026

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF CHEMFAB ALKALIS LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **CHEMFAB ALKALIS LIMITED** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), for the Quarter ended 30 June 2026 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the LODR Regulations").
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the LODR Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. The Statement includes the results of the following entities:

Name of the entity	Relationship
Chemfab Alkalys Limited	Parent Company
Chemfab Karaiikal Limited	Subsidiary Company
Chemfab Hiitech Piping Limited	Subsidiary Company

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Deloitte Haskins & Sells LLP**

Chartered Accountants

(Firm's Registration No. 117366W/W-100018)

P Usha
Parvathy

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P Usha Parvathy
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P Usha Parvathy

Partner

Membership No. 207704

UDIN: 26207704WAOTSP6407

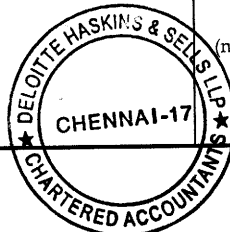
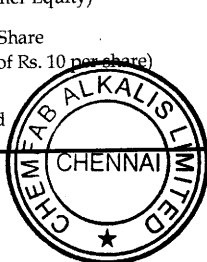
Place: Chennai

Date: 29 July 2026

(Amount Rs. In Lakhs)

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30/06/2026

Sl. No.	Particulars	3 Months ended 30/06/2026	Preceding 3 Months ended 31/03/2026	Corresponding 3 months ended 30/06/2025 in the previous year	Previous year ended 31/03/2026
		(Unaudited)	(Refer Note 5)	(Unaudited)	(Audited)
1	Income				
	(a) Revenue from Operations	7,315.98	7,477.57	9,154.09	31,102.27
	(b) Other Income	208.32	280.08	136.17	868.80
	Total Income	7,524.30	7,757.65	9,290.26	31,971.07
2	Expenses				
	(a) Cost of Materials Consumed	2,299.47	1,997.83	3,000.09	9,501.89
	(b) Purchase of Stock in trade	10.98	268.40	-	268.40
	(c) Changes in Inventories of Finished goods and Work-in-Progress	(189.55)	14.32	93.72	526.82
	(d) Direct Manufacturing Expenses - Power, Fuel & Others	2,785.94	2,910.32	2,929.08	11,230.55
	(e) Employee Benefits Expense	669.34	632.32	643.79	2,632.17
	(f) Finance Cost	220.75	214.24	156.86	768.69
	(g) Depreciation and Amortisation Expense	777.93	795.05	639.04	2,841.95
	(h) Other Expenses	727.07	802.67	1,357.70	4,220.60
	Total Expenses	7,301.93	7,635.15	8,820.28	31,991.07
3	Profit / (Loss) before Exceptional Items (1-2)	222.37	122.50	469.98	(20.00)
4	Exceptional Items	-	-	-	-
5	Profit/(Loss) before Tax (3-4)	222.37	122.50	469.98	(20.00)
6	Tax Expense				
	- Current tax	31.99	35.62	132.28	194.12
	- Deferred tax (Refer note 4)	(382.66)	38.42	82.94	128.53
	Total Tax Expense	(350.67)	74.04	215.22	322.65
7	Net Profit / (Loss) after Tax (5-6)	573.04	48.46	254.76	(342.65)
8	Other Comprehensive Income				
	(a) Items that will not be reclassified to the Statement of Profit and Loss				
	- Remeasurement of net defined benefit liability	21.55	42.64	14.52	86.21
	- Fair value gain on investments in equity instruments designated as at FVTOCI	2.08	(2.04)	1.45	(2.02)
	- Income tax relating to items that will not be reclassified to profit or loss	(5.42)	(12.42)	(4.23)	(25.11)
	(b) Items that will be reclassified to the Statement of Profit and Loss	-	-	-	-
	Total Other Comprehensive Income / (Loss) Net of Tax	18.21	28.18	11.74	59.08
9	Total Comprehensive Income / (Loss) (7+8)	591.25	76.64	266.50	(283.57)
10	Profit / (Loss) for the year Attributable to:				
	Owners of the Company	573.04	48.46	254.76	(342.65)
	Non-Controlling Interests	-	-	-	-
11	Other Comprehensive Income / (Loss) for the year Attributable to:				
	Owners of the Company	18.21	28.18	11.74	59.08
	Non-Controlling Interests	-	-	-	-
12	Total Comprehensive Income / (Loss) for the year Attributable to:				
	Owners of the Company	591.25	76.64	266.50	(283.57)
	Non-Controlling Interests	-	-	-	-
13	Paid-up Equity Share Capital (Face Value of Rs. 10 per share)	1,437.37	1,437.37	1,436.37	1,437.37
14	Reserves (Other Equity)				36,103.32
15	Earning per Share (Face Value of Rs. 10 per share)				
	(a) Basic	3.99	0.34	1.77	(2.38)
	(b) Diluted	3.99	0.34	1.77	(2.38)



Signature

Chemfab Alkalies Limited
CIN:L24290TN2009PLC071563

Regd. Office: Team House, Vandalur, Chennai 600 048.
Phone No: +91 44 66799595 Fax No: +91 44 66799561

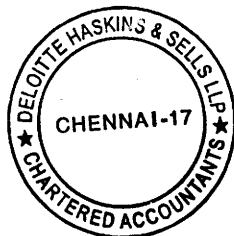
NOTES:

- The Statement of Consolidated unaudited financial results comprises of the financial results of Chemfab Alkalies Limited (CAL) ("the Parent Company"), Chemfab Karaiikal Limited (CKKL) and Chemfab Hiitech Piping Limited (CHPL) ("the Subsidiaries") (together referred to as "the Group"). These financial results were reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Parent Company at their meeting held on 29 July 2026.
- The Group has identified its reportable segments in accordance with Ind AS 108 - Operating Segments. Accordingly, two reportable segments i.e. Chemicals and Related Products and PVC - O Pipes have been identified, the details of which are given below:

(Amount Rs. In Lakhs)

Sl. No.	Particulars	3 Months ended 30/06/2026	Preceding 3 Months ended 31/03/2026	Corresponding 3 months ended 30/06/2025 in the previous year	Previous year ended 31/03/2026
		(Unaudited)	(Refer Note 5)	(Unaudited)	(Audited)
I	Segment Revenue				
	a) Chemicals and related Products	6,741.01	6,168.19	5,283.89	21,814.51
	b) PVC-O Pipes	574.97	1,311.24	3,870.20	9,346.75
		7,315.98	7,479.43	9,154.09	31,161.26
	Less: Inter Segment Revenue	-	(1.86)	-	(58.99)
	Net Segment Revenue	7,315.98	7,477.57	9,154.09	31,102.27
II	Segment Result before tax				
	a) Chemicals and related Products	292.03	143.74	(372.49)	(1,709.99)
	b) PVC-O Pipes	(57.23)	(87.08)	863.16	1,589.88
	Total	234.80	56.66	490.67	(120.11)
	Less: Inter Segment Result	-	-	-	-
	Less: Finance Cost	(220.75)	(214.24)	(156.86)	(768.69)
	Add: Other Income	208.32	280.08	136.17	868.80
	Total Profit Before Tax	222.37	122.50	469.98	(20.00)
III	Segment Assets:				
	a) Chemicals and related Products (Refer note 3)	34,198.57	31,989.11	33,569.53	31,989.11
	b) PVC-O Pipes	21,153.91	21,906.91	18,479.55	21,906.91
	Total Segment Assets	55,352.48	53,896.02	52,049.08	53,896.02
	Add: Unallocable assets	2,783.62	3,777.37	2,659.56	3,777.37
	Total Assets	58,136.10	57,673.39	54,708.64	57,673.39
IV	Segment Liabilities:				
	a) Chemicals and related Products	5,353.20	5,453.32	4,726.49	5,453.32
	b) PVC-O Pipes	1,904.37	2,194.70	1,820.63	2,194.70
	Total Segment Liabilities	7,257.57	7,648.02	6,547.12	7,648.02
	Add: Unallocable liabilities	12,746.60	12,484.68	9,893.48	12,484.68
	Total Liabilities	20,004.17	20,132.70	16,440.60	20,132.70

- During the quarter, the Parent Company has invested Rs. 1491 Lakhs as per the terms of power purchase agreement entered towards sourcing of power from hybrid power plant.
- The Parent Company has exercised the option of lower tax rate permitted under section 200 of the Income Tax Act 2025 (erstwhile Section 115BAA of the Income Tax Act 1961) and accordingly recognised provision for income tax for the three months ended 30 June 2026 based on the concessional rate prescribed under the said Section. The Parent Company has re-measured the opening balance of Deferred Tax Liabilities (net) as at 1 April 2026 and accounted tax credit of Rs. 380.27 Lakhs relating to the same in the current quarter.
- The figures for the quarter ended 31 March 2026 are the balancing figures between audited figures of the full financial year ended 31 March 2026 and published year to date figure upto third quarter ended 31 December 2025.



For Chemfab Alkalies Limited

Suresh Krishnamurthi Rao

Suresh Krishnamurthi Rao
Chairman

DIN No: 00127809

Place: Chennai
Date: 29 July 2026