



CHEMCON
Speciality Chemicals Limited



CIN : L24231GJ1988PLC011652

October 26, 2026

To,
BSE Limited
Listing Compliance & Legal Regulatory
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Stock Code: 543233

To,
National Stock Exchange of India Limited
Listing & Compliance
Exchange Plaza, Bandra-Kurla Complex,
Bandra East, Mumbai 400 051
Stock Symbol: CHEMCON

Dear Sir/Madam,

Sub: Investor Presentation

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements), Regulations, 2015, please find enclose herewith the "Investor Presentation" for October 2026.

The aforementioned presentation is also being uploaded on the Company's website at www.cscpl.com.

We request you to take the above on your records.

Thanking you,
Yours faithfully,
For Chemcon Speciality Chemicals Limited

SHAHILKU
MAR M
KAPATEL

Digitally signed by
SHAHILKUMAR M
KAPATEL
Date: 2026.10.26
17:36:31 +05'30'

Shahilkumar Kapatel
Company Secretary & Compliance Officer
Membership No.: A52211



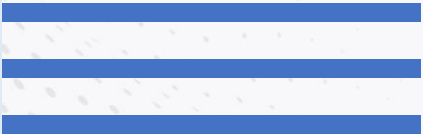
Chemcon Speciality Chemicals Limited Investor Presentation – October 2026



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Q2 & H1 FY27 Performance Highlights



Q2 FY27 Performance Highlights



“Overall business performance recorded a healthy growth during Q2 and H1 FY27, despite moderation in key chemicals prices compared to the previous quarter and weak offtake from Inorganic Chemicals customers. The Company reported revenue of ₹65 crore in Q2 FY27, registering 22% YoY growth, and ₹132 crore in H1 FY27, reflecting 23% YoY growth.

The Organic Chemicals segment delivered a strong performance, driven by steady demand and a gradual improvement in realizations over the past few months for HMDS, CMIC, 2-Bromo and Bromobenzene across pharmaceutical, agrochemical and aromatics customers. The Inorganic Chemicals segment was largely impacted by subdued demand, crude oil price volatility, geopolitical uncertainties and reduced oil drilling activity, which led to lower bromide volumes during the quarter.

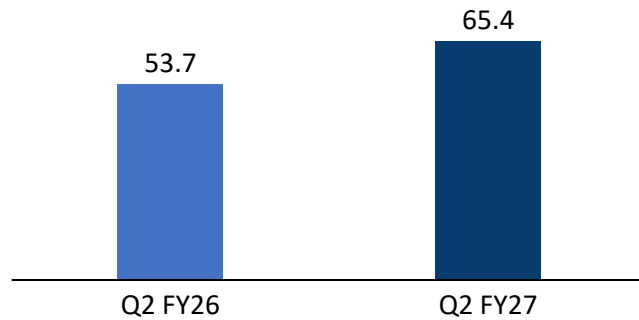
Despite continued uncertainty in the operating environment, the Company remains optimistic about its growth prospects, supported by a healthy balance sheet, a diversified product portfolio, recovery in demand and the commissioning of the upcoming new unit. The Company remains well-positioned to capitalize on emerging growth opportunities while maintaining a disciplined and cautious approach.”

Mr. Kamal Aggarwal,
Chairman & Managing Director

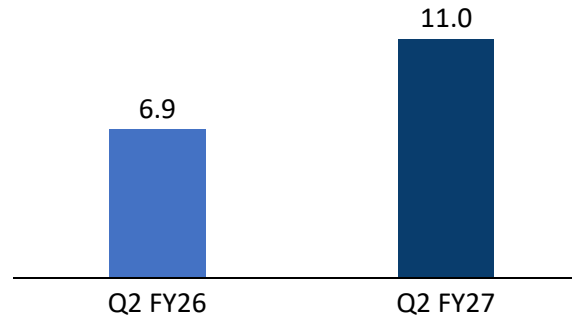
Financial Highlights



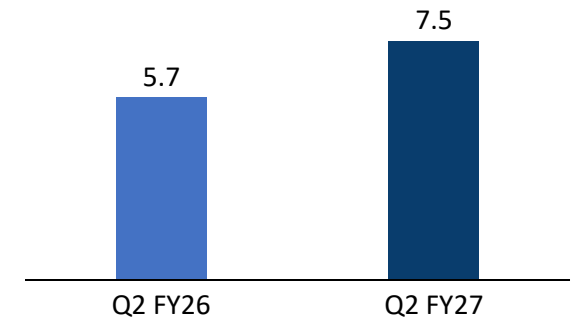
Revenue from Operations (Rs. Cr)



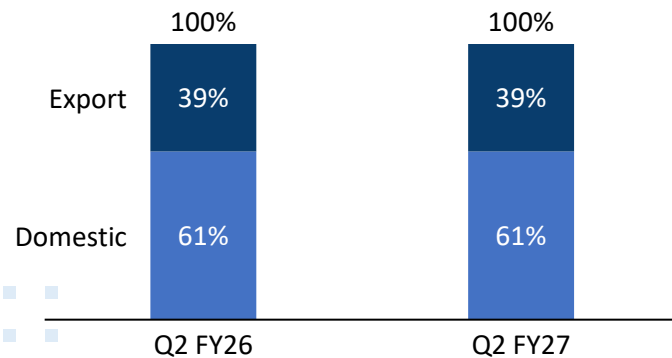
EBITDA (Rs. Cr)



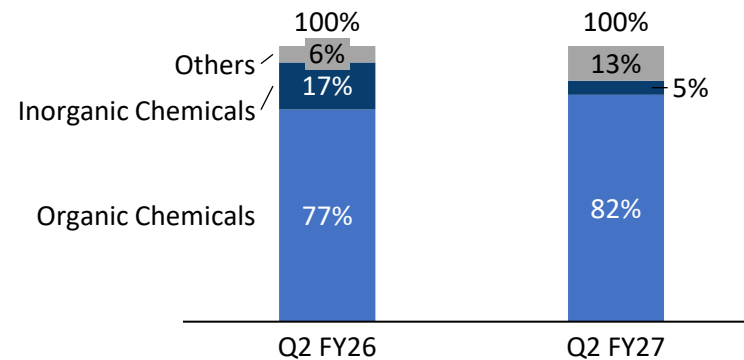
PAT (Rs. Cr)



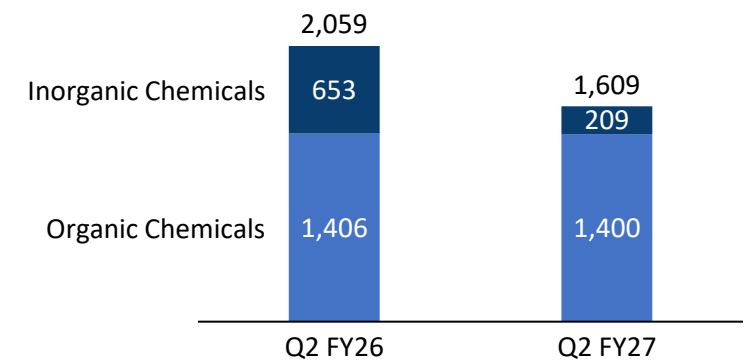
Geographic-Wise (%)



Business-wise (%)



Sales Volume (MT)



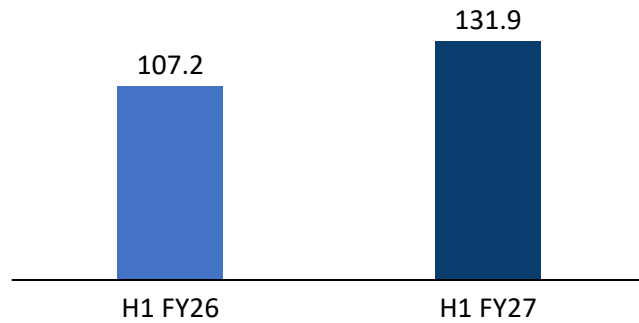
Organic chemicals refers to HMDS, CMIC, Bromobenzene and 2 Bromo whereas Inorganic chemicals refer to Bromides

Export data are inclusive of Deemed Exports

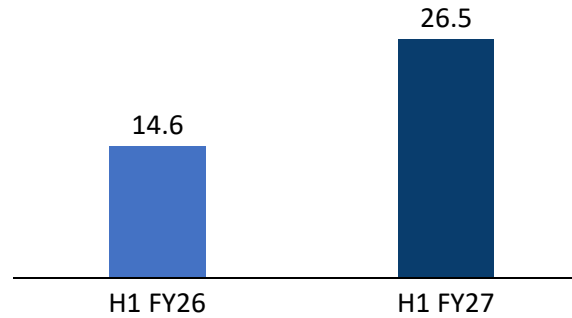
Financial Highlights



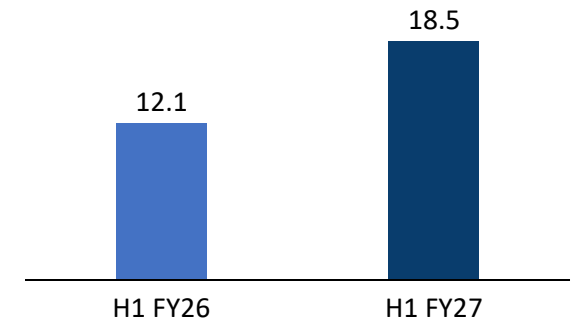
Revenue from Operations (Rs. Cr)



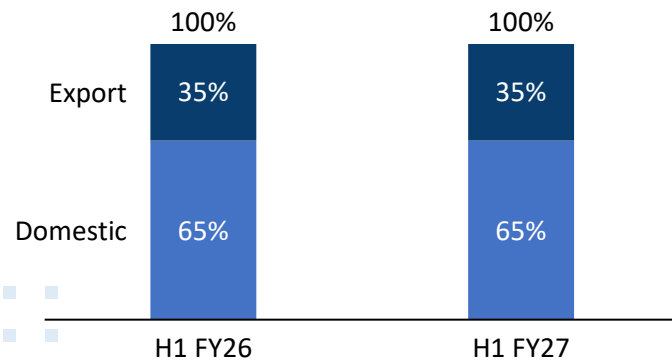
EBITDA (Rs. Cr)



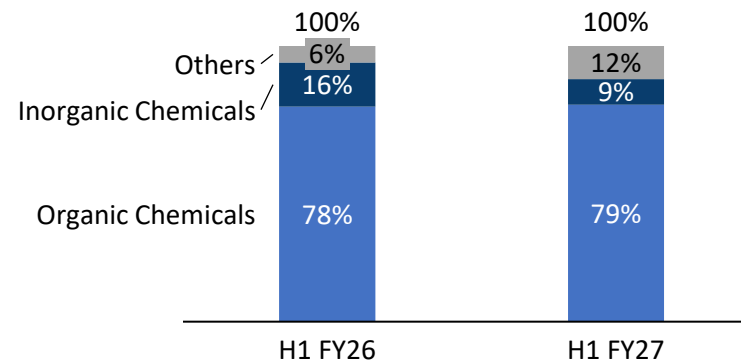
PAT (Rs. Cr)



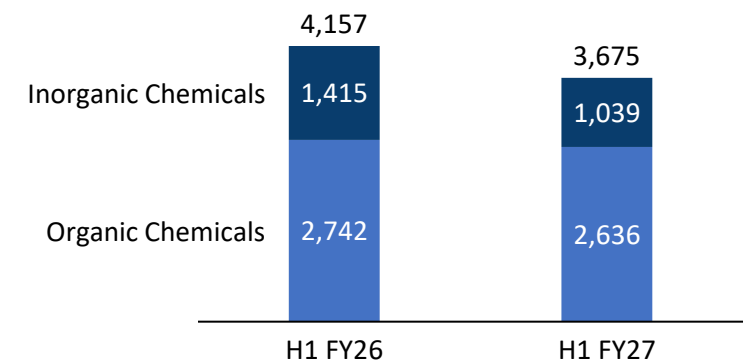
Geographic-Wise (%)



Business-wise (%)



Sales Volume (MT)



Organic chemicals refers to HMDS, CMIC, Bromobenzene and 2 Bromo whereas Inorganic chemicals refer to Bromides

Export data are inclusive of Deemed Exports

Profit & Loss Statement

Particulars (Rs. Crs)	Q2 FY27	Q2 FY26	Y-o-Y	H1 FY27	H1 FY26	Y-o-Y
Revenue from Operations	65.4	53.7	22%	131.9	107.2	23%
Cost of Goods Sold	40.1	34.2		77.0	65.7	
Employee Cost	5.4	4.9		11.1	9.9	
Other Expenses	8.9	7.7		17.4	17.0	
EBITDA	11.0	6.9	61%	26.5	14.6	81%
EBITDA Margin	16.9%	12.8%		20.1%	13.6%	
Other Income	3.6	3.9		7.3	7.7	
Depreciation	3.8	2.8		7.6	5.5	
EBIT	10.8	8.0		26.2	16.8	
Finance Cost	0.7	0.1		1.5	0.4	
Profit before Tax	10.1	7.9		24.7	16.4	
Tax	2.6	2.2		6.2	4.2	
PAT	7.5	5.7	31%	18.5	12.1	52%
PAT Margin %	11.5%	10.7%		14.0%	11.3%	
Basic EPS	2.05	1.57		5.05	3.31	

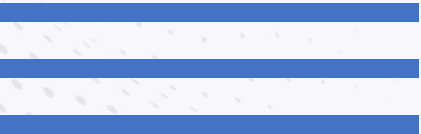
Balance Sheet

ASSETS (Rs. Crs)	Sep-26	Mar-26
Non-Current Assets		
a) Property, Plant And Equipment	189.9	194.6
b) Capital Work in Progress	21.0	20.9
c) Right Of Use Asset	-	-
d) Intangible Assets	0.0	0.0
e) Investments	3.7	2.6
f) Other Financial Assets	1.1	1.1
g) Other Non-Current Assets	3.4	2.7
Sub-Total - Non-Current Assets	219.2	222.0
Current Assets		
a) Inventories	65.4	67.3
b) Financial Assets		
i) Investments	7.2	7.8
ii) Trade Receivables	42.1	63.5
iii) Cash And Cash Equivalents	11.3	10.4
iv) Bank Balances	168.3	178.2
v) Other Financial Assets	12.6	8.5
c) Other Current Assets	11.5	9.6
d) Current tax assets	-	0.6
Sub-Total - Current Assets	318.4	346.0
Total - Assets	537.6	568.0

EQUITY AND LIABILITIES	Sep-26	Mar-26
EQUITY AND LIABILITIES		
Equity		
a) Equity Share Capital	36.6	36.6
b) Other Equity	441.2	446.5
Total Equity	477.8	483.1
Liabilities		
Non-Current Liabilities		
a) Financial Liabilities		
i) Borrowings	-	0.1
ii) Lease Liabilities	-	-
iii) Other financial liabilities	-	-
b) Non current Provisions	0.4	0.3
c) Deferred Tax Liabilities (Net)	5.7	5.5
d) Other Non-current liabilities	0.3	0.4
Sub-Total - Non-Current Liabilities	6.5	6.3
Current Liabilities		
a) Financial Liabilities		
i) Borrowing	27.3	53.1
ii) Trade Payables	16.6	17.9
iii) Other Financial Liabilities	4.0	3.4
iv) Lease Liabilities	-	-
b) Other Current Liabilities	2.5	3.8
c) Short Term Provisions	0.5	0.3
d) Current tax Liabilities	2.5	-
Sub-Total - Current Liabilities	53.3	78.5
Total - Equity And Liabilities	537.6	568.0

Cash Flow Statement

Particulars (Rs. Crs.)	Sep-26	Sep-25
Net Profit Before Tax	24.7	16.4
Adjustments for: Non Cash Items / Other Investment or Financial Items	2.3	-1.2
Operating profit before working capital changes	27.0	15.2
Changes in working capital	19.7	24.6
Cash generated from Operations	46.7	39.8
Direct taxes paid (net of refund)	-3.6	-3.6
Net Cash from Operating Activities	43.1	36.2
Net Cash from Investing Activities	9.0	0.6
Net Cash from Financing Activities	-51.2	-24.9
Net Decrease in Cash and Cash equivalents	0.9	11.9
Add: Cash & Cash equivalents at the beginning of the period	10.4	7.1
Cash & Cash equivalents at the end of the period	11.3	19.0



Company Overview



Company Snapshot

Incorporated in 1988

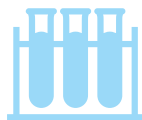
Manufacturer of Speciality Chemicals

An ISO 9001:2015 and ISO 14001:2015 Certified Company

Business Verticals: Organic Chemicals and Inorganic Chemicals

2 Manufacturing Facilities at Vadodara, Gujarat (Manjusar and Gothada)

10 Operational Units, 6 Owned Warehouses



Only Manufacturer of HMDS in India



3rd Largest Manufacturer of HMDS Worldwide



Largest Manufacturer of CMIC worldwide

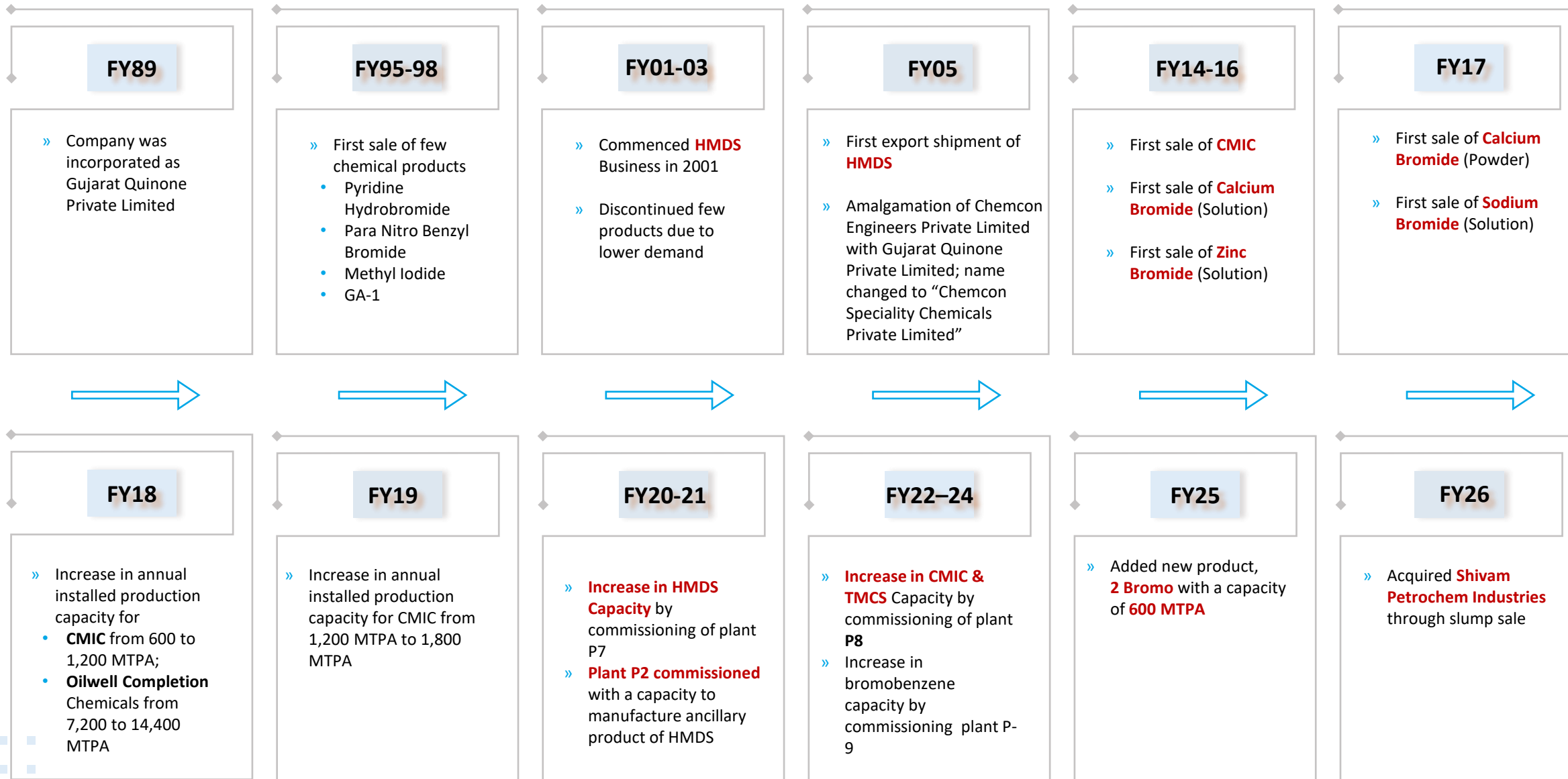


Only Manufacturer of Zinc Bromide in India



Largest Manufacturer of Calcium Bromide in India

Evolution





Global Presence

FY26 Export
Contribution*:

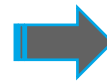
~41%

Key Countries

- | | |
|------------------------------|------------------------|
| » United States of America | » Japan |
| » Italy | » United Arab Emirates |
| » South Korea | » Russia |
| » Germany | » Spain |
| » People's Republic of China | » Thailand |
| | » Malaysia |

Over Two Decades of Experience in Chemicals

- Manufacturing
- Exports



Well Equipped to Seize Upcoming Opportunities

Key Long-Term Relationships



Organic Chemicals

Inorganic Chemicals



PT Saint Laurence
Trading Sea Co

CC Gran Limited
Liability Company

Longstanding
Clients

Strong Base

New Product
Development

New Customer
Reach

Top 5 customers
contribute ~32%

Top 10 customers
contribute ~48%

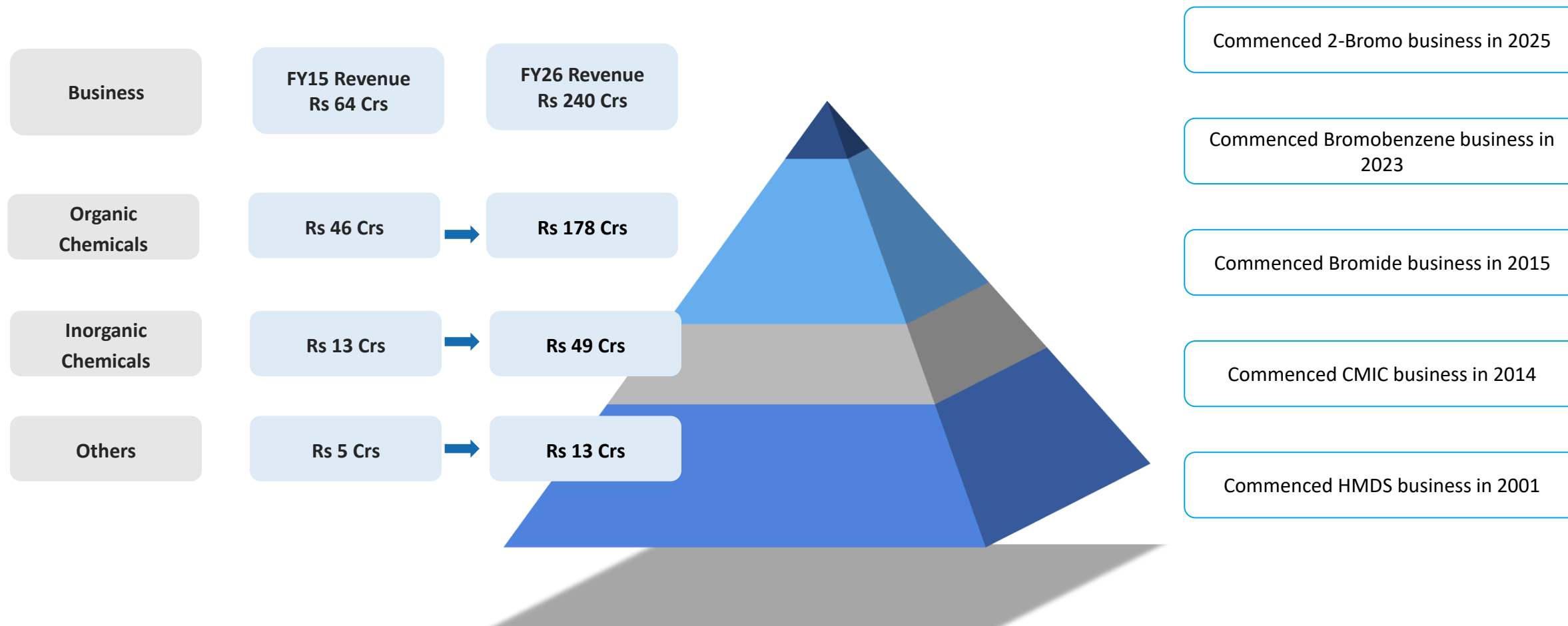
Few customers age
more than 2
decades with us

Major customers
have been with us
for more than 5
years

Well equipped to
retain market
presence

Leading to increase
in new product
base and reach out
to new customers

Moving up the Value Chain



Key Certifications

Key Certifications



R&D

In-house laboratory to test

- » Raw materials procured
- » New Products & Innovation
- » Final products testing at the various stages of the manufacturing process
- » Well equipped with new instruments & machinery

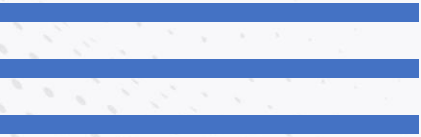


Environment

Complying All Environment Laws

- » The Environment (Protection) Act, 1986
- » Water Prevention and Control of Pollution Act
- » Air Prevention and Control of Pollution Act, 1981
- » We are a zero-discharge company





Product Overview



Product Portfolio



Organic Chemicals

HMDS

- HMDS, an organosilicon compound, is a reagent and a precursor to bases that are popular in organic synthesis and organometallic chemistry
- HMDS is widely used in the pharmaceutical industry as a silylating agent in the process of manufacture of pharmaceutical drugs of the Penicillin group

CMIC

- CMIC is an antiviral drug intermediate product, which is a key intermediate for anti-AIDS and anti-hepatitis B drug Tenofovir
- The downstream product of CMIC, Tenofovir is a nucleotide antiviral drug developed by Gilead Corporation of the United States.

Bromobenzene

- Bromobenzene, is a clear, colourless or pale-yellow liquid. It is manufactured through bromination of benzene in presence of iron and has form of heavy, mobile, colorless liquid having a pungent odor.

2 Bromo (Di-Bromo Methane)

- Di- Bromo Methane is a colorless liquid primarily used as a solvent and as an intermediate in the production of various industrial chemicals, including those found in perfumes.

Inorganic Chemicals

Bromides

- Oilwell Completion Chemicals are used to complete the well and is normally a salty solution made up of chlorides or bromides
- Company manufacture a range of inorganic bromides, namely: Calcium Bromide (solution and powder), Zinc Bromide (solution) & Sodium Bromide (solution and powder)

Key Products

End User Industry

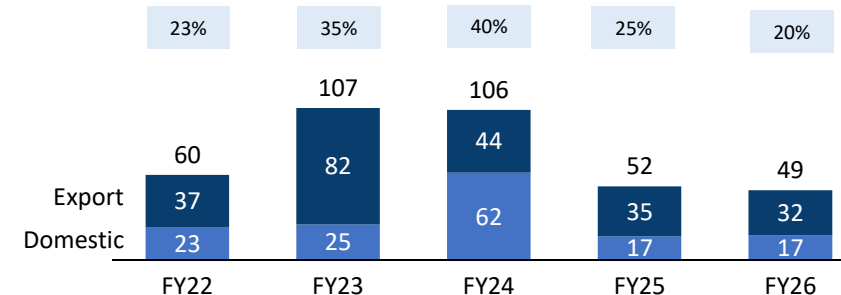
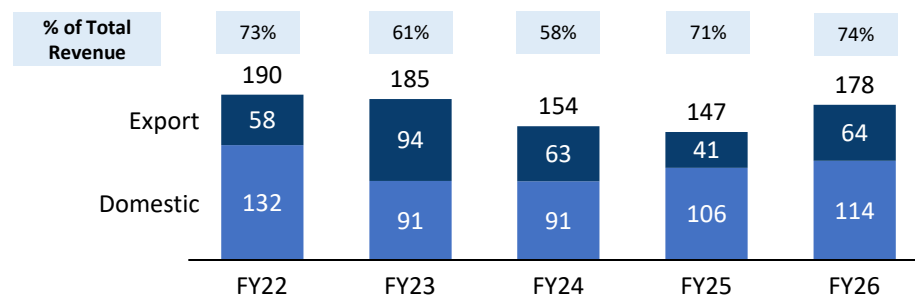
Pharmaceuticals & Others

Pharmaceuticals

Agrochemicals & Aromatics

Oil Drilling & Fluids

Business Performance (Rs in cr)



Export data are inclusive of Deemed Exports

Manufacturing Facilities



Product categories	Key Products	Installed Capacity
		(MTPA)
Organic Chemicals	HMDS, CMIC, Bromobenzene, 2 Bromo and other ancillary products	11,400
	P-11 unit	Upcoming Facility
Inorganic Chemicals	Range of Inorganic Bromides	15,000

Located at Manjusar near Vadodara, Gujarat

10 Operational Units

In-House R&D Laboratory

6 Owned Warehouses

Located at Manjusar near Vadodara, Gujarat





Capacity Expansion

Plans to add manufacturing capacity at the P11 unit. The additional capacity will manufacture organic chemicals.



Import Substitution

Aims to capitalize on the potential growth of Organic Chemicals in India and to substitute imports



Exploring New Applications

Plan to expand the new products to have diversified product portfolio with diversified client base



Cost Efficiencies

Improvement in cost efficiencies through process re-engineering, optimized raw material consumption, and benefits arising from economies of scale.



Way Forward

Moderate Growth in

Organic Chemicals



Healthy Growth in

Inorganic Chemicals



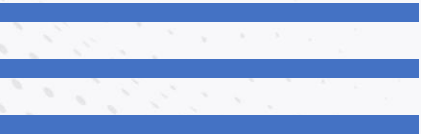
Exploring
Opportunities in

New Products



Leading to Long Term Sustainable Growth

New Products, New Clients, New Applications, New Opportunities

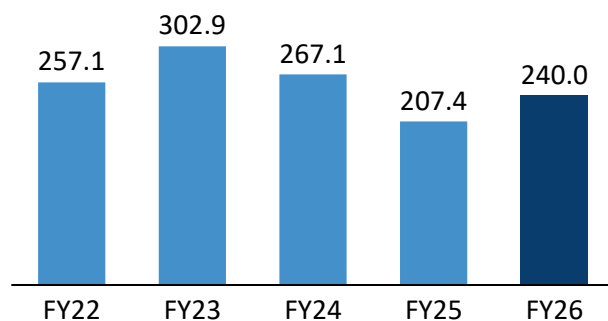


Financial Highlights

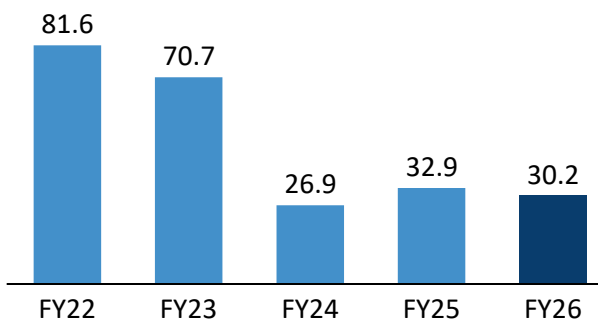


Financial Trends

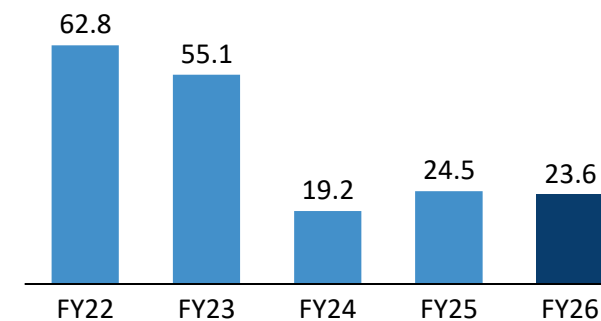
Total Revenue (Rs. Cr)



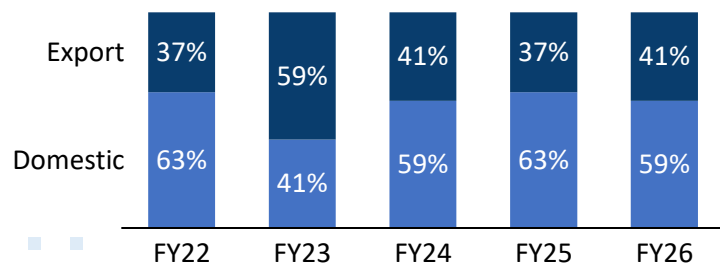
EBITDA (Rs. Cr)



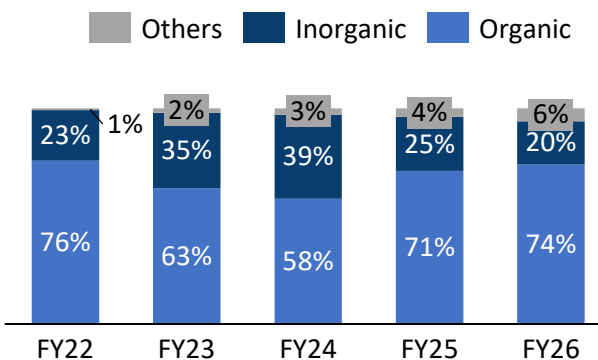
PAT (Rs. Cr)



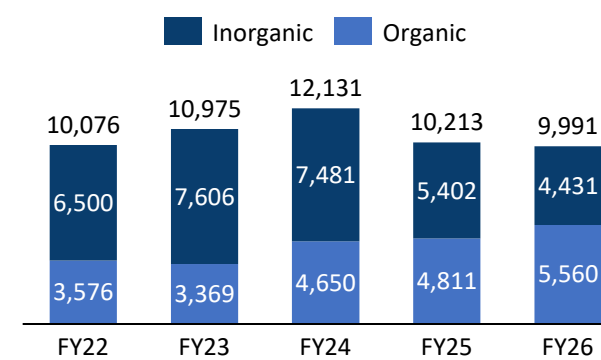
Geographic-Wise (%)



Business-wise (%)



Sales Volume (MT)



Thank You



Chemcon Speciality Chemicals Ltd.

CIN – L24231GJ1988PLC011652

Mr. Rajesh Gandhi - CFO

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