

October 24, 2026

To,
BSE Limited
Listing Compliance & Legal Regulatory
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Stock Code: 543233

To,
National Stock Exchange of India Limited
Listing & Compliance
Exchange Plaza, Bandra-Kurla Complex,
Bandra East, Mumbai 400 051
Stock Symbol: CHEMCON

Dear Sir/Madam,

Subject: Outcome of the Board Meeting held on October 24, 2026, pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), we wish to inform you that the Board of Directors of the Company, at its meeting held today, i.e., Saturday, October 24, 2026, inter alia, considered the following matters:

- 1. Unaudited Financial Results:** Considered and approved the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2026, along with the Limited Review Report issued by the Statutory Auditors of the Company.
- 2. Proposal for Declaration of Dividend:** Considered the proposal for declaration of dividend. However, the Board unanimously decided not to proceed with the proposal at the present meeting. Accordingly, no dividend was declared or recommended by the Board.

We are further enclosing herewith the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2026, along with the Limited Review Report issued by the Statutory Auditors of the Company.

The above information will also be made available on the Company's website at www.cscpl.com.

The Meeting of the Board of Directors commenced at 4.00 pm and concluded at 4.40 pm.

You are requested to take the above information on record.

Thanking you,
Yours faithfully,

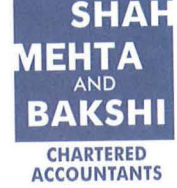
For Chemcon Speciality Chemicals Limited

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KAPATEL
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SHAHILKUMAR M
KAPATEL
Date: 2026.10.24
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Shahilkumar Kapatel
Company Secretary & Compliance Officer
Membership No.: A52211



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Opp. Radhakrishna Park, Nr. Akota Stadium,
Akota, Vadodara - 390020
☎ : 0265-3599941 / 2331060 📠 : +91-91732-02343 / +91-63552-89986
✉ : office@smb-ca.com 🌐 : www.smb-ca.com



Independent Auditor's Review report on Unaudited Quarterly and Year to Date Unaudited Financial Results of Chemcon Speciality Chemicals Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**Review Report to,
The Board of Directors
Chemcon Speciality Chemicals Limited**

1. We have reviewed the accompanying statement of Unaudited financial results ('the Statement') of Chemcon Speciality Chemicals Limited ('the Company') for the quarter ended on September 30, 2026, and year to date from April 01, 2026, to September 30, 2026, attached herewith being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company, our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the statement in accordance with Standards on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. In our opinion and to the best of our information and according to the explanations given to us, the Statement:
- a) Is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended; and
 - b) Based on our review conduct above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Shah Mehta & Bakshi
Chartered Accountants

Firm Registration No: 103824W




Kalpiti Bhagat
Partner

Membership No.: 142116

UDIN: 26142116DQ0CUW1868

Vadodara

Date: September 24, 2026



CHEMCON SPECIALITY CHEMICALS LIMITED

(An ISO 9001:2015 and ISO 14001:2015 Certified Company)

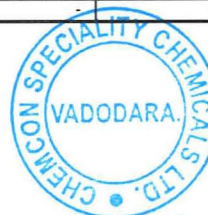
Regd. Office : Block Number 355, Manjusar Kunpad Road, Manjusar Village, Taluka Savli, Vadodara 391775, Gujarat.

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED SEPTEMBER 30, 2026

(in ₹ Lakhs)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30-09-2026 (Unaudited)	30-06-2026 (Unaudited)	30-09-2025 (Unaudited)	30-09-2026 (Unaudited)	30-09-2025 (Unaudited)	31-03-2026 (Audited)
Income						
I Revenue From Operations	6,544.88	6,648.68	5,371.42	13,193.56	10,723.22	23,997.89
II Other Income	355.57	372.38	394.67	727.96	766.36	1,545.27
III Total Income	6,900.45	7,021.06	5,766.09	13,921.52	11,489.58	25,543.16
IV Expenses						
Cost of Materials Consumed	3,217.98	4,226.76	3,278.62	7,444.74	6,159.03	14,598.89
Purchases of Stock-in-trade	429.17	222.91	304.01	652.08	376.03	646.37
Changes in Inventories of Finished Goods, Stock-in-Trade and Work-in-Process	363.85	(761.25)	(161.96)	(397.40)	32.55	343.31
Employee benefit expenses	535.77	570.30	494.19	1,106.07	991.85	2,006.30
Finance costs	67.04	85.38	9.32	152.42	43.36	211.29
Depreciation and amortisation expenses	380.15	374.98	276.76	755.14	549.18	1,155.32
Other expenses	894.25	846.80	770.93	1,741.05	1,700.33	3,385.81
Total expenses (IV)	5,888.21	5,565.88	4,971.87	11,454.10	9,852.33	22,347.29
V Profit / (Loss) Before Tax (III-IV)	1,012.24	1,455.18	794.22	2,467.42	1,637.25	3,195.87
VI Tax Expense	260.34	358.89	219.57	619.23	423.89	836.05
Current Tax						
- Current tax	248.07	352.32	195.89	600.39	405.73	746.42
- Taxes for earlier years	-	-	14.97	-	14.97	16.81
Deferred Tax (Credit)/Charge	12.27	6.57	8.71	18.84	3.19	72.82
VII Net Profit / (Loss) for the Period/Year (V-VI)	751.90	1,096.29	574.65	1,848.19	1,213.36	2,359.82
VIII Other Comprehensive Income	(0.65)	(0.65)	(5.05)	(1.30)	(10.10)	26.01
a) (i) Items that will not be reclassified to profit / loss	(0.87)	(0.87)	(6.75)	(1.74)	(13.50)	34.76
(ii) Income tax relating to items that will not be reclassified to profit or loss	0.22	0.22	1.70	0.44	3.40	(8.75)
b) (i) Items that will be reclassified to profit / Loss	-	-	-	-	-	-
IX Total Comprehensive income for the Period/Year (VII+VIII)	751.25	1,095.64	569.60	1,846.89	1,203.26	2,385.83
X Earning Per equity Share : (Face Value of Rs 10/- each) (For the period not annualised)						
Basic (in ₹)	2.05	2.99	1.57	5.05	3.31	6.44
Diluted (in ₹)	2.05	2.99	1.57	5.05	3.31	6.44
XI Equity Share Capital	3,663.07	3,663.07	3,663.07	3,663.07	3,663.07	3,663.07
XII Other Equity	-	-	-	44,116.82	44,650.95	44,650.95

Place : Vadodara
Date : October 24, 2026



By order of the Board
For Chemcon Specialty Chemicals Limited

Kamalkumar Rajendra Aggarwal
Chairman & Managing Director
DIN: 00139199



CHEMCON SPECIALITY CHEMICALS LIMITED

(An ISO 9001:2015 and ISO 14001:2015 Certified Company)

Regd. Office : Block Number 355, Manjusar Kunpad Road, Manjusar Village, Taluka Savli, Vadodara 391775, Gujarat.

Notes :

- 1 These Financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards ("Ind AS") prescribed under section 133 of the Companies Act, 2013 and read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 2 The above results have been reviewed by Audit Committee and the Board of Directors have approved the above results at their meeting held on October 24, 2026 and have been subject to a limited review by the statutory auditors of the Company.
- 3 The Company is in the business of manufacturing of Specialty Chemicals. There is only one reportable segment in accordance with Ind AS 108 - Operating Segments.
- 4 Figures of corresponding previous year/period(s) have been regrouped /rearranged wherever necessary, to make them comparable.
- 5 The Company has no subsidiary/ associate / Joint Venture Company , as on September 30, 2026.
- 6 The above Financial Results of the Company are available on the Company's website www.cscpl.com and also on the website of BSE (www.bseindia.com) and NSE (www.nseindia.com), where the shares of the Company are listed.



Place : VADODARA
Date : October 24, 2026

By order of the Board
For Chemcon Speciality Chemicals Limited

Kamalkumar Rajendra Aggarwal
Chairman & Managing Director
DIN: 00139199



CHEMCON SPECIALITY CHEMICALS LIMITED

(An ISO 9001:2015 and ISO 14001:2015 Certified Company)

Head Office : Block Number 355, Manjusar Kunpad Road, Manjusar Village, Taluka Savli, Vadodara 391775, Gujarat.

STATEMENT OF ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2026

(In ₹ Lakhs)

	Particulars	As at 30-09-2026 (Unaudited)	As at 31-03-2026 (Audited)
I	ASSETS		
	Non-Current Assets		
a)	Property, plant and equipment	18,994.99	19,464.07
b)	Capital work-in-progress	2,102.01	2,087.28
d)	Intangible assets	0.11	0.33
e)	Financial assets		
(i)	Investments	368.92	259.82
(ii)	Others financial assets	108.84	113.34
f)	Non Current Tax Assets (net)	331.17	258.79
g)	Other non-current assets	10.74	11.87
	Total Non- Current Assets	21,916.78	22,195.50
	Current Assets		
a)	Inventories	6,540.04	6,726.58
b)	Financial assets;		
(i)	Investments	720.78	779.56
(ii)	Trade receivables	4,209.34	6,354.40
(iii)	Cash and cash equivalents	1,128.21	1,038.62
(iv)	Bank balances other than cash and cash equivalents	16,831.19	17,824.58
(v)	Others financial assets	1,261.70	854.82
c)	Current Tax Assets (net)	-	64.66
d)	Other current assets	1,149.46	957.77
	Total Current Assets	31,840.72	34,600.99
	TOTAL ASSETS	53,757.50	56,796.49
II	EQUITY AND LIABILITIES		
	Equity		
a)	Equity share capital	3,663.07	3,663.07
b)	Other equity	44,116.82	44,650.95
	Total Equity	47,779.89	48,314.02
	Liabilities		
	Non-Current Liabilities		
a)	Financial liabilities		
(i)	Borrowings	-	7.88
b)	Other non-current liabilities	34.81	38.66
c)	Provisions	40.15	33.07
d)	Deferred tax liabilities (Net)	574.77	553.64
	Total Non- Current Liabilities	649.73	633.25
	Current Liabilities		
a)	Financial liabilities		
(i)	Borrowings	2,725.70	5,305.80
(ii)	Trade payables		
	Outstanding dues of micro enterprises and small enterprises	13.32	8.04
	Outstanding dues of creditors other than micro enterprises and small enterprises	1,648.89	1,782.62
(iii)	Other financial liabilities	401.71	339.45
b)	Other current liabilities	247.07	381.70
c)	Provisions	45.32	31.61
d)	Current Tax Liabilities (Net)	245.87	-
	Total Current Liabilities	5,327.88	7,849.22
	Total Liabilities	5,977.61	8,482.47
	TOTAL EQUITY AND LIABILITIES	53,757.50	56,796.49

Place : VADODARA
Date : October 24, 2026



By order of the Board
For Chemcon Speciality Chemicals Limited

Kamalkumar Rajendra Aggarwal
Chairman & Managing Director
DIN: 00139199



CHEMCON SPECIALITY CHEMICALS LIMITED

(An ISO 9001:2015 and ISO 14001:2015 Certified Company)

Office : Block Number 355, Manjusar Kunpad Road, Manjusar Village, Taluka Savli, Vadodara 391775, Gujarat.

STATEMENT OF CASH FLOW FOR THE PERIOD ENDED SEPTEMBER 30, 2026

(In ₹ Lakhs)

Particulars	Period ended 30-09-2026 (Unaudited)	Period ended 30-09-2025 (Unaudited)
A. CASH FLOW FROM OPERATING ACTIVITIES		
NET PROFIT BEFORE TAX	2,467.42	1,637.25
Adjustment for:		
Depreciation and amortisation	755.14	549.18
Finance cost	152.42	43.36
Foreign currency unrealised gain (Net)	(12.37)	(21.89)
Interest on banks deposits and others	(588.94)	(619.29)
Net Income from Investment	(7.75)	(0.84)
Net (gain)/loss on sale of investments	(12.90)	(6.24)
Unrealised net (gain)/loss arising on financial asset designated as at FVTPL	(48.31)	(62.90)
Government grant	(3.85)	-
(Gain)/Loss on disposal of property, plant and equipment (Net)	(2.82)	0.93
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	2,698.04	1,519.56
Changes in Trade receivables	2,157.43	(560.01)
Changes in Other current assets	(191.69)	1,381.65
Changes in Other financial assets	0.01	(1.40)
Changes in Inventories	186.54	1,047.39
Changes in Trade payable	(128.45)	313.52
Changes in Provisions	19.05	20.31
Changes in Other current financial liabilities	62.26	305.65
Changes in Other liabilities	(134.63)	(49.40)
Cash generated/(used) from Operations	4,668.56	3,977.27
Income tax (paid)/Refund (including TDS) (net)	(359.54)	(360.41)
Net Cash generated/(used) from Operating Activities	4,309.02	3,616.86
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment including capital work in progress and capital advance	(346.86)	(712.83)
Proceeds from sale of property, plant and equipment	50.24	1.34
Decrease/(increase) in bank balances not considered as cash and cash equivalents (net)	993.39	4,427.54
Term deposits with maturity more than 12 months	4.50	(4,227.97)
Purchase of Investments	(251.99)	(171.01)
Net proceed from Sale of Investment	262.88	173.13
Interest income	182.05	567.25
Government grant received	-	-
Net Income from Investment	7.75	0.84
Net Cash generated/(used) in Investing Activities	901.96	58.29
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds/(Repayment) of Short term Borrowings (Net)	(2,580.49)	(2,427.85)
Proceeds/(Repayment) of Long term Borrowings (Net)	(7.48)	(14.98)
Finance cost	(152.42)	(43.36)
Payment of dividends	(2,381.00)	-
Net Cash generated/(used) in Financing Activities	(5,121.39)	(2,486.19)
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS	89.59	1,188.96
Effect of exchange rate changes on cash and cash equivalents		
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF PERIOD/YEAR	1,038.62	712.29
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD/YEAR	1,128.21	1,901.25

The above cash flow statement has been prepared under the indirect method.

Place : VADODARA
Date : October 24, 2026



By order of the Board
For Chemcon Speciality Chemicals Limited

Kamalkumar Rajendra Aggarwal
Chairman & Managing Director
DIN: 00139199