

August 5, 2025

To, <b>BSE Limited</b> Listing Compliance & Legal Regulatory Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001  Stock Code: 543233	To, <b>National Stock Exchange of India Limited</b> Listing & Compliance Exchange Plaza, Bandra-Kurla Complex, Bandra East, Mumbai 400 051  Stock Symbol: CHEMCON
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Dear Sir/Madam,

**Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/ Ma'am,

Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015, we hereby inform you that the Board of Directors of the Company at its Meeting held today i.e. Tuesday, August 5, 2025, have, inter alia considered and approved the following:

**1. Approved the Unaudited Financial Results for the quarter ended June 30, 2025.**

The Unaudited Financial Results along with the Limited Review Report of the Auditors for the quarter ended June 30, 2025, are enclosed.

**2. Approved the material related party transactions between the Company and M/s. Shivam Petrochem Industries, a partnership firm forming a part of the Promoter Group.**

The Board considered and approved the proposal for acquisition of entire business undertaking of M/s. Shivam Petrochem Industries, a partnership firm (being related party), through slump sale on a going concern basis, subject to the approval of members. M/s. Shivam Petrochem Industries is engaged in the business of manufacturing and distribution of chemicals and chemical products. The disclosure as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed.

**3. Based on the recommendation of the Nomination and Remuneration Committee, Mr. Neel Snehalkumar Shah (DIN: 10770644) has been appointed as an Additional Director (Non-Executive & Independent) of the Company for a term of 5 consecutive years with effect from August 5, 2025, subject to the approval of the Shareholders of the Company. The disclosure**



as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed.

**4. Approval of Directors' Report with annexures for the financial year 2024-25 and Notice convening 36<sup>th</sup> Annual General Meeting (AGM) of the Company.**

The 36<sup>th</sup> Annual General Meeting ("AGM") of Chemcon Speciality Chemicals Limited (the "Company") will be held on Thursday, September 11, 2025, at 11:30 a.m. (IST) through Video Conferencing (VC)/Other Audio-Visual Means (OAVM) in compliance with the applicable provisions of the Circulars issued in this regard by Ministry of Corporate Affairs and Securities and Exchange Board of India from time to time.

5. Thursday, September 4, 2025, is the cut-off date for deciding eligibility of members for remote e-voting and voting during the AGM at the 36<sup>th</sup> Annual General Meeting of the Company.
6. The remote e-voting period begins on Monday, September 8, 2025, at 09:00 A.M. and ends on Wednesday, September 10, 2024, at 05:00 P.M.

The meeting of the Board of Directors commenced at 4.00 p.m. and concluded at 4.55 p.m.

Kindly take the same on record.

Thanking you,

**For Chemcon Speciality Chemicals Limited**

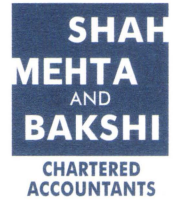
Shahilkumar Kapatel  
Company Secretary & Compliance Officer  
Membership No.: A52211



📍 : GF, 1<sup>st</sup> & 2<sup>nd</sup> Floor, Prasanna House, Associated Society,  
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**Independent Auditor's Review report on Unaudited Quarterly and Year to Date Unaudited Financial Results of Chemcon Speciality Chemicals Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.**

**Review Report to,  
The Board of Directors  
Chemcon Speciality Chemicals Limited**

1. We have reviewed the accompanying statement of Unaudited financial results ('the Statement') of Chemcon Speciality Chemicals Limited ('the Company') for the quarter ended on June 30, 2025, and year to date from April 01, 2025, to June 30, 2025, attached herewith being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company, our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the statement in accordance with Standards on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- a) Is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended; and
- b) Based on our review conduct above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For Shah Mehta & Bakshi**  
**Chartered Accountants**

Firm Registration No: 103824W


**Kalpita Bhagat**  
**Partner**

Membership No.: 142116

UDIN: 25142116 BM1IHA1233

Vadodara

Date: 5<sup>th</sup> August, 2025



# CHEMCON SPECIALITY CHEMICALS LIMITED

(An ISO 9001:2015 and ISO 14001:2015 Certified Company)

Regd. Office : Block Number 355, Manjusar Kunpad Road, Manjusar Village, Taluka Savli, Vadodara 391775, Gujarat.

## STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

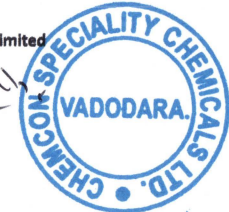
(in ₹ Lakhs)

Particulars	Quarter Ended			Year Ended
	30-06-25 (Unaudited)	31-03-25 (Audited)	30-06-24 (Unaudited)	31-03-25 (Audited)
<b>Income</b>				
I Revenue From Operations	5,351.80	5,488.76	4,552.14	20,740.18
II Other Income	371.69	318.44	376.46	1,429.27
III <b>Total Income</b>	<b>5,723.49</b>	<b>5,807.20</b>	<b>4,928.60</b>	<b>22,169.45</b>
<b>IV Expenses</b>				
Cost of Materials Consumed	2,880.41	3,679.42	2,575.04	11,708.17
Purchases of Stock-in-Trade	72.02	-	-	-
Changes in Inventories of Finished Goods, Stock-in-Trade and Work-in-Process	194.51	(283.97)	37.40	337.03
Employee benefit expenses	497.66	507.92	471.11	1,947.74
Finance costs	34.04	83.54	98.51	349.26
Depreciation and amortisation expenses	272.42	273.09	252.69	1,051.16
Other expenses	929.40	1,007.43	757.25	3,461.45
<b>Total expenses (IV)</b>	<b>4,880.46</b>	<b>5,267.43</b>	<b>4,192.00</b>	<b>18,854.81</b>
V <b>Profit / (Loss) Before Tax (III-IV)</b>	<b>843.03</b>	<b>539.77</b>	<b>736.60</b>	<b>3,314.64</b>
VI <b>Tax Expense</b>	<b>204.32</b>	<b>145.17</b>	<b>199.72</b>	<b>869.43</b>
Current Tax				
- Current tax	209.84	144.41	190.10	843.06
- Taxes for earlier years	-	-	7.65	7.65
Deferred Tax (Credit)/Charge	(5.52)	0.76	1.97	18.72
VII <b>Net Profit / (Loss) for the Period/Year (V-VI)</b>	<b>638.71</b>	<b>394.60</b>	<b>536.88</b>	<b>2,445.21</b>
VIII <b>Other Comprehensive Income</b>	<b>(5.05)</b>	<b>(9.42)</b>	<b>(3.59)</b>	<b>(20.20)</b>
a) (i) Items that will not be reclassified to profit / loss	(6.75)	(12.59)	(4.80)	(26.99)
(ii) Income tax relating to items that will not be reclassified to profit or loss	1.70	3.17	1.21	6.79
b) (i) Items that will be reclassified to profit / Loss	-	-	-	-
IX <b>Total Comprehensive Income for the Period/Year (VII+VIII)</b>	<b>633.66</b>	<b>385.18</b>	<b>533.29</b>	<b>2,425.01</b>
X Earning Per equity Share : ( Face Value of Rs 10/- each) (For the period not annualised)				
Basic (in ₹)	1.74	1.08	1.47	6.68
Diluted (in ₹)	1.74	1.08	1.47	6.68
XI Equity Share Capital	3,663.07	3,663.07	3,663.07	3,663.07
XII Other Equity	-	-	-	46,402.79

Place : Vadodara  
Date : August 5, 2025

By order of the Board  
For Chemcon Speciality Chemicals Limited

Kamal Kumar Rajendra Aggarwal  
Chairman & Managing Director  
DIN: 00139199





## CHEMCON SPECIALITY CHEMICALS LIMITED

(An ISO 9001:2015 and ISO 14001:2015 Certified Company)

Regd. Office : Block Number 355, Manjusar Kunpad Road, Manjusar Village, Taluka Savli, Vadodara 391775, Gujarat.

### Notes :

- 1 These Financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards ("Ind AS") prescribed under section 133 of the Companies Act, 2013 and read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 2 The above results have been reviewed by Audit Committee and the Board of Directors have approved the above results at their meeting held on August 5, 2025 and have been subject to a limited review by the statutory auditors of the Company.
- 3 The Company is in the business of manufacturing of Specialty Chemicals. There is only one reportable segment in accordance with Ind AS 108 - Operating Segments.
- 4 Figures of corresponding previous year/period(s) have been regrouped /rearranged wherever necessary, to make them comparable.
- 5 The Company has no subsidiary/ associate / Joint Venture Company, as on June 30, 2025
- 6 Figures for the quarter ended March 31, 2025 as reported in these financial results are balancing figures between the audited figures in respect of the full financial year and published year to date reviewed figures up to third quarter of the relevant financial year.
- 7 The above Financial Results of the Company are available on the Company's website [www.cscpl.com](http://www.cscpl.com) and also on the website of BSE ([www.bseindia.com](http://www.bseindia.com)) and NSE ([www.nseindia.com](http://www.nseindia.com)), where the shares of the Company are listed.

Place : VADODARA  
Date : August 5, 2025

By order of the Board  
For Chemcon Speciality Chemicals Limited

  
Karan Kumar Rajendra Aggarwal  
Chairman & Managing Director  
DIN: 00139199



**Details required under Regulation 30 of SEBI (LODR) Regulations, 2015  
Pursuant to SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024**

**Acquisition of entire business undertaking of M/s. Shivam Petrochem Industries, a partnership, through slump sale.**

1.	Name of the target entity, details in brief such as size, turnover etc.	M/s. Shivam Petrochem Industries M/s. Shivam Petrochem Industries, incorporated on 18 <sup>th</sup> July 2002 and based in India, operates in the Chemicals and Chemical Products industry. It is engaged in the manufacturing, processing, job work, distillation, trading, import, export, and distribution of bulk drugs, chemical intermediaries, solvents, and other chemical products. With over two decades of experience in the sector, the firm reported a turnover of INR 26.46 crore for the financial year 2024-25, indicating a moderate scale of operations within the chemical and pharmaceutical space.			
2.	Whether the acquisition would fall within related party transaction(s)?	Yes, M/s. Shivam Petrochem Industries is a partnership firm in which a director or his relative is a partner and a firm belonging to Promoter Group and hence is a related party.			
	Whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof.	Yes, the following promoter/ promoter group have an interest in M/s. Shivam Petrochem Industries to the extent of their contribution / % sharing ratio in the firm:			
		<b>Sr. No.</b>	<b>Name</b>	<b>promoter/ promoter group</b>	<b>contribution / % sharing ratio</b>
		1.	Kamalkumar Aggarwal	Promoter	42.50%
		2.	Naresh Vijaykumar Goyal	Promoter Group	27.50%
		3.	Navdeep Naresh Goyal	Promoter	15.00%
	Whether the same is done at "arm's length"?	Yes, the transaction is at done arm's length.			
3.	Industry to which the entity being acquired belongs.	Chemicals and Chemical Products.			
4.	Objects and effects of acquisition (including but not limited to,	The proposed transaction enables strategic expansion by acquiring a complementary business on a going concern			



	disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	basis. It ensures operational continuity, offers immediate value without setup delays, and creates cost and efficiency synergies. The transaction has been reviewed independently and is in the best interest of the Company and its stakeholders. The business of target entity is not outside the main line of business of the listed entity.
5.	Brief details of any governmental or regulatory approvals required for the acquisition.	No government or regulatory approval is required for the acquisition.
6.	Indicative time period for completion of the acquisition.	The transaction is expected to be completed on or before December 31, 2025.
7.	Nature of consideration - whether cash consideration or share swap and details of the same.	The consideration will be paid in cash through a proper banking channel.
8.	Cost of acquisition or the price at which the shares are acquired.	The total lump sum consideration for the transaction shall not exceed INR 100 crore.
9.	Percentage of shareholding / control acquired and / or number of shares acquired.	100% Business Acquisition through slump sale
10.	Brief background about the entity acquired in terms of products/line of business acquired.	M/s. Shivam Petrochem Industries, a partnership firm, is engaged in the business of Manufacturers, Processors, Job-Workers and Distillation Agents, Traders, Dealers, Importers, Exporters, Distributors and Marketing Agents of various Bulk Drugs, Chemicals, Pharmaceutical and Chemical intermediaries, Solvents and other Chemical Products.
	Date of incorporation.	18/07/2002
	History of last 3 years turnover	<b>Turnover for the last three years:</b> 1. FY 2024-25: INR 26.46 Crore (Provisional) 2. FY 2023-24: INR 9.55 Crore 3. FY 2022-23: INR 3.27 Crore
	Country in which the acquired entity has presence.	India
	Any other significant information (in brief)	Nil

**Details required under Regulation 30 of SEBI (LODR) Regulations, 2015**  
**Pursuant to SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024**

**Appointment of Mr. Neel Snehal Kumar Shah (DIN: 10770644) as an Additional Director (Non-Executive & Independent)**

Reason for change viz. appointment, <del>re-appointment, resignation, removal, death or otherwise;</del>	:	Appointment as an Additional Director (Non-Executive & Independent).
Date of appointment <del>/re-appointment</del> <del>/cessation (as applicable)</del> & term of appointment <del>/re-appointment;</del>	:	Date of Appointment: August 5, 2025. Appointment as Additional Director (Non-Executive & Independent) of the Company for a term of 5 consecutive years commencing from August 5, 2025, subject to the approval of the Shareholders of the Company.
Brief profile (in case of appointment)	:	Mr. Neel Shah is a Chartered Accountant with over eight years of professional experience. He is currently serving as a Senior Executive in the capacity of Head of Operations since 2016 in a well-established organisation in printing sector.  He is also an Independent Director on the Board of a public company in the healthcare sector. He holds extensive qualifications and expertise in the areas of financial management, taxation, auditing, and corporate governance.  With strong analytical and strategic skills, Mr. Neel Shah brings valuable insight into financial planning, operational efficiency, risk assessment, and business advisory, contributing meaningfully to board deliberations and corporate governance.
Disclosure of relationships between directors (in case of appointment of a director)	:	Mr. Neel Shah does not have any relation inter-se with other Director(s) of the Company.



Information as required under BSE circular Number LIST/COM/14/2018-19 and NSE circular no. NSE/CML/2018/24 dated June 20, 2018	: Mr. Neel Shah is not debarred from holding the office of director by virtue of any order of SEBI or any other authority.
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