August 4, 2026

To,	To,
BSE Limited	**National Stock Exchange of India Limited**
Listing Compliance & Legal Regulatory	Listing & Compliance
Phiroze Jeejeebhoy Towers,	Exchange Plaza, Bandra-Kurla Complex,
Dalal Street, Mumbai - 400 001	Bandra East, Mumbai 400 051
Stock Code: 543233	Stock Symbol: CHEMCON

Dear Sir/Madam,

Sub: Investor Presentation

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements), Regulations, 2015, please find enclose herewith the "Investor Presentation" for August 2026.

The aforementioned presentation is also being uploaded on the Company's website at www.cscpl.com.

We request you to take the above on your records.

Thanking you,
Yours faithfully,
For Chemcon Speciality Chemicals Limited

SHAHILKUMAR M KAPATEL
Digitally signed by SHAHILKUMAR M KAPATEL
Date: 2026.08.04 18:18:27 +05'30'

Shahilkumar Kapatel
Company Secretary & Compliance Officer
Membership No.: A52211

Chemcon Speciality Chemicals Limited
Investor Presentation – August 2026

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Q1 FY27
Performance Highlights

Q1 FY27 Performance Highlights

"We are pleased to report a strong start to FY27, with the Company reporting quarterly revenue of ₹ 66 crore, reflecting healthy growth and a improvement in overall business performance. The quarter's performance was primarily driven by improved realizations across our product portfolio and steady demand across several key product categories.

Our Organic Chemicals business witnessed a notable improvement during the quarter, driven by improved realizations across key products, including HMDS, CMIC, Bromobenzene and 2-Bromo. While pricing pressure from global competition particularly imports from China, continue to persist in select products, the overall operating environment remained favorable compared to the previous year, supporting better profitability and business performance.

The Inorganic Chemicals segment also recorded a stable performance, aided by improved market conditions and improved demand on a year-on-year basis. Although geopolitical developments and volatility in crude oil markets continue to create uncertainty, the business delivered a meaningful recovery over the corresponding period last year.

Looking ahead, we remain optimistic about our growth prospects, supported by improving realizations, encouraging traction across our newer product portfolio, and strengthening customer engagement across key end-user industries. While global macroeconomic conditions and geopolitical developments continue to present uncertainties, we believe our diversified product portfolio, expanding manufacturing capabilities position us well to deliver sustainable and profitable growth in the coming quarters."

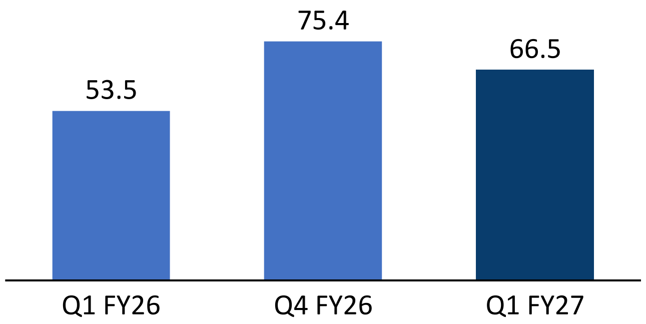
Mr. Kamal Aggarwal,

Chairman & Managing Director

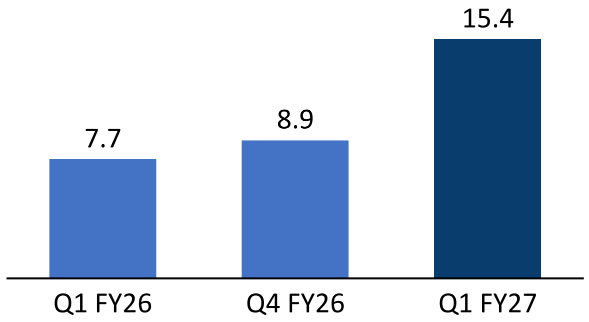
Organic chemicals refers to HMDS, CMIC, Bromobenzene and 2 Bromo whereas Inorganic chemicals refer to Bromides

Financial Highlights

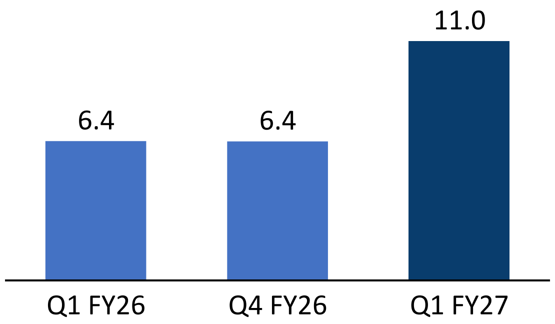
Revenue from Operations (Rs. Cr)



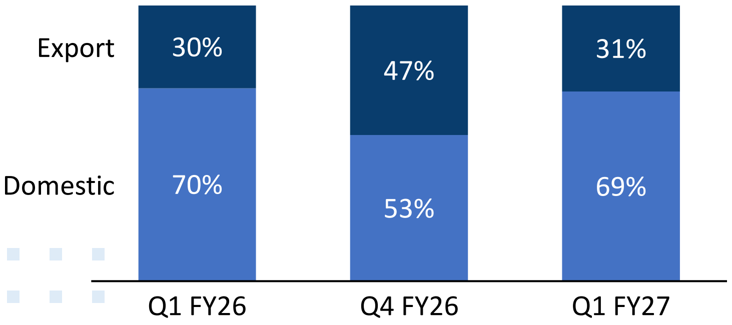
EBITDA (Rs. Cr)



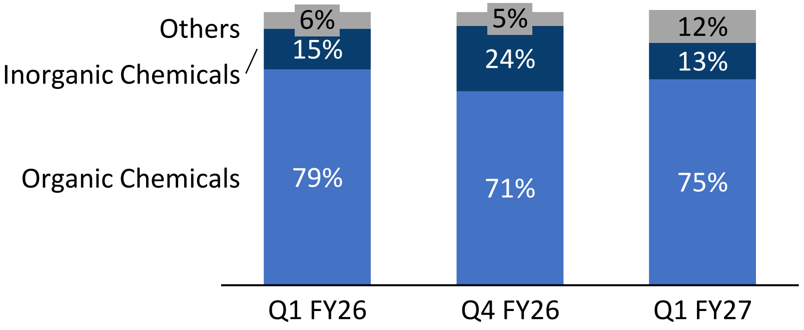
PAT (Rs. Cr)



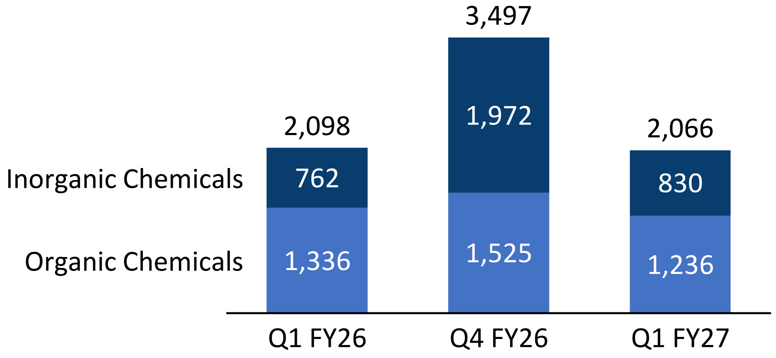
Geographic-Wise (%)



Business-wise (%)



Sales Volume (MT)



Organic chemicals refers to HMDS, CMIC, Bromobenzene and 2 Bromo whereas Inorganic chemicals refer to Bromides

Export data are inclusive of Deemed Exports

Profit & Loss Statement

Particulars (Rs. Crs)	Q1 FY27	Q1 FY26	Y-o-Y	Q4 FY26	Q-o-Q	FY26
Revenue from Operations	**66.5**	**53.5**	24%	**75.4**	-12%	**240.0**
Cost of Goods Sold	36.9	31.5		52.4		155.9
Employee Cost	5.7	5.0		5.3		20.1
Other Expenses	8.5	9.3		8.8		33.9
EBITDA	**15.4**	**7.7**	98%	**8.9**	74%	**30.2**
EBITDA Margin	**23.2%**	**14.5%**		**11.8%**		**12.6%**
Other Income	3.7	3.7		4.2		15.5
Depreciation	3.7	2.7		3.2		11.6
EBIT	**15.4**	**8.7**		**9.8**		**34.1**
Finance Cost	0.8	0.3		1.0		2.1
Profit before Tax	**14.6**	**8.4**		**8.8**		**32.0**
Tax	3.6	2.0		2.4		8.4
PAT	**11.0**	**6.4**	72%	**6.4**	72%	**23.6**
PAT Margin %	**16.5%**	**11.9%**		**8.4%**		**9.8%**
Basic EPS	2.99	1.74		1.74		6.44

Company Overview

Company Snapshot

Incorporated in 1988

Manufacturer of Speciality Chemicals

An ISO 9001:2015 and ISO 14001:2015 Certified Company

Business Verticals: Organic Chemicals and Inorganic Chemicals

2 Manufacturing Facilities at Vadodara, Gujarat
(Manjusar and Gothada)

10 Operational Units, 6 Owned Warehouses

Only Manufacturer of HMDS in India

3rd Largest Manufacturer of HMDS Worldwide

Largest Manufacturer of CMIC worldwide

Only Manufacturer of Zinc Bromide in India

Largest Manufacturer of Calcium Bromide in India

Organic chemicals refers to HMDS, CMIC, Bromobenzene and 2 Bromo whereas Inorganic chemicals refer to Bromides

Evolution

FY89

- Company was incorporated as Gujarat Quinone Private Limited

FY95-98

- First sale of few chemical products
  - Pyridine Hydrobromide
  - Para Nitro Benzyl Bromide
  - Methyl Iodide
  - GA-1

FY01-03

- Commenced **HMDS** Business in 2001
- Discontinued few products due to lower demand

FY05

- First export shipment of **HMDS**
- Amalgamation of Chemcon Engineers Private Limited with Gujarat Quinone Private Limited; name changed to "Chemcon Speciality Chemicals Private Limited"

FY14-16

- First sale of **CMIC**
- First sale of **Calcium Bromide** (Solution)
- First sale of **Zinc Bromide** (Solution)

FY17

- First sale of **Calcium Bromide** (Powder)
- First sale of **Sodium Bromide** (Solution)

FY18

- Increase in annual installed production capacity for
  - **CMIC** from 600 to 1,200 MTPA;
  - **Oilwell Completion** Chemicals from 7,200 to 14,400 MTPA

FY19

- Increase in annual installed production capacity for CMIC from 1,200 MTPA to 1,800 MTPA

FY20-21

- **Increase in HMDS Capacity** by commissioning of plant P7
- **Plant P2 commissioned** with a capacity to manufacture ancillary product of HMDS

FY22–24

- **Increase in CMIC & TMCS** Capacity by commissioning of plant **P8**
- Increase in bromobenzene capacity by commissioning plant P-9

FY25

- Added new product, **2 Bromo** with a capacity of **600 MTPA**

FY26

- Acquired **Shivam Petrochem Industries** through slump sale

Global Market Presence

Global Presence

FY26 Export Contribution*:

~41%

Key Countries

- United States of America
- Italy
- South Korea
- Germany
- People's Republic of China
- Japan
- United Arab Emirates
- Russia
- Spain
- Thailand
- Malaysia

Over Two Decades of Experience in Chemicals

- Manufacturing
- Exports

Well Equipped to Seize Upcoming Opportunities

*Export data are inclusive of Deemed Exports

Key Long-Term Relationships

Organic Chemicals

HETERO

LAURUS Labs
Knowledge . Innovation . Excellence

HONOUR

AUROBINDO

LUPIN

SANJAY CHEMICALS (INDIA) PRIVATE LIMITED

MACLEODS

Inorganic Chemicals

Water Systems

PT Saint Laurence Trading Sea Co

CC Gran Limited Liability Company

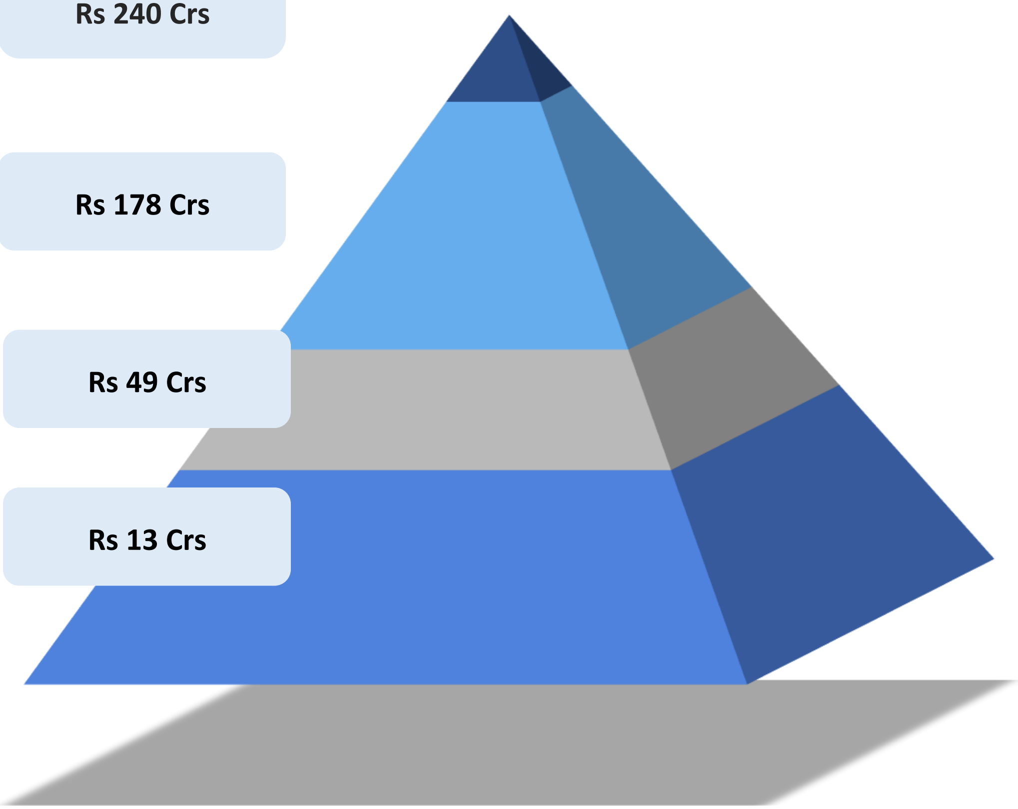
Longstanding Clients → Strong Base → New Product Development → New Customer Reach

- Top 5 customers contribute ~32%
- Top 10 customers contribute ~48%
- Few customers age more than 2 decades with us
- Major customers have been with us for more than 5 years
- Well equipped to retain market presence
- Leading to increase in new product base and reach out to new customers

Organic chemicals refers to HMDS, CMIC, Bromobenzene and 2 Bromo whereas Inorganic chemicals refer to Bromides

Moving up the Value Chain

Business	FY15 Revenue Rs 64 Crs	FY26 Revenue Rs 240 Crs
Organic Chemicals	Rs 46 Crs	Rs 178 Crs
Inorganic Chemicals	Rs 13 Crs	Rs 49 Crs
Others	Rs 5 Crs	Rs 13 Crs



- Commenced 2-Bromo business in 2025
- Commenced Bromobenzene business in 2023
- Commenced Bromide business in 2015
- Commenced CMIC business in 2014
- Commenced HMDS business in 2001

Key Certifications

Key Certificates

R&D

In-house laboratory to test

- Raw materials procured
- New Products & Innovation
- Final products testing at the various stages of the manufacturing process
- Well equipped with new instruments & machinery

Environment

Complying All Environment Laws

- The Environment (Protection) Act, 1986
- Water Prevention and Control of Pollution Act
- Air Prevention and Control of Pollution Act, 1981
- We are a zero-discharge company

Product Overview

Product Portfolio

CHEMCON

Organic Chemicals

Inorganic Chemicals

Key Products

HMDS

- HMDS, an organosilicon compound, is a reagent and a precursor to bases that are popular in organic synthesis and organometallic chemistry
- HMDS is widely used in the pharmaceutical industry as a silylating agent in the process of manufacture of pharmaceutical drugs of the Penicillin group

.

CMIC

- CMIC is an antiviral drug intermediate product, which is a key intermediate for anti-AIDS and anti-hepatitis B drug Tenofovir
- The downstream product of CMIC, Tenofovir is a nucleotide antiviral drug developed by Gilead Corporation of the United States.

Bromobenzene

- Bromobenzene, is a clear, colourless or pale-yellow liquid. It is manufactured through bromination of benzene in presence of iron and has form of heavy, mobile, colorless liquid having a pungent odor.

2 Bromo (Di-Bromo Methane)

- Di- Bromo Methane is a colorless liquid primarily used as a solvent and as an intermediate in the production of various industrial chemicals, including those found in perfumes.

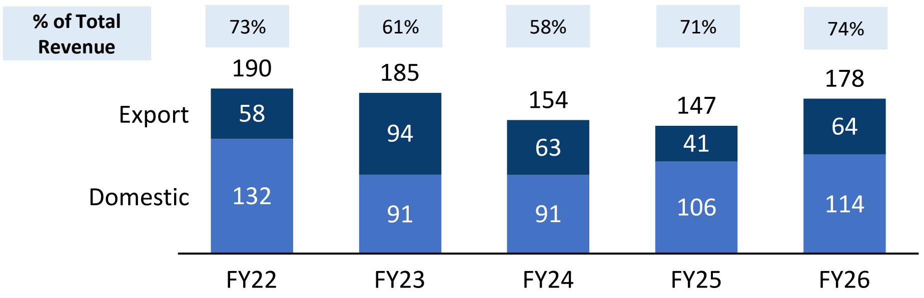
Bromides

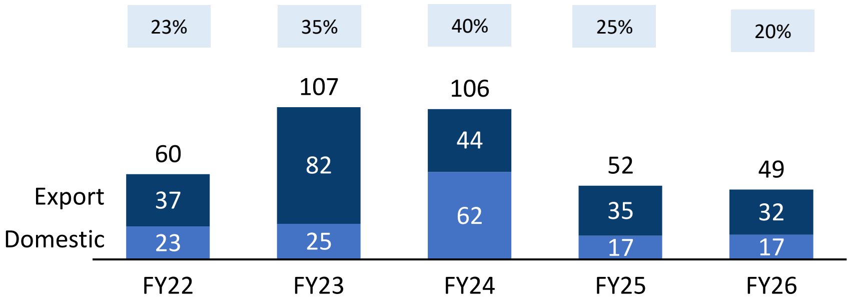
- Oilwell Completion Chemicals are used to complete the well and is normally a salty solution made up of chlorides or bromides
- Company manufacture a range of inorganic bromides, namely: Calcium Bromide (solution and powder), Zinc Bromide (solution) & Sodium Bromide (solution and powder)

End User Industry

HMDS	CMIC	Bromobenzene / 2 Bromo	Bromides
Pharmaceuticals & Others	*Pharmaceuticals*	*Agrochemicals & Aromatics*	*Oil Drilling & Fluids*

Business Performance (Rs in cr)





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Manufacturing Facilities

Product categories	Key Products	Installed Capacity (MTPA)
Organic Chemicals	HMDS, CMIC, Bromobenzene, 2 Bromo and other ancillary products	11,400
	P-11 unit	Upcoming Facility
Inorganic Chemicals	Range of Inorganic Bromides	15,000

Located at Manjusar near Vadodara, Gujarat

10 Operational Units

In-House R&D Laboratory

6 Owned Warehouses

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Located at Manjusar near Vadodara, Gujarat

Growth Drivers

Capacity Expansion

Plans to add manufacturing capacity at the P11 unit. The additional capacity will manufacture organic chemicals.

Import Substitution

Aims to capitalize on the potential growth of Organic Chemicals in India and to substitute imports

Exploring New Applications

Plan to expand the new products to have diversified product portfolio with diversified client base

Cost Efficiencies

Improvement in cost efficiencies through process re-engineering, optimized raw material consumption, and benefits arising from economies of scale.

Way Forward

Moderate Growth in

Organic Chemicals

Healthy Growth in

Inorganic Chemicals

Exploring Opportunities in

New Products

Leading to Long Term Sustainable Growth

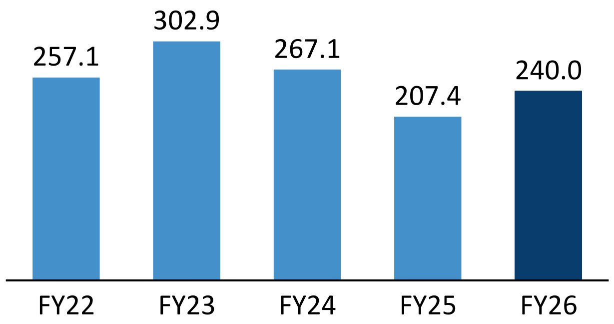
New Products, New Clients, New Applications, New Opportunities

Financial Highlights

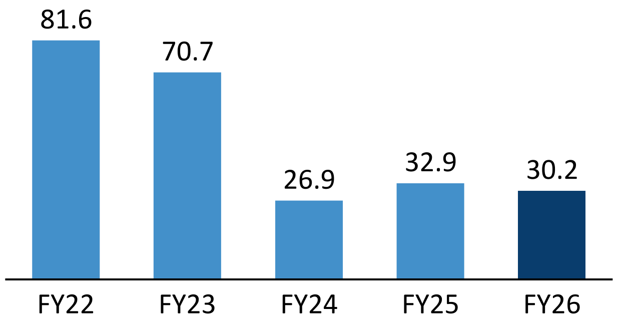
Financial Trends

CHEMCON

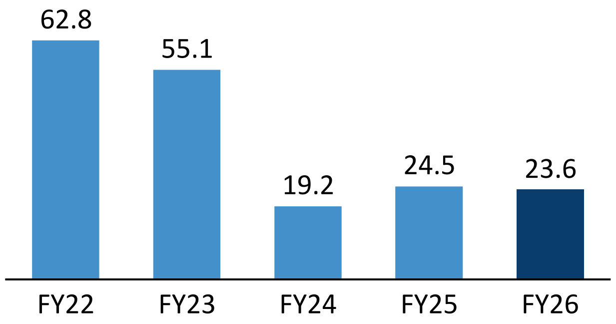
Total Revenue (Rs. Cr)



EBITDA (Rs. Cr)



PAT (Rs. Cr)



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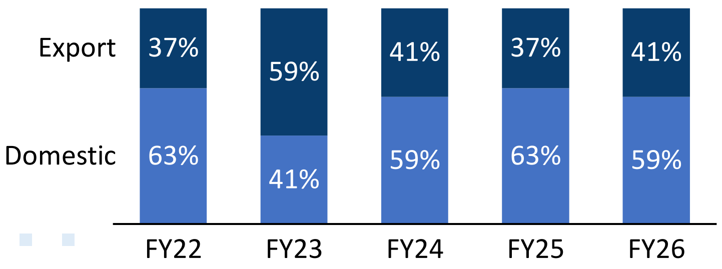
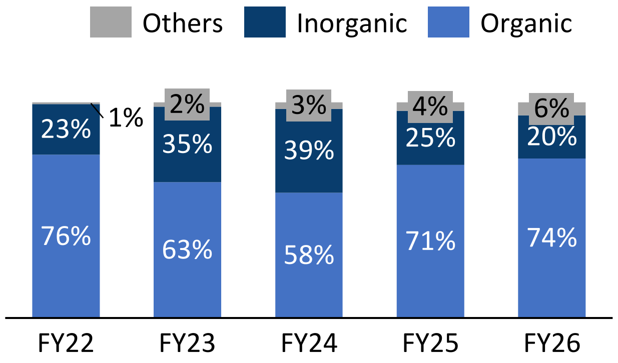
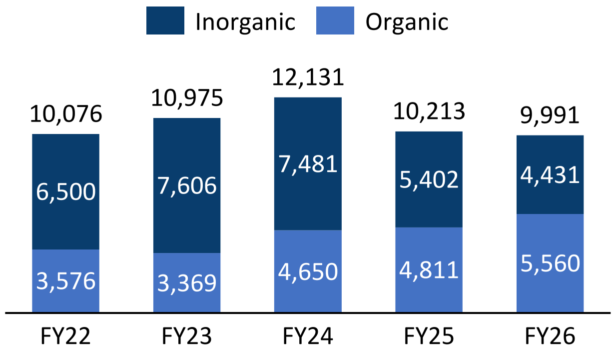


Business-wise (%)



Sales Volume (MT)



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Export data are inclusive of Deemed Exports

Thank You

Chemcon Speciality Chemicals Ltd.

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