



Chembond Chemicals Limited
formerly Chembond Chemical Specialties Ltd

October 24, 2026

SE/CS/2026-27/25

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai – 400 001
Scrip Code-**544450**

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (W), Mumbai – 400 051
Scrip Code-**CHEMBONDCH**

Ref: ISIN: INE0TGX01019

Sub: Submission of Investor presentation to be made to the Analysts/Investors

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and with further reference to our letter bearing no. SE/CS/2026-27/23 dated October 21, 2026, we are enclosing herewith the presentation made to the Analysts/Investors Un-Audited financial results of the Company for the quarter and half year ended September 30, 2026.

This intimation is also being uploaded on the Company's website at www.chembondindia.com.

Kindly take the same on record,

Thank You,

KIRAN
SUBHASH
MUKADA
M
Kiran Mukadam
Company Secretary and Compliance Officer
Chembond Chemicals Limited
formerly Chembond Chemical Specialties Limited

Digitally signed
by KIRAN
SUBHASH
MUKADAM
Date:
2026.10.24
14:50:45 +05'30'

Encl: a/a

Chembond Chemicals Limited

formerly Chembond Chemical Specialties Ltd
EL-37 Mahape MIDC, Navi Mumbai 400710. INDIA
T: +91 22 65753000 • www.chembondindia.com
CIN: L20116MH2023PLC415282



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Quarter and Half Year Performance Update 2026-27

Safe Harbour Statement

This presentation may contain certain forward-looking statements including the words or phrases such as 'expects, anticipates, intends, will, would, undertakes, aims, estimates, contemplates, seeks, objective, goal, projects, should' and similar expressions or variations of these expressions that involve risks, uncertainties, and assumptions. Actual results may differ materially from those expressed or implied in these statements. Chembond undertakes no obligation to update or revise any forward-looking statements.

By reviewing this presentation, you acknowledge and agree that Chembond shall not be liable for any direct, indirect, incidental, consequential, or special damages arising out of or in any way connected with the use of this information.



Chembond Chemicals Limited
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Snapshot

50
years

Established in 1975

950

Committed Personnel

₹ 290
crores

Consolidated Revenue

3

Manufacturing Locations

Listed on the NSE and the BSE

Sales and customer service footprint across India

R&D Center and Head Office in Navi Mumbai, MH

Diversified specialty performance chemicals portfolio



Board of Directors

Prof. Aniruddha B. Pandit

Non-Executive,
Independent Director

Mrs. Anuradha S. Paraskar

Non-Executive,
Independent Director

Mr. Mahendra K. Ghelani

Non-Executive,
Independent Director

Mr. Nirmal V. Shah

Chairman

Mr. Sameer V. Shah

Director

Mr. Sushil U. Lakhani

Non-Executive,
Independent Director

Our Core Values





**Water
Technologies**

What We Do



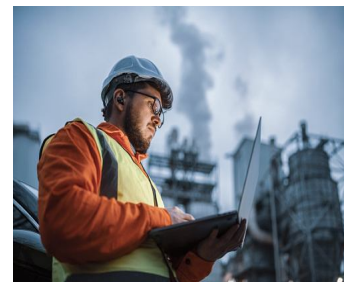
Chemical Solutions

Our well-designed products effectively address issues and extend equipment life, maintain productivity, and conserve resources



Wastewater Remediation

Low cost and sustainable solutions



Equipment Solutions

Our solutions aid in the removal of suspended solids, dissolved solids, organic matter and gases from water



Services

Dedicated Technical Service Team. Online Monitoring, Feed Control and Reporting

Chemical Programs



Cooling Water
Treatment

Boiler Water
Treatment

Raw Water
Clarification

Effluent Treatment



Foam Control

Reverse Osmosis
Membrane Treatment

AHU Fin Cleaning

Drinking Water
Disinfection



Water Technologies

Industries Served



Cement

Petrochemical

Fertilizer

Pulp & Paper

Commercial
&
Institutional



Refining

Steel

Textiles &
Dyeing

Specialty
Chemicals



Power

Pharma

Food,
Beverage &
Dairy





Construction Chemicals

Chemicals for the Construction Industry

Infrastructure, Industrial, Institutional and Commercial

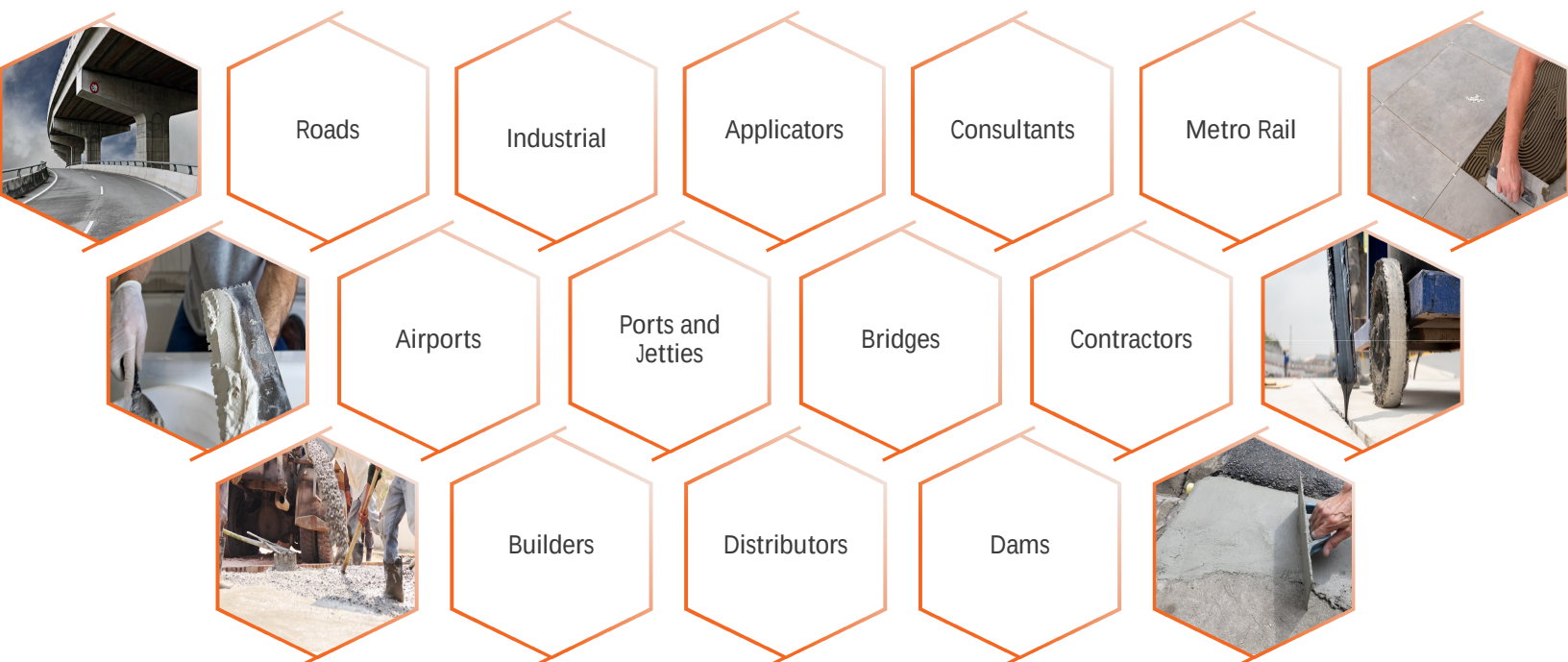


- Admixtures for Concrete modification
- Sealants based on Polysulphide, PU and Acrylics
- Waterproofing solutions for under-construction and built-up structures
- Repair mortars for concrete roads, structures and floors
- Curing agents for concrete
- Grouts for heavy engineering equipment
- Tiling adhesives and joint fillers



Construction Chemicals

Customer Segments





Cleaning & Hygiene



Cleaning & Hygiene Solutions



■ A JV between Chembond and Calvatis GmbH, Germany

■ Cleaning and hygiene products and systems for:

- ✓ **Industrial applications** in beverage, food processing, dairy & brewing industries
- ✓ **Institutional** applications in kitchens, laundry, and housekeeping departments



Cleaning & Hygiene

Customer Segments



Kitchens

Laundry

Housekeeping

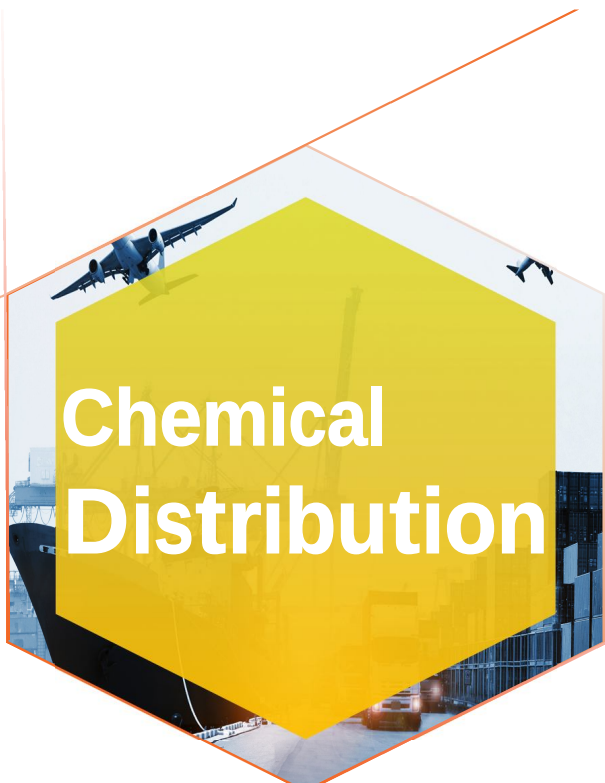


Dairy

Food
Processing

Beverage





Chemical Distribution

Specialty Chemicals Distribution

We import, stock and sell specialty chemicals

**Additives for
water treatment
chemicals**

**Additives for
construction
chemicals**

**Additives for
paints and inks**

**Polyurethane
primers, sealants
and coatings**

H1 Executive Commentary

■ HY1 2026-27 Consolidated Revenue at ₹ 182.25 crores:  32% vs HY1 2025-26

Water Technologies	 28% Order book growth momentum
Construction Chemicals	 30% Focused sales expansion efforts
Distribution	 86% Strategic growth initiatives
Cleaning & Hygiene	 59% Expanded reach and market acceptance

■ HY1 2026-27 Consolidated EBITDA at ₹ 22.55 crores:  2% vs HY1 2025-26

■ HY1 2026-27 Consolidated PBT at ₹ 19.79 crores  2% vs HY1 2025-26

■ Extreme volatility in material costs eroding profitability, undermining revenue growth efforts

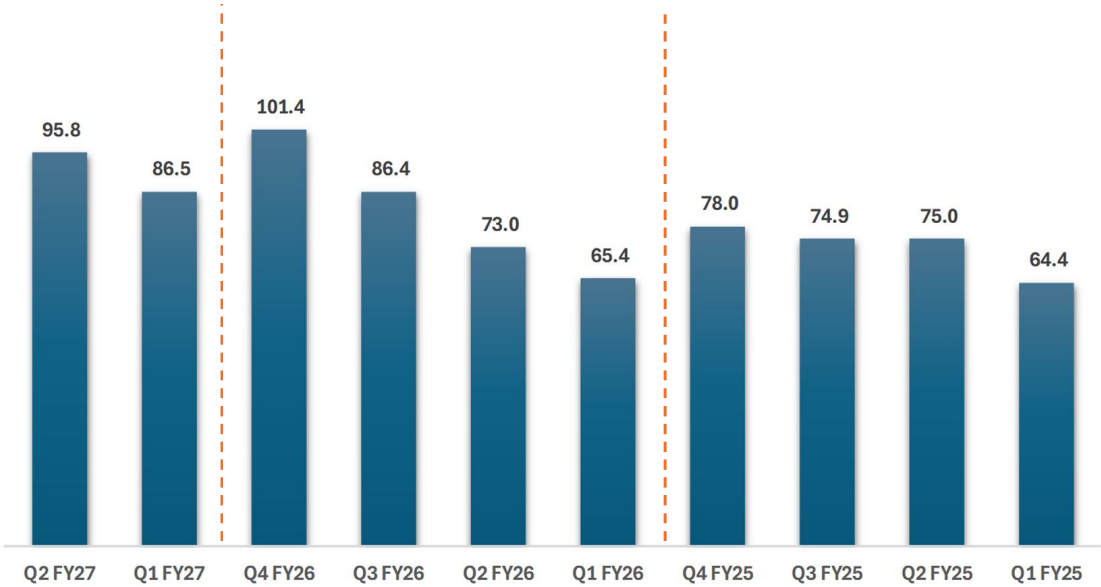
■ Revenue outlook remains positive across all business units



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Revenue Track

Rs. In crores

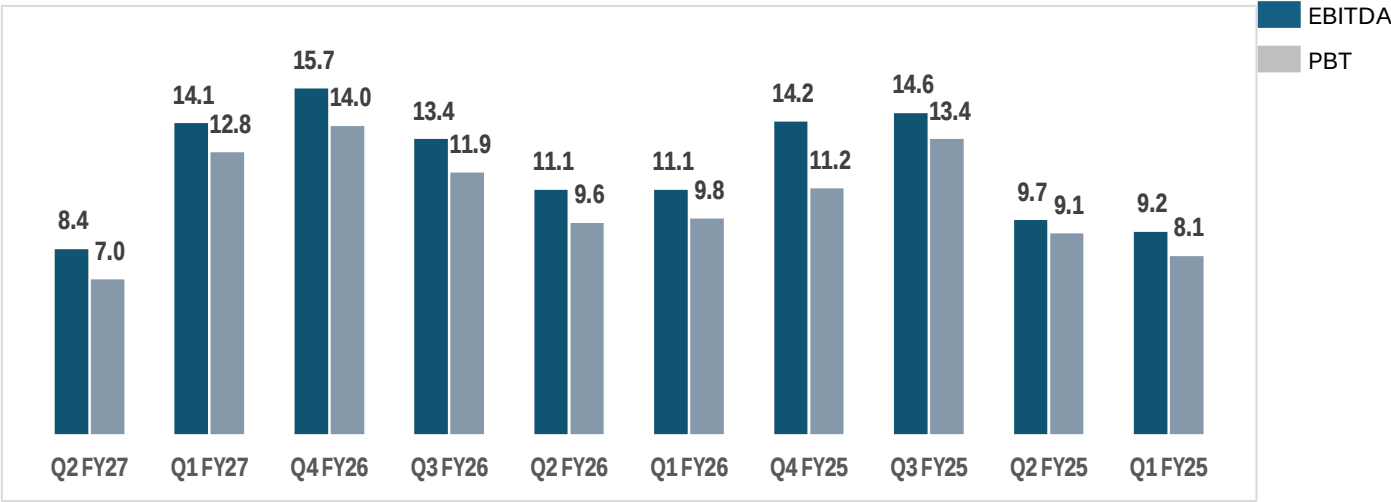




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Profitability Track

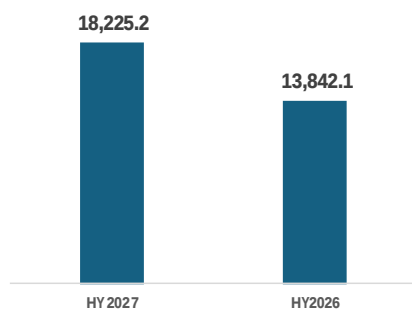
Rs. in crores



Revenue

Rs. crores

Sales Growth 32%

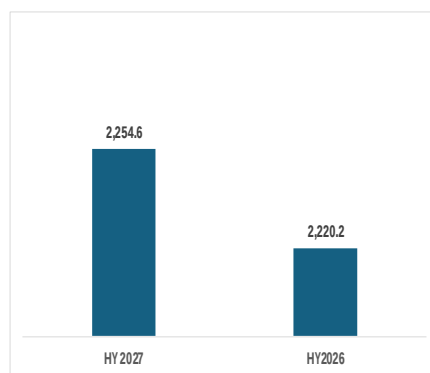


Operating EBITDA

Rs. crores

12 %

16 %

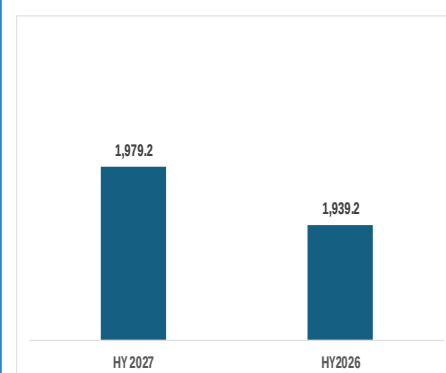


Profit Before Tax

Rs. crores

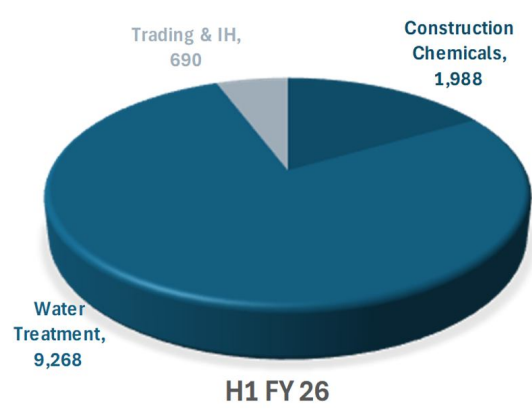
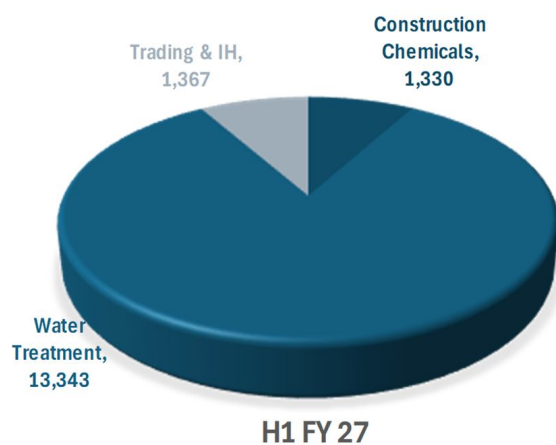
11 %

14 %

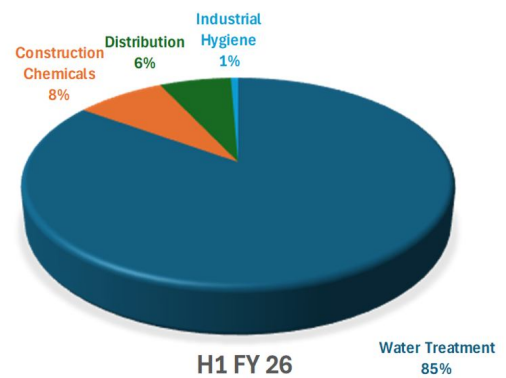
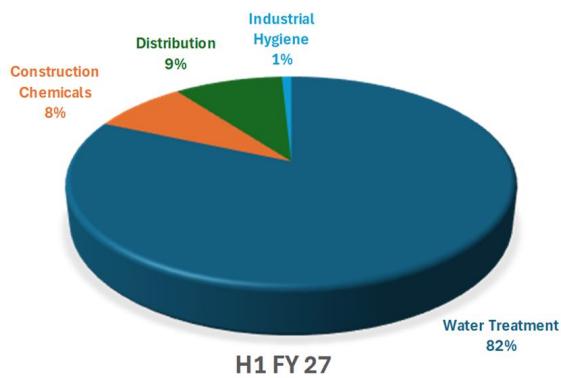


Sales Volume

Quantity in MT.



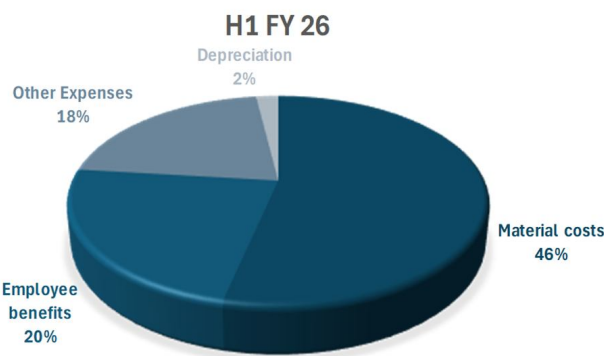
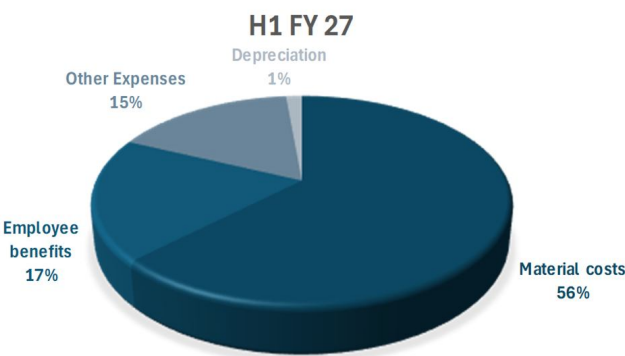
CCL Group Revenue Composition





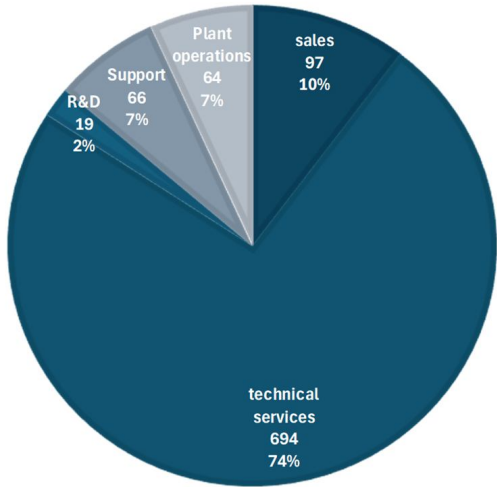
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Expense Summary

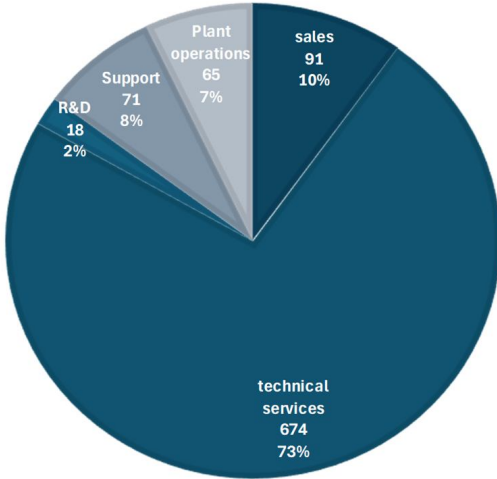


Employee Strength

AS ON 30.09.2026



AS ON 31.03.2026





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Chembond Chemicals Limited

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Navi Mumbai 400710. INDIA

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E: info@chembondindia.com

U: chembondindia.com

Manufacturing plants at:

Dudhwada, GJ • Ranipet, TN • Baddi, HP