

Date-30-05-2026

To,  
National Stock Exchange of India Ltd.  
Listing Department, Exchange Plaza, Plot  
No. C-1, Block G, Bandra Kurla Complex,  
Bandra (E), Mumbai - 400051, India.

**Subject: Press Release on Financial Results for the Quarter and Year Ended March 31, 2026 (Q4FY26 & FY26)**

**Ref: CHAVDA | Scrip Symbol: CHAVDA | ISIN: INE0PT101017**

Dear Sir/Madam,

Pursuant to the requirements of the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, please find enclosed herewith a copy of the Press Release issued by the Company in relation to the Audited Financial Results of the Company for the quarter and year ended on 31st March 2026, the content of which is self-explanatory.

Kindly take the above information on your records.

This is for your information & dissemination to all concerned

Thank you,

Yours faithfully,  
**For, Chavda Infra Limited**

**Mahesh G Chavda**  
Managing Director  
DIN: 06387556

**Press Release: Financial Result for quarter and Year Ended March 31, 2026 (Q4FY26 & FY26)**

**Financial Results:**

₹ crores unless otherwise mentioned	Q4 FY26	Q4 FY25	YoY change (%)	FY26	FY25	YoY change .(%)
Revenue from operations	167.6	111.9	49.8%	320.6	261.4	22.6%
EBITDA	18.9	22.5	-16.1%	58.0	56.4	2.8%
EBITDA Margin	11.3%	20.1%	-885 bps	18.1%	21.6%	-350 bps
Profit after tax	7.3	10.8	-31.7%	17.0	21.1	-19.4%
PAT Margin	4.4%	9.6%	-523 bps	5.3%	8.1%	-277 bps
EPS (₹)	2.8	4.4	-35.8%	6.5	8.6	-24.1%

**Key Financial Highlights:**

- In FY26, Revenue from operations grew by **22.6%** year on year to ₹320.6 crore. In Q4FY26 it grew by **49.8%** year on year to ₹167.6 crore.
- In FY26, EBITDA grew by 2.8% year on year to ₹58.0 crore. The margins stood at 18.1%, which was 350 bps down from last year.
- In Q4FY26, EBITDA de-grew by 16.1% year on year to ₹18.9 crore. The EBITDA margins stood at 11.3%, which was down 885 bps compared to Q4FY25, **led by sharp increase in input cost.**
- In FY26, PAT de-grew by 19.4% year on year to ₹17.0 crore. PAT margins stood at 5.3%, which was 277 bps down from last year.
- In Q4FY26, PAT de-grew by 31.7% to ₹7.3 crore. PAT margins stood at 4.4%, which was down 523 bps compared to Q4FY25.

**Other Key Operational Highlights:**

- Successfully executed and delivered key projects, including Avani Aayam, Abhishek, Rajshree Regalia, Mondeal One, Rajul Greens, and the Manali redevelopment projects, further reinforcing the company's strong project execution capabilities.
- **Initiated the process to secure AA+ category contractor classification**, aimed at strengthening market positioning and enabling participation in larger-scale and marquee infrastructure projects.
- Witnessing increased order enquiries from the industrial segment, reflecting expanding opportunities and growing market traction.



**Commenting on the performance Mr. Mahesh Chavda, MD and Chairman said:**

In FY26, Chavda Infra Ltd. demonstrated resilient operational performance amid a dynamic and challenging business environment. During the year, project execution was impacted by global tariff-related developments, ongoing geopolitical disruptions, labor migration linked to the Bihar and West Bengal elections, an extended monsoon season in H1FY26, and higher-than-normal heatwave conditions. The company also navigated volatility in key raw material prices, particularly sand, aggregates, and cement, along with intermittent supply-side disruptions.

Despite these temporary headwinds, Chavda Infra Ltd. continued to strengthen its operational foundation and execution capabilities. During the year, **the company made strategic investments towards expanding its capacity including aluminum formwork**, which temporarily stretched working capital levels while significantly enhancing its ability to execute large-scale, high-rise, and faster turnaround projects more efficiently in the future.

As part of its long-term growth strategy, the company has initiated the process for securing **AA+ category contractor classification**, which is expected to strengthen its market positioning and support participation in larger-scale and marquee infrastructure developments.

The company sincerely thanks its clients, contractors, vendors, employees and business partners for their continued trust and support. Strong repeat orders from clients reflect confidence in the company's execution capabilities, while the unwavering support from contractors and vendors has been instrumental in ensuring smooth project execution and operational continuity throughout the year.

Looking ahead, Chavda Infra Ltd. remains optimistic about its long-term growth prospects, supported by a robust order book offering strong revenue visibility for the next 2–2.5 years. The company is witnessing a healthy pipeline of opportunities across residential, commercial, and increasingly industrial projects, alongside strong infrastructure development opportunities across Gujarat, Ahmedabad, and Gandhinagar, driven by upcoming urban development initiatives. Backed by strengthened execution capabilities, expanded capacity, and a focus on operational excellence, Chavda Infra Ltd. is well-positioned to capitalize on emerging opportunities and continue delivering sustainable growth in the years ahead.

Over the long term, the company remains committed to maintaining a healthy growth trajectory and aims to achieve **annual growth of 20–25%**, in line with its historical growth performance.

### About Chavda Infra Limited

Chavda Infra Limited is an integrated civil construction company headquartered in Ahmedabad, Gujarat, with over three decades of experience delivering projects across western India. The company offers a diversified portfolio spanning general contracting, high-rise construction, real estate development, and ready-mix concrete, serving residential, commercial, and institutional clients, with a significant concentration in Ahmedabad, Gandhinagar, GIFT City, Rajkot, and Baroda.

### Product Offerings:

1. **Civil Construction:** End-to-end contracting for residential, commercial, industrial, and institutional projects – from design coordination to handover
2. **High-Rise & Complex Structures:** Expertise in large-scale and skyscraper construction, including high-rise residential and commercial towers
3. **Real Estate Development:** Ground-up project development through Chavda Developers, covering design through execution
4. **Ready-Mix Concrete (Chavda RMC):** In-house production of premium ready-mix concrete tailored to project specifications, enhancing quality control and efficiency
5. **Institutional, Industrial & Infrastructure Projects:** Delivery of educational, recreational, and public-sector infrastructure with an emphasis on safety, structural integrity, and timely completion

For more information, please visit [chavdainfra.com](http://chavdainfra.com)

For further information, please contact



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