



CHANDAN HEALTHCARE LIMITED

Reg Off. Add: Biotech Park, Sector-G, Jankipuram, Kursi Road, Lucknow-226021

CIN: L85110UP2003PLC193493

TEL NO.: -8069366666 Email: secretarial@chandan.co.in

www.chandandiagnostics.com

Date: 30-09-2026

To

The Manager

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex

Bandra (East), Mumbai – 400051

SYMBOL: CHANDAN

ISIN: INE0B2N01016

Subject: **Intimation of allotment of 6,50,000 equity shares upon conversion of fully convertible warrants issued on a preferential basis — disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and the SEBI Master Circular for listed entities, we wish to inform you that the Board of Directors of the Company, by a resolution passed by circulation on 30th September 2026, has approved the allotment of 6,50,000 (Six Lakh Fifty Thousand) equity shares of face value of ₹10/- each at an issue price of ₹234/- per equity share (including a premium of ₹224/- per equity share), aggregating to ₹15,21,00,000/- (Rupees Fifteen Crore Twenty-One Lakh only), upon exercise of the option of conversion attached to an equivalent number of fully convertible warrants issued on a preferential basis under Chapter V of the SEBI ICDR Regulations.

The particulars required to be disclosed are set out in the Annexure to this letter.

The equity shares now allotted shall rank pari passu with the existing equity shares of the Company in all respects. The Company shall make an application to the Exchange for listing and trading approval in respect of the said equity shares.

You are requested to take the above on record.

All the Directors approved the Circular Resolution, and the requisite assent was received on 30th September 2026.

Kindly take the information on record.

For Chandan Healthcare Limited

RAJEEV Digitally signed
by RAJEEV NAIN
NAIN Date: 2026.09.30
17:47:50 +05'30'

Rajeev Kumar Nain

Company Secretary & Compliance Officer

Enclosure: As above

ANNEXURE — Particulars of the allotment

S. No.	Particulars	Details
1	Type of securities proposed to be issued	Equity shares of face value ₹10/- each
2	Type of issuance	Preferential allotment — allotment of equity shares upon exercise of the conversion option attached to fully convertible warrants issued on a preferential basis under Chapter V of the SEBI ICDR Regulations
3	Total number of securities allotted	6,50,000 equity shares
4	Issue price / conversion price	₹234/- per equity share (face value ₹10/- and premium ₹224/-), being the price approved by the members and determined in accordance with Chapter V of the SEBI ICDR Regulations
5	Total consideration	₹15,21,00,000/-
6	Date of allotment	30.09.2026
7	Names of the allottees and details	As set out in Table A and Table C below
8	Whether the allottees belong to the promoter / promoter group	No. Both the allottees belong to the public / non-promoter category.
9	Number of investors to whom allotment is made	Two (2)
10	Pre-allotment issued, subscribed and paid-up equity share capital	₹25,05,20,620/- divided into 2,50,52,062 equity shares of ₹10/- each
11	Post-allotment issued, subscribed and paid-up equity share capital	₹25,70,20,620/- divided into 2,57,02,062 equity shares of ₹10/- each
12	Lock-in	The equity shares now allotted shall be locked in for the period prescribed under Regulation 167 of the SEBI ICDR Regulations, reckoned from the date of trading approval, and the lock-in shall be marked with the Depositories.
13	Listing	The equity shares now allotted shall rank pari passu with the existing equity shares of the Company in all respects. The Company shall make an application to the Exchange for listing and trading approval within twenty days from the date of allotment in terms of Para 2 of Schedule XIX of the SEBI ICDR Regulations.
14	Warrants outstanding after the present allotment	32,00,002 warrants remain outstanding after the present allotment. The said warrants are held by the other allottees of the preferential issue and shall be exercisable in accordance with the terms of issue and the applicable provisions of the SEBI ICDR Regulations.

S. No.	Particulars	Details
15	Effect on shareholding pattern / change in control	There is no change in the management or control of the Company pursuant to the present allotment. The revised shareholding pattern shall be filed with the Exchange in accordance with Regulation 31 of the SEBI Listing Regulations.

Table A — Allottee-wise details

S. No.	Name of the allottee	Category	Warrants allotted	Warrants converted	Equity shares allotted	Warrants outstanding
1	Negen Capital Services Private Limited	Public / Non-Promoter	2,50,000	2,50,000	2,50,000	Nil
2	Negen Undiscovered Value Fund	Public / Non-Promoter	4,00,000	4,00,000	4,00,000	Nil
	Total		6,50,000	6,50,000	6,50,000	Nil

Table B — Consideration received

S. No.	Name of the allottee	25% received on allotment of warrants (₹)	Balance consideration now received (₹)	Total consideration for shares now allotted (₹)
1	Negen Capital Services Private Limited	1,46,25,000.00	4,38,75,000.00	5,85,00,000.00
2	Negen Undiscovered Value Fund	2,34,00,000.00	7,02,00,000.00	9,36,00,000.00
	Total	3,80,25,000.00	11,40,75,000.00	15,21,00,000.00

Table C — Pre-allotment and post-allotment shareholding of the allottees

S. No.	Name of the allottee	Pre-allotment shares held	Pre-allotment %	Equity shares now allotted	Post-allotment shares held	Post-allotment %	Promoter (Y/N)
1	Negen Capital Services Private Limited	Nil	Nil	2,50,000	2,50,000	0.9727%	N
2	Negen Undiscovered Value Fund	Nil	Nil	4,00,000	4,00,000	1.5563%	N
	Total	Nil	Nil	6,50,000	6,50,000	2.5290%	