CHANDAN HEALTHCARE LIMITED

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To,

The Secretary
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra (E)
Mumbai-400 051

Symbol: *CHANDAN*

ISIN: INE0B2N01016

Dear Sir / Madam,

Sub: Press Release: Un-audited Financial Results for H1 FY 2025-26

A copy of Press Release regarding the summary of Un-audited Standalone and Consolidated Financial Performance for H1 FY 2025-26 is enclosed herewith.

The aforesaid press release is also available at the website of the Company at https://chandandiagnostic.com/investors.php

You are requested to take the above on record.

Thanking you,

Yours faithfully,
For **Chandan Healthcare Limited**

Rajeev Kumar Nain
Company Secretary and Compliance Officer

Encl: As above

Chandan Healthcare Reports Strong Consolidated H1 FY26 Results: Revenue ₹137 Cr Up 23%, Net Profit ₹16 Cr Up 47%

Lucknow, India – 15th November, 2025 Chandan Healthcare Limited (NSE - CHANDAN), – Chandan Healthcare Limited, one of the leading players in North India's Diagnostics sector, has announced its Unaudited Financial Results for H1 FY26.

Key Financial Highlights:

Consolidated

Particulars (₹ Cr)	H1FY26	H1Y25	YOY
Total Income	137.49	111.44	23.38%
EBITDA	29.98	20.83	43.98%
EBITDA Margin (%)	21.81%	18.69%	312 Bps
Net Profit	15.60	10.64	46.59%
Net Profit Margin (%)	11.35%	9.55%	180 Bps
EPS (₹)	6.38	5.17	23.40%

Standalone

Particulars (₹ Cr)	H1 FY26	H1 FY25	YOY
Total Income	77.63	62.63	23.96%
EBITDA	26.57	18.32	45.05%
EBITDA Margin (%)	34.22%	29.24%	498 Bps
Net Profit	14.56	9.97	46.00%
Net Profit Margin (%)	18.76%	15.92%	284 Bps
EPS (₹)	5.96	4.85	22.89%

For more details, visit the company's website: https://chandandiagnostic.com/

Commenting on the financial performance, Mr. Amar Singh, Promoter and Managing Director of Chandan Healthcare Limited, said, "H1 FY26 marked a period of robust growth, with revenue up 23.38% to ₹ 137 Cr and profitability remaining strong. The performance was supported by consistent volume growth, better business mix, and disciplined cost management. Expansion momentum and rising diagnostic volumes strengthened margins and overall financial performance.

During the half year, we expanded our network with new state-of-the-art diagnostic centres in cities like Lucknow and Ayodhya, and continued to scale our Chandan Medical Centres to reach more communities. These additions enhanced patient access and reinforced our commitment to quality and affordable healthcare.

Looking ahead, we plan to accelerate our pan-India expansion through a mix of owned and franchise-led centres. Chandan Healthcare has also entered into an exclusive strategic partnership with Jeena Sikho Lifecare Limited to establish diagnostic centres across all existing and upcoming Jeena Sikho hospitals and clinics across India. Jeena Sikho Lifecare Limited (JSLL) is one of India's leading Ayurvedic healthcare providers with over a decade of experience in holistic wellness. With a clear strategy and strong foundation, Chandan Healthcare remains focused on steady, profitable, and sustainable growth in the years ahead."

Key Operational Highlights

Commenced operations at its newly acquired Patna diagnostic centre	• Successfully acquired X Life Diagnostics & Research Centre, a reputed radiology and pathology provider in Patna. • Integrates state-of-the-art radiology and pathology capabilities into Chandan's existing healthcare network. • Enhances diagnostic accuracy, speed, and efficiency through advanced technology and seamless service delivery. • Expands accessibility to high-quality, patient-centric diagnostic services in the region.
Strengthens Footprint with New Flagship Centre in Ashiyana, Lucknow	• Opened a state-of-the-art diagnostic centre with advanced pathology, radiology, and preventive services. • Advanced tech ensures faster, accurate digital reporting.
State-of-the-Art Diagnostic Centre Opened in Ayodhya	• Modern diagnostic facility with pathology, radiology, and preventive services. • Strengthened presence in high-demand and emerging healthcare markets. • Advanced technology enhances efficiency and diagnostic accuracy.
Chandan Medical Centres Redefine Affordable Healthcare	• Expanded online consultations, medicines, and preventive check-ups at concessional rates. • Improving access to affordable healthcare in semi-urban and rural areas
Financial Strength Affirmed – CRISIL Assigns BBB / Stable Rating	• ₹20 crore facility rated by CRISIL -BBB / Stable, signalling strong fundamentals and prudent financial management.
Industry Recognition – Chandan Named "Most Promising Diagnostic Chain of India / Uttar Pradesh"	• Honoured at the ZEE UP & Uttarakhand Dare to Dream Awards 2025. • Recognised for innovation, service quality, and rapid network expansion.

About Chandan Healthcare Limited

Chandan HealthCare Limited, established in 2003, is a leading North India-based diagnostics company and a part of the Chandan Group. The company has a strong presence across Uttar Pradesh, Uttarakhand, Rajasthan, and Bihar, with expansion plans in Madhya Pradesh, Delhi, and Chhattisgarh. It offers comprehensive pathology, radiology, and diagnostic services under one roof, operating 40 diagnostic centres and over 360 collection centres. Chandan's customer-centric, company-owned model builds trust and ensures quality. Its pharmacy division, Chandan Pharmacy Limited, complements its integrated healthcare offerings.

Key Strengths & Achievements

- **One-Stop Diagnostics:** Delivers over 1,400 pathology and radiology tests through 10 NABL-accredited labs and 5 NABH MIS-accredited centres, supported by 1,300 skilled professionals.
- **Consistent Quality:** Ensures high standards via a company-operated model, backed by experienced leadership and a loyal workforce.
- **Diversified Revenue Streams:** Serves B2C and B2B markets, including individual diagnostics, hospital partnerships, and government contracts, alongside a growing pharmacy division.

- **Cost-Efficient Operations:** Uses refurbished high-end machines to optimise costs while maintaining test accuracy.
- **Customer Loyalty:** Drives repeat business through localised pricing, personalised care, and a strong presence in underserved Tier 2/3 markets.
- **Robust Financials:** In FY25, achieved ₹230.12 Cr in revenue, ₹43.38 Cr in EBITDA, and ₹22.17 Cr in profit, reflecting strong growth and operational efficiency.

Scale & Growth Trajectory

- **Expanding Footprint:** Operates across Uttar Pradesh, Uttarakhand, Rajasthan, and Bihar, with upcoming centres in Madhya Pradesh, Delhi, and Chhattisgarh.
- **Chandan Medical Centres (CMCs):** Innovative local hubs offering collection, pharmacy, and teleconsultation services to penetrate new markets.
- **Strategic Growth:** Expanding in Western UP through selective franchising for pathology services, while enhancing digital platforms and direct-to-consumer channels to drive scalable growth.

Chandan HealthCare is a trusted leader in diagnostics, blending a strong presence in North India with disciplined expansion and customer-focused innovation. With robust financials and a clear growth strategy, it is well-positioned to deliver value to investors and transform healthcare across emerging and metro markets.

The company was listed on NSE Emerge on 17th February 2025.

Disclaimer

For Further Information Please Contact Corporate Communication Advisor

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