



CHANDAN HEALTHCARE LIMITED

Reg Off. Add: Biotech Park, Sector-G, Jankipuram, Kursi Road, Lucknow-226021

CIN: U85110UP2003PLC193493

TEL NO.: -8069366666 Email: secretarial@chandan.co.in

www.chandandidiagnostic.com

To

October 14, 2025

Listing Department

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Exchange Plaza, Plot No. C/1, G Block,

Bandra Kurla Complex, Bandra (East),

Mumbai – 400 051, Maharashtra

Symbol: CHANDAN

ISIN: INE0B2N01016

Dear Sir / Madam,

Sub: Notice of Extraordinary General Meeting (EGM) of the Members of Chandan Healthcare Limited

Further to our intimation dated October 10, 2025, regarding the convening of the Extraordinary General Meeting (“EGM”) of the Members of the Company, please find enclosed the **Notice of the EGM** of *Chandan Healthcare Limited*, scheduled to be held on **Thursday, November 06, 2025, at 04:00 P.M. (IST)** through **Video Conferencing (VC) / Other Audio Visual Means (OAVM)**, which is being sent to the Members of the Company through electronic mode in compliance with applicable regulatory provisions.

The Notice is also being uploaded on the Company’s website at **www.chandandidiagnostic.com** and on the website of the National Stock Exchange of India Limited at www.nseindia.com.

Further, an e-voting facility for the EGM will be made available to all the Members of the Company through *KFin Technologies Limited*. The date and time of remote e-voting facility are as under:

Particulars	Date and Time
Date and time of commencement of remote e-voting	Monday, November 3, 2025 at 9:00 A.M. (IST)
Date and time of end of remote e-voting	Wednesday, November 5, 2025 at 5:00 P.M. (IST)
Cut-off date for determining eligibility for e-voting by electronic means or in the EGM	Thursday, October 30, 2025

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For **Chandan Healthcare Limited**

Rajeev Kumar Nain

Company Secretary and Compliance Officer

Encl: As above



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NOTICE IS HEREBY GIVEN THAT THE EXTRA ORDINARY GENERAL MEETING OF OF THE SHAREHOLDERS OF CHANDAN HEALTHCARE LIMITED ('THE COMPANY') WILL BE HELD ON THURSDAY, 06TH DAY OF NOVEMBER, 2025 AT 04:00 P.M. (IST) THROUGH TWO-WAY VIDEO CONFERENCING ("VC") / OTHER AUDIO- VISUAL MEANS ("OAVM"), TO TRANSACT THE FOLLOWING BUSINESS:

SPECIAL BUSINESS:

1. TO INCREASE IN AUTHORISED SHARE CAPITAL AND CONSEQUENT ALTERATION OF THE CAPITAL CLAUSE IN THE MEMORANDUM OF ASSOCIATION OF THE COMPANY.

To consider and if thought fit, to pass with or without modification(s) the following resolution as an *Ordinary Resolution*:

"RESOLVED THAT pursuant to the provisions of Section 13, 61(1)(a), 64 and all other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification (s) or re-enactment thereof, for the time being in force) and the relevant rules framed there under and in accordance with the applicable provisions of the Articles of Association of the Company the consent of members of the Company be and is hereby accorded to increase the Authorized Share Capital of the Company **from Rs. 25,00,00,000/- (Rupees Twenty-Five Crore Only) divided into 2,50,00,000 (Two Crore Fifty Lakh Only) equity shares of Rs. 10/- (Rupees Ten only) each to Rs. 30,00,00,000/- (Rupees Thirty Crore only) divided into 3,00,00,000 (Three Crore only) equity shares of Rs. 10/- (Rupees Ten only) each** by the creation of additional 5,00,00,000 (Rupees Five Crore Only) additional share capital ranking pari passu in all respect with the existing Equity shares of the Company.

RESOLVED FURTHER THAT pursuant to the provisions of Section 13 and all other applicable provisions of the Companies Act, 2013 and the relevant rules framed thereunder, the Capital Clause (Clause V) of the Memorandum of Association of the Company is substituted with the following Clause V.

"The Authorised Share Capital of the Company is Rs. 30,00,00,000/- (Rupees Thirty Crore only) divided into 3,00,00,000 (Three Crore only) equity shares of Rs. 10/- (Rupees Ten only)."

RESOLVED FURTHER THAT board of Directors of the Company be and is hereby severally authorized to do all such acts, deeds, things and matters and to sign such other documents and file such forms as may be necessary and expedient to give effect to the aforesaid resolution."

2. ISSUANCE OF UPTO 44,50,000 FULLY CONVERTIBLE WARRANTS ON PREFERENTIAL BASIS TO PERSONS BELONGING TO PROMOTER CATEGORY AND NON PROMOTER CATEGORY.

To consider and if thought fit, to pass with or without modification(s), the following resolution as a *Special Resolution*:

"RESOLVED THAT pursuant to (i) Sections 23, 42, 62 and other applicable provisions, if any, of the

Companies Act, 2013 (“the Act”) read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable provisions, if any, of the Act any other procedural rule(s), regulation(s), circular(s), notification(s), order(s) etc., issued thereunder including any statutory amendment(s) or modification(s) thereto or enactment(s) or re-enactment(s) thereof for the time being in force; (ii) the applicable provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “ICDR Regulations”), (iii) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the “SAST Regulations”), (iv) the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (the “PIT Regulations”), (v) the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “Listing Regulations”), (vi) any other rules / regulations / guidelines, if any, prescribed by the Securities and Exchange Board of India (“SEBI”), the Reserve Bank of India and BSE Limited (“BSE”) , National Stock Exchange of India Limited (“NSE”) where the shares of the Company are listed (hereinafter referred to as the “Stock Exchanges”) and/or any other statutory / regulatory authority; (vii) the provisions of the Foreign Exchange Management Act, 1999 (the “FEMA”) and rules and regulations framed thereunder as amended, (including any statutory modification(s) thereto or re-enactment(s) thereof for the time being in force), (viii) Any other applicable procedural laws made under any of the above mentioned statutes in the form of any other procedural rule(s), regulation(s), circular(s), notification(s), order(s) etc, and pursuant to the provisions of any other substantive and/or procedural laws that may be applicable in this regard; (ix) the Memorandum and Articles of Association of the Company; (x) and subject to the approval(s), consent(s), permission(s) and/or sanction(s), if any, of the appropriate authorities, institutions or bodies as may be required, and subject to such conditions and modifications, as may be prescribed by any of them while granting any such approval(s), consent(s), permission(s), and/or sanction(s), and which may be agreed to by the Board of Directors of the Company (the “Board”, which term shall be deemed to include any committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this resolution), the approval of the members of the Company be and is hereby accorded to issue and allot **44,50,000 (Forty Four Lakh Fifty Thousand Only)** fully convertible warrants (“Warrants”) and each Warrants are convertible in to one equity share of face value of Rs. 10 each fully Paid -Up (“Equity Share”) of the Company at any time within 18 months from the date of allotment of the Warrants as per the ICDR Regulations on preferential basis at a Price of Rs. 234/- (Rupees Two Hundred Thirty-Four Only) per Warrant (including Premium of Rs. 224/- Rupees Two Hundred Twenty-Four Only) at an aggregate consideration not exceeding Rs. 104,13,00,000/-(Rupees One Hundred Four Crore Thirteen Lakh Only) and on such other terms and conditions as may be determined in accordance with the ICDR Regulations or other applicable provisions of the law as may be prevailing at the time, subject to it being in compliance with the minimum price calculated in accordance with Regulations 164 for Preferential Issue contained in Chapter V of the ICDR Regulations to the following:

Name of the Proposed Allottee	Category	No. of Share Warrants proposed to be issued and allotted (up to)
1. JEENA SIKHO LIFECARE LIMITED	Non-Promoter	18,00,000
2. AMAR SINGH	Promoter & Managing Director	3,50,000
3. NEGEN UNDISCOVERED VALUE FUND	Non-Promoter	4,00,000
4. NEGEN CAPITAL SERVICES PRIVATE LIMITED	Non-Promoter	2,50,000
5. COMPACT STRUCTURE FUND	Non-Promoter	3,50,000
6. RASHMI SHARMA	Non-Promoter	4,00,000

7. JAI GOYAL	Non-Promoter	2,00,000
8. RESHMA PANWAR	Non-Promoter	2,00,000
9. RAVI KUMAR	Non-Promoter	1,00,000
10. DIVYA HITESH RAMBHIA	Non-Promoter	1,00,000
11. AMAN WALIA	Non-Promoter	1,00,000
12. NISHITH SADH	Non-Promoter	44,000
13. DIVYA VARSHNEY	Non-Promoter	40,000
14. SHAILENDRA SINGH	Promoter Group	25,000
15. ASMITA SINGH	Promoter & Managing Director	25,000
16. ANANT SINGH	Promoter Group	25,000
17. AASTI SINGH	Promoter Group	25,000
18. RAJNISH VARSHNEY	Non-Promoter	16,000

RESOLVED FURTHER THAT in accordance with the provision of Chapter V of the ICDR Regulations, the Relevant Date for the purpose of calculating the floor price for the Preferential Issue of Warrants be and is hereby fixed as 06th October, 2025 (“Relevant Date”) being 30 days prior to the date of the Extra Ordinary General Meeting (“EGM”) i.e. Thursday, November 06, 2025;

RESOLVED FURTHER THAT the issue and allotment of the Warrants shall be on the following terms and conditions:

- i. The Warrant holders shall, subject to the ICDR Regulations and other applicable rules, regulations and laws, be entitled to exercise the Warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment .
- ii. An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of allotment (upfront payment) and the balance 75% shall be payable by the Warrant holder(s) within 18 months from the allotment.
- iii. In the event that, a Warrant holder does not exercise the Warrants within a period of 18 (Eighteen) months from the date of allotment of such Warrants, the unexercised Warrants shall lapse and the amount paid by the Warrant holders on such Warrants shall stand forfeited by Company.
- iv. The price determined above and the number of Equity Shares to be allotted on exercise of the Warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.
- v. Apart from the said right of adjustment mentioned in (iv) above, the Warrants by themselves, until exercise of the conversion option and allotment of Equity Shares, do not give the Warrant holder thereof any rights akin to that of shareholder(s) of the Company.
- vi. The Company shall procure the listing and trading approvals for the Equity Shares to be issued and allotted to the Warrant holders upon exercise of the Warrants from the Stock Exchanges in accordance with the Listing Regulations and all other applicable laws, rules and regulations.
- vii. The Equity Shares so allotted on exercise of the Warrants shall be in dematerialized form and shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari-passu in all respects including dividend, with the then existing Equity Shares of the Company.
- viii. The Warrants and Equity Shares issued pursuant to the exercise of the Warrants shall be locked-in as prescribed under the ICDR Regulations from time to time.

RESOLVED FURTHER THAT subject to the ICDR Regulations and other applicable laws, the Board be and is hereby authorized to decide, approve, vary, modify and alter the terms and conditions of the issue of the Warrants, as it may, in its sole and absolute discretion deem fit within the scope of this approval of Members and expedient and to make an offer to the Allottees through private placement offer cum

application letter (in Form PAS-4 as prescribed under the Act), without being required to seek any further consent or approval of the Members;

RESOLVED FURTHER THAT pursuant to the provisions of the Act complete record of private placement offers be recorded in Form PAS-5 for the issue of invitation to subscribe to the Equity Shares;

RESOLVED FURTHER THAT Board of Director of the Company be and is hereby authorized to make allotment of Shares on conversion of the Warrants;

RESOLVED FURTHER THAT for the purpose of giving effect to the above, any member of the Board or any committee thereof or Company Secretary of the Company be and is hereby severally authorised to do all such acts, deeds, matters and things as they may in their sole and absolute discretion consider necessary, desirable or expedient for the purpose of giving effect to the above resolutions, including: (a) to make application(s) to the Stock Exchanges for obtaining in-principle approval for issuance of the subscription and listing of the Securities; (b) to file requisite documents / make declarations / filings with Ministry of Corporate Affairs, Reserve Bank of India, SEBI, Stock Exchanges and any other statutory authority for and on behalf of the Company; (c) to represent the Company before any Government / regulatory authorities; (d) to appoint any merchant bankers or other professional advisors, consultants and legal advisors, and (e) to execute and deliver any and all documents, regulatory filings, certificates or instruments (including a certified copy of these resolutions), undertakings and to do or cause to be done any and all acts, deeds or things as may be necessary, appropriate or advisable solely in order to carry out the purposes and intent of, and to give effect to the foregoing resolutions, including any forms and documents that may be required to be filed with the concerned Registrar of Companies and other concerned regulatory authorities and to resolve and settle any questions and difficulties that may arise in the proposed issue, offer and allotment of the Shares, utilization of issue proceeds, as may be required.”

For and on behalf of

CHANDAN HEALTHCARE LIMITED



Rajeev Kumar Nain
Company Secretary and Compliance Officer

Date: October 14, 2025

Place: Lucknow

NOTES:

1. In view of the massive outbreak of the COVID-19 pandemic, social distancing is a norm to be followed and pursuant to the Circular No. 14/2020 dated April 08, 2020, Circular No.17/2020 dated April 13, 2020 issued by the Ministry of Corporate Affairs followed by Circular No. 20/2020 dated May 05, 2020 and Circular No. 02/2021 dated January 13, 2021 and all other relevant circulars issued from time to time, physical attendance of the Members to the EGM venue is not required and general meeting be held through video conferencing (VC) or other audio visual means (OAVM). Hence, Members can attend and participate in the ensuing EGM through VC/OAVM.
2. Pursuant to the Circular No. 14/2020 dated April 08, 2020, issued by the Ministry of Corporate Affairs, the facility to appoint proxy to attend and cast vote for the members is not available for this EGM. However, the Body Corporates are entitled to appoint authorised representatives to attend the EGM through VC/OAVM and participate there at and cast their votes through e-voting.
3. The Members can join the EGM in the VC/OAVM mode 30 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the EGM through VC/OAVM will be made available for 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the EGM without restriction on account of first come first served basis.
4. The attendance of the Members attending the EGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.
5. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and the Circulars issued by the Ministry of Corporate Affairs dated April 08, 2020, April 13, 2020 and May 05, 2020 the Company is providing facility of remote e-Voting to its Members in respect of the business to be transacted at the EGM. For this purpose, the Company has entered into an agreement with KFin Technologies for facilitating voting through electronic means, as the authorized agency. The facility of casting votes by a member using remote e-Voting system as well as venue voting on the date of the EGM will be provided by KFin Technologies .
6. In line with the Ministry of Corporate Affairs (MCA) Circular No. 17/2020 dated April 13, 2020, the Notice calling the EGM has been uploaded on the website of the Company at www.chandandidiagnostic.com. The Notice can also be accessed from the websites of the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com respectively and the EGM Notice is also available on the website of Kfin (agency for providing the Remote e-Voting facility) i.e. <https://evoting.kfintech.com>..
7. EGM has been convened through VC/OAVM in compliance with applicable provisions of the Companies Act, 2013 read with MCA Circular No. 14/2020 dated April 08, 2020 and MCA Circular No. 17/2020 dated April 13, 2020, MCA Circular No. 20/2020 dated May 05, 2020 and MCA Circular No. 2/2021 dated January 13, 2021.

Explanatory statement
Pursuant to provisions of Section 102 of the Companies Act, 2013

Item No. 1

To increase the Authorised Share Capital of the Company and amend the Capital clause in the Memorandum of Association:

Presently, the Authorised Share Capital of the Company is ₹25,00,00,000/- (Rupees Twenty-Five Crore Only) divided into 2,50,00,000 (Two Crore Fifty Lakh) equity shares of ₹10/- (Rupees Ten) each.

In order to meet future requirements, if any, it is proposed to increase the Authorised Share Capital of the Company from ₹25,00,00,000/- (Rupees Twenty-Five Crore Only) to ₹30,00,00,000/- (Rupees Thirty Crore Only) divided into 3,00,00,000 (Three Crore) equity shares of ₹10/- (Rupees Ten) each.

The increase in the Authorised Share Capital as aforesaid would entail consequential alteration of the existing Clause V of the Memorandum of Association of the Company. The increase in the Authorised Share Capital and consequential alteration to Clause V of the Memorandum of Association of the Company require Members' approval in terms of Sections 13 and 61 of the Companies Act, 2013 and other applicable statutory and regulatory requirements.

The Board recommends the resolution set out at Item No. 1 of the accompanying EGM Notice for approval of the Members by way of Ordinary Resolution.

None of the Directors or Key Managerial Personnel of the Company and/or their relatives are concerned or interested, financially or otherwise, in the proposed resolution except to the extent of their respective shareholdings, if any, in the Company.

Item No. 2

Issuance of up to 44,50,000 Fully Convertible Warrants on a Preferential Basis

The Board of Directors in their meeting held on Friday, October 10, 2025, had approved to raise the funds required by way of issuance of Fully Convertible Warrants on the preferential basis. The Board decided to issue, offer and allot 44,50,000 Convertible Warrants for cash on preferential basis at a Price of Rs. 234/- (Rupees Two Hundred Seventy Only) per Warrant (including Premium of Rs. 224/-) (Rupees Two Hundred Sixty Only) at an aggregate consideration not exceeding Rs. 1041300000/- (Rupees One Hundred Four Crore Thirteen Lakh Only) to the Promoter and Promoter group Category and Non Promoter Category.

A Company can undertake preferential allotment / private placement only after obtaining prior approval of the shareholders by way of special resolution in terms of Section 42 and 62(1)(c) of the Companies Act, 2013 read with Rules framed thereunder further read with provisions of Chapter V – “Preferential Issue” of the ICDR Regulations, as amended, and on the terms and conditions and formalities as stipulated in the Companies Act and the ICDR Regulations.

The following details of the proposed preferential issue of the Warrants are disclosed in accordance with the provisions of the Companies Act and the ICDR Regulations:

A. The object / purpose of the preferential issue:

The Company proposes to raise an amount aggregating up to Rs. 104,13,00,000/- (Rupees One Hundred Four Crore Thirteen Lakh Only) through the Preferential Issue. The proceeds of the Preferential Issue shall be utilized for will be deployed towards pursuing strategic business opportunities, facilitating the growth and expansion of the Company and for meeting general corporate purposes

Utilization of Net Proceeds

S. No.	Particulars	Total estimated amount to be utilized (INR In Crore)	Tentative timelines for utilization of net proceeds from the date of receipt of funds
1.	Business Expansion	44,50,00,000	Within 2 Years from receipt of funds for the Warrants
2.	Acquisitions	50,00,00,000	Within 2 Years from receipt of funds for the Warrants
3.	General Corporate Purpose	9,63,00,000	Within 2 Years from receipt of funds for the Warrants

Note:

While the amounts proposed to be utilised against each of the objects have been specified above, there may be a deviation of 10% depending upon future circumstances, in terms of NSE notice No. NSE/ CML/2022/56 dated December 13, 2022, as the objects are based on management estimates and other commercial and technical factors. Accordingly, the same is dependent on a variety of factors such as financial, market and sectoral conditions, business performance and strategy, competition and other external factors, which may not be within the control of the Company.

B. The total number of shares or other securities to be issued:

The Board, at its meeting held on Friday, October 10, 2025 had approved the preferential issue of Convertible Warrants, subject to the approval of the Members and such other approvals as may be required, involving the issue and allotment of 44,50,000 (Forty Four Lakh Fifty Thousand Only) Convertible Warrants to persons belonging to Promoter and Non-Promoter category, each convertible into, or exchangeable for, 1 (one) fully paid-up Equity Share each at a price of Rs.234/- (Rupees Two Hundred Seventy Only) per Warrant (including Premium of Rs. 224/-) (Rupees Two Hundred Sixty Only) at an aggregate consideration not exceeding Rs. 104,13,00,000/- (Rupees One Hundred Four Crore Thirteen Lakh Only) such price being not less than the minimum price (Floor Price) as on the 'Relevant Date' determined in accordance with the provisions of Chapter V of the ICDR Regulations.

C. The price or price band at / within which the allotment is proposed:

The Convertible Warrants are proposed to be issued at an issue price of Rs. 234- (Rupees Two Hundred Thirty Four Only) being a price not less than the minimum price determined as on the Relevant Date in

accordance with Regulation 164 of the ICDR Regulations and applicable laws.

D. The Price at which the allotment price is proposed and Basis on which the price has been arrived at:

The Equity Shares of the Company are listed on Stock Exchange i.e. National Stock Exchange (NSE) viz. National Stock Exchange of India Limited and are frequently traded in accordance with the ICDR Regulations.

The Floor Price at which Equity Shares shall be allotted shall not be less than higher of the following.

(a) The 90 (Ninety) trading days volume weighted average price of the Equity Shares of the Company quoted on the NSE, preceding the Relevant Date, i.e. Rs. 222.71 (Rupees Two Hundred Twenty Two and Seventy One Paise Only) per Equity Share;

(b) The 10 (Ten) trading days volume weighted average price of the Equity Shares of the Company quoted on the NSE, preceding the Relevant Date, i.e. Rs. 233.28 (Rupees Two Hundred Thirty Three and Twenty Eight Paise Only) per Equity Share.

Accordingly, the floor price in terms of Regulation 164 of the ICDR Regulation, is Rs.233.28 (Rupees Two Hundred Thirty Three and Twenty Eight paise only) per Equity Share, being higher of the above two prices.

The issue price is Rs 234/- (Rupees Two Hundred Seventy only) per Convertible Warrants the said issue price is higher than the minimum floor price of Equity Shares arrived at, in accordance with the provisions of Chapter V of the ICDR Regulations.

E. Relevant date with reference to which the price has been arrived at:

In terms of the provisions of Chapter V of the ICDR Regulations, relevant date for determining the floor price for the Preferential Issue of the Warrants is 06 October, 2025 ("Relevant Date") being 30 days prior to the date of the Extra Ordinary General Meeting ("EGM") i.e. Thursday, November 06, 2025.

F. The class or classes of persons to whom the allotment is proposed to be made:

The allotment is proposed to be made to the Proposed Allottees belonging to Promoter and Non Promoter Category as detailed in point I below

G. The intention / proposal of the Promoters, Directors and Key Managerial Personnel of the Company to subscribe to the proposed preferential offer:

Mr. Amar Singh and Ms. Asmita Singh are the promoters who intend to subscribe to the Preferential Issue of Convertible Warrants.

H. Proposed time within which the allotment shall be completed:

The Company will issue and allot Convertible Warrants within the time limit specified under the ICDR Regulations or any longer time limit as may be permitted under the ICDR Regulations or any other law. Provided further that where the allotment to any of the Proposed Allottees is pending on account of pendency of any application for approval or permission by any regulatory authority, the allotment would be completed within 30 (Thirty) days from the date of such approval or within such further period as may be prescribed or allowed by SEBI, Stock Exchanges, or other concerned authorities.

I. The identity of the proposed allottees, maximum number of Convertible Warrants proposed to be issued and the percentage of post issue capital that may be held by the proposed allottees:

The Company proposes to issue Convertible Warrants by way of preferential issue to the Promoters (Promoter & Promoter Group category) and Non Promoter Category for cash as per the details given herein below:

Sr. No	Name of the Proposed Allottees	Category	Pre-Preferential Issue		Preferential Issue of Warrants (Present Issue)	Post Preferential Issue	
			No of shares held	% of Holding		No of shares held	% of Holding
1	JEENA SIKHO LIFECARE LIMITED	Non-Promoter	0	0	18,00,000	18,00,000	6.23
2	AMAR SINGH	Promoter & Managing Director	2329460	9.53	3,50,000	26,79,460	9.27
3	NEGEN UNDISCOVERED VALUE FUND	Non-Promoter	773600	3.16	4,00,000	11,73,600	4.06
4	NEGEN CAPITAL SERVICES PRIVATE LIMITED	Non-Promoter	0	0	2,50,000	2,50,000	0.86
5	COMPACT STRUCTURE FUND	Non-Promoter	0	0	3,50,000	3,50,000	1.21
6	RASHMI SHARMA	Non-Promoter	0	0	4,00,000	4,00,000	1.38
7	JAI GOYAL	Non-Promoter	0	0	2,00,000	2,00,000	0.69
8	RESHMA PANWAR	Non-Promoter	0	0	2,00,000	2,00,000	0.69
9	RAVI KUMAR	Non-Promoter	0	0	1,00,000	1,00,000	0.35
10	DIVYA HITESH RAMBHIA	Non-Promoter	4800	0.02	1,00,000	1,04,800	0.36
11	AMAN WALIA	Non-Promoter	0	0	1,00,000	1,00,000	0.35

12	NISHITH SADH	Non-Promoter	0	0	44,000	44,000	0.15
13	DIVYA VARSHNEY	Non-Promoter	14400	0.06	40,000	54,400	0.19
14	SHAILENDRA SINGH	Promoter Group	0	0	25,000	25,000	0.09
15	ASMITA SINGH	Promoter & Managing Director	167600	0.68	25,000	1,92,600	0.67
16	ANANT SINGH	Promoter Group	109800	0.45	25,000	1,34,800	0.47
17	AASTI SINGH	Promoter Group	74800	0.31	25,000	99,800	0.35
18	RAJNISH VARSHNEY	Non-Promoter	0	0	16,000	16,000	0.06

J. Change in control, if any, in the company that would occur consequent to the preferential issue:

The existing Promoters of the Company will continue to be in control of the Company and there will not be any change in the management or control of the Company as a result of the proposed preferential issue.

M. The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer:

This is not applicable in the present case since the Company being a listed Company the pricing is in terms of ICDR Regulations.

N. The current and proposed status of the allottee(s) post the preferential issue namely, promoter or non promoter:

The current status of the Proposed Allottees being Promoter , Promoter Group and Non Promoter and after the proposed allotment also the status will remain Promoter , Promoter Group and Non Promoter only respectively and there will be no change in the status of the proposed allottee.

O. Lock-in Period:

The Warrants and Equity Shares arising out of conversion of warrants into Equity shares to be allotted to such warrant holders shall be subject to a Lock-in for such period as specified under Regulation 167 of the ICDR Regulations.

P. Requirements as to re-computation of price:

Since the Equity Shares of the Company are listed on recognized stock exchange for more than 90 (Ninety) trading days, the price computation and lock-in extensions, required pursuant to Regulations 164(3) and 167(5) of the ICDR Regulations and the disclosures and undertakings required pursuant to Regulation 163(1)(g) and (h) of the ICDR Regulations are not applicable.

Q. Practicing Company Secretary's Certificate:

The Company has obtained a certificate from Akshat Garg & Associates, practicing Company Secretary of the Company, certifying that the Preferential Issue is being made in accordance with the requirements contained in the ICDR Regulations and same shall be placed at the website of the Company www.chandandiagnostics.com to facilitate online inspection of relevant documents until the end of EGM.

R. Material terms of the proposed Preferential Issue of the Warrants:

The material terms of the proposed preferential issue of the Warrants are stipulated in the special resolution as set out at Item No. 2 of this Notice.

S. Disclosure pertaining to willful defaulters and fugitive economic offender:

Neither the Company nor any of its Promoters or Directors is willful defaulter or a fraudulent borrower and hence disclosures as specified in Schedule VI of the ICDR Regulations are not applicable.

None of the Company's Promoters or Directors is a fugitive economic offender as defined under the ICDR Regulations

T. Other Disclosures:

1- The Equity shares arising out of conversion of warrants into Equity shares being issued pursuant this preferential issue shall be rank pari-passu with the existing Equity Shares of the Company.

2- The proposed allottee has not sold or transferred any Equity Shares during the 90 (Ninety) trading days preceding the relevant date. All the existing holdings of the Proposed Allottees are already held by them in dematerialized form.

For and on behalf of

CHANDAN HEALTHCARE LIMITED



Rajeev Kumar Nain
Company Secretary and Compliance Officer

Date: October 14, 2025

Place: Lucknow