CHANDAN HEALTHCARE LIMITED
Reg Off. Add: Biotech Park, Sector-G, Jankipuram, Kursi Road, Lucknow-226021
CIN: L85110UP2003PLC193493
TEL NO.: -8069366666 **Email:** secretarial@chandan.co.in
www.chandandiagnostic.com

Date: 14-09-2026

To
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai – 400051

SYMBOL: CHANDAN
ISIN: INE0B2N01016

Subject: Intimation of allotment of 5,99,998 equity shares upon conversion of fully convertible warrants issued on a preferential basis — disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and the SEBI Master Circular for listed entities, we wish to inform you that the Board of Directors of the Company, by *a resolution passed by circulation on 14th September 2026*, has approved the allotment of 5,99,998 (Five Lakh Ninety-nine Thousand Nine Hundred Ninety Eight) equity shares of face value of ₹10/- each at an issue price of ₹234/- per equity share (including a premium of ₹224/- per equity share), aggregating to ₹14,03,99,532.00/-, upon exercise of the option of conversion attached to an equivalent number of fully convertible warrants issued on a preferential basis under Chapter V of the SEBI ICDR Regulations.

The particulars required to be disclosed are set out in the Annexure to this letter.

The equity shares now allotted shall rank pari passu with the existing equity shares of the Company in all respects. The Company shall shortly make an application to the Exchange for listing and trading approval in respect of the said equity shares.

You are requested to take the above on record.

All the Directors approved the Circular resolution and the last approval was received at 06:35 P.M. today.

Kindly take the information on record.

Yours sincerely,
For Chandan Healthcare Limited

RAJEEV NAIN
Digitally signed by RAJEEV NAIN
Date: 2026.09.14 18:35:35 +05'30'

Rajeev Kumar Nain
Company Secretary & Compliance Officer

Enclosure: As above

ANNEXURE — Particulars of the allotment

S. No.	Particulars	Details
1	Type of securities proposed to be issued	Equity shares of face value ₹10/- each
2	Type of issuance	Preferential allotment — allotment of equity shares upon exercise of the conversion option attached to fully convertible warrants issued on a preferential basis under Chapter V of the SEBI ICDR Regulations
3	Total number of securities allotted	5,99,998 equity shares
4	Issue price / conversion price	₹234/- per equity share (face value ₹10/- and premium ₹224/-), being the price approved by the members and determined in accordance with Chapter V of the SEBI ICDR Regulations
5	Total consideration	₹14,03,99,532.00/-
6	Date of allotment	14.09.2026
7	Names of the allottees and details	As set out in Table A and Table C below
8	Whether the allottees belong to the promoter / promoter group	No. All five allottees belong to the public / non-promoter category.
9	Number of investors to whom allotment is made	Five (5)
10	Pre-allotment issued, subscribed and paid-up equity share capital	₹ 244520640 divided into 24452064 equity shares of ₹10/- each
11	Post-allotment issued, subscribed and paid-up equity share capital	₹250520620 divided into 25052062 equity shares of ₹10/- each
12	Lock-in	The equity shares now allotted shall be locked in for the period prescribed under Regulation 167 of the SEBI ICDR Regulations, reckoned from the date of trading approval, and the lock-in shall be marked with the Depositories.
13	Listing	The equity shares now allotted shall rank pari passu with the existing equity shares of the Company in all respects. The Company shall make an application to the Exchange for listing and trading approval within twenty days from the date of allotment in terms of Para 2 of Schedule XIX of the SEBI ICDR Regulations.
14	Warrants outstanding after the present allotment	16,50,002 warrants held by the above allottees remain outstanding and are exercisable on or before 03.08.2027, being eighteen months from the date of allotment of the warrants, i.e. 03.02.2026, in terms of Regulation 169 of the SEBI ICDR Regulations. In addition, 22,00,000 warrants held by the other allottees of the preferential issue remain

S. No.	Particulars	Details
		outstanding, taking the aggregate number of warrants of the Company outstanding as on date to 38,50,002.
15	Effect on shareholding pattern / change in control	There is no change in the management or control of the Company pursuant to the present allotment. The revised shareholding pattern shall be filed with the Exchange in accordance with Regulation 31 of the SEBI Listing Regulations.

Table A — Allottee-wise details

S. No.	Name of the allottee	Category	Warrants allotted	Warrants converted	Equity shares allotted	Warrants outstanding
1	Jeena Sikho Lifecare Limited	Public / Non-Promoter	18,00,000	4,50,000	4,50,000	13,50,000
2	Nishith Sadh	Public / Non-Promoter	44,000	14,666	14,666	29,334
3	Compact Structure Fund	Public / Non-Promoter	3,50,000	1,16,666	1,16,666	2,33,334
4	Divya Varshney	Public / Non-Promoter	40,000	13,333	13,333	26,667
5	Rajnish Varshney	Public / Non-Promoter	16,000	5,333	5,333	10,667
	Total		**22,50,000**	**5,99,998**	**5,99,998**	**16,50,002**

Table B — Consideration received

S. No.	Name of the allottee	25% received on allotment of warrants (₹)	Balance consideration now received (₹)	Total consideration for shares now allotted (₹)
1	Jeena Sikho Lifecare Limited	2,63,25,000.00	7,89,75,000.00	10,53,00,000.00
2	Nishith Sadh	8,57,961.00	25,73,883.00	34,31,844.00
3	Compact Structure Fund	68,24,961.00	2,04,74,883.00	2,72,99,844.00
4	Divya Varshney	7,79,980.50	23,39,941.50	31,19,922.00
5	Rajnish Varshney	3,11,980.50	9,35,941.50	12,47,922.00
	Total	**3,50,99,883.00**	**10,52,99,649.00**	**14,03,99,532.00**

Table C — Pre-allotment and post-allotment shareholding of the allottees

S. No.	Name of the allottee	Pre-allotment shares held	Pre-allotment %	Equity shares now allotted	Post-allotment shares held	Post-allotment %	Promoter (Y/N)
1	Jeena Sikho Lifecare Limited	Nil	Nil	4,50,000	4,50,000	1.7963	N
2	Nishith Sadh	Nil	Nil	14,666	14,666	0.0585	N
3	Compact Structure Fund	Nil	Nil	1,16,666	1,16,666	0.4657	N
4	Divya Varshney	14400	0.0589	13,333	27,733	0.1107	N
5	Rajnish Varshney	Nil	Nil	5,333	5,333	0.0213	N
	Total	**14,400**	**0.0589**	**5,99,998**	**6,14,398**	**2.4525**	