CHAMAN METALLICS LIMITED

GROUP
Benchmark of quality

Ref. No.: CML/21/2026-27/NSE | Date: 26th August, 2026

To,
The Manager - Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400051

Company Symbol: CMNL

Dear Sir/Madam,

Subject: Investor Presentation.

Re: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations 2015").

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the Investor Presentation on the overview of the financial position and business operations of the Company for investors and public at large.

The abovementioned presentation is also available on the website of the company at www.cmlgrgroup.com.

We request to take the above information on your records and disseminate the same on your respective website.

Thanking You,
Yours faithfully,
For CHAMAN METALLICS LIMITED

KESHAV KUMAR AGRAWAL
Digitally signed by KESHAV KUMAR AGRAWAL
Date: 2026.08.26 19:57:35 +05'30'

Keshav Kumar Agrawal
Joint Managing Director & Chief Financial Officer
DIN: 02460958

CHAMAN METALLICS LIMITED

A part of GR Group of Industries

INVESTOR PRESENTATION

FY 2025 – 26

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Executive Summary

KEY HIGHLIGHTS - FY26

- Achieved record high revenue of ₹ 541.26 Cr.
- Strong earnings momentum with ever highest EBITDA of ₹39.96 Cr vs. ₹15.18 Cr.
- Captive power plant commissioning unlocks cost advantage and margin expansion.
- More than two fold expansion in existing product capacity, complemented by the launch of value-added products and cost saving investments.
- Ongoing capacity ramp-up to drive operating leverage and margin expansion.
- Eligible for capital subsidy.

Company Overview

More than 2 decades of experience in the Steel Industry

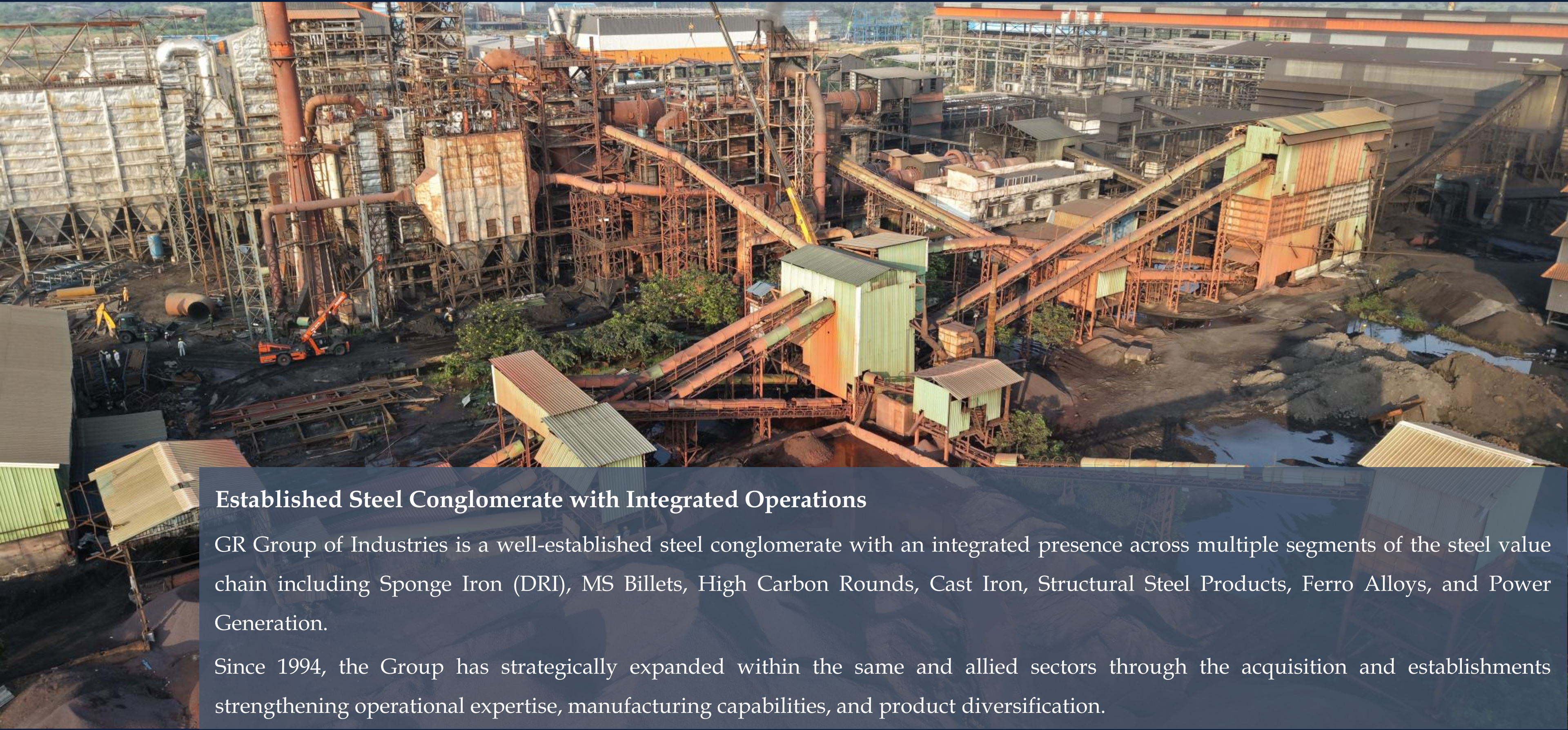
2003-04	2006-19	2019	2019-20	2020-21	2022-23	2025-26	2025-26
Incorporated as Chaman Metallics Pvt Ltd	Company was under the control of MSP Group	Acquired by GR Group Operating in steel business since 1994.	Crossed revenue of ₹50 Crores	Revenue grew to ₹100+ Crores	Revenue grew to ₹200+ Crores	Substantial Capex for Backward and forward integration	Revenue grew to **₹541** Crores (30.8% 4 yr CAGR)

- Significantly strengthened its scale, product portfolio and value-chain integration by expanding from only a 200 TPD Sponge Iron facility to an integrated steel manufacturing platform with 550 TPD Sponge Iron, 400 TPD Billets, 65 TPD Silico Manganese and 30 MW Captive power plant.
- Post expansion, operations are stabilizing efficiently with rapid improvement in capacity utilization and operational throughput.
- Manufacturing unit is based at Chandrapur, Maharashtra, spread across 63.95 acres of land leaving a space for further expansions.

Growing with quality

- ISO 9001:2015 for Quality Management Systems
- ISO 14001:2015 for Environmental Management Systems
- ISO 45001:2018 for Occupational Health and Safety Management Systems
- ISI 1470:2013 for use of Standard Mark

About the Group



Established Steel Conglomerate with Integrated Operations

GR Group of Industries is a well-established steel conglomerate with an integrated presence across multiple segments of the steel value chain including Sponge Iron (DRI), MS Billets, High Carbon Rounds, Cast Iron, Structural Steel Products, Ferro Alloys, and Power Generation.

Since 1994, the Group has strategically expanded within the same and allied sectors through the acquisition and establishments strengthening operational expertise, manufacturing capabilities, and product diversification.

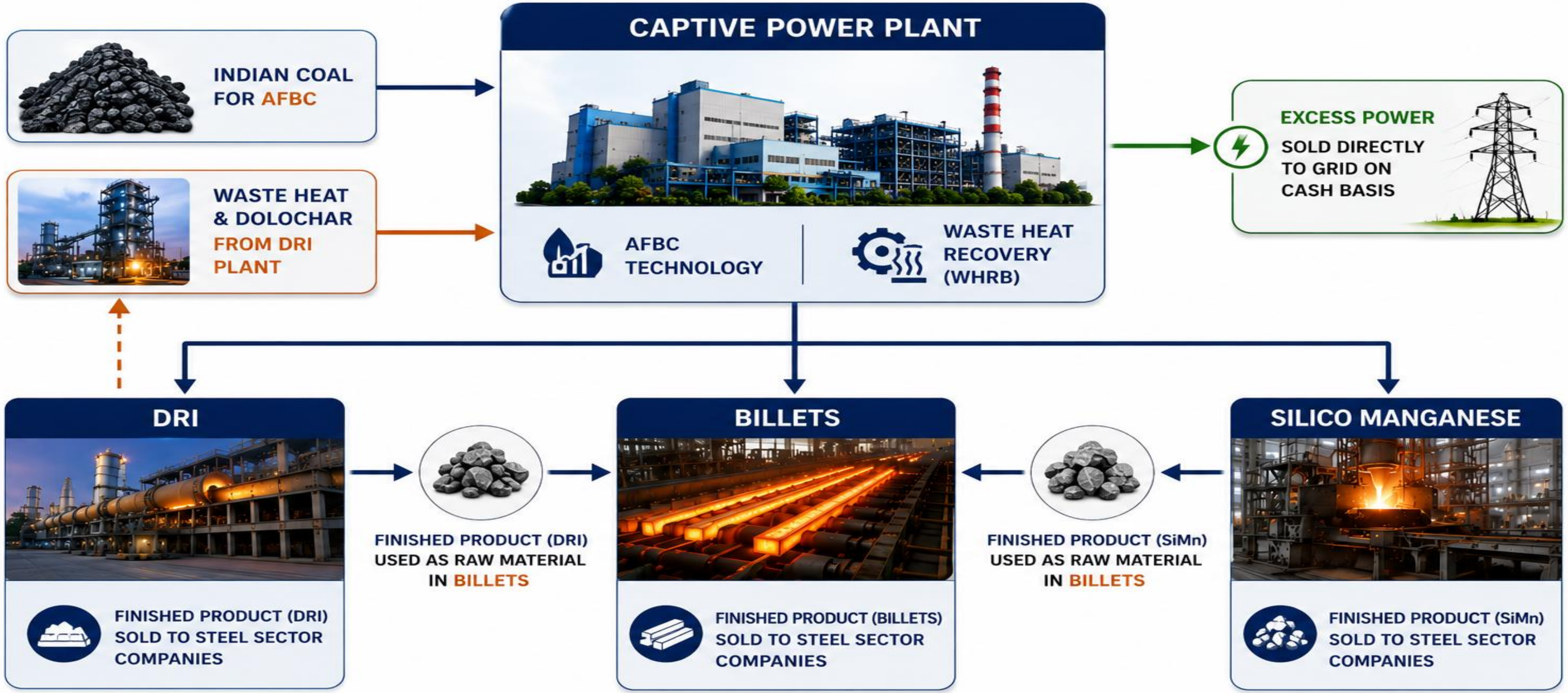
Key Milestone

Integrated Value Chain

CPP Commissioning

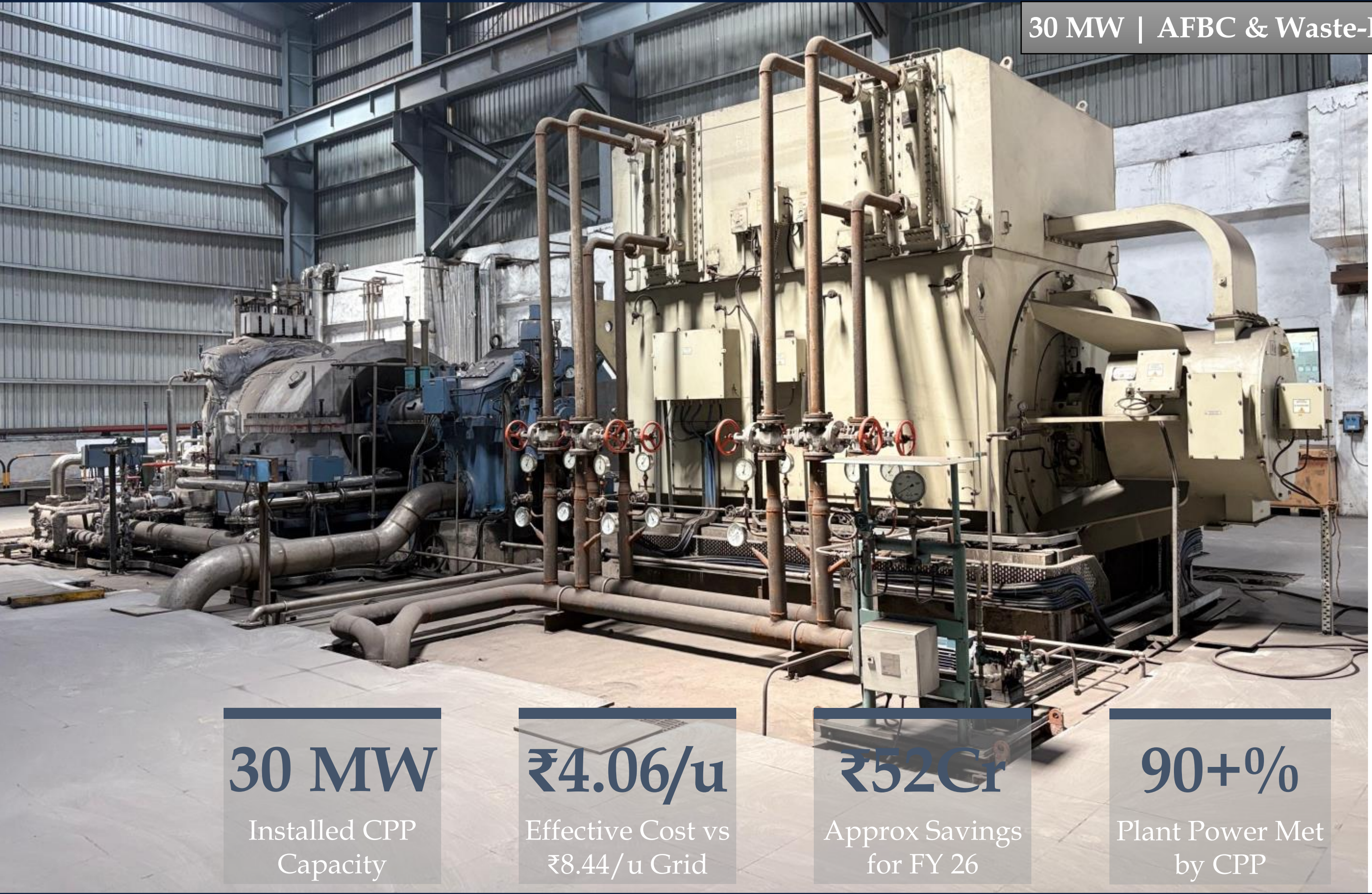
Expansion Completed

Integrated Process Flow



Captive Power Plant Advantage

30 MW | AFBC & Waste-Heat-Based | Fully Commissioned FY26



30 MW
Installed CPP Capacity

₹4.06/u
Effective Cost vs ₹8.44/u Grid

₹52Cr
Approx Savings for FY 26

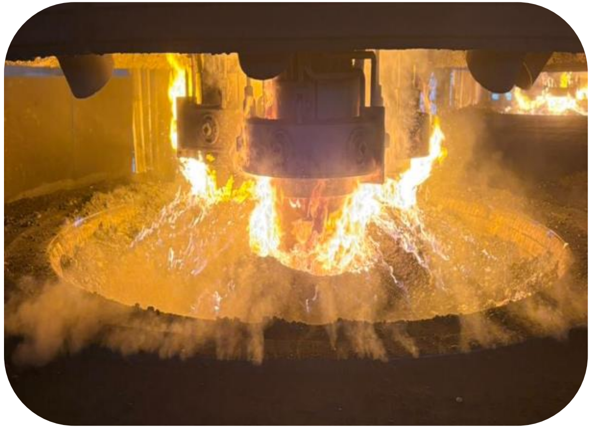
90+%
Plant Power Met by CPP

Key Benefits:

- WHRB (Waste Heat Recovery Boiler) taps waste gases from rotary kilns — zero incremental fuel cost
- Turbine-Generator generates 30 MW electricity, powering all divisions, furnaces & ancillary functions
- CPP ensures uninterrupted production; eliminates grid outage risk
- Surplus power transferred to grid on cash basis increasing liquidity on overall basis

Industry Overview

DRI (Direct Reduced Iron) demand moves in tandem with steel demand, as rising steel production directly drives higher consumption of DRI as a key raw material.



Silico Manganese is an indispensable alloying material for the steel industry, enhancing steel strength, durability and overall product quality

Billets serve as a foundational semi-finished product for the steel industry, enabling production of TMT bars, wire rods, structural steel and other rolled products.

#1

India is world's largest DRI producer

#2

India is world's second largest Crude steel producer

- Demand for Sponge Iron, Silico Manganese and Billets is intrinsically linked to the steel sector, as these products serve as critical raw materials and intermediates in steel manufacturing.
- India's crude steel production reached 168.4 MT in FY26 and is expected to scale toward the National Steel Policy target of 300 MT capacity by 2030, implying a strong long-term growth trajectory for the sector.

Industry Tailwinds

Indian Steel Sector — Structural Growth Story

Steel Demand Drivers — India

PM Gati Shakti National Master Plan	**500+ assessed & sanctioned projects**
Affordable Housing (PMAY-U 2.0 + Gramin)	**300 Million additional houses by 2029**
Indian Railways Modernisation	**₹2.8 Lakh Cr capex**
Renewable Energy Infrastructure	**500 GW target by 2030**
EV & Automotive PLI Scheme	**₹26,000 Cr incentives**
Defence Indigenisation (Make in India)	**75% domestic procurement**

Financial Performance

FY26 | H2 FY26 | Revenue | EBITDA | PAT | Cash Flows

Income Statement

(₹ in Lakhs)

Particulars	H2 2025-26	H1 2025-26	FY 2025-26	FY 2024-25
Revenue from operations	34,474.78	19,651.75	54,126.53	17,218.41
Less: Operating Expenses	31,672.60	18,457.78	50,130.39	15,700.13
EBITDA	**2,802.18**	**1,193.97**	**3996.14**	**1,518.28**
Add: Other Income	56.23	45.65	101.88	198.36
Less: Depreciation	953.25	478.82	1432.07	232.83
Less: Finance Cost	1867.13	1,079.15	2946.28	160.82
Less: Exceptional Items	241.27	-	241.27	-
Profit before tax	**(203.24)**	**(318.35)**	**(521.60)**	**1,322.99**
Less: Tax Expense	41.01	63.16	104.17	(345.37)
Profit after tax	**(162.23)**	**(255.19)**	**(417.43)**	**977.61**
Paid up Equity share capital (Face value of ₹10/- each)	2,413.48	2,413.48	2,413.48	2,413.48
Earnings per share (in ₹)	**(0.67)**	**(1.06)**	**(1.73)**	**4.05**

Statement of Assets and Liabilities

(₹ in Lakhs)

Particulars	31st March, 2026	31st March, 2025
Assets:		
Fixed Assets (incl. CWIP)	44,094.02	36,267.79
Investments	230.07	230.57
Other Long Term Assets	1,657.45	1,995.85
Inventories	9,703.42	3,640.92
Trade Receivables	926.26	101.09
Other Current Assets	7,812.17	7,844.52
Total Assets	**64,423.39**	**50,080.74**
Liabilities:		
Shareholders' Fund	9,524.53	9,941.95
Other Long Term Liabilities	823.44	332.09
Borrowings	44,045.81	35,808.69
Current Liabilities	3,105.19	2,008.21
Trade Payables	6,924.42	1,989.8
Total Liabilities	**64,423.39**	**50,080.74**

Cash Flow Statement

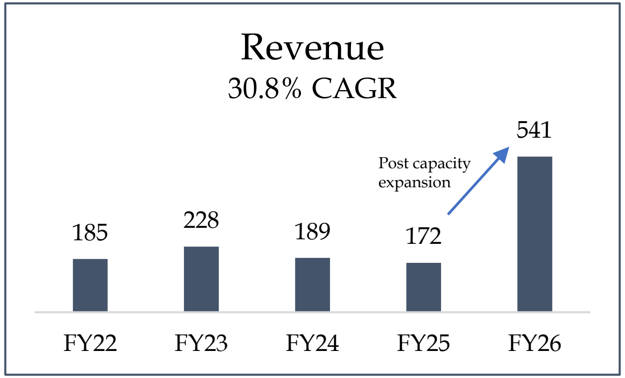
(₹ in Lakhs)

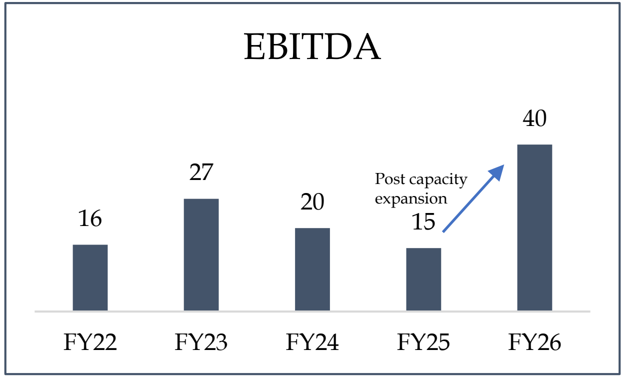
Particulars	31st March, 2026	31st March, 2025
Operating Profit before Working Capital Changes	3,749.08	1,629.39
Change in Working Capital	1,242.64	(6,348.78)
Taxes Paid	(355.78)	(466.80)
CFO – Operating Cash Flow	**4,635.94**	**(5,186.20)**
CFI – Investing (Capex)	**(9,918.48)**	**(17,521.01)**
Debt Raised / (Repaid)	8,237.14	22,858.27
Dividends/ Interest Paid	(2,946.28)	(159.13)
CFF – Financing	**5,290.86**	**22,699.14**
Net Change in Cash	8.32	(8.05)

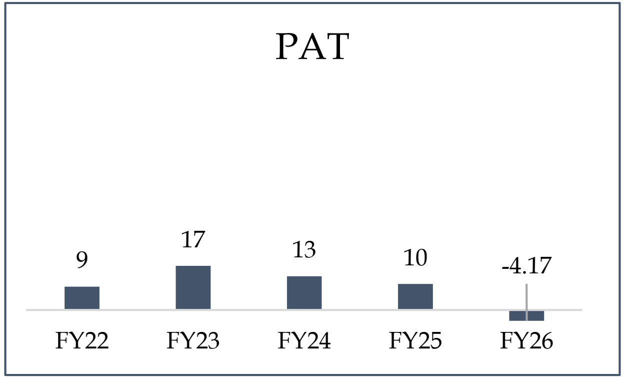
Financial growth trajectory

5-Year Trend with CAGR Highlight

(₹ Cr)







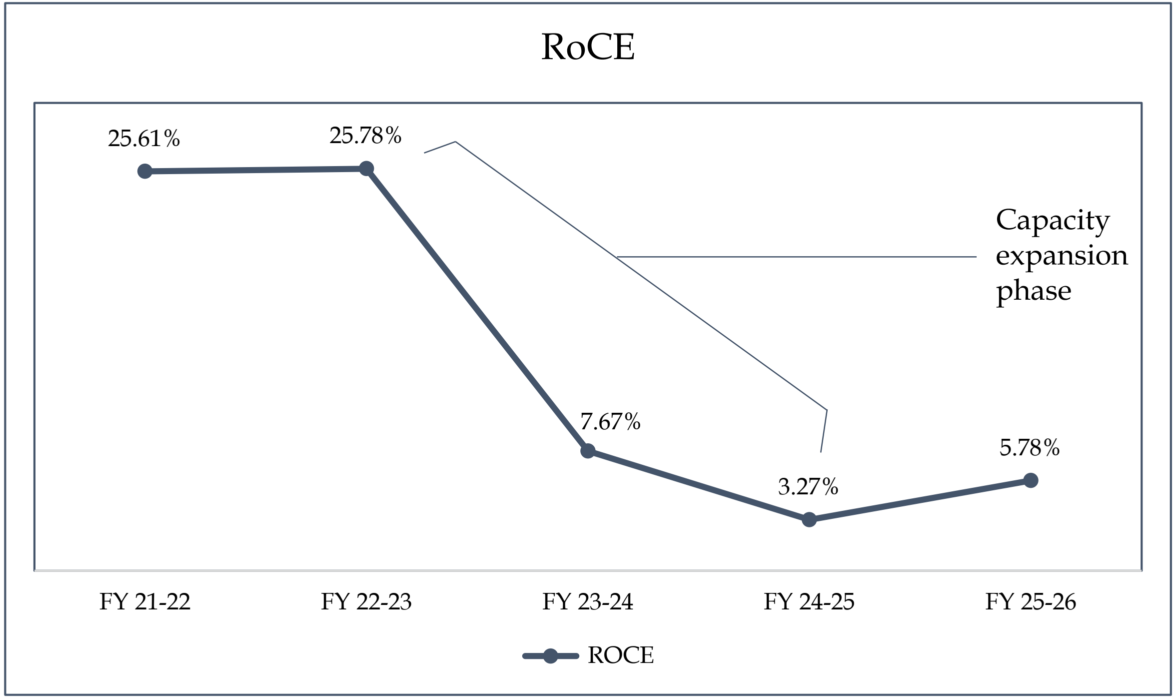
Revenue Up 215% YoY

EBITDA Up 164% YoY

PAT (Negative)

- Effect of expansion is reflected in Revenue & EBITDA with an exponential growth.
- Higher charge of depreciation & borrowing costs on the recent capex led to net loss.

RoCE Trend Improving post expansion



RoCE will further increase once the normalization effect of expansion results into further revenue growth & expected cost saving.

- RoCE was temporarily impacted during the capital expansion phase which was completed during FY 26.
- Expected to improve going forward with operational ramp-up post expansion.

Management Team

Dr. Ramesh Kumar Agrawal
Chairman, GR Group & Non-Executive Director- CML

Mr. Chetan Kumar Agrawal
Chairman and Managing Director

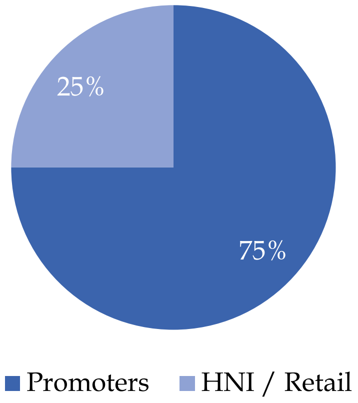
Mr. Keshav Kumar Agrawal
Joint Managing Director and Chief Financial Officer

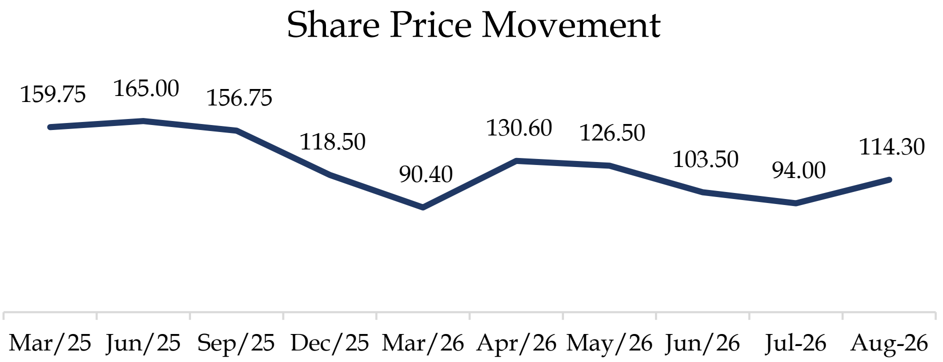
Mr. Ranjeet Singh Thakur
Independent Director

Mr. Sumit Dahiya
Independent Director

Ms. Disha Keshariya
Woman Independent Director

Shareholding Pattern & Price Chart





- Promoters hold a strong 75% stake, reflecting long-term commitment and confidence in the Company's growth strategy.
- Share price witnessed fluctuations in line with broader market conditions and sector dynamics during FY26.
- Management remains focused on strengthening business fundamentals to drive long-term shareholder returns.

[As on 26th August, 2026]

Beyond Business: Our CSR Initiatives

Committed to responsible growth through initiatives focused on education, healthcare, community welfare, and sustainable development.

Thank You

CHAMAN METALLICS LIMITED

CIN: L27100MH2003PLC143049

Website- www.cmlgrgroup.com

Regd Address: A-26, M.I.D.C. Tadali Growth Centre, Tadali, Chandrapur - 442406 (Maharashtra)

Corporate Address: “GR House”, Khasra No. 15010/3, Ananta, Labhandih, Krishak Nagar, Raipur, Chattishgarh-492012

Email: info@cmlgrgroup.com

EXECO ADVISORS PVT. LTD.

Investor Relations

CIN: U74999MH2019PTC319517

Contact- hemant.ostwal@execoadvisors.com