

September 29, 2026

National Stock Exchange of India Limited

Exchange Plaza
Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051.

Scrip Code: CHALET

BSE Limited

Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001.

Scrip Code: 542399 (Equity)

976529 (Non-Convertible Debentures)

Dear Sir / Madam,

Subject: Commercial Paper on a Private Placement basis

Ref.: Intimation pursuant to Regulation 30 and Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Pursuant to Regulation 30 and Regulation 51 of the Listing Regulations and further to the outcome of the Board Meeting dated May 14, 2026 pertaining issue of Commercial Paper, this is to inform that the Company has today i.e. on September 29, 2026 completed corporate action in respect of 2,000 Listed, Rated, Taxable, Transferable Commercial Paper ('CPs') aggregating to Rs.100 crore on a Private Placement basis as per the terms and conditions stated in the Disclosure Document dated September 25, 2026 and other relevant Transaction Documents executed in relation to the CPs.

The issuance is rated CRISIL A1+ by CRISIL Ratings Limited.

The aforesaid CPs are proposed to be listed on the Wholesale Debt Market (WDM) Segment of BSE Limited.

The details as required pursuant to the Listing Regulations read with SEBI Master Circular dated January 30, 2026 ('SEBI Master Circular') are set out as an Annexure to this letter.

We request you to take the aforementioned information on record.

Thanking You.

Yours faithfully,

For Chalet Hotels Limited

CHRISTABELLE
BERNADETTE BAPTISTA

Digitally signed by CHRISTABELLE
BERNADETTE BAPTISTA
Date: 2026.09.29 19:00:43 +05'30'

Christabelle Baptista

Company Secretary and Compliance Officer

Enclosed: As above

Chalet Hotels Limited

Regd. Off. : Raheja Tower, Plot No.C-30, Block 'G', Next to Bank of Baroda, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051.
Website: www.chalet-hotels.com Email: companysecretary@chalet-hotels.com Phone: +91-22-2656 4000 Fax: +91-22-2656 5451,
CIN: L55101MH1986PLC038538

Annexure

Annexure								
a)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Listed, Rated, Taxable, Transferable Commercial Paper ('CPs')						
b)	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.	Private Placement of CPs						
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	2,000 CPs having a Face Value of Rs.5,00,000 each issued at a discount amounting to Rs.98,46,87,000						
d)	in case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s)							
	i. Size of the issue	Rs.100 crore						
	ii. Whether proposed to be listed? If yes, name of the stock exchange(s)	The CPs will be listed on Wholesale Debt Market (WDM) Segment of BSE Limited						
	iii. Tenure of the instrument Date of maturity:	86 days Date of Maturity: December 24, 2026						
	iv. Coupon / interest offered, schedule of payment of coupon/interest and principal	<table><tr><td>Fixed Coupon Rate</td><td>6.60%</td></tr><tr><td>Cash Flow Event</td><td>Redemption</td></tr><tr><td>Date of Redemption</td><td>December 24, 2026</td></tr></table>	Fixed Coupon Rate	6.60%	Cash Flow Event	Redemption	Date of Redemption	December 24, 2026
Fixed Coupon Rate	6.60%							
Cash Flow Event	Redemption							
Date of Redemption	December 24, 2026							
	v. Charge / security, if any, created over the assets	The CPs are unsecured						
	vi. Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable						
	vii. Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable						
	viii. Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	Not Applicable						
	ix. Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	At par redemption on December 24, 2026 i.e. 2,000 CPs having a Face Value of Rs.5,00, 000 each amounting to Rs.100 crore						
e)	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable						

Chalet Hotels Limited