CG Power and Industrial Solutions Limited
Registered Office:
ONE UNITY CENTER, Unit Nos. 1504-1508,
Senapati Bapat Marg, Prabhadevi, Mumbai – 400013, India
T: +91 22 3120 7777 W: www.cgglobal.com
Corporate Identity Number: L99999MH1937PLC002641

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Our Ref: COSEC/057/2026-27

24th July, 2026

By portal

The Corporate Relationship Department
BSE Limited
1st Floor, New Trading Ring
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001
Scrip Code : 500093

The Assistant Manager – Listing
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla
Complex, Bandra (East),
Mumbai 400 051

Scrip Id : CGPOWER

Dear Sir / Madam,

Sub.: Outcome of Board Meeting under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

In accordance with Regulation 30 of the SEBI Listing Regulations thereto, we wish to inform you that the Board of Directors of the Company has, at its meeting held today (i.e. Friday, 24th July, 2026), *inter-alia,* considered and approved the following:

1. Unaudited Financial Results:

   Unaudited Financial Results and Segment-Wise Financial Report of the Company, both on standalone as well as consolidated basis, for the 1st quarter year ended 30th June 2026 ("**Financial Results**") as recommended by the Audit Committee of the Company. A copy of the Financial Results is enclosed for your information and records. We also enclose a copy of the Limited Review Report on the Financial Results for the 1st quarter ended 30th June 2026, signed by M/s. S R B C & CO LLP, Chartered Accountants, Statutory Auditors of the Company.

2. Establishment of a brownfield Switchgear & EPD Business manufacturing facility (GIS division):

   The existing EHV GIS manufacturing facility is operating at full capacity, with constraints in both production throughput and available physical space. The shop floor, assembly bays, testing areas, and material storage facilities are fully utilized. As a result, the plant is unable to accommodate additional equipment or production lines without disrupting ongoing operations. The current and projected order pipeline necessitates doubling of the existing manufacturing capacity to meet higher order intake without compromising delivery timelines and quality standards. The Board has approved the Brownfield expansion project for manufacturing Extra High Voltage (EHV) Gas Insulated Switchgear (GIS) at Vilholi, Nashik.

CG Power and Industrial Solutions Limited
Mumbai - 400 013.

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The total estimated project cost is approximately Rs. 35.17 Crores (net of taxes). The project is expected to be completed within 4-6 months. The Company is in the process of setting up the Greenfield Project. It is expected that 87% of the Brownfield Project assets proposed to be transferred to the Greenfield facility upon its commissioning.

The requisite disclosure as required as per the requirements of Regulation 30 of the SEBI Listing Regulations and SEBI Master Circular Ref. No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 is enclosed as **Annexure I**.

The meeting of the Board of Directors commenced at 11:30 a.m. (IST) and concluded at 02:10 p.m. (IST).

We would appreciate if you could take the same on record.

Thanking you,
Yours faithfully,
For **CG Power and Industrial Solutions Limited**

CG Power and Industrial Solutions Limited * Mumbai - 400 013 *

Sanjay Kumar Chowdhary
Company Secretary and Compliance Officer

Encl.: as above.

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Annexure I

Sr. No.	Particulars	Description
1.	existing capacity;	228 Eq Units
2	existing capacity utilization;	91% (FY 26)
3.	proposed capacity addition;	600 Eq Units (FY 30 – Peak capacity)
4.	period within which the proposed capacity is to be added;	4 - 6 months
5.	investment made/to be made;	Rs. 35.17 Crores (net of taxes)
6.	mode of financing;	Internal accruals/through equity
7.	rationale	The existing EHV GIS manufacturing facility is operating at full capacity, with constraints in both production throughput and available physical space. The shop floor, assembly bays, testing areas, and material storage facilities are fully utilized. As a result, the plant is unable to accommodate additional equipment or production lines without disrupting ongoing operations. The current and projected order pipeline necessitates doubling of the existing manufacturing capacity to meet higher order intake without compromising delivery timelines and quality standards.

CG Power and Industrial Solutions Limited
★ Mumbai - 400 013. ★

S R B C & CO LLP
Chartered Accountants

12th Floor, The Ruby
29 Senapati Bapat Marg
Dadar (West)
Mumbai - 400 028, India

Tel : +91 22 6819 8000

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
CG Power and Industrial Solutions Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of CG Power and Industrial Solutions Limited (the "Company") for the quarter ended June 30, 2026 attached herewith (the "Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34), "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India ("ICAI"). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing issued by ICAI and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm registration number: 324982E/E300003

S R B C & CO LLP
MUMBAI
CHARTERED ACCOUNTANTS

per Aniruddh Sankaran
Partner
Membership No.: 211107

UDIN: 26211107KDRQHI2660

Place: Mumbai
Date: July 24, 2026

CG Power and Industrial Solutions Limited
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STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

(₹ in crores unless specified)

Sr. No.	Particulars	Quarter ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited (Refer note 4)	Unaudited	Audited
1	**Income**				
	(a) Revenue from operations	3061.37	3128.50	2643.49	11330.62
	(b) Other income	80.84	87.47	33.32	253.82
	Total Income	**3142.21**	**3215.97**	**2676.81**	**11584.44**
2	**Expenses**				
	(a) Cost of materials consumed	2217.64	2142.80	1794.77	7799.22
	(b) Purchases of stock-in-trade	129.80	135.89	104.19	426.05
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(161.28)	(79.76)	3.95	(130.86)
	(d) Employee benefits expense	150.31	149.18	143.72	578.95
	(e) Finance costs	2.47	2.61	1.37	7.46
	(f) Depreciation and amortisation expense	28.49	23.43	22.73	94.44
	(g) Other expenses	288.02	295.17	222.88	1016.60
	Total Expenses	**2655.45**	**2669.32**	**2293.61**	**9791.86**
3	**Profit before exceptional items and tax**	**486.76**	**546.65**	**383.20**	**1792.58**
4	Exceptional items	-	-	-	(35.57)
5	**Profit before tax**	**486.76**	**546.65**	**383.20**	**1757.01**
6	**Tax expense:**				
	Current tax	122.98	141.21	96.68	462.35
	Deferred tax	0.19	(6.12)	0.13	(22.12)
	Total tax expense	**123.17**	**135.09**	**96.81**	**440.23**
7	**Profit after tax**	**363.59**	**411.56**	**286.39**	**1316.78**
8	**Other comprehensive income:**				
	(a) Items that will not be reclassified to profit or loss				
	(i) Re-measurement gain / (loss) on defined benefit plans	(1.38)	(0.03)	(2.35)	(5.05)
	(ii) Income tax relating to item above	0.35	0.01	0.54	1.11
9	**Total comprehensive income after tax**	**362.56**	**411.54**	**284.58**	**1312.84**
10	Paid-up equity share capital (Face value of ₹ 2/- each)	315.00	314.99	305.82	314.99
11	Reserves excluding Revaluation Reserve				7901.38
12	**Earnings Per Share (not annualised except for the year ended March)**				
	(a) Basic (in ₹)	2.31	2.61	1.87	8.42
	(b) Diluted (in ₹)	2.31	2.61	1.87	8.42

SIGNED FOR IDENTIFICATION
BY
S R B C & CO LLP
MUMBAI

murugappa

CG Power and Industrial Solutions Limited

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UNAUDITED STANDALONE SEGMENT-WISE REVENUE, RESULTS, ASSETS AND LIABILITIES

(₹ in crores)

Sr. No.	Particulars	Quarter ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited (Refer note 4)	Unaudited	Audited
1.	Segment Revenue:				
	(a) Power Systems	1401.60	1487.26	1070.14	5138.18
	(b) Industrial Systems	1670.94	1642.95	1573.94	6196.72
	Total	**3072.54**	**3130.21**	**2644.08**	**11334.90**
	Less: Inter-Segment Revenue	11.17	1.71	0.59	4.28
	Revenue from operations	**3061.37**	**3128.50**	**2643.49**	**11330.62**
2.	Segment Results:				
	Profit before tax and finance costs from each segment				
	(a) Power Systems	324.40	354.27	225.31	1122.74
	(b) Industrial Systems	147.69	157.31	171.50	612.95
	Total	**472.09**	**511.58**	**396.81**	**1735.69**
	Less:				
	(i) Finance costs	2.47	2.61	1.37	7.46
	(ii) Other un-allocable expenditure net of un-allocable income	(17.14)	(37.68)	12.24	(64.35)
	Add:				
	(i) Exceptional items	-	-	-	(35.57)
	Profit before tax	**486.76**	**546.65**	**383.20**	**1757.01**
3.	Segment Assets:				
	(a) Power Systems	3663.92	3036.39	2166.79	3036.39
	(b) Industrial Systems	2502.97	2501.51	1906.52	2501.51
	(c) Unallocable	6696.56	6418.85	3219.35	6418.85
	Total segment assets	**12863.45**	**11956.75**	**7292.66**	**11956.75**
4.	Segment Liabilities:				
	(a) Power Systems	2517.36	1969.17	1486.62	1969.17
	(b) Industrial Systems	1429.18	1417.72	1168.48	1417.72
	(c) Unallocable	324.75	353.49	267.87	353.49
	Total segment liabilities	**4271.29**	**3740.38**	**2922.97**	**3740.38**

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Notes:

1. The above unaudited standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on July 24, 2026. The statutory auditors have conducted a limited review of these standalone financial results.

2. During the previous financial year, the Company has raised ₹ 3,000.00 crores through Qualified Institutions Placement (QIP). Out of the funds raised, ₹ 502.65 crores have been utilised towards the objects stated in the Placement Document up to June 30, 2026. The unutilised funds as at June 30, 2026 have been temporarily invested in fixed deposits and mutual fund, and balance kept in monitoring account.

3. The Company is involved in certain ongoing direct tax litigations which are pending before various forums. Based on prevailing jurisprudence, past rulings and legal opinions obtained by the Company, management is confident of the Company's success and favourable outcome in these matters.

4. The standalone financial figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and unaudited year-to-date figures up to the period ended December 31, 2025 which were subjected to a limited review.

For **CG Power and Industrial Solutions Limited**
By Order of the Board

Place: Mumbai
Date: July 24, 2026

Amar Kaul
Managing Director & CEO
DIN: 07574081

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BY
S R B C & CO LLP
MUMBAI

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Chartered Accountants

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Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
CG Power and Industrial Solutions Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of CG Power and Industrial Solutions Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as the "Group") and its associate for the quarter ended June 30, 2026 attached herewith (the "Statement"), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34), "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India ("ICAI"). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing issued by ICAI and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the entities listed in Annexure I.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

S R B C & CO LLP MUMBAI CHARTERED ACCOUNTANTS

6. a. The Statement includes the unaudited interim financial results and other unaudited financial information, in respect of 6 subsidiaries, forming part of continued operations of the Group, whose unaudited interim financial results and other unaudited financial information include total revenues of Rs. 246.20 crores, total net loss after tax of Rs. 15.96 crores and total comprehensive loss of Rs. 15.96 crores, for the quarter ended June 30, 2026, as considered in the Statement which have been reviewed by their respective independent auditors.

   The independent auditor's reports on unaudited interim financial results and other unaudited financial information of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

   b. The Statement includes unaudited interim financial results and other unaudited financial information in respect of:

   - 7 subsidiaries, forming part of continued operations of the Group, whose unaudited interim financial results and other unaudited financial information reflect total revenues of Rs. 24.87 crores, total net loss after tax of Rs. 1.18 crores, and total comprehensive loss of Rs. 1.18 crores, for the quarter ended June 30, 2026.
   - 2 subsidiaries, forming part of discontinued operations of the Group, whose unaudited interim financial results and other unaudited financial information reflect total revenues of Rs. Nil crore, total net profit after tax of Rs. Nil crore, and total comprehensive income of Rs. Nil crore, for the quarter ended June 30, 2026.
   - 1 associate, whose unaudited interim financial results are included in the Group's share of net profit of Rs. Nil crore and Group's share of total comprehensive income of Rs. Nil crore for the quarter ended June 30, 2026.

   The unaudited interim financial results and other unaudited financial information of these subsidiaries and associate have not been reviewed by their auditors and have been furnished to us by the Management of the Holding Company, and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries and associate, is based solely on such unaudited interim financial results and other unaudited financial information furnished to us by Management of the Holding Company. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

   Our conclusion on the Statement is not modified in respect of matters stated in paragraphs 6(a) and 6(b) above.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm registration number: 324982E/E300003

S R B C & CO LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

per Aniruddh Sankaran
Partner
Membership No.: 211107
UDIN: 26211107LPYOII2492

Place: Mumbai
Date : July 24, 2026

S R B C & CO LLP
Chartered Accountants

Annexure I - List of entities included in the Unaudited Consolidated Financial Results

Holding Company:

CG Power and Industrial Solutions Limited

Subsidiaries:

Sr. No.	Name of Entity
1	CG Drives & Automation Netherlands B.V.
2	CG Drives & Automation Germany GmbH
3	CG Industrial Holdings Sweden AB
4	CG Drives & Automation Sweden AB
5	G.G. Tronics India Private Limited
6	Axiro Semiconductor Inc.
7	CG International Holdings Singapore Pte. Limited
8	CG International B.V.
9	CG Adhesive Products Limited
10	CG Power Americas, LLC
11	CG DE Sub, LLC
12	Axiro Semiconductor Turkey Araştırma ve Geliştirme A.Ş.
13	Axiro Semiconductor (Shenzhen) Co., Ltd.
14	CG Power Equipments Limited
15	CG Sales Network Malaysia Sdn. Bhd.
16	CG Semi Private Limited
17	Axiro Semiconductor Private Limited

Associate:

Sr. No.	Name of Entity
1	Chola Foundation

S R B C & CO LLP MUMBAI CHARTERED ACCOUNTANTS

CG Power and Industrial Solutions Limited

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STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

(₹ in crores unless specified)

Sr. No.	Particulars	Quarter ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited (Refer note 5)	Unaudited	Audited
1	**Income**				
	(a) Revenue from operations	3280.81	3441.76	2878.05	12417.95
	(b) Other income	83.58	77.06	28.25	244.27
	Total Income	**3364.39**	**3518.82**	**2906.30**	**12662.22**
2	**Expenses**				
	(a) Cost of materials consumed	2304.96	2281.86	1923.59	8334.67
	(b) Purchases of stock-in-trade	129.80	135.89	104.19	426.05
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(163.95)	(81.09)	(20.16)	(194.56)
	(d) Employee benefits expense	253.35	262.76	215.06	951.58
	(e) Finance costs	3.51	3.77	2.19	12.17
	(f) Depreciation and amortisation expense	54.47	49.37	43.50	195.59
	(g) Other expenses	359.37	375.85	274.15	1274.92
	Total Expenses	**2941.51**	**3028.41**	**2542.52**	**11000.42**
3	**Profit before share of profit / (loss) of associate, exceptional items and tax**	**422.88**	**490.41**	**363.78**	**1661.80**
4	Share of profit / (loss) of associate	-	-	-	-
5	**Profit before exceptional items and tax**	**422.88**	**490.41**	**363.78**	**1661.80**
6	Exceptional items	-	-	-	(35.57)
7	**Profit before tax**	**422.88**	**490.41**	**363.78**	**1626.23**
8	**Tax expense:**				
	Current tax	124.35	143.73	98.00	470.73
	Deferred tax	(9.75)	(14.83)	(1.09)	(41.23)
	Total tax expense	**114.60**	**128.90**	**96.91**	**429.50**
9	**Profit from continuing operations after tax**	**308.28**	**361.51**	**266.87**	**1196.73**
10	**Profit from discontinued operations before tax**	-	1.95	-	1.95
11	Tax expense on discontinued operations	-	-	-	-
12	**Profit from discontinued operations after tax**	-	**1.95**	-	**1.95**
13	**Profit after tax**	**308.28**	**363.46**	**266.87**	**1198.68**
	Profit after tax attributable to:				
	(a) Owners of the Company	313.01	365.49	269.23	1206.27
	(b) Non-controlling interests	(4.73)	(2.03)	(2.36)	(7.59)
14	**Other comprehensive income:**				
	(a) Items that will not be reclassified to profit or loss				
	(i) Re-measurement gain / (loss) on defined benefit plans	(1.38)	(0.63)	(2.53)	(5.31)
	(ii) Income tax relating to item above	0.35	0.10	0.59	1.11
	(b) Items that will be reclassified to profit or loss				
	(i) Exchange differences on translating the financial statements of foreign operations	(6.74)	20.16	25.35	72.31
	(ii) Net movement on effective portion of cash flow hedges	(0.96)	(0.33)	3.15	4.28
	Other comprehensive income for the period	**(8.73)**	**19.30**	**26.56**	**72.39**
	Other comprehensive income for the period attributable to:				
	(a) Owners of the Company	(8.66)	19.41	26.38	72.04
	(b) Non-controlling interests	(0.07)	(0.11)	0.18	0.35
15	**Total comprehensive income after tax**	**299.55**	**382.76**	**293.43**	**1271.07**
	Total comprehensive income after tax attributable to:				
	(a) Owners of the Company	304.35	384.90	295.61	1278.31
	(b) Non-controlling interests	(4.80)	(2.14)	(2.18)	(7.24)
16	Paid-up equity share capital (Face value of ₹ 2/- each)	315.00	314.99	305.82	314.99
17	Reserves excluding Revaluation Reserve				7655.49
18	**Earnings Per Share (for continuing operations) (not annualised except for the year ended March)**				
	(a) Basic (in ₹)	1.99	2.31	1.76	7.71
	(b) Diluted (in ₹)	1.99	2.31	1.76	7.70
	Earnings Per Share (for discontinued operations) (not annualised except for the year ended March)				
	(a) Basic (in ₹)	-	0.01	-	0.01
	(b) Diluted (in ₹)	-	0.01	-	0.01
	Earnings Per Share (for continuing and discontinued operations) (not annualised except for the year ended March)				
	(a) Basic (in ₹)	1.99	2.32	1.76	7.72
	(b) Diluted (in ₹)	1.99	2.32	1.76	7.71

SIGNED FOR IDENTIFICATION BY
S R B C & CO LLP
MUMBAI

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UNAUDITED CONSOLIDATED SEGMENT-WISE REVENUE, RESULTS, ASSETS AND LIABILITIES

(₹ in crores)

Sr. No.	Particulars	Quarter ended 30.06.2026 Unaudited	Quarter ended 31.03.2026 Audited (Refer note 5)	Quarter ended 30.06.2025 Unaudited	Year ended 31.03.2026 Audited
1.	Segment Revenue:				
	(a) Power Systems	1398.24	1487.26	1070.14	5138.18
	(b) Industrial Systems	1789.54	1791.33	1691.54	6747.04
	(c) Semiconductors	94.03	155.60	108.49	502.77
	(d) Others	10.17	9.28	8.47	34.24
	Total	**3291.98**	**3443.47**	**2878.64**	**12422.23**
	Less: Inter-Segment Revenue	11.17	1.71	0.59	4.28
	Revenue from operations	**3280.81**	**3441.76**	**2878.05**	**12417.95**
2.	Segment Results:				
	Profit/(loss) before tax and finance costs from each segment				
	(a) Power Systems	324.09	354.27	225.31	1122.74
	(b) Industrial Systems	136.28	160.37	172.12	625.33
	(c) Semiconductors	(49.99)	(37.42)	(8.70)	(107.86)
	(d) Others	2.99	2.18	0.66	6.20
	Total	**413.37**	**479.40**	**389.39**	**1646.41**
	Less:				
	(i) Finance costs	3.51	3.77	2.19	12.17
	(ii) Other un-allocable expenditure net of un-allocable income	(13.02)	(14.78)	23.42	(27.56)
	(iii) Share of profit / (loss) of associate	-	-	-	-
	Add:				
	(i) Exceptional items	-	-	-	(35.57)
	Profit before tax	**422.88**	**490.41**	**363.78**	**1626.23**
3.	Segment Assets:				
	(a) Power Systems	3677.36	3050.99	2180.16	3050.99
	(b) Industrial Systems	3583.16	3608.31	2959.42	3608.31
	(c) Semiconductors	1466.24	1421.39	1253.20	1421.39
	(d) Others	37.58	34.02	33.23	34.02
	(e) Unallocable	4735.49	4551.03	1622.93	4551.03
	(f) Discontinued Operations	1.84	1.87	73.38	1.87
	Total segment assets	**13501.67**	**12667.61**	**8122.32**	**12667.61**
4.	Segment Liabilities:				
	(a) Power Systems	2509.19	1961.06	1479.31	1961.06
	(b) Industrial Systems	1657.50	1651.57	1393.78	1651.57
	(c) Semiconductors	176.90	181.85	251.30	181.85
	(d) Others	9.10	7.98	7.61	7.98
	(e) Unallocable	634.76	665.11	554.90	665.11
	(f) Discontinued Operations	1.79	1.79	64.28	1.79
	Total segment liabilities	**4989.24**	**4469.36**	**3751.18**	**4469.36**

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BY

S R B C & CO LLP
MUMBAI

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Notes:

1. The above unaudited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors of CG Power and Industrial Solutions Limited ('the Holding Company') at their respective meetings held on July 24, 2026. The statutory auditors have conducted a limited review of these consolidated financial results.

2. The consolidated financial results include the financial results of the Holding Company, its subsidiaries (together the 'Group') and its associate.

3. During the previous financial year, the Holding Company has raised ₹ 3,000.00 crores through Qualified Institutions Placement (QIP). Out of the funds raised, ₹ 502.65 crores have been utilised towards the objects stated in the Placement Document up to June 30, 2026. The unutilised funds as at June 30, 2026 have been temporarily invested in fixed deposits and mutual fund, and balance kept in monitoring account.

4. The Holding Company is involved in certain ongoing direct tax litigations which are pending before various forums. Based on prevailing jurisprudence, past rulings and legal opinions obtained by the Holding Company, management is confident of the Holding Company's success and favourable outcome in these matters.

5. The consolidated financial figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of full financial year ended March 31, 2026 and unaudited year-to-date figures up to the period ended December 31, 2025 which were subjected to limited review.

For **CG Power and Industrial Solutions Limited**
By Order of the Board

Place: Mumbai
Date: July 24, 2026

Amar Kaul
Managing Director & CEO
DIN: 07574081

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