CG Power and Industrial Solutions Limited
Registered Office:
ONE UNITY CENTER, Unit Nos. 1504-1508,
Senapati Bapat Marg, Prabhadevi, Mumbai – 400013, India
T: +91 22 3120 7777 W: www.cgglobal.com
Corporate Identity Number: L99999MH1937PLC002641

Smart solutions.
Strong relationships.

Our Ref: COSEC/077/2026-27

17th August 2026

By portal

The Corporate Relationship Department
BSE Limited
1st Floor, New Trading Ring
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001
Scrip Code: 500093

The Assistant Manager - Listing
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Scrip Id: CGPOWER

Dear Sir / Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") – Execution of Definitive Agreement for the acquisition of Tosil Systems Private Limited by Axiro Semiconductor Private Limited

We wish to inform that the wholly owned subsidiary of CG Power and Industrial Solutions Limited, Axiro Semiconductor Private Limited ("**the Company**") has today (i.e., 17th August 2026) entered into a Definitive Agreement i.e., Securities Purchase Agreement for the acquisition of 100% (one hundred percent) of the shareholding in Tosil Systems Private Limited ("**Tosil**") for a consideration of Rs. 16.44 Crores.

Tosil is an established company engaged in the business of providing semiconductor and embedded engineering services company providing silicon design, verification and physical implementation, embedded software and Linux BSP development, and Edge AI engineering services to global semiconductor and electronics OEMs

The acquisition is subject to satisfactory completion of conditions precedent as contained in the aforesaid definitive agreement entered into.

Further details are in the annexed statement of disclosure furnished pursuant to Regulation 30 of the SEBI Listing Regulations.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,
For **CG Power and Industrial Solutions Limited**

Sanjay Kumar Chowdhary
Digitally signed by Sanjay Kumar Chowdhary
Date: 2026.08.17 14:38:32 +05'30'

Sanjay Kumar Chowdhary
Company Secretary and Compliance Officer

Encl.: as above

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Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 relating to the execution of the Securities Purchase Agreement by Axiro Semiconductor Private Limited ("Axiro" or "the Company) for the acquisition of Tosil Systems Private Limited ("Tosil")

Disclosure requirement	Details
a) Name of the target entity, details in brief such as size, turnover etc.	Tosil Systems Private Limited, is a nine-year-old company bearing CIN U72900KL2017PTC048384, engaged in the business of providing semiconductor and embedded engineering services company providing silicon design, verification and physical implementation, embedded software and Linux BSP development, and Edge AI engineering services to global semiconductor and electronics OEMs. Issued and paid-up equity share capital: INR 50,00,000 (Indian Rupees Fifty Lakhs) Turnover: INR 11.94 Crores (For year ended March 31, 2026)
b) Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms' length".	The acquisition does not fall within related party transaction(s). The Sellers are unrelated individual shareholders of Tosil and are not related parties of the Company, Axiro, or their promoter/promoter group. The promoter / promoter group / group companies do not have any interest in Tosil or the Sellers. The proposed transaction is at arms' length basis.
c) Industry to which the entity being acquired belongs.	Tosil is part of the semiconductor design services / embedded engineering industry.
d) Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if the business is outside the main line of business of the listed entity).	The proposed acquisition will strengthen the Company's semiconductor design capabilities by adding Tosil's embedded, silicon and application engineering design and development services business, complementing the Company's existing semiconductor business.
e) Brief details of any governmental or regulatory approvals required for the acquisition.	Not Applicable

Disclosure requirement	Details
f) Indicative time period for completion of the acquisition.	The acquisition is expected to be completed on or before 31st August 2026 or such extended date as may be mutually agreed, subject to satisfactory completion of the conditions precedent contained in the Securities Purchase Agreement.
g) Nature of consideration – whether cash consideration or share swap and details of the same.	The consideration for the proposed acquisition is in the form of cash.
h) Cost of acquisition or the price at which the shares are acquired.	The proposed acquisition is for an aggregate consideration of INR 16,44,00,000 (Indian Rupees Sixteen Crore Forty-Four Lakhs only) for the acquisition of 5,00,000 (Five Lakh) equity shares representing 100% of the issued and paid-up share capital of Tosil.
i) Percentage of shareholding/control acquired and/or number of shares acquired.	100% (One Hundred percent) of the issued and paid-up equity share capital of Tosil, comprising 5,00,000 (Five Lakh) equity shares of INR 10 each, is being acquired.
j) Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which acquired entity has presence and any other significant information (in brief).	Tosil was incorporated on 27th February 2017 under the Indian Companies Act, 2013, engaged in the business of providing semiconductor and embedded engineering services company providing silicon design, verification and physical implementation, embedded software and Linux BSP development, and Edge AI engineering services to global semiconductor and electronics OEMs. Turnover for the last 3 years: INR 11.94 Crores (For year ended March 31, 2026) INR 11.12 Crores (For year ended March 31, 2025) INR 6.95 Crores (For year ended March 31, 2024)