

## CG Power and Industrial Solutions Limited

Registered Office:  
CG House, 6th Floor, Dr Annie Besant Road, Worli, Mumbai 400 030, India  
T: +91 22 2423 7777 F: +91 22 2423 7733 W: www.cgglobal.com  
Corporate Identity Number: L99999MH1937PLC002641



Our Ref: COSEC/110/2025-26

16<sup>th</sup> October, 2025

**BY PORTAL**

### **The Corporate Relationship Department**

BSE Limited  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building,  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai 400 001  
Scrip Code : 500093

### **The Assistant Manager - Listing**

National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400 051

Scrip Id : CGPOWER

Dear Sir/Madam,

**Sub: Submission of Reconciliation of Share Capital Audit Report for the 2<sup>nd</sup> quarter ended 30<sup>th</sup> September, 2025 pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018**

Please find enclosed Reconciliation of Share Capital Audit Report issued by M/s P. Mehta & Associates, Company Secretaries in Practice for the 2<sup>nd</sup> quarter ended 30<sup>th</sup> September, 2025 in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

Request you to kindly take the same on record.

Thanking you,

Yours faithfully,

**For CG Power and Industrial Solutions Limited**

**Sanjay Kumar Chowdhary**  
**Company Secretary and Compliance Officer**

Encl: As above



**P. MEHTA & ASSOCIATES**  
Practising Company Secretaries

**RECONCILIATION OF SHARE CAPITAL AUDIT**

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018,  
read with SEBI Circular dated 31.12.2002

1	For Quarter ended	30 <sup>th</sup> September, 2025	
2	ISIN	INE067A01029	
3	Face Value	Rs. 2/- each	
4	Name of company	CG Power and Industrial Solutions Limited	
5	Registered Office address	6 <sup>th</sup> Floor, CG House, Dr Annie Besant Road, Worli, Mumbai-400030.	
6	Correspondence address	Same as above	
7	Telephone & Fax Nos.	Tel: +91 022- 2423 7777/ 7802 Fax: +91 022- 2423 7733	
8	E-mail address	ho.secretarial@cgglobal.com	
9	Names of the stock exchanges where the company's securities are listed	BSE Limited and National Stock Exchange of India Limited	
		No. of shares	% of total issued Capital
10	Issued Capital	1,57,47,62,109	100.00
11	Listed Capital (exchange-wise)	1,57,46,96,809	99.996
12	Held in dematerialized form in NSDL	1,47,81,14,922	93.863
13	Held in dematerialized form in CDSL	9,46,46,338	6.010
14	Physical	19,35,549	0.123
15	Total No. of shares (12+13+14)	1,57,46,96,809	99.996
16	Reasons for difference, if any, between (10&11) and (10&15)	There is difference of 65,300 equity shares on account of the following reasons:  1. The Company had forfeited 42,300 equity shares in the past years.  2. The Company has allotted 23,000 equity shares on 30 <sup>th</sup> September, 2025 in accordance with the Company's Employee Stock Option Plan 2021 ("ESOP 2021"), the corporate action and listing of the said shares was pending as on 30 <sup>th</sup> September, 2025	
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:		



Particulars ***	No. of shares	Applied / Not applied for listing	Listed in Stock Exchanges (specify names)	Whether intimate to CDSL	Whether intimated to NSDL	In-principle Approval Pending from SE (specify names)
QIP issue	4,54,54,545	Yes	1. BSE Limited, and 2. National Stock Exchange of India Limited	Yes	Yes	No
ESOP	1,63,380	Yes	1. BSE Limited, and 2. National Stock Exchange of India Limited	Yes	Yes	No
ESOP	23,000*	No		No	No	No

\* 23,000 equity shares allotted on 30<sup>th</sup> September, 2025 which were pending for listing as on 30<sup>th</sup> September, 2025 are under process for being listed.

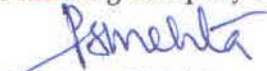
\*\*\*Rights, Bonus, Preferential issue, ESOPs / Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18	Register of members is updated (Yes/No) If not, updated, up to which date.	YES
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	NIL
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A.
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days, with the reasons for delay.	
	<b>Total no. of Demat requests</b>	<b>No. of requests</b>
	Confirmed / Rejected after 21 days	1
	Pending for more than 21 days	NIL
	<b>No. of shares</b>	<b>Reasons for delay</b>
	600	Delay in delivery of the demat request through the DP
	NIL	N.A.
22	Name, telephone & Fax No. of the Compliance Officer of the Co.	Mr. Sanjay Kumar Chowdhary Company Secretary and Compliance Officer Membership No.: A12878 Ph: +91 022-2423 7777 Fax: +91 022-2423 7733 e-mail: ho.secretarial@cgglobal.com
23	Name, address, Tel. No., Fax No. & Regn. No. of the Auditor	P. Mehta & Associates Prop : Prashant S Mehta Practising Company Secretary Membership No : A5814 Certificate of Practice No. : 17341 Address: F-418, Bussa Apartments, B. M. Bhargava Road, Santacruz (W), Mumbai - 400054. Mobile: +91 9821231387 Email : acs.pmehta@gmail.com



24	Appointment of common agency for share registry work (if yes, name & address).	Datamatics Business Solutions Limited. Plot No. A16 & 17, Part B, Cross Lane, MIDC, Andheri (East) Mumbai - 400093. P : 022-6671 2151/2160 F : 022-6671 2161 Email: <a href="mailto:cginvestors@datamaticsbpm.com">cginvestors@datamaticsbpm.com</a>
25	Any other details that the auditor may like to provide (e.g. BIFR, company delisting from SE etc.)	<p>During the quarter, the following events took place:</p> <ol style="list-style-type: none"> <li>1. The Company has allotted 4,54,54,545 equity shares to eligible qualified institutional buyers at the Issue price of ₹660 per Equity Share (including a premium of ₹658 per Equity Share) and reflecting a discount of ₹19.08 (i.e. 2.81%) against the floor price of ₹679.08 per Equity Share, aggregating to approx. ₹3,000,00 crores, pursuant to the Issue in accordance with provisions of SEBI ICDR Regulations. on 4<sup>th</sup> July, 2025. The said shares have been listed on both the exchanges i.e. BSE Limited and National Stock Exchange of India Limited.</li> <li>2. The Company has allotted 7000, 11000, 52000, 71980, 5600 and 15800 equity shares on 11<sup>th</sup> July, 2025, 30<sup>th</sup> July, 2025, 08<sup>th</sup> August, 2025, 03<sup>rd</sup> September, 2025, 09<sup>th</sup> September, 2025 and 23<sup>rd</sup> September, 2025 respectively in accordance with the Company's ESOP 2021. The said shares have been listed on both the exchanges i.e. BSE Limited and National Stock Exchange of India Limited.</li> <li>3. The Company has further allotted 23,000 equity shares on 30<sup>th</sup> September, 2025 in accordance with the Company's ESOP 2021. The said shares are under process of being listed as on the date of this report.</li> </ol>

For P. Mehta & Associates  
Practicing Company Secretaries



Prashant S Mehta  
(Proprietor)  
ACS No. 5814  
C.P. No. 17341

**PRASHANT S. MEHTA**  
COMPANY SECRETARY  
M. NO. 5814 CP. NO. 17341



UDIN: A005814G001562028  
PR NO.: 2354/2022

Date: 15<sup>th</sup> October, 2025  
Place: Mumbai