

CG Power and Industrial Solutions Limited

Registered Office:

CG House, 6th Floor, Dr Annie Besant Road, Worli, Mumbai 400 030, India

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Corporate Identity Number: L99999MH1937PLC002641



Smart solutions.
Strong relationships.

Our Ref: COSEC/177/2019-20

December 6, 2019

By Portal

The Corporate Relationship Department

BSE Limited

1st Floor, New Trading Ring

Rotunda Building,

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai 400 001

Scrip Code : 500093

The Assistant Manager – Listing

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra-Kurla Complex

Bandra (East)

Mumbai 400 051

Scrip Id : CGPOWER

Dear Sir/Madam,

Subject: Intimation/Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to Withdrawal of Scheme of Amalgamation.

Further to our letter No. COSEC/149/2019-20 dated November 12, 2019 towards Board's approval to withdraw the Scheme of Amalgamation ('Scheme') filed under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 for the amalgamation of CG Power Solutions Limited ('CGPSOL'), a wholly owned subsidiary with the Company which was pending before Hon'ble National Company Law Tribunal ("NCLT"), Mumbai Bench.

We would like to inform that NCLT has approved the withdrawal of the said Scheme.

The copy of the Order of NCLT is awaited.

We would appreciate if you could take the same on record.

Thanking you,

Yours faithfully,

For CG Power and Industrial Solutions Limited

SHIKHA
KAPADIA

Digitally signed by
SHIKHA KAPADIA
Date: 2019.12.06
19:29:51 +05'30'

Shikha Kapadia

Company Secretary and Compliance Officer

ACS no. 20733