

Date: March 30, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Scrip Code: 531595

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Scrip Code: CGCL

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI Listing Regulations") in relation to the public issue of non-convertible debentures of Capri Global Capital Limited having face value of ₹1,000 ("NCDs" or "Debentures") for an amount of ₹1,000 million ("Base Issue Size") with an option to retain oversubscription of up to ₹4,000 million ("Green Shoe Option") aggregating to ₹5,000 million ("Tranche I Issue") which is within the shelf limit of up to ₹20,000 million (the "Issue" or "Shelf Limit")

Dear Sir/ Madam,

Pursuant to the approval accorded by the Board of Directors of Capri Global Capital Limited ("**Company**") at its meeting held on March 10, 2026, to undertake a public issuance of non-convertible debentures of face value of ₹1,000/- each, amounting up to ₹20,000 million, (the "Issue" or "Shelf Limit"), in one or more tranches, and further to our intimation dated March 23, 2026, we wish to inform you that the Management Committee of the Board of Directors of the Company ("**Management Committee**") vide a Circular Resolution passed on March 30, 2026, has *inter alia* approved and adopted the Shelf Prospectus and Tranche I Prospectus ("**Prospectus**") with respect to public issue of secured, rated, listed, redeemable, non-convertible debentures of face value of ₹1,000 each ("NCDs" or "Debentures") for an amount of ₹1,000 million ("Base Issue Size") with an option to retain oversubscription of up to ₹4,000 million ("Green Shoe Option") aggregating to ₹5,000 million ("Tranche I Issue") which is within the shelf limit of up to ₹20,000 million (the "Issue" or "Shelf Limit") which has been filed with the Registrar of Companies, Maharashtra, Mumbai, the Securities and Exchange Board of India and BSE Limited

The details as per the SEBI master circular for compliance with provisions of the SEBI Listing Regulations by listed entities bearing circular number SEBI/HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, are enclosed in **Annexure A**.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

All capitalized terms used but not specifically defined here shall have the meaning ascribed to such terms in the Prospectus.

This intimation is also being uploaded on the website of the Company at www.capri loans.in.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For **Capri Global Capital Limited**



Yashesh Bhatt
Company Secretary
Membership No: A20491



ANNEXURE A

1.	Size of the issue	Public issue of secured, rated, listed, redeemable non-convertible debentures of face value of ₹1,000 (“NCDs” or “Debentures”) for an amount of ₹1,000 million (“Base Issue Size”) with an option to retain oversubscription of up to ₹4,000 million (“Green Shoe Option”) aggregating to ₹5,000 million (“Tranche I Issue”) which is within the shelf limit of ₹20,000 million
2.	Type of Instrument	Secured, rated, listed, redeemable non-convertible debentures
3.	Mode	Public Issue
4.	Issue opening and closing date	Tranche I Issue opening date: Wednesday, April 15, 2026 Tranche I Issue closing date: Tuesday, April 28, 2026*
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	The non-convertible debentures shall be listed on BSE Limited. BSE Limited shall be the designated stock exchange.
6.	Deemed date of allotment	The date on which the Board of Directors or the Management Committee approves the Allotment of the NCDs for the Tranche I Issue or such date as may be determined by the Board of Directors or the Management Committee and notified to the Designated Stock Exchange. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment. All benefits relating to the NCDs including interest on NCDs shall be available to the Debenture Holders from the Deemed Date of Allotment
7.	Listing	The NCDs are proposed to be listed on BSE. The NCDs shall be listed within 3(three) Working Days from the Issue Closing Date. BSE has been appointed as the Designated Stock Exchange.
8.	Tenure of the instrument - date of allotment and date of maturity	Please refer to Annexure B
9.	Coupon/interest offered, schedule of payment of coupon/interest and principal	Please refer to Annexure B
10.	Charge/security, if any, created over the assets	A first pari-passu charge, by way of hypothecation, shall be created on standard receivables including the loan book, unencumbered cash, and bank balances of our Company, to be shared with existing and future lenders (excluding receivables offered exclusively as security to National Bank for Agriculture and Rural Development). The security shall be created upfront and perfected within 30 days from the date of creation. Our Company shall maintain a security cover of at least 1.10 times the entire secured obligations throughout the tenure of the NCDs
11.	Special right/interest/privileges attached to the instrument and changes thereof	None
12.	Default in payment of interest / principal	Our Company shall pay interest, over and above the agreed coupon rate, in connection with any delay in allotment, refunds, listing, dematerialized credit, execution of Debenture Trust Deed, payment of interest, redemption of principal amount beyond the time limits prescribed under applicable statutory and/or regulatory requirements, at such rates as stipulated/ prescribed under applicable laws. Our Company shall pay at least 2% (two percent) per annum to the debenture holder, over and above the agreed coupon rate, till the execution of the trust deed if our Company fails to execute the trust deed within



		such period as prescribed under applicable law.
13.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	Not applicable
14.	Details of redemption of debentures indicating the manner of redemption	Please refer to Annexure B and the Tranche I Prospectus.

**The Tranche I Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period as indicated in the Tranche I Prospectus for the Tranche I Issue. Our Company may, in consultation with the Lead Manager, consider closing the Tranche I Issue on such earlier date or extended date (subject to a minimum period of two working days and a maximum period of 10 working days from the date of opening of the Tranche I Issue and subject to not exceeding thirty days from filing of the Tranche I Prospectus with RoC, including any extensions), as may be decided by the Board of Directors or the Management Committee, subject to relevant approvals, in accordance with the Regulation 33A of the SEBI NCS Regulations. In the event of an early closure or extension of the Tranche I Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in an English daily national newspaper with wide circulation and a regional daily with wide circulation where the registered office of the Company is located (in all the newspapers or electronic modes such as online newspapers or websites of the Issuer or the stock exchange in which pre-issue advertisement for opening of the Tranche I Issue has been given on or before such earlier or initial date of the Tranche Issue I closure). On the Tranche I Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the second last day and last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on the Tranche I Issue Closing Date*



Annexure B

Specified Terms of the NCDs

Series	I	II	III	IV	V**	VI
Frequency of Interest Payment	Annual	Monthly	Annual	Monthly	Annual	Annual
Minimum Application	₹10,000 (10 NCDs) and in multiple of ₹1,000 (1 NCD) thereafter.					
Face Value/ Issue Price of NCDs (₹/ NCD)	₹ 1,000					
In Multiples of thereafter (₹)	₹ 1,000 (1 NCD)					
Tenor	24 months	36 months	36 months	60 months	60 months	120 months
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	9.00%	8.80%	9.15%	8.93%	9.30%	9.50%
Effective Yield (per annum) for NCD Holders in Category I, II, III & IV	8.99%	9.15%	9.14%	9.30%	9.29%	9.49%
Mode of Interest Payment	Through various modes available					
Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000
Maturity / Redemption Date (Months from the Deemed Date of Allotment)	24 months	36 months	36 months	60 months	60 months	120 months
Put and Call Option	N.A.					
Nature of Indebtedness	Secured					

***Our Company shall allocate and allot Series V NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.*

1. With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.

2. With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly options, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of the month next to that subsequent month.

3 Subject to applicable tax deducted at source, if any.

4. Please refer to Annexure D of the Tranche I Prospectus for details pertaining to the cash flows of the Company in accordance with the SEBI NCS Master Circular.

