

April 30, 2026

The Secretary
BSE Limited
Pheeroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001
Scrip Code: 531595

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400 051
Scrip Code: CGCL

Sub: Outcome of the meeting of Board of Directors of Capri Global Capital Limited (the "Company") held on April 30, 2026

Ref: Regulation 30, 33, 51, 52 and 54 read with Schedule III and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Dear Sir/Madam,

We hereby inform you that the Board of Directors of the Company (the "Board"), at its meeting held today, i.e., April 30, 2026, has, inter alia, considered and approved the following:

- i. Pursuant to SEBI Circular No. SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, the Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and year ended March 31, 2026;
- ii. Auditors' Report with unmodified opinions on the aforesaid Audited Financial Results (Standalone & Consolidated)- **Declaration with respect to Auditors' Report with Unmodified Opinion:**

Pursuant to Regulation 33(3)(d) of SEBI Listing Regulation, we hereby declare that the Statutory Auditors of the Company has issued the Auditors' Report under the Companies Act, 2013 and Financial Results as prepared under SEBI Listing Regulation for the Financial Year ended on March 31, 2026, with unmodified opinion.;
- iii. Statement of Utilization / Deviation or Variation in the use of proceeds from the issuance of non-convertible securities, as reviewed and recommended by the Audit Committee, in compliance with Regulations 52(7) and 52(7A) of the SEBI Listing Regulations. (Attached as Annexure A and Annexure B).
- iv. In accordance with Regulation 54 of the SEBI Listing Regulations, we are enclosing herewith the Security Cover Certificate for the quarter ended March 31, 2026. (Enclosed as Annexure I).
- v. Recommended a final dividend of 20 Paise only per equity share of Rs. 1/- each for the financial year ended March 31, 2026;

The dividend on equity shares for the year ended March 31, 2026 as recommended by the Board of Directors and if approved at the forthcoming Annual General Meeting, will be paid by the Company, through permitted modes, to eligible shareholders or their mandates.



Capri Global Capital Limited

(CIN: L65921MH1994PLC173469)

502, Tower - A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra - 400013

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- vi. Increase in aggregate borrowing limits from Rs. 25,000 crore to Rs. 35,000 crore under Section 180(1)(a) and Section 180(1)(c) of the Companies Act 2013. This may include fund raising by way of issue of non-convertible debentures and other modes of borrowings to be made from time to time in one or more tranches as may be required. The increase in aggregate borrowing limits would be subject to approval of the shareholders of the Company at the ensuing AGM. The detailed disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/l/3762/2026 dated January 30, 2026 is enclosed as Annexure -C

This intimation along with Financial Results will be made available on the Company's website at www.capri loans.in.

The meeting of the Board of Directors commenced at 01:30 P.M. and concluded at 05:30 P.M.

You are requested to kindly take the above information on record.

Thanking you,
Yours faithfully,
for Capri Global Capital Limited

A handwritten signature in blue ink that reads "Bhatt" with a horizontal line underneath.

Yashesh Bhatt
Company Secretary
Membership No: A20491
Encl: As above



M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
602, Floor 6, Raheja Titanium,
Western Express Highway, Geetanjali
Railway Colony, Ram Nagar Goregaon (E)
Mumbai, 400 063, India
Tel: +91 22 6831 1600

Singhi & Co.
Chartered Accountants
B2 402B, Marathon Innova,
4th Floor, Off Ganpatrao Kadam Marg,
Lower Parel,
Mumbai - 400 013, India
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Independent Auditors' Report on Audited Consolidated Financial Results of Capri Global Capital Limited pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended

To the Board of Directors of Capri Global Capital Limited

Report on the Audit of the Consolidated Financial Results

Opinion

We have jointly audited the accompanying statement of Consolidated Financial Results of Capri Global Capital Limited (hereinafter referred to as the "Holding Company") and its subsidiaries (Holding Company and its subsidiaries together referred to as the "Group"), for the year ended March 31, 2026, (the "Statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the Security and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of reports of other auditor on separate audited financial results of the subsidiaries, the aforesaid Statement:

- i. includes the annual financial results of the Holding Company and the following entities:

Sr. No.	Name of the Entity	Relationship with the Holding Company
1	Capri Global Housing Finance Limited	Subsidiary
2	Capri Loans Car Platform Private Limited	Subsidiary
3	Capri Global Capital Markets Private Limited (Formerly known as Capri Global Financial Services Private Limited)	Subsidiary w.e.f. July 08, 2025
4	Capri Global Securities Private Limited (Formerly known as Capri Global Broking Private Limited) (Formerly known as Capri Global Wealth Management Private Limited)	Subsidiary w.e.f. July 15, 2025
5	Capri Global Insurance Brokers Private Limited	Subsidiary w.e.f. December 02, 2025

- ii. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations; and
- iii. gives a true and fair view, in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 (the "Act"), read with Companies (Indian Accounting Standards) Rules, 2015, as amended, the relevant circulars, guidelines and directions issued by the Reserve Bank of India ("RBI") from time to time (the "RBI Guidelines") and other accounting principles generally accepted in India, of the consolidated net profit, and consolidated other comprehensive income and other financial information of the Group, for the year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ('SAs') specified under section 143(10) of the Act. Our responsibilities under those SAs are further described in the Auditors' Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Group, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the Consolidated Financial Results under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in "Other Matters" paragraph below, is sufficient and appropriate to provide a basis for our opinion of Consolidated Financial Results.

Management's and Board of Directors' Responsibilities for the Consolidated Financial Results

This Statement has been compiled from the Consolidated Financial Statements. The Holding Company's Management and Board of Directors are responsible for the preparation and presentation of this Statement that gives a true and fair view of the consolidated net profit, and consolidated other comprehensive income and other financial information of the Group in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under Section 133 of the Act read with Companies (Indian Accounting Standards) Rules, 2015, as amended, the RBI Guidelines and other accounting principles generally accepted in India and is in compliance with the Listing Regulations. The respective Management and Board of Directors of the entities included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of each entity and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Statement by the Directors of the Holding Company, as aforesaid.

In preparing the Statement, the respective Management and the Board of Directors of the entities included in the Group are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the company or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the entities included in the Group are responsible for overseeing the financial reporting process of the Group.

Auditors' Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditors' report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the Holding Company has adequate internal financial controls with reference to consolidated financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures of Consolidated Financial Results made by the Management and the Board of Directors.
- Conclude on the appropriateness of the Management and the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditors' report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditors' report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results of the entities within the Group to express an opinion on the Statement. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the Statement of which we are the independent auditors. For the other entities included in the Statement, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Holding Company and such other entities included in the Statement of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

Other Matters

The Statement includes the audited financial results of 5 subsidiaries whose financial results reflect Group's share of total assets of Rs. 70,175.70 Millions (before consolidation adjustments) as at March 31, 2026, Group's share of total revenue of Rs. 10,871.74 Millions (before consolidation adjustments), Group's share of net profit after tax of Rs. 1,242.33 Millions (before consolidation adjustments), Group's share of total comprehensive income of Rs. 1,273.67 Millions (before consolidation adjustments), and Group's share of net cash outflow of Rs. 357.35 Millions (before consolidation adjustments) for the year ended on that date, as considered in the Statement, which have been audited by the other auditors. The other auditors' reports on the financial results of these entities have been furnished to us by the Management and our opinion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of such other auditors and the procedures performed by us are as stated in paragraph above.

Our opinion on the Statement is not modified in respect of the above matter with respect to our reliance on the work done and the reports of the other auditors.

The audit of standalone financial results for the year ended March 31, 2025, were conducted by M S K A & Associates LLP (Formerly known as M S K A & Associates), Chartered Accountants, the statutory auditor of the Company, who had expressed an unmodified opinion on those financial results. Accordingly, we, Singhi & Co, Chartered Accountants, do not express any opinion on the figures reported in the Statement for the year ended March 31, 2025.

The Statement includes the results for the quarter ended March 31, 2025, being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2025 and the published unaudited year to date figures up to the third quarter of the financial year prepared in accordance with recognition and measurement principles laid down in accordance with Indian Accounting Standard 34 'Interim financial reporting', complied by the management of the Company, which were subject to limited review by M S K A & Associates LLP (Formerly known as M S K A & Associates). Accordingly, we, Singhi & Co, Chartered Accountants, do not express any opinion on the figures reported in the Statement for the quarter ended March 31, 2025.

The Statement includes the results for the quarter ended March 31, 2026, being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year to date figures up to the third quarter of the financial year prepared in accordance with recognition and measurement principles laid down in accordance with Indian Accounting Standard 34 'Interim financial reporting', complied by the management of the Company, which were subject to limited review by us.

Our opinion is not modified in respect of the above matter.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm's Registration Number: 105047W / W101187

**PRATEEK
KHANDELWAL** Digitally signed by
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Date: 2026.04.30
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Prateek Khandelwal
Partner
Membership Number: 139144
UDIN: 26139144HKYMTQ7445

Ujjain
April 30, 2026

For Singhi & Co
Chartered Accountants
ICAI Firm's Registration Number: 302049E

**MILIND BAL
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AGAL** Digitally signed by
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MUKAND AGAL
Date: 2026.04.30
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Milind Agal
Partner
Membership Number: 123314
UDIN: 26123314QEIEYL4476

Mumbai
April 30, 2026

Capri Global Capital Limited

CIN: U65990MH2006PLC161153

Regd. Office : 502, Tower-A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai - 400013
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Statement of consolidated financial results for the quarter and year ended March 31, 2026

(Currency : Indian Rupees in millions)

	Quarter ended			Year ended	
	31-Mar-26	31-Dec-25	31-Mar-25	31-Mar-26	31-Mar-25
	(Audited) Refer Note 8	(Unaudited)	(Audited) Refer Note 8	(Audited)	(Audited)
I INCOME					
Revenue from operations					
a) Interest income	10,941.71	9,416.76	7,387.68	37,276.94	26,050.06
b) Dividend income	-	0.11	-	0.11	2.53
c) Fee and commission income	1,819.25	1,382.88	1,449.43	5,748.44	4,134.26
d) Net gain on fair value change	(91.80)	148.09	182.88	182.46	659.88
e) Net gain on derecognition of financial instruments	972.05	1,156.66	553.19	3,639.95	1,632.60
f) Sale of services	208.60	129.37	-	463.47	-
Total revenue from operations	13,849.81	12,233.87	9,573.18	47,311.37	32,479.33
Other income	26.93	20.17	6.96	108.72	29.03
Total income	13,876.74	12,254.04	9,580.14	47,420.09	32,508.36
II EXPENSES					
a) Finance costs	4,986.06	4,313.73	3,581.12	17,298.07	12,735.98
b) Fees and commission expense	462.80	433.25	375.20	1,540.31	1,444.17
c) Impairment on financial assets	538.01	231.01	184.65	1,895.48	1,008.16
d) Employee benefits expenses	3,192.94	2,785.67	2,166.22	10,086.98	7,428.61
e) Depreciation and amortization	306.64	281.02	285.36	1,095.54	1,017.13
f) Others expenses	659.98	806.53	632.42	2,929.62	2,541.13
Total expenses	10,146.43	8,851.21	7,224.97	34,846.00	26,175.18
III Profit before tax before exceptional items (I - II)	3,730.31	3,402.83	2,355.17	12,574.09	6,333.18
IV Exceptional item income	-	-	-	-	-
V Profit before tax after exceptional items (III + IV)	3,730.31	3,402.83	2,355.17	12,574.09	6,333.18
VI Tax expense					
a) Current tax	1,011.55	752.29	593.21	3,153.38	1,695.65
b) Deferred tax	(85.97)	96.15	(9.43)	(47.39)	(141.78)
c) Excess provision for tax - prior years	(23.42)	-	(6.02)	(23.42)	(6.02)
Total Tax	902.16	848.44	577.76	3,082.57	1,547.85
VII Profit for the year / quarter (V - VI)	2,828.15	2,554.39	1,777.41	9,491.52	4,785.33
VIII Other comprehensive income					
(a) Items that will not be reclassified to profit or loss					
Remeasurement of defined benefit plans	(20.03)	(14.95)	(15.22)	(58.27)	(33.84)
Income tax on above credit / (charge)	5.04	3.77	3.83	14.67	8.06
Total (a)	(14.99)	(11.18)	(11.39)	(43.60)	(25.78)
(b) Items that will be reclassified to profit or loss					
Fair Value Gain on time value of forward element of forward contract in hedging relationship	53.99	(43.65)	121.39	61.48	61.89
Fair Value Gain on loans measured at Fair value through OCI	(106.49)	189.20	(121.20)	(8.99)	(105.36)
Income tax on above credit / (charge)	(14.96)	(8.45)	5.42	(13.21)	(10.05)
Total (b)	(67.46)	137.10	5.61	39.28	(53.52)
Total other comprehensive (loss) / income (a+b)	(82.45)	125.92	(5.78)	(4.32)	(79.30)
IX Total comprehensive income for the year / quarter (VII + VIII)	2,745.70	2,680.31	1,771.63	9,487.20	4,706.03
X Paid up equity share capital (Face value ₹ 1 each)	962.15	962.15	825.12	962.15	825.12
XI Other equity				71,072.65	42,215.85
XII Earnings per equity share in Rupees (Face value ₹ 1 each) *					
Basic	2.94	2.66	2.15	10.15	5.80
Diluted	2.93	2.65	2.14	10.12	5.77

* Not annualised for period less than one year



Capri Global Capital Limited

(CIN: L65921MH1994PLC173469)

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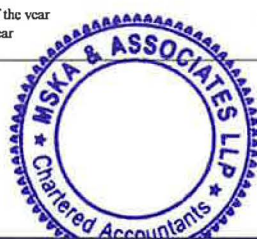
(Currency : Indian Rupees in millions)

Particulars	As at 31-Mar-26 (Audited)	As at 31-Mar-25 (Audited)
ASSETS		
(I) Financial Assets		
(a) Cash and cash equivalents	20,818.11	15,065.47
(b) Bank balances other than cash and cash equivalents	410.94	246.58
(c) Derivative financial instruments	883.84	-
(d) Receivables		
(i) Trade receivables	326.72	587.81
(ii) Other receivables	231.75	281.72
(e) Loans	281,499.21	182,514.89
(f) Investments	12,361.00	1,604.17
(g) Other financial assets	3,842.93	2,039.82
	320,374.50	202,340.46
(II) Non Financial Assets		
(a) Current tax assets (net)	267.00	442.69
(b) Deferred tax assets (net)	822.31	847.44
(c) Property, plant and equipment	3,391.58	2,978.65
(d) Capital work-in-progress	1.51	1.15
(e) Intangible assets under development	27.18	29.53
(f) Other intangible assets	222.36	435.60
(g) Other non financial assets	1,653.52	1,253.37
	6,385.46	5,988.43
Total Assets	326,759.96	208,328.89
LIABILITIES AND EQUITY		
LIABILITIES		
(I) Financial Liabilities		
(a) Derivative financial instruments	-	556.84
(b) Payables		
i) Trade payables		
Total outstanding dues of micro and small enterprises	1.35	7.70
Total outstanding dues of creditors other than micro and small enterprises	1,269.72	1,017.57
ii) Other payables		
Total outstanding dues of micro and small enterprises	-	-
Total outstanding dues of creditors other than micro and small enterprises	1,760.31	626.69
(c) Debt securities	22,733.21	5,086.57
(d) Borrowings (Other than debt securities)	218,387.77	150,681.54
(e) Other financial liabilities	9,416.99	6,201.25
	253,569.35	164,178.16
(II) Non-Financial Liabilities		
(a) Current tax liabilities (net)	387.46	411.90
(b) Provisions	348.18	457.90
(c) Other non-financial liabilities	420.17	239.96
	1,155.81	1,109.76
EQUITY		
(a) Equity share capital	962.15	825.12
(b) Other equity	71,072.65	42,215.85
	72,034.80	43,040.97
Total Liabilities and Equity	326,759.96	208,328.89



(Currency : Indian Rupees in millions)

Particulars	For year ended Mar-26	For year ended Mar-25
Cash flow from operating activities		
Profit before tax	12,574.09	6,333.18
Adjustments for :		
Depreciation & amortisation	1,095.54	1,017.13
Impairment on financial instruments	1,895.48	1,008.16
Net Gain on Fair Valuation of Financial Instruments	(182.46)	(659.88)
Net Gain on Derecognition of Financial Instruments	(3,639.95)	(1,632.60)
Loss on sale of property, plant and equipment	4.17	0.61
Write off - property, plant and equipment	0.59	6.43
Write off - Software	9.78	-
Write off - Others	7.29	0.94
Gain on early termination of Lease	-	(4.84)
Gain on sale of Assets held for sale	(1.21)	(2.11)
Share Based Payments to employees	53.10	82.52
Dividend income	(0.11)	(2.53)
Operational Loss	11.56	29.02
Interest on Lease liability	370.02	327.57
Interest income	(37,276.94)	(26,050.06)
Finance cost	16,928.05	12,408.41
Interest received	35,641.18	25,096.99
Interest Paid	(16,781.10)	(12,626.85)
Written back	(5.45)	(0.67)
Contribution to gratuity	77.18	66.24
Interest on income tax refund	(31.28)	(4.80)
Operating cash flow before working capital changes	10,749.53	5,392.86
Add / (Less): Adjustments for working capital changes		
(Increase)/Decrease in		
Loans	(99,561.05)	(48,139.09)
Trade receivables	197.85	452.15
Other Financial Assets	1,842.30	610.87
Other Non-financial Assots	(389.26)	(32.54)
Increase/(Decrease) in		
Trade payables	1,373.35	162.37
Other financial liability	2,878.34	(792.07)
Derivative instrument	(1,379.20)	659.78
Other Non-financial liability	180.21	(33.63)
Provision	(296.37)	55.44
Cash used in operations	(84,404.30)	(41,663.86)
Income taxes paid (Net of Refunds Received)	(2,873.45)	(1,462.31)
Net cash used in operating activities -A	(87,277.75)	(43,126.17)
Cash flow from investing activities		
(Increase)/decrease in Fixed deposits not considered as cash and cash equivalent	(158.59)	109.37
Purchase of property, plant and equipment and other intangible assets	(596.31)	(653.90)
Increase intangible assets under development	2.35	160.85
Decrease capital work-in-progress	(0.36)	(0.37)
Proceeds from sale of property and equipment	11.51	2.90
Purchase of Mutual Fund units	(269,948.43)	(156,252.19)
Proceed from sale of mutual fund units	267,844.85	157,595.36
Purchase of shares & bonds	(65,808.84)	(7,055.89)
Proceed from sale of shares & bonds	57,827.89	6,638.12
Purchase of security receipt	(624.24)	(542.39)
Proceeds from sale of investment	-	580.40
Interest received on investment	566.07	33.87
Dividend received	0.11	2.53
Net cash generated from / (used in) investing activities - B	(10,883.99)	618.66
Cash flow from financing activities		
Debt securities Issued	26,270.00	10,880.00
Debt securities Redeemed	(8,600.00)	(7,230.00)
Proceed from Borrowings other than debt securities	113,975.86	86,199.51
Repayment of Borrowings other than debt securities repaid	(47,999.92)	(38,077.23)
Other short term loan (net)	1,560.00	145.13
Payments for the principal portion of the lease liability	(386.56)	(290.95)
Payments for the interest portion of the lease liability	(370.02)	(327.57)
Dividends paid	(192.33)	(123.74)
Proceed from issue of equity shares	20,000.53	0.18
Share capital issue expenses	(381.09)	-
Proceeds from employee stock options	37.91	1.16
Net cash generated from financing activities - C	103,914.38	51,176.49
Net increase / (decrease) in cash and cash equivalents (A+B+C)	5,752.64	8,668.98
Cash and cash equivalent as at the beginning of the year	15,065.47	6,396.49
Cash and cash equivalent as at the end of the year	20,818.11	15,065.47



M S K A & Associates LLP (Formerly known as M S K A & Associates)
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Independent Auditors' Report on Audited Standalone Financial Results of Capri Global Capital Limited pursuant to Regulation 33 and Regulation 52 read with Regulation 63(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended

To the Board of Directors of Capri Global Capital Limited

Report on the Audit of the Standalone Financial Results

Opinion

We have jointly audited the accompanying statement of Standalone Financial Results of Capri Global Capital Limited (hereinafter referred to as the "Company") for the year ended March 31, 2026, (the "Statement") being submitted by the Company pursuant to the requirement of Regulation 33 and Regulation 52 read with Regulation 63(2) of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Statement:

- i. are presented in accordance with the requirements of Regulation 33 and Regulation 52 read with Regulation 63(2) of the Listing Regulations; and
- ii. gives a true and fair view, in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 (the "Act"), read with Companies (Indian Accounting Standards) Rules, 2015, as amended, the relevant circulars, guidelines and directions issued by the Reserve Bank of India ("RBI") from time to time (the "RBI Guidelines") and other accounting principles generally accepted in India, of the standalone net profit and other comprehensive income and other financial information of the Company for the year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Act. Our responsibilities under those SAs are further described in the Auditors' Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the Standalone Financial Results under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion on the Standalone Financial Results.

Management's and Board of Directors' Responsibilities for the Standalone Financial Results

This Statement has been compiled from the Standalone Audited Financial Statements. The Company's Management and Board of Directors are responsible for the preparation and presentation of this Statement that gives a true and fair view of the net profit, and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under Section 133 of the Act read with Companies (Indian Accounting Standards) Rules, 2015, as amended, the RBI Guidelines and other accounting principles generally accepted in India and is in compliance with the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Management and the Board of Directors of the Company are responsible for assessing the ability of the Company to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.

Auditors' Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditors' report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the Company has adequate internal financial controls with reference to Standalone Financial Statements in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the Standalone Financial Results made by the Management and the Board of Directors.
- Conclude on the appropriateness of the Management and the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditors' report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditors' report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance of the Company regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The audit of standalone financial results for the year ended March 31, 2025, were conducted by M S K A & Associates LLP (Formerly known as M S K A & Associates), Chartered Accountants, the statutory auditor of the Company, who had expressed an unmodified opinion on those financial results. Accordingly, we, Singhi & Co, Chartered Accountants, do not express any opinion on the figures reported in the Statement for the year ended March 31, 2025.

The Statement includes the results for the quarter ended March 31, 2025, being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2025 and the published unaudited year to date figures up to the third quarter of the financial year prepared in accordance with recognition and measurement principles laid down in accordance with Indian Accounting Standard 34 'Interim financial reporting', complied by the management of the Company, which were subject to limited review by M S K A & Associates LLP (Formerly known as M S K A & Associates). Accordingly, we, Singhi & Co, Chartered Accountants, do not express any opinion on the figures reported in the Statement for the quarter ended March 31, 2025.

The Statement includes the results for the quarter ended March 31, 2026, being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year to date figures up to the third quarter of the financial year prepared in accordance with recognition and measurement principles laid down in accordance with Indian Accounting Standard 34 'Interim financial reporting', complied by the management of the Company, which were subject to limited review by us.

Our opinion is not modified in respect of the above matter.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants

ICAI Firm's Registration Number: 105047W / W101187

PRATEEK

KHANDELWAL

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PRATEEK KHANDELWAL
Date: 2026.04.30
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Prateek Khandelwal

Partner

Membership Number: 139144

UDIN: 26139144ZFUNGU8824

Ujjain

April 30, 2026

For Singhi & Co
Chartered Accountants

ICAI Firm's Registration Number: 302049E

MILIND BAL

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MILIND BAL
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Date: 2026.04.30
18:26:58 +05'30'

Milind Agal

Partner

Membership Number: 123314

UDIN: 26123314VGAKFU6955

Mumbai

April 30, 2026

Capri Global Capital Limited

CIN: L65921MH1994PLC173469

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Statement of standalone financial results for the quarter and year ended March 31, 2026

(Currency : Indian Rupees in millions)

	Quarter ended			Year ended	
	31-Mar-26 (Audited) Refer Note 14	31-Dec-25 (Unaudited)	31-Mar-25 (Audited) Refer Note 14	31-Mar-26 (Audited)	31-Mar-25 (Audited)
I INCOME					
Revenue from operations					
a) Interest income	8,941.10	7,642.35	5,955.70	30,295.69	20,784.56
b) Dividend income	-	0.11	-	0.11	1.33
c) Fee and commission income	967.10	632.63	711.77	2,841.96	1,459.70
d) Net gain on fair value change	(81.83)	130.32	147.55	137.26	415.80
e) Net gain on derecognition of financial instruments	883.03	1,027.74	509.29	3,174.16	1,440.67
Total revenue from operations	10,709.40	9,433.15	7,324.31	36,449.18	24,102.06
Other income	76.56	51.14	33.37	238.40	132.92
Total Income	10,785.96	9,484.29	7,357.68	36,687.58	24,234.98
II EXPENSES					
a) Finance costs	3,896.06	3,277.06	2,723.09	13,320.67	9,541.96
b) Fees and commission expense	-	0.05	-	0.05	6.88
c) Impairment on financial assets	523.78	285.25	223.44	1,638.46	859.93
d) Employee benefits expenses.	2,401.21	2,105.32	1,577.89	7,508.41	5,375.76
e) Depreciation and amortization	258.45	235.97	243.19	923.87	862.94
f) Others expenses	504.71	634.32	483.17	2,333.09	2,065.24
Total expenses	7,584.21	6,537.97	5,250.78	25,724.55	18,712.71
III Profit before tax before exceptional items (I - II)	3,201.75	2,946.32	2,106.90	10,963.03	5,522.27
IV Exceptional item income	-	-	-	-	-
V Profit before tax after exceptional items (III + IV)	3,201.75	2,946.32	2,106.90	10,963.03	5,522.27
VI Tax expense					
a) Current tax	896.31	687.77	567.37	2,819.30	1,517.46
b) Deferred tax	(94.83)	53.26	(42.42)	(80.70)	(143.20)
c) Excess provision for tax - prior years	(25.12)	-	(0.93)	(25.12)	(0.93)
Total Tax	776.36	741.03	524.02	2,713.48	1,373.33
VII Profit for the year / quarter (V - VI)	2,425.39	2,205.29	1,582.88	8,249.55	4,148.94
VIII Other comprehensive income					
(a) Items that will not be reclassified to profit or loss					
Remeasurement of defined benefit plans	(15.48)	(13.43)	(11.51)	(47.61)	(20.16)
Income tax on above credit / (charge)	3.89	3.38	2.89	11.98	5.07
Total (a)	(11.59)	(10.05)	(8.62)	(35.63)	(15.09)
(b) Items that will be reclassified to profit or loss					
i) Fair Value Gain on time value of forward element of forward contract in hedging relationship	43.49	(50.74)	99.71	39.99	57.75
ii) Fair Value Gain on loans measured at Fair value through OCI	(144.60)	190.76	(122.48)	(40.03)	(107.35)
Income tax on above credit / (charge)	(3.64)	(6.15)	5.74	0.01	(12.06)
Total (b)	(104.75)	133.87	(17.03)	(0.03)	(61.66)
Total other comprehensive (loss) / income (a+b)	(116.34)	123.82	(25.65)	(35.66)	(76.75)
IX Total comprehensive income for the year / quarter (VII + VIII)	2,309.05	2,329.11	1,557.23	8,213.89	4,072.19
X Paid up equity share capital (Face value ₹ 1 each)	962.15	962.15	825.12	962.15	825.12
XI Other equity				66,404.19	38,823.27
XII Earnings per equity share in Rupees (Face value ₹ 1 each) *					
Basic	2.52	2.29	1.92	8.82	5.03
Diluted	2.51	2.29	1.91	8.80	5.00

* Not annualised for period less than one year



Capri Global Capital Limited

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Capri Global Capital Limited

Standalone Statement of Assets & Liabilities as at March 31, 2026

(Currency : Indian Rupees in millions)

Particulars	As at 31-Mar-26 (Audited)	As at 31-Mar-25 (Audited)
ASSETS		
(I) Financial Assets		
a) Cash and cash equivalents	18,686.51	12,576.52
b) Bank balances other than cash and cash equivalents	146.92	24.11
c) Derivative financial instruments	685.75	-
d) Receivables		
(i) Trade receivables	138.01	204.24
(ii) Other receivables	226.73	274.06
e) Loans	217,924.36	137,895.18
f) Investments	20,114.16	6,994.25
g) Other financial assets	1,956.42	1,162.20
	259,878.86	159,130.56
(II) Non Financial Assets		
a) Current tax assets (net)	149.92	333.46
b) Deferred tax assets (net)	712.92	707.03
c) Property, plant and equipment	3,116.73	2,780.00
d) Capital work-in-progress	1.51	1.15
e) Intangible assets under development	26.67	28.25
f) Other intangible assets	143.18	266.41
g) Other non financial assets	1,071.18	750.03
	5,222.11	4,866.33
Total Assets	265,100.97	163,996.89
LIABILITIES AND EQUITY		
LIABILITIES		
(I) Financial Liabilities		
a) Derivative financial instruments	-	478.31
b) Payables		
i) Trade payables		
Total outstanding dues of micro and small enterprises	0.96	6.43
Total outstanding dues of creditors other than micro and small enterprises	596.18	338.41
ii) Other payables		
Total outstanding dues of micro and small enterprises	-	-
Total outstanding dues of creditors other than micro and small enterprises	1,544.60	576.66
c) Debt securities	22,733.21	5,086.57
d) Borrowings (other than debt securities)	166,293.23	112,559.42
e) Other financial liabilities	5,596.02	4,413.92
	196,764.20	123,459.72
(II) Non-Financial Liabilities		
a) Current tax liabilities (Net)	381.52	393.30
b) Provisions	273.51	316.96
c) Other non-financial liabilities	315.40	178.52
	970.43	888.78
EQUITY		
(a) Equity share capital	962.15	825.12
(b) Other equity	66,404.19	38,823.27
	67,366.34	39,648.39
Total Liabilities and Equity	265,100.97	163,996.89



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(Currency : Indian Rupees in millions)

Particulars	For year ended 31-Mar-26	For year ended 31-Mar-25
Cash flow from operating activities		
Profit before tax	10,963.03	5,522.27
Adjustments for :		
Depreciation and amortisation	923.87	862.94
Impairment on financial instruments	1,638.46	859.93
Net gain on fair valuation of financial instruments	(137.26)	(415.80)
Net gain on derecognition of financial instruments	(3,174.16)	(1,440.67)
Loss on sale of property, plant and equipment	3.47	0.98
Write off - property, plant and equipment	0.57	4.19
Write off - others	6.63	0.65
Gain on early termination of Lease	-	(4.53)
Gain on sale of assets held for sale	(1.21)	(2.11)
Share based payments to employees	39.06	100.74
Dividend income	(0.11)	(1.33)
Operational income	11.56	29.02
Interest on lease liability	346.04	317.47
Interest income	(30,295.69)	(20,784.56)
Finance cost	12,974.63	9,224.49
Interest received	28,718.89	20,165.92
Interest paid	(12,940.03)	(9,471.86)
Written back	(5.45)	(0.67)
Contribution to gratuity	77.18	66.24
Interest on income tax refund	(31.28)	(4.80)
Operating cash flow before working capital changes	9,118.20	5,028.51
Adjustments for working capital changes		
(Increase)/Decrease in		
Loans	(80,451.89)	(41,597.83)
Receivables	27.81	459.88
Other financial assets	2,386.07	1,134.40
Other non-financial assets	(310.27)	41.27
Increase/(Decrease) in		
Trade payables	1,225.69	(53.87)
Other financial liability	905.55	1,322.29
Derivative instrument	(1,124.07)	567.29
Other non-financial liability	136.88	(22.47)
Provision	(219.88)	2.74
Cash used in operations	(68,305.91)	(33,117.79)
Income taxes paid (net)	(2,504.37)	(1,204.88)
Net cash used in operating activities - A	(70,810.28)	(34,322.67)
Cash flow from investing activities		
(Increase)/decrease in fixed deposits not considered as cash and cash equivalent	(122.95)	114.47
Purchase of property, plant and equipment and other intangible assets	(536.23)	(453.32)
Increase intangible assets under development	1.58	62.18
Decrease capital work-in-progress	(0.36)	(0.38)
Proceeds from sale of property and equipment	9.49	0.36
Purchase of mutual fund units	(229,360.46)	(119,274.04)
Proceed from sale of mutual fund units	227,210.63	118,955.86
Purchase of shares (net)	(64,646.77)	(2,216.85)
Sale of shares	57,035.41	1,941.20
Purchase of security receipt	(624.24)	(542.39)
Investment in shares of subsidiaries	(2,747.50)	(499.90)
Proceeds from sale of investment	-	537.24
Interest received on Investment	575.79	31.15
Dividend received	0.11	1.33
Net cash used in investing activities - B	(13,205.50)	(1,343.09)
Cash flow from financing activities		
Debt securities issued	26,270.00	10,880.00
Debt securities redeemed	(8,600.00)	(7,230.00)
Proceed from borrowings other than debt securities	91,250.86	72,219.53
Repayment of borrowings other than debt securities repaid	(39,135.00)	(29,227.80)
Other short term loan (net)	1,560.00	145.13
Payments for the principal portion of the lease liability	(339.05)	(245.43)
Payments for the interest portion of the lease liability	(346.04)	(317.47)
Dividends paid	(192.33)	(123.74)
Proceed from issue of equity Shares	20,000.51	0.18
Share capital issue expenses	(381.09)	-
Proceeds from employee stock options	37.91	(7.94)
Net cash generated from financing activities - C	90,125.77	46,092.46
Net increase / (decrease) in cash and cash equivalents (A+B+C)	6,109.99	10,426.70
Cash and cash equivalent as at the beginning of the year	12,576.52	2,149.82
Cash and cash equivalent as at the end of the year	18,686.51	12,576.52



Capri Global Capital Limited

Notes :

- The standalone financial results of Capri Global Capital Limited (the 'Company') for the year ended March 31, 2026 have been prepared in accordance with Indian Accounting Standard ('Ind AS'), prescribed under section 133 of the Companies Act, 2013 (the 'Act') read with relevant rules and in accordance with the requirements of Regulation 33 and Regulation 52 read with Regulation 63(2) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations 2015, as amended from time to time and other recognised accounting practices generally accepted in India along with the circulars, guidelines and directions issued by the Reserve Bank of India (RBI) from time to time.
- The above standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on April 30, 2026. The financial results for the year ended March 31, 2026 have been subject to audit by Joint Statutory auditors of the Company the report thereon is unmodified. The financial results for the year ended March 31, 2025 were audited by M S K A & Associates LLP (Formerly known as M S K A & Associates).
- Disclosures pursuant to RBI Notification- Reserve Bank of India (Non-Banking Financial Companies – Transfer and Distribution of Credit Risk) Directions, 2025 issued by the RBI vide Master Direction No. RBI/DOR/2025-26/352 DOR.STR.REC.271/21.04.048 /2025-26 dated November 28, 2025 as amended from time to time

a) Details of loans (not in default) transferred through direct assignment executed.

Particulars	Quarter ended March 31, 2026	Year ended March 31, 2026
Amount of Loan accounts assigned (₹ in millions)	4,786.03	4,786.03
Retention of Beneficial Economic Interest (in %)	10.00%	10.00%
Weighted Average Maturity (in Years)	1.14	1.14
Weighted Average Holding Period (in Years)	0.63	0.63
Coverage of tangible security Coverage (in %)	202.60%	202.60%

b) Details of loans transferred under Co-Lending arrangements (akin to Direct assignment) in respect of loans not in default.

Particulars	Quarter ended March 31, 2026	Year ended March 31, 2026
Amount of Loan accounts assigned (₹ in millions)	11,773.79	91,914.80
Retention of Beneficial Economic Interest (in %)	20% / 30%	20% / 30%
Weighted Average Maturity (in Years)	4.96	2.14
Weighted Average Holding Period (in Years)	0.15	0.14
Coverage of Tangible Security Coverage (in %)	164.85%	146.77%

c) Details of loans transferred under Co-Lending arrangements (CLM 1) in respect of loans not in default.

Item Description	As at March 31, 2026
Quantum of CLAs	
a) Number of Partners	4
b) Number of Outstanding cases (Nos)	28,460
c) Amount of Gross Outstanding in millions	12,311.80
Weighted Average ROI	13.01%
Fees paid in millions	-
Fees charged in millions	1.88
Performance of loans	
a) Standard Loans	12,311.80
b) Non performing asset	-
Details related to default loss guarantee	Nil
Broad sectors in which CLA was made	Personal Loan

- The Company has not acquired any loans not in default.
- The Company has not acquired any stressed loans (Non-performing assets).
- Details of stressed loans transferred to ARC.

Particulars	Year ended March 31, 2026		
	To ARCs	To permitted transferees	To other transferees
Number of accounts (Nos)	1,515	-	-
Aggregate principal outstanding of loans transferred (₹ in millions)	1,049.21	-	-
Weighted average residual tenor of the loans transferred (in months)	106.22	-	-
Net book value of loans transferred (at the time of transfer) (₹ in millions)	674.27	-	-
Aggregate consideration (₹ in millions)	734.40	-	-
Additional consideration realised in respect of accounts transferred in earlier years	-	-	-
Provision reversed to the statement of profit and loss (₹ in millions)	374.94	-	-



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The circular provides "Every Securitisation Companies (SC) / Reconstruction Companies (RC) shall obtain initial rating / grading of SRs from an approved Credit Rating Agency (CRA) within a period of six months from the date of acquisition of assets and declare forthwith, the NAV of the SRs issued by it". Accordingly for the SR acquired on December 30, 2025 Company will get the same rated by approved CRA within prescribed time limit.

Details of available ratings of security receipts outstanding as on March 31, 2026 are given below:-

Particulars	Rating Agency	Rating
Security Receipt of Omkara PS 16/2024-25 Trust	INFOMERICS VALUATION AND RATING LTD.	IVR RR 1 (IVR Double R One)
Security Receipt of Omkara PS 19/2025-26 Trust	INFOMERICS VALUATION AND RATING LTD.	IVR RR 1 + (IVR Double R One plus)

4 Disclosures pursuant to RBI Notification- Reserve Bank of India (Non-Banking Financial Companies – Resolution of Stressed Assets) Directions, 2025 issued by the RBI vide Master Direction No. RBI/DOR/2025-26/357 DOR.STR.REC.276/21.04.048/2025-26 dated November 28, 2025 as amended from time to time.

Details for half year ended March 31, 2026

Type of Borrower	(A)	(B)	(C)	(D)	(E)
	Exposure to accounts classified as Standard consequent to implementation of resolution plan – Position as at the end of the previous half-year (A) *	Of (A), aggregate debt that slipped into NPA during the half-year	Of (A) amount written off during the half-year	Of (A) amount paid by the borrowers during the half-year	Exposure to accounts classified as Standard consequent to implementation of resolution plan – Position as at the end of this half-year **
Personal Loans	-	-	-	-	-
Corporate Loans	-	-	-	-	-
Of which MSMEs					
Others	694.38	69.18	21.16	67.24	606.77
Total	694.38	69.18	21.16	67.24	606.77

5 Disclosure On Project Finance Pursuant To Reserve Bank Of India Notification DOR.STR.REC.34/21.04.048/2025-26 Reserve Bank of India (Project Finance) Directions, 2025

Item Description	Quarter ended March 31, 2026		Year ended March 31, 2026	
	Number of accounts	Total outstanding (In Millions)	Number of accounts	Total outstanding (In Millions)
1) Projects under implementation accounts at the beginning	220	39,594.26	238	33,868.71
2) Projects under implementation accounts sanctioned during	15	2,928.32	59	15,246.57
3) Projects under implementation accounts where DCCO has been achieved during	64	7,555.87	126	15,052.55
4) Projects under implementation accounts at the end (1+2-3)	171	35,696.55	171	35,696.55
5) Out of '4' – accounts in respect of which resolution process involving extension in original/extended DCCO, as the case may be has been invoked.	10	1,189.57	10	1,189.57
5.1) Out of '5' – accounts in respect of which Resolution plan has been implemented.	10	1,189.57	10	1,189.57
5.2) Out of '5' – accounts in respect of which Resolution plan is under implementation.	-	-	-	-
5.3) Out of '5' – accounts in respect of which Resolution plan has failed.	-	-	-	-
6) Out of '5', accounts in respect of which resolution process involving extension in original/extended DCCO, as the case may be has been invoked due to change in scope and size of the project.	-	-	-	-
7) Out of '5', account in respect of which cost overrun associated with extension in original/extended DCCO, as the case may be, was funded.	-	-	-	-
7.1) Out of '7', accounts where SBCF was sanctioned during financial closure and renewed continuously.	-	-	-	-
7.2) Out of '7', accounts where SBCF was not pre-sanctioned or renewed continuously.	-	-	-	-
8) Out of '4' – accounts in respect of which resolution process not involving extension in original/extended DCCO, as the case may be has been invoked.	-	-	-	-
8.1) Out of '8' – accounts in respect of which Resolution plan has been implemented.	-	-	-	-
8.2) Out of '8' – accounts in respect of which Resolution plan is under implementation.	-	-	-	-
8.3) Out of '8' – accounts in respect of which Resolution plan has failed.	-	-	-	-



Capri Global Capital Limited

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- 6 The Company operates mainly in the business segment of fund based financing activity. All other activities revolve around the main business. Further, all activities are carried out within India. As such, there are no separate reportable segments as per the provisions of IND AS 108 on 'Operating Segments'.
- 7 The compliance related to disclosure of certain ratios and other financial information as required under Regulation 52(4) and Regulation 54(2) of the listing regulation is made in Annexure 1.
- 8 The material accounting policies applied in the preparation of these financial results are consistent with those followed in the annual financial statements for the year ended March 31, 2026.
- 9 On 12 June 2025, the Company through Qualified Institutions Placement (QIP) allotted 13,65,18,770 equity shares to eligible Qualified Institutions Buyers (QIB) at a price of ₹ 146.50 per Equity Share (including a premium of ₹ 145.50 per equity share) aggregating approximately ₹ 20,000 millions pursuant to the issue in accordance with provisions of SEBI ICDR Regulations.
- 10 During the year ended March 31, 2026, the Company has allotted 5,18,840 equity shares of ₹ 1/- each pursuant to the exercise of employee stock options, aggregating to ₹ 63.22 million. Accordingly, the share capital increased by ₹ 0.52 millions and the securities premium increased by ₹ 62.70 million for the year ended.
- 11 The Board of Directors at their meeting held on April 30, 2026 have recommended a dividend of ₹ 0.20 per equity share (previous year ₹ 0.20 per equity share) on face value of ₹ 1/- per equity share. The dividend proposed by the Board of Directors is subject to the approval of the shareholders in the ensuing Annual General Meeting.
- 12 On September 22, 2025, the Company has issued 40,00,000 secured, rated, listed, redeemable, Non-Convertible Debentures of face value of ₹1,000 each ("NCDs" or "Debentures") amounting to ₹2,000 million ("base issue size") with an option to retain over-subscription up to ₹2,000 million ("green shoe option") aggregating up to ₹4,000 million in accordance with the provisions of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended ("SEBI NCS Regulations").
- 13 On November 21, 2025, the Government of India notified four Labour Codes– the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020, collectively referred to as the 'New Labour Codes', consolidating 29 existing labour Laws. The Ministry of Labour & Employment has published draft Central Rules and FAQs on December 30, 2025, to facilitate assessment of the financial impact arising from these regulatory changes. Accordingly, the Company has recognised an estimated incremental impact of ₹ 2.89 millions under 'Employees cost' in the Statement of Profit and Loss during the quarter and nine months ended December 31, 2025, considering best information available. The Company continues to monitor the finalisation of Central and State Rules and clarifications from the Government on the New Labour Codes and would provide appropriate accounting effect on the basis of such developments, as needed.
- 14 The Statement includes the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year to date figures up to the third quarter of the current financial year prepared in accordance with recognition and measurement principles laid down in accordance with Indian Accounting Standard 34 'Interim financial reporting', complied by the management of the Company, which were subject to limited review by joint auditors.
The Statement includes the results for the quarter ended March 31, 2025 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2025 and the published unaudited year to date figures up to the third quarter of the current financial year prepared in accordance with recognition and measurement principles laid down in accordance with Indian Accounting Standard 34 'Interim financial reporting', complied by the management of the Company, which were subject to limited review by M S K A & Associates LLP.
- 15 The previous year / period figures have been reclassified / regrouped to conform to the figures of the current period.

On behalf of the Board of Directors
Capri Global Capital Limited

Rajesh Sharma

Rajesh Sharma
Managing Director
DIN 00020037

Digitally signed by Rajesh Sharma
DN: cn=Rajesh Sharma,
c=IN, o=Capri Global Capital Limited,
ou=Capri Global Capital Limited, email=rajesh.sharma@capriglobal.in,
serial=1, version=1, c=IN, o=Capri Global Capital Limited,
ou=Capri Global Capital Limited, email=rajesh.sharma@capriglobal.in,
date=2026.04.30 17:52:50 +05'30'

Mumbai
April 30, 2026



Capri Global Capital Limited

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Capri Global Capital Limited

Annexure 1

Disclosures pursuant to 52(4) and 54(2) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 as on March 31, 2026 for the Non-Convertible Debentures (NCDs) issued on Private Placement Basis.

Particulars	Ratio
(a) Debt-Equity Ratio ¹	2.84
(b) Outstanding redeemable preference shares ²	
Quantity	Not Applicable
Value	Not Applicable
(c) Debenture Redemption Reserve ²	
Pursuant to Rule 18(7) (b) (iii) of The Companies (Share Capital and Debenture) Rules 2014 no debenture redemption reserve is required to be created in cases of privately placed debentures issued by NBFC registered with the RBI under Section 45-IA of the RBI (Amendment) Act, 1997.	
(d) Net Worth (₹ in million) ³	66,653.42
(e) Net Profit after Tax (₹ in million)	8,249.55
(f) Earnings per Share (₹):	
Basic	8.82
Diluted	8.80
(g) Current Ratio ²	Not Applicable
(h) Long term debt to working capital ²	Not Applicable
(i) Bad debts to Account receivable ratio ²	Not Applicable
(j) Current liability ratio ²	Not Applicable
(k) Total debts to total assets ⁴	0.71
(l) Debtors turnover ²	Not Applicable
(m) Inventory turnover ²	Not Applicable
(n) Operating margin (%) ²	Not Applicable
(o) Net profit margin (%) ⁵	22.49%
(p) Sector specific equivalent ratios, as applicable	
CAR	25.85%
GNPA ⁶	0.88%
NNPA ⁷	0.50%
(q) Extent and nature of security created and maintained with respect to Secured Listed Non-Convertible Debentures:	
The NCDs issued by the Company are secured by first pari-passu charge on book debts and immovable property (Located in Chennai). The security cover is 1.26 times of the aggregate face value of Debentures issued.	

Note:

- 1 Debt-Equity Ratio = (Debt Securities + Borrowings (other than debt securities)/Net Worth
- 2 The company is registered under the Reserve Bank of India Act, 1934 as Non-Banking Financial Company, hence these ratios are generally not applicable
- 3 Networth is calculated as defined in section 2 (57) of Companies Act 2013
- 4 Total Debts to Total Assets = (Debt securities + Borrowings (other than debt securities) + Derivative financial instruments)/Total Assets
- 5 Net Profit Margin = Net Profit after tax/Total Income
- 6 GNPA - Gross NPA to Gross Advances (%)
- 7 NNPA - Net NPAs to Net Advances (%) (Net of Provision on NPA)



Annexure - A

Statement of utilization of issue proceeds (NCD) for the quarter ended March 31, 2026:

Name of the Issuer: Capri Global Capital Limited

ISIN	Mode of Fund Raising	Type of Instrument	Date of raising funds	Amount Raised (Rs. In crore)	Fund utilised (Rs. In crore)	Any Deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9
INE180C07072	Private Placement	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	09th August, 2019	150.00	150.00	No	NA	NA
INE180C07148	Private Placement	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	28th March, 2025	20.00	20.00	No	NA	NA
INE180C07155	Private Placement	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	29th April, 2025	5.00	5.00	No	NA	NA
INE180C07155	Private Placement	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	29th April, 2025	5.00	5.00	No	NA	NA
INE180C07155	Private Placement	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	29th April, 2025	25.00	25.00	No	NA	NA
INE180C07155	Private Placement	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	29th April, 2025	5.00	5.00	No	NA	NA
INE180C07155	Private Placement	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	29th April, 2025	10.00	10.00	No	NA	NA
INE180C07163	Private Placement	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	08th July, 2025	100.00	100.00	No	NA	NA



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INE180C07 239	Private Placement	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	24th November, 2025	50.00	50.00	No	NA	NA
INE180C07 247	Private Placement	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	01st December, 2025	20.00	20.00	No	NA	NA
INE180C07 254	Private Placement	Senior, Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures	28th January, 2026	5.00	5.00	No	NA	NA
INE180C07 254	Private Placement	Senior, Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures	28th January, 2026	45.20	45.20	No	NA	NA
INE180C07 254	Private Placement	Senior, Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures	28th January, 2026	49.80	49.80	No	NA	NA
INE180C07 262	Private Placement	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	25th March, 2026	20.00	20.00	No	NA	NA
INE180C07 270	Private Placement	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	25th March, 2026	12.00	12.00	No	NA	NA
INE180C07 270	Private Placement	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	25th March, 2026	35.00	35.00	No	NA	NA
INE180C07 189	Public Issue	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	14th October, 2025	23.3735	23.3735	No	NA	NA
INE180C07 221	Public Issue	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	14th October, 2025	75.9154	75.9154	No	NA	NA



INE180C07 171	Public Issue	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	14th October, 2025	86.7819	86.7819	No	NA	NA
INE180C07 205	Public Issue	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	14th October, 2025	41.4850	41.4850	No	NA	NA
INE180C07 197	Public Issue	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	14th October, 2025	112.3498	112.3498	No	NA	NA
INE180C07 213	Public Issue	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	14th October, 2025	60.0944	60.0944	No	NA	NA



Annexure B
Statement on Deviation or Variation for Proceeds

Name of listed entity	Capri Global Capital Limited	Capri Global Capital Limited	Capri Global Capital Limited	Capri Global Capital Limited	Capri Global Capital Limited	Capri Global Capital Limited	Capri Global Capital Limited	Capri Global Capital Limited	Capri Global Capital Limited	Capri Global Capital Limited
Mode of Fund Raising	Private Placement	Private Placement	Private Placement	Private Placement	Private Placement	Private Placement	Private Placement	Private Placement	Private Placement	Public Issue
Type of Instrument	Non-Convertible Debenture	Non-Convertible Debenture	Non-Convertible Debenture	Non-Convertible Debenture	Non-Convertible Debenture	Non-Convertible Debenture	Non-Convertible Debenture	Non-Convertible Debenture	Non-Convertible Debenture	Non-Convertible Debenture
Date of Raising Funds	August 9, 2019	March 28, 2025	April 29, 2025	July 08, 2025	November 24, 2025	December 01, 2025	January 28, 2026	March 25, 2026	March 25, 2026	October 13, 2025
Amount Raised	Rs. 150 Crore	Rs. 20 Crore	Rs. 50 Crore	Rs. 100 Crore	Rs. 50 Crore	Rs. 20 Crore	Rs. 100 Crore	Rs. 47 Crore	Rs. 20 Crore	Rs. 400 Crore
Report filed for quarter ended	March 31, 2026	March 31, 2026	March 31, 2026	March 31, 2026	March 31, 2026	March 31, 2026	March 31, 2026	March 31, 2026	March 31, 2026	March 31, 2026
Monitoring Agency	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Monitoring	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable



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Agency Name, if applicable											
Is there a Deviation / Variation in use of funds raised	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA



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shareholders										
If Yes, Date of shareholder Approval	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Explanation for the Deviation / Variation	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Comments of the Audit Committee after review	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
Comments of the auditors, if any	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL



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Object s for which funds have been raised and where there has been a deviati on, in the follo wing table	For Financing activities, repaying its existing loans and for business operations.		For onward lending purposes, refinancing, working capital requirements and general corporate purpose.		For onward lending purposes, refinancing, working capital requirements and general corporate purpose.		For onward lending purposes and other general corporate purpose.		For onward lending purposes and other general corporate purpose.		For onward lending purposes and other general corporate purpose.		For onward lending purposes, refinancing, working capital requirement and other general corporate purpose.		For onward lending purposes, refinancing, working capital requirement and other general corporate purpose.		For onward lending, financing, and for repayment of interest and principal of existing borrowings of the Company and for general corporate purposes.			
	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation /Variation for the quarter according to applicable object	Remarks if any	Amount of Deviation /Variation for the quarter according to applicable object	Remarks if any	Amount of Deviation /Variation for the quarter according to applicable object	Remarks if any	Amount of Deviation /Variation for the quarter according to applicable object	Remarks if any	Amount of Deviation /Variation for the quarter according to applicable object	Remarks if any	Amount of Deviation /Variation for the quarter according to applicable object	Remarks if any	Amount of Deviation /Variation for the quarter according to applicable object	Remarks if any	
NA	NA	NIL	NIL	NIL	NIL	NA	NIL	NA	NIL	NA	NIL	NA	NIL	NA	NIL	NA	NIL	NA	NIL	NA

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.



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Annexure - C

(Details as required under Regulation 30 read with Schedule III of the SEBI Listing Regulations and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026)

S. No.	Particulars	Disclosure
1.	Type of securities proposed to be issued	Increase in aggregate borrowing limits of the Company from Rs. 25,000 Crore to Rs. 35,000 Crore.
2.	Type of issuance	Borrowings may be undertaken through various permissible modes including, but not limited to, term loans, working capital facilities, issuance of Non-Convertible Debentures (Private Placement / Public Issue), and other debt instruments, in one or more tranches
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	To be determined by the Board of Directors including committee thereof on case to case basis.
4.	In case of preferential issue the listed entity shall disclose the additional details to the stock exchange(s)	Not Applicable
5.	In case of bonus issue the listed entity shall disclose the additional details to the stock exchange(s)	Not Applicable
6.	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose the additional details to the stock exchange(s)	Not Applicable
7.	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose the additional details to the stock exchange(s)	Data Provided as available with the Company as on date of Filing.
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable



M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
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Western Express Highway, Geetanjali
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Mumbai, 400 063, India
Tel: +91 22 6831 1600

Singhi & Co.
Chartered Accountants
B2 402B, Marathon Innova,
4th Floor, Off Ganpatrao Kadam Marg,
Lower Parel,
Mumbai - 400 013, India
T: +91 (22) 6662 5537 / 2495 2881

To,
The Board of Directors of
Capri Global Capital Limited,
502, Tower A, Peninsula Business Park,
Senapati Bapat Marg, Lower Parel,
Mumbai 400 013.

Independent Auditor's Report on Statement of Security Cover in respect of its Listed, Secured, Redeemable, Non-convertible Debentures aggregating to Rs. 970.41 crores of Capri Global Capital Limited as at March 31, 2026, pursuant to Regulation 54 read with Regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 (as amended).

1. This report is being issued with the terms of mandate letter to the Board of Directors of Capri Global Capital Limited dated October 06, 2025.
2. We, M S K A & Associates LLP (formerly known as M S K A & Associates), Chartered Accountants and Singhi & Co. Chartered Accountants, are the statutory auditors of Capri Global Capital Limited (the "Company") and have been requested by the Management of the Company to examine the accompanying Statement of Security Cover and Statement of Compliance Status of Covenants in respect of Listed Debt Securities (Non-convertible debentures) of the Company as at March 31, 2026 (the "Statement"). The Statement has been prepared by the Company on the basis of the audited books of account and other relevant records and documents maintained by the Company as at March 31, 2026 in respect of its Listed, Secured, Redeemable, Non-convertible debentures stated above, in compliance with the Regulation 54 read with Regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 (as amended) and Format prescribed in Circular no. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022 issued by Securities and Exchange Board of India (the "SEBI") (hereinafter together referred to as the "Regulations"). The Statement has been initialed and stamped for identification purposes.

Management's Responsibility for the Statement

3. The preparation of the Statement is the responsibility of Management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation and making estimates that are reasonable in the circumstances.
4. The Management of the Company is also responsible for ensuring that the Company complies with all the relevant requirements of the Regulations and for providing all relevant information to the Company's Debenture Trustee as prescribed in the respective Debenture Trust Deeds entered into between the Company and its Debenture Trustees in respect of its Listed, Secured, Redeemable, Non-convertible debentures aggregating to Rs. 970.41Crores.

Auditor's Responsibility

5. Pursuant to the requirements of the Regulations, it is our responsibility to obtain limited assurance and form a conclusion as to whether:
- a. the book values of the assets of the Company contained in Columns A to J of the Statement have been accurately extracted from the audited financial statements and underlying books and other relevant records and documents maintained by the Company for the year ended March 31, 2026;
 - b. the Company has maintained the asset cover; and
 - c. the Company has complied with the financial and non-financial covenants as per the Debenture Trust Deed.

Our responsibility does not include the evaluation of adherence by the Company with all the applicable Regulations.

6. The financial statements referred in para 5(a) above for the financial year ended March 31, 2026, have been audited jointly by us, on which we issued an unmodified audit opinion vide our report dated April 30, 2026. Our audits of these financial statements were conducted in accordance with the Standards on Auditing and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India (the "ICAI"). Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.
7. A limited assurance engagement involves making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. The procedures performed vary in nature and timing from, and are less in extent than for, a reasonable assurance engagement. Consequently, the level of assurance obtained in a limited assurance engagement is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed.
8. We have performed the following procedures in relation to the Statement:
- a) Obtained and read the terms of Private Placement offer document / Information Memorandum and Debenture Trust Deed entered into between the Company and its Debenture trustee.
 - b) Obtained the workings of assets and liabilities presented in the respective columns in the Statement and verified the same from the audited books of account and relevant records and documents of the Company for the year ended March 31, 2026.
 - c) Traced and agreed the principal amount and the interest of the borrowings outstanding in respect of debt securities as at March 31, 2026 to the audited books of account maintained by the Company as at March 31, 2026.
 - d) Understood the nature of charge (viz exclusive charge or pari-passu charge) on the asset of the Company by obtaining the list and value of assets placed under lien or encumbrance for the purpose of obtaining any other loan and determined that such assets are not included in the calculation of Security Cover in respect of secured, listed non-convertible debt security.
 - e) Examined and verified the arithmetical accuracy of the computation of security cover ratio (based on book values) mentioned in the Statement.

- f) Compared the asset cover with the asset cover required to be maintained as per Debenture Trust Deed and Information Memorandum.
 - g) Obtained list of all applicable financial and non-financial covenants as confirmed by the management in Annexure II. Verified compliance with covenants with the underlying books and records of the Company.
 - h) Performed necessary inquiries with the management.
 - i) Obtained written representations from the Management in this regard.
9. We conducted our examination of the Statement in accordance with the 'Guidance Note on Reports or Certificates for Special Purposes' ("the Guidance Note") issued by the Institute of Chartered Accountants of India ("ICAI"). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
10. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Conclusion

11. Based on the procedures performed as referred to in paragraph 8 above and according to the information, explanations and representations provided to us by the Management of the Company, nothing has come to our attention that causes us to believe that:
- a. the book values of the assets of the Company contained in Columns A to J of the Statement have not been accurately extracted from the audited financial statements and underlying books and other relevant records and documents maintained by the Company for the year ended March 31, 2026;
 - b. the Company has not maintained the asset cover; and
 - c. the Company has not complied with the financial covenants as per the Debenture Trust Deed.

Restriction on Use

12. The report is addressed to the Board of Directors of the Company solely for the purpose of onward submission to the Company's debenture trustee pursuant to the requirements of the Regulations. It should not be used by any other person or for any other purpose. This report relates only to the Statement specified above and does not extend to any financial or other information of the Company. M S K A & Associates LLP (formerly known as M S K A & Associates LLP) and Singhi & Co. shall not be liable to the Company or to any other concerned for any claims, liabilities or expenses relating to this assignment.

13. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing. We have no responsibility to update this report for events and circumstances occurring after the date of this report.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants

ICAI Firm's Registration Number: 105047W / W101187

PRATEEK

KHANDELWA

L

Prateek Khandelwal
Partner

Membership Number: 139144

UDIN: 26139144UCYQPG2435

Ujjain

April 30, 2026

Digitally signed by
PRATEEK KHANDELWAL
Date: 2026.04.30
18:44:58 +05'30'

For Singhi & Co
Chartered Accountants

ICAI Firm's Registration Number: 302049E

MILIND BAL

MUKAND

AGAL

Milind Agal

Partner

Membership Number: 123314

UDIN: 26123314VVHIMA8671

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MUKAND AGAL
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Mumbai

April 30, 2026

Statement of Security Cover as on March 31, 2026

Annexure I	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Column A	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
Particulars		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (Includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-Passu charge (excluding items covered in Column F)		Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying / book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets ⁱⁱⁱ	Carrying value/book value for pari passu market assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value(=K+L+M+ N)
		Book Value	Book Value	Yes/ No	Book Value	Book Value						Relating to Column F		
ASSETS														
Property, Plant and Equipment			-			0.17		86.69		86.66				0.17
Capital Work-in-Progress			-			-		0.15		0.15				-
Right of Use Assets			-			-		224.81		224.81				-
Goodwill			-			-		-		-				-
Intangible Assets			-			-		14.32		14.32				-
Intangible Assets under Development			-			-		2.67		2.67				-
Investments			-			-	1,100.81	910.60		2,011.41				-
Loans		79.52			1,225.58	20,707.86	(220.52)			21,792.44			1,225.58	1,225.58
Inventories			-			-		-		-				-
Trade Receivables			-			-		13.80		13.80				-
Cash and Cash Equivalents			-			-	1,868.65	-		1,868.65				-
Bank Balances other than Cash and Cash Equivalents			-			-		14.69		14.69				-
Others			-			-		480.29		480.29				-
Total			79.52		1,225.75	23,877.32	1,527.50			26,510.09			1,225.75	1,225.75
LIABILITIES														
Debt securities to which this certificate pertains			-	Yes	970.41	-				970.41			970.41	970.41
Other debt sharing pari-passu charge with above debt			-			-		1,302.91		1,302.91				-
Other Debt			-			-		-		-				-
Subordinated debt			-			-		-		-				-
Borrowings			40.00			16,589.32				16,629.32				-
Bank		not to be filled	-			-		-		-				-
Debt Securities			-			-		-		-				-
Other Payables			-			-		154.46		154.46				-
Trade Payables			-			-		59.71		59.71				-
Lease Liabilities			-			-		269.51		269.51				-
Provisions			-			-		27.35		27.35				-
Others			-			-		359.79		359.79				-
Total			40.00		970.41	16,589.32	2,173.73			19,773.46			970.41	970.41
Cover on Book Value			1.99		1.26	1.43								

Notes:

- i. Receivable under financing activities is part of the non-trading book where loans are in the nature of held to maturity and created with sole objective of collecting principal and interest therefore company has considered the book value for reporting in column N.
- ii. The immovable property has been offered as security on pari passu basis against Series 4 of NCD issued.
- iii. Liquid investments have been considered as security accordingly investments in subsidiary has been reported in column H.
- iv. The loans have been offered in proportion to the outstanding of the borrowings other than debt securities and NCD's in column F & G. However, these assets are on pari passu basis and same can be offered interchangeably on requirement basis.
- v. Trade receivables are not related to loan assets hence have been reported in column H.
- vi. Loans which are not offered as security under Column H represents NPA net of total ECL provision, interest accrued thereon, loans to employees and advances received.
- vii. Cash and cash equivalent has been adjusted for cheques issued but not presented accordingly that amount has been reported in column H.

For Capri Global Capital Limited

SURESH GATTANI Digitally signed by SURESH GATTANI
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Mr. Suresh Gattani
Associate Director
April 30, 2026



Annexure II – Statement of Compliance with covenants for the quarter ended March 31, 2026

Covenants	Management Comments	Status of Compliance
Payment of interest and/or principal redemption to be made on due dates. In case of default in payment, the company shall pay additional interest at the rate of 2.00% p.a. over and above the coupon rate for the defaulting period.	During the period, the interest and principal redemptions have been paid on due dates. Hence, there has been no event of additional interest.	Complied
The security stipulated is to be created and perfected within the timelines as stipulated before making listing application to BSE Limited.	The security charge has been created and perfected within the stipulated timeline.	Complied
The securities need to be listed within 3 working days from the Issue Closing Date. If not then the company will pay additional interest of 1% p.a. over the Coupon Rate to the Debenture Holders from the date of allotment till the listing of Debt Securities.	The company has completed the listing of securities within the three days from issue closing date.	Complied
The long-term rating of the debentures issued by the company should not be downgraded during the tenor of the debentures.	There is no downgrade in rating of the debentures as on March 31, 2026.	Complied
The stipulated security cover shall be maintained throughout the tenure of the debentures as per the terms of issue.	The required asset cover is being maintained as per the terms of issue.	Complied

For Capri Global Capital Limited

SURESH GATTANI Digitally signed by SURESH GATTANI
Date: 2026.04.30 17:51:35 +05'30'

Mr. Suresh Gattani
Authorized Signatory
April 30, 2026



Capri Global Capital Limited

(CIN: L65921MH1994PLC173469)

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