

January 29, 2026

The Secretary
BSE Limited
Pheeroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001
Scrip Code: 531595

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400 051
Scrip Code: CGCL

Sub: Outcome of the meeting of Board of Directors of Capri Global Capital Limited (the "Company") held on January 29, 2026

Ref: Regulation 30, 33, 51, 52 and 54 read with Schedule III and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Dear Sir/Madam,

We hereby inform you that the Board of Directors of the Company (the “**Board**”), at its meeting held today, i.e., January 29, 2026, has, inter alia, considered and approved the following:

i. Pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024, read with BSE Circular No. 20250102-4 and NSE Circular No. NSE/CML/2025/02 dated January 2, 2025, the Un-audited Standalone and Consolidated Financial Results of the Company for the quarter ended December 31, 2025;

ii. The Limited Review Report on the aforesaid Un-audited Financial Results (Standalone and Consolidated);

Further, pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we hereby declare that the Joint Statutory Auditors of the Company have issued an unmodified opinion in their Limited Review Report.

iii. Statement of Utilization / Deviation or Variation in the use of proceeds from the issuance of non-convertible securities, as reviewed and recommended by the Audit Committee, in compliance with Regulations 52(7) and 52(7A) of the SEBI Listing Regulations. (Attached as Annexure A and Annexure B).

iv. In accordance with Regulation 54 of the SEBI Listing Regulations, we are enclosing herewith the Security Cover Certificate for the quarter ended December 31, 2025. (Enclosed as Annexure I).

v. The Board has approved the establishment of the Global Medium Term Note programme (“**GMTN Programme**”) for an aggregate amount not exceeding USD 1 billion (or its equivalent in any other currency) and raising of funds through the issuance of secured/unsecured foreign currency denominated bonds / debentures / other debt securities, in one or more tranches (“**Securities**”) under the GMTN Programme, by way of external commercial borrowings, in accordance with Regulation S and/or Rule 144A of the U.S. Securities Act, 1933,



Capri Global Capital Limited

(CIN: L65921MH1994PLC173469)

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and other applicable laws and necessary approvals and authorizations and subject to the market conditions and regulatory compliances. The Securities will not be offered or sold to any investor in India.

The specific details in respect of the said fund raising by issuance of Securities, as required under Regulation 30 read with Schedule III of the SEBI Listing Regulations and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, as amended and updated from time to time, shall be provided once the terms and conditions in relation to such issuance of Securities have been finalized and shall be intimated in due course.

- vi. Further investments of Rs. 200/- crore (Rupees Two Hundred Crore only) in the equity shares of Capri Global Housing Finance Limited ("CGHFL"), a wholly owned subsidiary of the Company by way of subscription to Right Issue.

The details in respect of the said investment, as required under Regulation 30 read with Schedule III of the SEBI Listing Regulations and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as Annexure – C.

- viii. Mr. Hardik Doshi who was previously designated as Senior Management Personnel (SMP) of the Company, will no longer be classified as SMP due to change in internal reporting structure. Further details are provided in Annexure - D.

This intimation along with Financial Results will be made available on the Company's website at www.capriloads.in.

The meeting of the Board of Directors commenced at 04:30 P.M. and concluded at 08.00 P.M.

You are requested to kindly take the above information on record.

Thanking you,
Yours faithfully,
for **Capri Global Capital Limited**

A handwritten signature in blue ink, appearing to read "Bhatt" with a flourish.

Yashesh Bhatt
Company Secretary
Membership No: A20491
Encl: As above



M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
602, Floor 6, Raheja Titanium,
Western Express Highway, Geetanjali
Railway Colony, Ram Nagar Goregaon (E)
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Singhi & Co.
Chartered Accountants
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Mumbai - 400 013, India
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Independent Auditors' Review Report on unaudited consolidated financial results of Capri Global Capital Limited for the quarter and nine months ended December 31, 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**To The Board of Directors
Capri Global Capital Limited**

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Capri Global Capital Limited (hereinafter referred to as the "Holding Company"), its subsidiaries, (the Holding Company and its subsidiaries together referred to as the "Group") for the quarter and nine months ended December 31, 2025 (the "Statement"), attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Regulations").
2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 (the "Act"), read with relevant rules issued thereunder ("Ind AS 34"), the circulars, guidelines and directions issued by the Reserve Bank of India (the "RBI") from time to time (the "RBI Guidelines") and other recognized accounting principles generally accepted in India and is in compliance with the Regulations and the RBI Guidelines. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement are free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Regulations, to the extent applicable.

4. This Statement includes the results of the Holding Company and the following entities:

Sr. No	Name of the Entity	Relationship with the Holding Company
1	Capri Global Housing Finance Limited	Subsidiary
2	Capri Loans Car Platforms Private Limited	Subsidiary
3	Capri Global Capital Markets Private Limited (Formerly known as Capri Global Financial Services Private Limited) w.e.f. July 08, 2025	Subsidiary
4	Capri Global Securities Private Limited (Formerly known as Capri Global Broking Private Limited) w.e.f. July 15, 2025	Subsidiary
5	Capri Global Insurance Brokers Private Limited w.e.f. December 02, 2025	Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, the RBI Guidelines and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement or that it is not in compliance with the RBI Guidelines.
6. We did not review the interim financial results of the five subsidiaries included in the Statement, whose interim financial results reflects total revenues of Rs. 2,801.39 millions and Rs 7,729.12 millions (before considering consolidation adjustments) for the quarter and nine months ended December 31, 2025 respectively, total net profit after tax of Rs. 346.15 millions and Rs. 839.35 millions (before considering consolidation adjustments) for the quarter and nine months ended December 31, 2025 respectively, total comprehensive income of Rs. 348.25 millions and Rs. 836.80 millions (before considering consolidation adjustments) for the quarter and nine months ended December 31, 2025 respectively as considered in the Statement. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.
- Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of the other auditors.
7. The review of unaudited consolidated financial results for the quarter and nine months ended December 31, 2024 and audit of annual consolidated financial results for the year ended March 31, 2025 were conducted by M S K A & Associates LLP (Formerly known as M S K A & Associates), Chartered Accountants, the statutory auditor of the Company, who had expressed an unmodified conclusion / opinion, as the case may be, on those financial results. Accordingly, we, Singhi & Co, Chartered Accountants, do not express any conclusion / opinion, as the case may be, on the figures reported in the Statement for the quarter and nine months ended December 31, 2024 and for the year ended March 31, 2025.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants

ICAI Firm's Registration Number: 105047W / W101187

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Prateek Khandelwal
Partner
Membership Number: 139144
UDIN: 26139144TETS NK4534

Mumbai
January 29, 2026

For Singhi & Co
Chartered Accountants

ICAI Firm's Registration Number: 302049E

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Milind Agal
Partner
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UDIN: 26123314VEHLSA3085

Mumbai
January 29, 2026

Capri Global Capital Limited

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Statement of unaudited consolidated financial results for the quarter and nine months ended December 31, 2025

(Currency : Indian Rupees in millions)

	Quarter ended			9 Months ended		Year ended
	31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I INCOME						
Revenue from operations						
a) Interest income	9,416.36	8,854.10	6,782.76	26,366.37	18,662.96	26,055.64
b) Dividend income	0.11	-	-	0.11	2.53	2.53
c) Fee and commission income	1,007.63	1,060.90	825.23	2,911.07	2,255.70	3,279.28
d) Net gain on fair value change	148.09	45.60	179.81	274.26	477.00	659.88
e) Net gain on derecognition of financial instruments	1,156.66	806.34	272.02	2,667.90	1,079.41	1,632.60
f) Sale of services	129.37	88.40	-	254.87	-	-
g) Other operating income	344.91	358.41	148.48	980.16	424.12	845.07
Total revenue from operations	12,203.13	11,213.75	8,208.30	33,454.74	22,901.72	32,475.00
Other income	50.91	25.17	10.56	88.39	26.30	33.36
Total income	12,254.04	11,238.92	8,218.86	33,543.13	22,928.02	32,508.36
II EXPENSES						
a) Finance costs	4,313.73	4,058.85	3,329.61	12,312.10	9,154.86	12,735.98
b) Fees and commission expense	433.25	350.66	361.53	1,077.51	1,068.97	1,444.17
c) Impairment on financial assets	231.01	311.57	184.46	1,357.47	823.51	1,008.16
d) Employee benefits expenses	2,786.84	2,282.63	1,793.75	6,896.61	5,263.29	7,429.62
e) Depreciation and amortization	281.02	260.81	255.08	788.90	731.77	1,017.13
f) Others expenses	805.36	833.47	587.20	2,266.75	1,907.62	2,540.12
Total expenses	8,851.21	8,097.99	6,511.63	24,699.34	18,950.02	26,175.18
III Profit before tax before exceptional items (I - II)	3,402.83	3,140.93	1,707.23	8,843.79	3,978.00	6,333.18
IV Exceptional item income	-	-	-	-	-	-
V Profit before tax after exceptional items (III + IV)	3,402.83	3,140.93	1,707.23	8,843.79	3,978.00	6,333.18
VI Tax expense						
a) Current tax	752.29	701.16	458.46	2,141.83	1,102.44	1,695.65
b) Deferred tax	96.15	79.82	(32.07)	38.58	(132.35)	(141.78)
c) Excess provision for tax - prior years	-	-	-	-	-	(6.02)
Total Tax	848.44	780.98	426.39	2,180.41	970.09	1,547.85
VII Profit for the year / quarter (V - VI)	2,554.39	2,359.95	1,280.84	6,663.38	3,007.91	4,785.33
VIII Other comprehensive income						
(a) Items that will not be reclassified to profit or loss						
Remeasurement of defined benefit plans	(14.95)	(8.59)	(9.93)	(38.24)	(18.62)	(33.84)
Income tax on above credit / (charge)	3.77	2.16	2.50	9.63	4.23	8.06
Total (a)	(11.18)	(6.43)	(7.43)	(28.61)	(14.39)	(25.78)
(b) Items that will be reclassified to profit or loss						
Fair Value Gain on time value of forward element of forward contract in hedging relationship	(43.65)	64.28	(129.56)	7.49	(59.50)	61.89
Fair Value Gain on loans measured at Fair value through OCI	189.20	(80.58)	(53.13)	97.50	15.84	(105.36)
Income tax on above credit / (charge)	(8.45)	5.60	17.81	1.75	(15.47)	(10.05)
Total (b)	137.10	(10.70)	(164.88)	106.74	(59.13)	(53.52)
Total other comprehensive (loss) / income (a+b)	125.92	(17.13)	(172.31)	78.13	(73.52)	(79.30)
IX Total comprehensive income for the year / quarter (VII + VIII)	2,680.31	2,342.82	1,108.53	6,741.51	2,934.39	4,706.03
X Paid up equity share capital (Face value ₹ 1 each)	962.16	961.64	825.12	962.16	825.12	825.12
XI Other equity						42,215.85
XII Earnings per equity share in Rupees (Face value ₹ 1 each) *						
Basic	2.66	2.45	1.55	7.20	3.65	5.80
Diluted	2.65	2.44	1.54	7.17	3.62	5.77
* Not annualised for period less than one year						



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Notes :

- 1 The unaudited consolidated financial results of Capri Global Capital Limited (the 'Holding Company') for the quarter and nine month ended December 31, 2025 have been prepared in accordance with Indian Accounting Standard ('Ind AS') 34 - Interim Financial Reporting, prescribed under section 133 of the Companies Act, 2013 (the 'Act') read with relevant rules and the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations 2015, as amended from time to time and the circulars, guidelines and directions issued by the Reserve Bank of India (RBI) and the National Housing Bank (NHB) from time to time and other recognised accounting practices generally accepted in India.
- 2 The Statement includes the financial results of the following entities:

Name of Entity	Relationship
Capri Global Capital Limited	Holding Company
Capri Global Housing Finance Limited	Subsidiary
Capri Loan Car Platform Private Limited	Subsidiary
Capri Global Capital Markets Private Limited (Formerly known as Capri Global Financial Services Private Limited)	Subsidiary w.e.f July 08, 2025
Capri Global Securities Private Limited (Formerly known as Capri Global Broking Private Limited)	Subsidiary w.e.f July 15, 2025
Capri Global Insurance Brokers Private Limited	Subsidiary w.e.f December 02, 2025
- 3 The above unaudited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on January 29, 2026. The financial results for the quarter and nine month ended December 31, 2025 have been subject to limited review by Joint Statutory auditors of the Company. The report thereon is unmodified. The financial results for the quarter and nine months ended December 31, 2024 and for the year ended March 31, 2025 were reviewed / audited by M S K A & Associates LLP.
- 4 The Holding Company and its subsidiaries operates mainly in the business segment of fund based financing activity. All other activities revolve around the main business. Further, all activities are carried out within India. As such, there are no separate reportable segments as per the provisions of IND AS 108 on 'Operating Segments'.
- 5 On November 21, 2025, the Government of India notified four Labour Codes~ the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020, collectively referred to as the 'New Labour Codes', consolidating 29 existing labour Laws. The Ministry of Labour & Employment has published draft Central Rules and FAQs on December 30, 2025, to facilitate assessment of the financial impact arising from these regulatory changes. Accordingly, the Holding Company has recognised an estimated incremental impact of ₹ 4.78 millions under 'Employees cost' in the Profit and Loss Account during the quarter and nine months ended December 31, 2025, considering best information available. The Company continues to monitor the finalisation of Central and State Rules and clarifications from the Government on the New Labour Codes and would provide appropriate accounting effect on the basis of such developments, as needed.
- 6 The material accounting policies applied in the preparation of these financial results are consistent with those followed in the annual financial statements for the year ended March 31, 2025.
- 7 The statement includes the results for the quarter ended December 31, 2025 and December 31, 2024 being the balancing figure of the published year to date figures upto the nine months and six months of the respective financial year, which were subject to limited review by the statutory auditor of the Holding Company.
- 8 The previous year / period figures have been reclassified / regrouped to conform to the figures of the current period.

Coimbatore
January 29, 2026

On behalf of the Board of Directors
Capri Global Capital Limited

**RAJESH
SHARMA**

Rajesh Sharma
Managing Director
DIN 00020037

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Capri Global Capital Limited

(CIN: L65921MH1994PLC173469)

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Independent Auditors' Review Report on Unaudited Standalone Financial Results of Capri Global Capital Limited for the quarter and nine months ended December 31, 2025, pursuant to the Regulation 33 and Regulation 52 read with Regulation 63(2) of the Security and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**To The Board of Directors
Capri Global Capital Limited**

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Capri Global Capital Limited (hereinafter referred to as the "Company") for the quarter and nine months ended December 31, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and Regulation 52 read with Regulation 63(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Regulations").
2. This Statement, which is the responsibility of Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 (the "Act"), read with relevant rules issued thereunder ("Ind AS 34"), and the circular, guidelines and directions issued by the Reserve Bank of India (the "RBI") from time to time (the "RBI Guidelines") and other recognized accounting principles generally accepted in India, and is in compliance with the Regulations and RBI Guidelines. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement are free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, and RBI Guidelines and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement or that it is not in compliance with the RBI Guidelines.

5. The review of unaudited standalone financial results for the quarter and nine months ended December 31, 2024 and audit of annual standalone financial results for the year ended March 31, 2025 were conducted by M S K A & Associates LLP (Formerly known as M S K A & Associates), Chartered Accountants, the statutory auditor of the Company, who had expressed an unmodified conclusion / opinion, as the case may be, on those financial results. Accordingly, we, Singhi & Co, Chartered Accountants, do not express any conclusion / opinion, as the case may be, on the figures reported in the Statement for the quarter and nine months ended December 31, 2024 and for the year ended March 31, 2025.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants

ICAI Firm's Registration Number: 105047W / W101187

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Prateek Khandelwal
Partner
Membership Number: 139144
UDIN: 26139144OWHIFR4681

Mumbai
January 29, 2026

For Singhi & Co
Chartered Accountants

ICAI Firm's Registration Number: 302049E

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January 29, 2026

Capri Global Capital Limited

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Statement of unaudited standalone financial results for the quarter and nine months ended December 31, 2025

(Currency : Indian Rupees in millions)

	Quarter ended			9 Months ended		Year ended
	31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I INCOME						
Revenue from operations						
a) Interest income	7,642.35	7,203.20	5,459.17	21,385.87	14,828.84	20,789.35
b) Dividend income	0.11	-	-	0.11	1.33	1.33
c) Fee and commission income	344.62	440.81	157.12	1,084.66	450.43	820.05
d) Net gain on fair value change	130.32	28.43	51.04	219.09	268.25	415.80
e) Net gain on derecognition of financial instruments	1,027.74	714.08	235.55	2,291.13	931.38	1,440.67
f) Other operating income	259.87	283.11	104.72	757.16	295.16	633.70
Total revenue from operations	9,405.01	8,669.63	6,007.60	25,738.02	16,775.39	24,100.90
Other income	79.28	48.49	35.37	163.60	101.90	134.08
Total Income	9,484.29	8,718.12	6,042.97	25,901.62	16,877.29	24,234.98
II EXPENSES						
a) Finance costs	3,277.06	3,095.39	2,501.25	9,424.61	6,818.87	9,541.96
b) Fees and commission expense	0.05	-	-	0.05	6.88	6.88
c) Impairment on financial assets	285.25	199.19	128.08	1,114.68	636.49	859.93
d) Employee benefits expenses	2,105.32	1,669.74	1,301.99	5,107.20	3,797.87	5,375.76
e) Depreciation and amortization	235.97	221.03	216.26	665.42	619.75	862.94
f) Others expenses	634.32	699.10	454.27	1,828.37	1,582.07	2,065.24
Total expenses	6,537.97	5,884.45	4,601.85	18,140.33	13,461.93	18,712.71
III Profit before tax before exceptional items (I - II)	2,946.32	2,833.67	1,441.12	7,761.29	3,415.36	5,522.27
IV Exceptional item income	-	-	-	-	-	-
V Profit before tax after exceptional items (III + IV)	2,946.32	2,833.67	1,441.12	7,761.29	3,415.36	5,522.27
VI Tax expense						
a) Current tax	687.77	620.66	401.36	1,922.99	950.09	1,517.46
b) Deferred tax	53.26	95.72	(41.45)	14.13	(100.78)	(143.20)
c) Excess provision for tax - prior years	-	-	-	-	-	(0.93)
Total Tax	741.03	716.38	359.91	1,937.12	849.31	1,373.33
VII Profit for the year / quarter (V - VI)	2,205.29	2,117.29	1,081.21	5,824.17	2,566.05	4,148.94
VIII Other comprehensive income						
(a) Items that will not be reclassified to profit or loss						
Remeasurement of defined benefit plans	(13.43)	(7.98)	(6.44)	(32.13)	(8.65)	(20.16)
Income tax on above credit / (charge)	3.38	2.01	1.62	8.09	2.18	5.07
Total (a)	(10.05)	(5.97)	(4.82)	(24.04)	(6.47)	(15.09)
(b) Items that will be reclassified to profit or loss						
i) Fair Value Gain on time value of forward element of forward contract in hedging relationship	(50.74)	54.40	(97.54)	(3.50)	(41.96)	57.75
ii) Fair Value Gain on loans measured at Fair value through OCI	190.76	(91.64)	(40.47)	104.57	15.13	(107.35)
Income tax on above credit / (charge)	(6.15)	9.37	10.18	3.65	(17.80)	(12.06)
Total (b)	133.87	(27.87)	(127.83)	104.72	(44.63)	(61.66)
Total other comprehensive (loss) / income (a+b)	123.82	(33.84)	(132.65)	80.68	(51.10)	(76.75)
IX Total comprehensive income for the year / quarter (VII + VIII)	2,329.11	2,083.45	948.56	5,904.85	2,514.95	4,072.19
X Paid up equity share capital (Face value ₹ 1 each)	962.15	961.64	825.12	962.15	825.12	825.12
XI Other equity						38,823.27
XII Earnings per equity share in Rupees (Face value ₹ 1 each) *						
Basic	2.29	2.20	1.31	6.29	3.11	5.03
Diluted	2.29	2.19	1.30	6.27	3.09	5.00

* Not annualised for period less than one year



Capri Global Capital Limited

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Notes :

- The unaudited standalone financial results of Capri Global Capital Limited (the 'Company') for the quarter and nine months ended December 31, 2025 have been prepared in accordance with Indian Accounting Standard ('Ind AS') 34 - Interim Financial Reporting, prescribed under section 133 of the Companies Act, 2013 (the 'Act') read with relevant rules and the requirements of Regulation 33 and Regulation 52 read with Regulation 63(2) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations 2015, as amended from time to time and the circulars, guidelines and directions issued by the Reserve Bank of India (RBI) from time to time (the "RBI Guidelines") and other recognised accounting practices generally accepted in India.
- The above unaudited standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on January 29, 2026. The financial results for the quarter and nine months ended December 31, 2025 have been subject to limited review by Joint Statutory auditors (M S K A & Associates LLP and Singhi & Co.) of the Company, The report thereon is unmodified. The financial results for the quarter and nine months ended December 31, 2024 and for the year ended March 31, 2025 were reviewed / audited by M S K A & Associates LLP.
- Disclosures pursuant to RBI Notification - RBI/DOR/2021-22/86 DOR.STR.REC.51/21.04.048/2021-22 on "Transfer of Loan Exposure" dated September 24, 2021 as amended from time to time

a) Details of loans transferred under Co-Lending arrangements (akin to Direct assignment) in respect of loans not in default.

Particulars	Quarter ended December 31, 2025	Nine Month ended December 31, 2025
Amount of Loan accounts assigned (₹ in millions)	33,931.80	80,141.01
Retention of Beneficial Economic Interest (in %)	20% / 30%	20% / 30%
Weighted Average Maturity (in Years)	1.71	1.71
Weighted Average Holding Period (in Years)	0.14	0.14
Coverage of Tangible Security Coverage (in %)	144.32%	144.02%

The above transaction is pursuant to Co-Lending option II (Direct Assignment) pursuant to RBI notification RBI/2020-21/63/FIDD.CO.Plan.BC.No .8/04.09.01/2020-21 dated September 04, 2020

b) Details of stressed loans transferred to ARCs during the nine month ended December 31, 2025.

Particulars	Nine Month ended December 31, 2025		
	To ARCs	To permitted transferees	To other transferees
Number of accounts (Nos)	1,515	-	-
Aggregate principal outstanding of loans transferred (₹ in millions)	1,049.21	-	-
Weighted average residual tenor of the loans transferred (in months)	106.22	-	-
Net book value of loans transferred (at the time of transfer) (₹ in millions)	674.27	-	-
Aggregate consideration (₹ in millions)	734.40	-	-
Additional consideration realised in respect of accounts transferred in earlier years	-	-	-
Provision reversed to the statement of profit and loss (₹ in millions)	374.95	-	-

As per RBI circular number RBI/2015-16/94 DNBR.(PD).CC.No.03/SCRC/26.03.001/2015-16 Dated July 01, 2015 provides for the frequency of credit rating of Security Receipt (SR) and Net Asset Value (NAV) declaration. Circular provides as "Every Securitisation Companies (SC)/ Reconstruction Companies (RC) shall obtain initial rating/grading of SRs from an approved Credit Rating Agency (CRA) within a period of six months from the date of acquisition of assets and declare forthwith, the NAV of the SRs issued by it". The Company has acquired the SR on September 24, 2025 accordingly Company will get its SR rated by approved CRA within prescribed time limit.

* The above table does not include loans transferred by the Company through Co-Lending arrangements.

c) Details of ratings of security receipts outstanding as on December 31, 2025 are given below:-

Particulars	Rating Agency	Rating
Security Receipt of Omkara PS 16/2024-25 Trust	INFOMERICS VALUATION AND RATING LTD.	IVR RR 1 (IVR Double R One)



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- 4 The Company operates mainly in the business segment of fund based financing activity. All other activities revolve around the main business. Further, all activities are carried out within India. As such, there are no separate reportable segments as per the provisions of IND AS 108 on 'Operating Segments'.
- 5 During the quarter and nine months ended December 31, 2025, the Company allotted 5,18,840 equity shares of ₹1 each, pursuant to the exercise of stock options, aggregating to ₹63.22 million. Accordingly, the share capital increased by ₹0.52 million and the securities premium increased by ₹62.70 million for the quarter and nine months ended.
- 6 During the quarter and nine months ended December 31, 2025, the Company invested ₹100 million, ₹600 million, and ₹7.5 million in its subsidiaries Capri Global Capital Market Private Limited, Capri Global Securities Private Limited, and Capri Global Insurance Brokers Private Limited, respectively.
- 7 The compliance related to disclosure of certain ratios and other financial information as required under Regulation 52(4) and Regulation 54(2) of the listing regulation is made in Annexure 1.
- 8 The material accounting policies applied in the preparation of these financial results are consistent with those followed in the annual financial statements for the year ended March 31, 2025.
- 9 On November 21, 2025, the Government of India notified four Labour Codes- the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020, collectively referred to as the 'New Labour Codes', consolidating 29 existing labour Laws. The Ministry of Labour & Employment has published draft Central Rules and FAQs on December 30, 2025, to facilitate assessment of the financial impact arising from these regulatory changes. Accordingly, the Company has recognised an estimated incremental impact of ₹ 2.89 millions under 'Employees cost' in the Profit and Loss Account during the quarter and nine months ended December 31, 2025, considering best information available. The Company continues to monitor the finalisation of Central and State Rules and clarifications from the Government on the New Labour Codes and would provide appropriate accounting effect on the basis of such developments, as needed.
- 10 On 12 June 2025, the Company through Qualified Institutions Placement (QIP) allotted 13,65,18,770 equity shares to eligible Qualified Institutions Buyers (QIB) at a price of ₹ 146.50 per Equity Share (including a premium of ₹ 145.50 per equity share) aggregating approximately ₹ 20,000 millions pursuant to the issue in accordance with provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018, as amended (the "SEBI ICDR Regulations").
- 11 On September 22, 2025, the Company has issued 40,00,000 secured, rated, listed, redeemable, Non-Convertible Debentures of face value of ₹1,000 each ("NCDs" or "Debentures") amounting to ₹2,000 million ("base issue size") with an option to retain over-subscription up to ₹2,000 million ("green shoe option") aggregating up to ₹4,000 million in accordance with the provisions of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended ("SEBI NCS Regulations").
- 12 The statement includes the results for the quarter ended December 31, 2025 and December 31, 2024 being the balancing figure of the published year to date figures upto the nine months and six months of the respective financial year, which were subject to limited review by the statutory auditor of the Company.
- 13 The previous year / period figures have been reclassified / regrouped to conform to the figures of the current period.

Coimbatore
January 29, 2026

On behalf of the Board of Directors
Capri Global Capital Limited

RAJESH
SHARMA

Rajesh Sharma
Managing Director
DIN 00020037

Digitally signed by RAJESH SHARMA
DN: cn=RAJESH SHARMA, o=Capri Global Capital Limited, ou=Managing Director, email=rajesh.sharma@capriglobal.in, c=IN



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Capri Global Capital Limited

Annexure 1

Disclosures pursuant to 52(4) and 54(2) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 as on December 31, 2025 for the Non-Convertible Debentures (NCDs) issued on Private Placement Basis.

Particulars	Ratio
(a) Debt-Equity Ratio ¹	2.29
(b) Outstanding redeemable preference shares ²	
Quantity	Not Applicable
Value	Not Applicable
(c) Debenture Redemption Reserve ²	
Pursuant to Rule 18(7) (b) (iii) of The Companies (Share Capital and Debenture) Rules 2014 no debenture redemption reserve is required to be created in cases of privately placed debentures issued by NBFC registered with the RBI under Section 45-IA of the RBI (Amendment) Act, 1997.	
(d) Net Worth (₹ in million) ³	64,348.32
(e) Net Profit after Tax (₹ in million)	5,824.17
(f) Earnings per Share (₹):	
Basic	6.29
Diluted	6.27
(g) Current Ratio ²	Not Applicable
(h) Long term debt to working capital ²	Not Applicable
(i) Bad debts to Account receivable ratio ²	Not Applicable
(j) Current liability ratio ²	Not Applicable
(k) Total debts to total assets ⁴	0.67
(l) Debtors turnover ²	Not Applicable
(m) Inventory turnover ²	Not Applicable
(n) Operating margin (%) ²	Not Applicable
(o) Net profit margin (%) ⁵	22.49%
(p) Sector specific equivalent ratios, as applicable	
CAR	30.32%
GNPA ⁶	1.11%
NNPA ⁷	0.60%
(q) Extent and nature of security created and maintained with respect to Secured Listed Non-Convertible Debentures:	
The NCDs issued by the Company are secured by first pari-passu charge on book debts and immovable property (Located in Chennai). The security cover is 1.26 times of the aggregate face value of Debentures issued.	

Note:

- 1 Debt-Equity Ratio = (Debt Securities + Borrowings (other than debt securities) + Derivative financial instruments)/Net Worth
- 2 The Company is registered under the Reserve Bank of India Act, 1934 as Non-Banking Financial Company, hence these ratios are generally not applicable
- 3 Networth is calculated as defined in section 2 (57) of Companies Act 2013
- 4 Total Debts to Total Assets = (Debt securities + Borrowings (other than debt securities) + Derivative financial instruments)/Total Assets
- 5 Net Profit Margin = Net Profit after tax/Total Income
- 6 GNPA - Gross NPA to Gross Advances (%)
- 7 NNPA - Net NPAs to Net Advances (%) (Net of Provision on NPA)



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Annexure A

Statement of utilization of issue proceeds (NCD) for the quarter ended December 31, 2025:

Name of the Issuer: Capri Global Capital Limited

ISIN	Mode of Fund Raising	Type of Instrument	Date of raising funds	Amount Raised (Rs. In crore)	Fund utilised (Rs. In crore)	Any Deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9
INE180C07072	Private Placement	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	09th August, 2019	150.00	150.00	No	NA	NA
INE180C07148	Private Placement	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	28th March, 2025	20.00	20.00	No	NA	NA
INE180C07155	Private Placement	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	29th April, 2025	50.00	50.00	No	NA	NA
INE180C07163	Private Placement	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	08th July, 2025	100.00	100.00	No	NA	NA
INE180C07239	Private Placement	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	24th November, 2025	50.00	50.00	No	NA	NA
INE180C07247	Private Placement	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	01st December, 2025	20.00	20.00	No	NA	NA
INE180C07189	Public Issue	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	14th October, 2025	23.3735	23.3735	No	NA	NA
INE180C07221	Public Issue	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	14th October, 2025	75.9154	75.9154	No	NA	NA
INE180C07	Public Issue	Secured, Rated,	14th October,	86.7819	86.7819	No	NA	NA



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171		Listed, Redeemable, Non-Convertible Debentures	2025					
INE180C07 205	Public Issue	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	14th October, 2025	41.4850	41.4850	No	NA	NA
INE180C07 197	Public Issue	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	14th October, 2025	112.3498	112.3498	No	NA	NA
INE180C07 213	Public Issue	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	14th October, 2025	60.0944	60.0944	No	NA	NA



Annexure B

Statement on Deviation or Variation for Proceeds

Statement on deviation / variation in utilisation of funds raised							
Name of listed entity	Capri Global Capital Limited						
Mode of Fund Raising	Private Placement	Public Issue					
Type of Instrument	Non-Convertible Debenture						
Date of Raising Funds	August 9, 2019	March 28, 2025	April 29, 2025	July 08, 2025	November 24, 2025	December 01, 2025	October 13, 2025
Amount Raised	Rs. 150 crore	Rs. 20 crore	Rs. 50 crore	Rs. 100 crore	Rs. 50 crore	Rs. 20 crore	Rs. 400 crore
Report filed for quarter ended	December 31, 2025						
Monitoring Agency	Not Applicable						
Monitoring Agency Name, if applicable	Not Applicable						
Is there a Deviation / Variation in use of funds	NO						



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raised							
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA						
If Yes, Date of shareholder Approval	NA						
Explanation for the Deviation / Variation	NA						
Comments of the Audit Committ	NIL						



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ee after review														
Comments of the auditors, if any	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
Objects for which funds have been raised and where there has been a deviation, in the following table	For Financing activities, repaying its existing loans and for business operations. There are no deviation.	For onward lending purposes, refinancing, working capital requirements and general corporate purpose. There are no deviation.	For onward lending purposes, refinancing, working capital requirements and general corporate purpose. There are no deviation.	For onward lending purposes and other general corporate purpose. There are no deviation.	For onward lending purposes and other general corporate purpose. There are no deviation.	For onward lending purposes and other general corporate purpose. There are no deviation.	For onward lending purposes and other general corporate purpose. There are no deviation.	For onward lending, financing, and for repayment of interest and principal of existing borrowings of the Company and for general corporate purposes. There are no deviation.						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
NA	NA	NIL	NIL	NIL	NIL	NA	NIL	NA	NIL	NA	NIL	NA	NIL	NA

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.



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Annexure C

(Details as required under Regulation 30 read with Schedule III of the SEBI Listing Regulations and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024)

Sr. No	Particulars	Disclosures
1.	Name of the Target Company, details in brief such as size, turnover, etc.	<p>Name: Capri Global Housing Finance Limited ('CGHFL')</p> <p>Authorized Capital: Rs. 90,00,00,000/- (Rupees Ninety Crore only) comprising of 9,00,00,000 (Nine Crore) Equity Shares of Rs. 10/- (Rupees Ten) each.</p> <p>Size/Turnover: (As on March 31, 2025)</p> <p>Turnover: Rs. 606.88 Cr.</p> <p>Net worth: Rs. 839.24 Cr.</p>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	<p>Yes, CGHFL is a Material wholly owned Subsidiary of the Company. The proposed transaction shall be on arm's length basis (Independent valuation report).</p> <p>Further Promoters are interested to the extent of their shareholding in CGHFL and the Audit Committee of the Company has approved this related party transaction in it's meeting held on January 29, 2026 and Board of Directors of the Company has accorded it's approval on January 29, 2026.</p>
3.	Industry to which the entity being acquired belongs	Housing Finance
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	To meet general business requirements addressing Working Capital needs as well as expansion of Business activities, repayment of Loan and any other general corporate purpose.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
6.	Indicative time period for completion of the acquisition	Within 2 months
7.	Nature of consideration – whether cash consideration or share swap and details of the same	Cash Consideration by way of remittance through normal banking channel
8.	Cost of acquisition or the price at which the shares are acquired	Rs. 274/- per Equity Share including securities premium of Rs. 264/- per Equity Share.
9.	Percentage of shareholding/ control acquired and/or number of shares	With the current investment, the Company's shareholding in CGHFL remains at 100%



	acquired	
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Product/line of Business: Housing Finance Company Date of Incorporation: 17/04/2006 History/Turnover: (Last 3 Years) 2024-25: Rs. 606.88 Cr. 2023-24: Rs. 487.19 Cr. 2022-23: Rs. 323.67 Cr. Country of incorporation: India



Annexure D

(Details as required under Regulation 30 read with Schedule III of the SEBI Listing Regulations and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024)

Sr. No	Particulars	Disclosures
1.	Name of Director/KMP / Senior Management and Designation	Mr. Hardik Doshi – Head Corporate Finance & Investor Relations
2.	Reason for change viz. Appointment, resignation, removal, death or otherwise.	Mr. Hardik Doshi, who was previously designated as Senior Management Personnel (SMP) of the Company, will no longer be classified as SMP, due to change in internal reporting structure.
3.	Date of cessation	With effect from close of business hours from January 29, 2026.
4.	Brief profile (in case of appointment)	Not Applicable.
5.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable.



CERTIFIED TRUE COPY OF RESOLUTION PASSED IN THE 08TH (OF FINANCIAL YEAR 2025-26) MEETING OF THE BOARD OF DIRECTORS OF CAPRI GLOBAL CAPITAL LIMITED HELD ON THURSDAY, JANUARY 29, 2026, AT 7TH FLOOR, TOWER A, PENINSULA BUSINESS PARK, SENAPATI BAPAT MARG, LOWER PAREL, MUMBAI 400013

RESOLVED THAT Mr. Hardik Doshi, who was earlier designated as a Senior Management Personnel (SMP) of the Company, be and is hereby classified as non-Senior Management Personnel due to change in internal reporting structure;

RESOLVED FURTHER THAT any of the Directors of the Company be and is hereby authorized to take all necessary actions, do all such acts, deeds, matters and things, and to execute and deliver all such documents, as may be required to give effect to the foregoing resolutions.

Certified True Copy
for Capri Global Capital Limited

A handwritten signature in blue ink, appearing to read "Bhatt 10", with a horizontal line underneath.

Yashesh Pankaj Bhatt
Company Secretary

Date: 29.01.2026
Place: Mumbai



Annexure I

M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
602, Floor 6, Raheja Titanium,
Western Express Highway, Geetanjali
Railway Colony, Ram Nagar Goregaon (E)
Mumbai, 400 063, India
Tel: +91 22 6831 1600

Singhi & Co.
Chartered Accountants
B2 402B, Marathon Innova,
4th Floor, Off Ganpatrao Kadam Marg,
Lower Parel,
Mumbai - 400 013, India
T: +91 (22) 6662 5537 / 2495 2881

To,
The Board of Directors,
Capri Global Capital Limited,
502, Tower A, Peninsula Business Park,
Senapati Bapat Marg, Lower Parel,
Mumbai 400 013.

Independent Auditor's Report on Statement of Security Cover in respect of its Listed, Secured, Redeemable, Non-Convertible Debentures aggregating to Rs.795.18 crores of Capri Global Capital Limited as at December 31, 2025, pursuant to Regulation 54 read with Regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 (as amended).

1. This report is being issued with the terms of mandate letter to the Board of Directors of Capri Global Capital Limited dated January 15, 2026.
2. We, M S K A & Associates LLP (Formerly known as M S K A & Associates) and Singhi & Co., Chartered Accountants, are the joint statutory auditors of Capri Global Capital Limited (the "Company") have been requested by the Management of the Company to examine the accompanying Statement of Security Cover and Statement of Compliance Status of Covenants in respect of Listed Debt Securities (Non-convertible debentures) of the Company as at December 31, 2025 (the "Statement"). The Statement has been prepared by the Company on the basis of the unaudited books of account and other relevant records and documents maintained by the Company as at December 31, 2025 in respect of its Listed, Secured, Redeemable, Non-convertible debentures stated above, in compliance with the Regulation 54 read with Regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 (as amended) and Format prescribed in Circular no. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022 issued by Securities and Exchange Board of India (the "SEBI") (hereinafter together referred to as the "Regulations").

Management's Responsibility for the Statement

3. The preparation of the Statement is the responsibility of Management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation and making estimates that are reasonable in the circumstances.
4. The Management of the Company is also responsible for ensuring that the Company complies with all the relevant requirements of the Regulations and for providing all relevant information to the Company's Debenture Trustee as prescribed in the respective Debenture Trust Deeds entered into between the Company and its Debenture Trustees in respect of its Listed, Secured, Redeemable, Non-convertible debentures.

Auditor's Responsibility

5. Pursuant to the requirements of the Regulations, it is our responsibility to obtain limited assurance and form a conclusion as to whether:
 - a. the book values of the assets of the Company contained in Columns A to O of the Statement have been accurately extracted from the unaudited books of account and other relevant records and documents maintained by the Company for the quarter ended December 31, 2025;
 - b. the Company has maintained the Security Cover; and
 - c. the Company has complied with the Financial covenants as per the Debenture Trust Deed.

Our responsibility does not include the evaluation of adherence by the Company with all the applicable Regulations.

6. We have performed the following procedures in relation to the Statement:
- a) Obtained and read the terms of Private Placement offer document/Information Memorandum/Term Sheet and Debenture Trust Deed entered into between the Company and its Debenture trustee;
 - b) Obtained the workings of assets and liabilities presented in the respective columns in the Statement and verified the same from the unaudited books of account and relevant records and documents of the Company for the quarter ended December 31, 2025;
 - c) Traced and agreed the principal amount and the interest of the borrowings outstanding in respect of debt securities as at December 31, 2025 to the unaudited books of account maintained by the Company as at December 31, 2025;
 - d) Understood the nature of charge (viz exclusive charge or pari-passu charge) on the asset of the Company by obtaining the list and value of assets placed under lien or encumbrance for the purpose of obtaining any other loan and determined that such assets are not included in the calculation of Security Cover in respect of secured, listed non-convertible debt security;
 - e) Examined and verified the arithmetical accuracy of the computation of Security Cover ratio (based on book values) mentioned in the Statement;
 - f) Compared the Security Cover with the Security Cover requirement as per Debenture Trust Deed and Information Memorandum;
 - g) Obtained list of all applicable covenants as confirmed by the Management in Annexure A. Verified compliance with Financial covenants with the underlying books and records of the Company;
 - h) Performed necessary inquiries with the Management; and
 - i) Obtained written representations from the Management in this regard.
7. The financial statements related to books and records referred to in paragraph 5 above are subject to our audit for the year ending March 31, 2026, pursuant to the requirements of the Companies Act, 2013.
8. A limited assurance engagement involves making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. The procedures performed vary in nature and timing from, and are less in extent than for, a reasonable assurance engagement. Consequently, the level of assurance obtained in a limited assurance engagement is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed.
9. We conducted our examination of the Statement in accordance with the 'Guidance Note on Reports or Certificates for Special Purposes' ("the Guidance Note") issued by the Institute of Chartered Accountants of India ('ICAI'). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
10. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Conclusion

11. Based on the procedures performed as referred to in paragraph 6 above and according to the information, explanations and representations provided to us by the Management of the Company, nothing has come to our attention that causes us to believe that:
- a. the book values of the assets of the Company contained in Columns A to O of the Statement have not been accurately extracted from the unaudited books of account and other relevant records and documents maintained by the Company for the quarter ended December 31, 2025;

- b. the Company has not maintained the Security Cover; and
- c. the Company has not complied with the Financial covenants as per the Debenture Trust Deed.

Restriction on Use

- 12. The report is addressed to the Board of Directors of the Company solely for the purpose of onward submission to the Company's Debenture Trustee pursuant to the requirements of the Regulations. It should not be used by any other person or for any other purpose. This report relates only to the Statement specified above and does not extend to any financial or other information of the Company. M S K A & Associates LLP and Singhi & Co. shall not be liable to the Company or to any other concerned for any claims, liabilities or expenses relating to this assignment.
- 13. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing. We have no responsibility to update this report for events and circumstances occurring after the date of this report.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm's Registration Number: 105047W / W101187

**PRATEEK
KHANDELWAL**

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Date: 2026.01.29
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Prateek Khandelwal
Partner
Membership Number: 139144
UDIN: 26139144CRGXAK5930

Mumbai
January 29, 2026

For Singhi & Co
Chartered Accountants
ICAI Firm's Registration Number: 302049E

**MILIND BAL
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AGAL**

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Milind Agal
Partner
Membership Number: 123314
UDIN: 26123314JWTDSS8530

Mumbai
January 29, 2026

Statement of Security Cover as on December 31, 2025

(Rs. In Crs.)

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O	
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate					
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate is being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-passu charge (excluding items covered in Column F)		Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying / book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSR market value is not applicable)	Market Value for Pari passu charge Assets ⁱⁱⁱ	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSR market value is not applicable)	Total Value=(C+L+M+ N)	
		Book Value	Book Value	Yes/ No	Book Value	Book Value						Relating to Column F			
ASSETS															
	Property, Plant and Equipment		-		0.17	-	78.15		78.32				0.17	0.17	
	Capital Work-in- Progress		-		-	-	1.98		1.98				-	-	
	Right of Use Assets		-		-	-	219.47		219.47				-	-	
	Goodwill		-		-	-	-		-				-	-	
	Intangible Assets		-		-	-	17.94		17.94				-	-	
	Intangible Assets under Development		-		-	-	2.33		2.33				-	-	
	Investments		-		-	1,148.26	710.33		1,858.59				-	-	
	Loans		94.77		1,004.66	16,277.97	(102.65)		17,274.75				1,004.66	1,004.66	
	Inventories		-		-	-	-		-				-	-	
	Trade Receivables		-		-	-	14.52		14.52				-	-	
	Cash and Cash Equivalents		-		-	2,141.50	-		2,141.50				-	-	
	Bank Balances other than Cash and Cash Equivalents		-		-	-	2.53		2.53				-	-	
	Others		-		-	-	422.92		422.92				-	-	
	Total		94.77		1,004.83	19,668.73	1,367.60		22,036.83				1,004.83	1,004.83	
LIABILITIES															
	Debt securities to which this certificate pertains		-	Yes	795.18	-	-		795.18				795.18	795.18	
	Other debt sharing pari-passu charge with above debt		-		-	-	550.08		550.08				-	-	
	Other Debt		-		-	-	-		-				-	-	
	Subordinated debt		-		-	-	-		-				-	-	
	Borrowings		50.00		-	13,356.29	-		13,406.29				-	-	
	Bank		-		-	-	-		-				-	-	
	Debt Securities		-		-	-	-		-				-	-	
	Other Payables		-		-	-	98.76		98.76				-	-	
	Trade Payables		-		-	-	85.22		85.22				-	-	
	Lease Liabilities		-		-	-	261.58		261.58				-	-	
	Provisions		-		-	-	28.00		28.00				-	-	
	Others		-		-	-	308.59		308.59				-	-	
	Total		50.00		795.18	13,356.29	1,330.23		16,531.70				795.18	795.18	
	Cover on Book Value		1.90		1.28	1.47	-		-				-	-	

- Notes:
- Receivable under financing activities is part of the non-trading book where loans are in the nature of held to maturity and created with sole objective of collecting principal and interest therefore company has considered the book value for reporting in column N.
 - The immovable property has been offered as security on pari passu basis against Series 4 of NCD issued.
 - Liquid investments have been considered as security accordingly investments in subsidiary has been reported in column H.
 - The loans have been offered in proportion to the outstanding of the borrowings other than debt securities and NCDs in column F & G. However, these assets are on pari passu basis and same can be offered interchangeably on requirement basis.
 - Trade receivables are not related to loan assets hence have been reported in column H.
 - Loans which are not offered as security under Column H represents NPA net of total ECL provision, interest accrued thereon, loans to employees and advances received.
 - Cash and cash equivalent has been adjusted for cheques issued but not presented accordingly that amount has been reported in column H.

For Capri Global Capital Limited

SURESH
GATTANI

Mr. Suresh Gattani
Associate Director
January 29, 2026



Capri Global Capital Limited
(CIN: L65921MH1994PLC173469)
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Annexure A – Statement of Compliance with covenants as on and for quarter ended 31st December, 2025

Covenants	Management Comments	Status of Compliance
Payment of interest and/or principal redemption to be made on due dates. In case of default in payment, the company shall pay additional interest at the rate of 2.00% p.a. over and above the coupon rate for the defaulting period.	During the period, the interest and principal redemptions have been paid on due dates. Hence, there has been no event of additional interest.	Complied

For Capri Global Capital Limited

**SURESH
GATTANI**

Digitally signed by SURESH GATTANI
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Mr. Suresh Gattani

Associate Director

January 29, 2026



Capri Global Capital Limited

(CIN: L65921MH1994PLC173469)

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