

October 27, 2026

The Secretary BSE Limited Pheeroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001 Scrip Code: 531595	The Secretary National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No.- 'C' Block, G Block Bandra- Kurla Complex, Bandra (East), Mumbai – 400 051 Scrip Code: CGCL	The Secretary India International Exchange (IFSC) Limited 1st Floor, Unit No. 101, The Signature, Building no. 13B, Road 1C, Zone 1, GIFT SEZ, GIFT City, Gandhinagar, Gujarat – 382355	The Secretary NSE IFSC Limited Unit-1201, 12th Floor, Brigade International Financial Centre, Block- 14, Road 1C, Zone 1, GIFT SEZ, GIFT City, Gandhinagar, Gujarat – 382355
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Sub: Outcome of the meeting of Board of Directors of Capri Global Capital Limited (the "Company") held on October 27, 2026

Ref: Regulation 30, 33, 51, 52 and 54 read with Schedule III and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Dear Sir/Ma'am,

We hereby inform you that the Board of Directors of the Company (the "Board"), at its meeting held today, i.e., October 27, 2026, has, inter alia, considered and approved the following:

- i. Pursuant to SEBI Circular No. SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2026;
- ii. The Limited Review Report on the aforesaid Unaudited Financial Results (Standalone and Consolidated);

Further, pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby declare that the Joint Statutory Auditors of the Company have issued an unmodified opinion in their Limited Review Report.

- iii. Statement of Utilization / Deviation or Variation in the use of proceeds from the issuance of non-convertible securities, as reviewed and recommended by the Audit Committee, in compliance with Regulations 52(7) and 52(7A) of the SEBI Listing Regulations. (Attached as Annexure A and Annexure B).
- iv. In accordance with Regulation 54 of the SEBI Listing Regulations, we are enclosing herewith the Security Cover Certificate for the quarter ended September 30, 2026. (Enclosed as Annexure I).

This intimation along with Financial Results will be made available on the Company's website at www.capriloads.in.



Capri Global Capital Limited

(CIN: L65921MH1994PLC173469)

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The meeting of the Board of Directors commenced at 02:00 P.M. and concluded at 08:40 P.M.

You are requested to kindly take the above information on record.

Thanking you,
Yours faithfully,
for **Capri Global Capital Limited**

A handwritten signature in blue ink, appearing to read "Bhatt" followed by a flourish.

Yashesh Bhatt
Company Secretary
Membership No: A20491

Encl: As above



M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
602, Floor 6, Raheja Titanium,
Western Express Highway, Geetanjali
Railway Colony, Ram Nagar Goregaon (E)
Mumbai, 400 063, India
Tel: +91 22 6831 1600

Singhi & Co.
Chartered Accountants
B2 402B, Marathon Innova,
4th Floor, Off Ganpatrao Kadam Marg,
Lower Parel,
Mumbai - 400 013, India
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Independent Auditor's Review Report on standalone unaudited financial results of Capri Global Capital Limited for the quarter and half year ended September 30, 2026 pursuant to the Regulation 33 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**To The Board of Directors
Capri Global Capital Limited**

1. We have reviewed the accompanying statement of standalone unaudited financial results of Capri Global Capital Limited (hereinafter referred to as the "Company") for the quarter and half year ended September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and Regulation 52 read with Regulation 63(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Regulations").
2. This Statement, which is the responsibility of Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 (the "Act"), read with relevant rules issued thereunder ("Ind AS 34"), the circular, guidelines and directions issued by the Reserve Bank of India (the "RBI") from time to time (the "RBI Guidelines") and other recognised accounting principles generally accepted in India and is in compliance with the Regulations and RBI Guidelines. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (the "ICAI"). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement are free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, RBI Guidelines and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not in compliance with the RBI Guidelines.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm's Registration Number: 105047W / W101187

Prateek Khandelwal

Prateek Khandelwal
Partner
Membership Number: 139144
UDIN: 26139144LYWRRRC2580

Mumbai
October 27, 2026



For Singhi & Co
Chartered Accountants
ICAI Firm's Registration Number: 302049E

Milind Agal

Milind Agal
Partner
Membership Number: 123314
UDIN: 26123314MDGQLJ4202

Mumbai
October 27, 2026



Capri Global Capital Limited

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Statement of unaudited standalone financial results for the quarter and half year ended September 30, 2026

(Currency : Indian Rupees in millions)

	Quarter ended			Half year ended		Year ended
	30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I INCOME						
Revenue from operations						
a) Interest income	12,244.70	10,997.94	7,203.20	23,242.64	13,712.24	30,295.69
b) Dividend income	-	2.69	-	2.69	-	0.11
c) Fee and commission income	1,073.92	658.36	726.47	1,732.28	1,242.23	2,841.96
d) Net gain on fair value change	199.48	178.20	28.43	377.68	88.77	137.26
e) Net gain on derecognition of financial instruments under amortized cost	462.22	488.01	714.08	950.23	1,263.39	3,174.16
Total revenue from operations	13,980.32	12,325.20	8,672.18	26,305.52	16,306.63	36,449.18
Other income	49.79	63.17	45.94	112.96	110.70	238.40
Total Income	14,030.11	12,388.37	8,718.12	26,418.48	16,417.33	36,687.58
II EXPENSES						
a) Finance costs	5,195.67	4,661.96	3,095.39	9,857.63	6,147.55	13,320.67
b) Fees and commission expense	-	-	-	-	-	0.05
c) Impairment on financial instruments	701.06	394.05	199.19	1,095.11	829.43	1,638.46
d) Employee benefits expenses	2,238.04	2,204.39	1,669.74	4,442.43	3,001.88	7,508.41
e) Depreciation and amortization	254.64	242.84	221.03	497.48	429.45	923.87
f) Others expenses	917.77	691.30	699.10	1,609.07	1,194.05	2,333.09
Total expenses	9,307.18	8,194.54	5,884.45	17,501.72	11,602.36	25,724.55
III Profit before tax and exceptional items (I - II)	4,722.93	4,193.83	2,833.67	8,916.76	4,814.97	10,963.03
IV Exceptional item income	-	-	-	-	-	-
V Profit before tax after exceptional items (III + IV)	4,722.93	4,193.83	2,833.67	8,916.76	4,814.97	10,963.03
VI Tax expense						
a) Current tax	1,372.99	1,189.03	620.66	2,562.02	1,235.22	2,819.30
b) Deferred tax	(183.20)	(136.03)	95.72	(319.23)	(39.13)	(80.70)
c) Short / (Excess) for earlier period / year	-	-	-	-	-	(25.12)
Total Tax	1,189.79	1,053.00	716.38	2,242.79	1,196.09	2,713.48
VII Profit for the period / year (V - VI)	3,533.14	3,140.83	2,117.29	6,673.97	3,618.88	8,249.55
VIII Other comprehensive income						
(a) Items that will not be reclassified to profit or loss						
Remeasurement of defined benefit plans	14.85	(4.04)	(7.98)	10.81	(18.70)	(47.61)
Income tax on above credit / (charge)	(4.78)	1.02	2.01	(3.76)	4.71	11.98
Total (a)	10.07	(3.02)	(5.97)	7.05	(13.99)	(35.63)
(b) Items that will be reclassified to profit or loss						
i) Effective portion of gain/ (loss) on hedging instruments in cash flow hedges.	(103.59)	(107.21)	54.40	(210.80)	47.24	39.99
ii) Fair Value Gain on loans measured at Fair value through OCI	(95.19)	271.73	(91.64)	176.54	(86.19)	(40.03)
Income tax on above credit / (charge)	80.94	(43.23)	9.37	37.71	9.80	0.01
Total (b)	(117.84)	121.29	(27.87)	3.45	(29.15)	(0.03)
Total other comprehensive (loss) / income (a+b)	(107.77)	118.27	(33.84)	10.50	(43.14)	(35.66)
IX Total comprehensive income for the period / year (VII + VIII)	3,425.37	3,259.10	2,083.45	6,684.47	3,575.74	8,213.89
X Paid up equity share capital (Face value ₹ 1 each)	962.15	962.15	961.64	962.15	961.64	962.15
XI Other equity						66,404.19
XII Earnings per equity share in Rupees (Face value ₹ 1 each) *						
Basic	3.67	3.26	2.20	6.94	3.99	8.82
Diluted	3.66	3.25	2.19	6.91	3.97	8.80

* Not annualised for period less than one year



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Capri Global Capital Limited

Standalone Statement of Assets & Liabilities as at September 30, 2026

(Currency : Indian Rupees in millions)

Particulars	As at 30-Sep-26 (Unaudited)	As at 31-Mar-26 (Audited)
ASSETS		
(I) Financial Assets		
a) Cash and cash equivalents	23,495.08	18,686.51
b) Bank balances other than cash and cash equivalents	147.76	146.92
c) Derivative financial instruments	444.36	685.75
d) Receivables		
(i) Trade receivables	64.21	138.01
(ii) Other receivables	113.06	226.73
e) Loans	2,71,677.94	2,17,924.36
f) Investments	26,545.36	20,114.16
g) Other financial assets	1,928.44	1,956.42
	3,24,416.21	2,59,878.86
(II) Non Financial Assets		
a) Current tax assets (net)	155.04	149.92
b) Deferred tax assets (net)	1,126.49	712.92
c) Property, plant and equipment	3,342.64	3,116.73
d) Capital work-in-progress	82.73	1.51
e) Intangible assets under development	36.19	26.67
f) Other intangible assets	74.70	143.18
g) Other non financial assets	1,310.91	1,071.18
	6,128.70	5,222.11
Total Assets (I + II)	3,30,544.91	2,65,100.97
LIABILITIES AND EQUITY		
LIABILITIES		
(I) Financial Liabilities		
a) Derivative financial instruments	203.75	-
b) Payables		
i) Trade payables		
Total outstanding dues of micro and small enterprises	2.75	0.96
Total outstanding dues of creditors other than micro and small enterprises	1,438.60	596.18
ii) Other payables		
Total outstanding dues of micro and small enterprises	-	-
Total outstanding dues of creditors other than micro and small enterprises	1,386.44	1,544.60
c) Debt securities	49,935.03	22,733.21
d) Borrowings (other than debt securities)	1,92,942.56	1,66,293.23
e) Other financial liabilities	9,137.58	5,596.02
	2,55,046.71	1,96,764.20
(II) Non-Financial Liabilities		
a) Current tax liabilities (Net)	1,023.79	381.52
b) Provisions	244.55	273.51
c) Other non-financial liabilities	338.51	315.40
	1,606.85	970.43
(III) EQUITY		
(a) Equity share capital	962.15	962.15
(b) Other equity	72,929.20	66,404.19
	73,891.35	67,366.34
Total Liabilities and Equity (I + II + III)	3,30,544.91	2,65,100.97



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Capri Global Capital Limited

Standalone Statement of cash flow for the half year ended September 30, 2026

(Currency : Indian Rupees in millions)

Particulars	For half year ended 30-Sep-26 (Unaudited)	For half year ended 30-Sep-25 (Unaudited)
Cash flow from operating activities		
Profit before tax	8,916.76	4,814.97
Adjustments for :		
Depreciation and amortisation	497.48	429.45
Impairment on financial instruments	1,095.11	829.43
Net gain on fair valuation of financial instruments	(377.68)	(88.77)
Net gain on derecognition of financial instruments	(950.23)	(1,263.39)
Loss on sale of property, plant and equipment	1.33	3.69
Write off - property, plant and equipment	0.87	-
Write off - others	0.74	1.58
Gain on sale of assets held for sale	(12.76)	(1.02)
Share based payments to employees	34.50	(5.84)
Dividend income	(2.69)	-
Operational loss	(1.50)	8.49
Interest on lease liability	190.45	169.72
Interest income	(23,242.64)	(13,712.24)
Finance cost	9,667.18	5,977.83
Interest received	19,737.43	12,723.54
Interest paid	(9,597.19)	(5,994.01)
Written back	(0.41)	(0.18)
Contribution to gratuity	88.71	29.03
Interest on income tax refund	-	(31.28)
Operating cash flow before working capital changes	6,045.46	3,891.00
Adjustments for working capital changes		
(Increase)/Decrease in		
Loans	(51,589.88)	(19,918.46)
Receivables	175.61	31.23
Other financial assets	985.09	1,030.87
Other non-financial assets	(223.47)	(221.64)
Increase/(Decrease) in		
Trade payables	686.46	350.17
Other financial liability	3,407.38	301.81
Derivative instrument	234.34	(664.37)
Other non-financial liability	23.11	50.96
Provision	(121.09)	(210.98)
Cash used in operations	(40,376.99)	(15,359.41)
Income taxes paid (net)	(1,985.22)	(591.28)
Net cash used in operating activities - A	(42,362.21)	(15,950.69)
Cash flow from investing activities		
(Increase)/decrease in fixed deposits not considered as cash and cash equivalent	(0.84)	(2.74)
Purchase of property, plant and equipment and other intangible assets	(312.84)	(176.95)
(Increase)/decrease in intangible assets under development	(9.52)	10.73
(Increase) in capital work-in-progress	(81.22)	(3.00)
Proceeds from sale of property and equipment	6.90	1.71
Purchase of mutual fund units	(1,22,343.88)	(79,771.01)
Proceed from sale of mutual fund units	1,25,501.30	80,208.15
Purchase of shares & bonds	(62,542.55)	(32,645.85)
Proceed from sale of shares & bonds	53,291.69	26,486.18
Purchase of security receipt	-	(472.94)
Sale of security receipt	108.04	-
Investment in shares of subsidiaries	-	(0.20)
Interest received on Investment	369.99	200.66
Dividend received	2.69	-
Net cash used in investing activities - B	(6,010.24)	(6,165.26)
Cash flow from financing activities		
Debt securities issued	46,087.39	15,980.00
Debt securities redeemed	(19,020.00)	(11,510.00)
Proceed from borrowings other than debt securities	57,058.40	18,465.81
Repayment of borrowings other than debt securities repaid	(31,414.60)	(16,102.15)
Other short term loan (net)	1,070.00	610.00
Payments for the principal portion of the lease liability	(215.76)	(154.77)
Payments for the interest portion of the lease liability	(190.45)	(169.72)
Dividends paid	(192.43)	-
Proceed from issue of equity Shares	-	20,000.00
Share capital issue expenses	-	(381.09)
Proceeds from employee stock options	(1.53)	13.95
Net cash generated from financing activities - C	53,181.02	26,752.03
Net increase / (decrease) in cash and cash equivalents (A+B+C)	4,808.57	4,636.08
Cash and cash equivalent as at the beginning of the year	18,686.51	12,576.52
Cash and cash equivalent as at the end of the period	23,495.08	17,212.60


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Capri Global Capital Limited

Notes :

- The unaudited standalone financial results of Capri Global Capital Limited (the 'Company') for the quarter and half year ended September 30, 2026 have been prepared in accordance with Indian Accounting Standard (Ind AS) 34 - Interim Financial Reporting, prescribed under section 133 of the Companies Act, 2013 (the 'Act') read with relevant rules in accordance with the requirements of Regulation 33 and Regulation 52 read with Regulation 63(2) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations 2015, as amended from time to time and other recognised accounting practices generally accepted in India along with the circulars, guidelines and directions issued by the Reserve Bank of India (RBI) from time to time.
- The above unaudited standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on October 27, 2026. The financial results for the quarter and half year ended September 30, 2026 have been subject to limited review by Joint Statutory auditors of the Company, The report thereon is unmodified.
- Disclosures pursuant to RBI Notification- Reserve Bank of India (Non-Banking Financial Companies – Transfer and Distribution of Credit Risk) Directions, 2025 issued by the RBI vide Master Direction No. RBI/DOR/2025-26/352 DOR.STR.REC.271/21.04.048 /2025-26 dated November 28, 2025 as amended from time to time

a) Details of loans (not in default) transferred through direct assignment executed.

Particulars	Quarter ended September 30, 2026	Half year ended September 30, 2026
Amount of Loan accounts assigned (₹ in millions)	10,499.13	25,967.70
Retention of Beneficial Economic Interest (in %)	10.00%	10.00%
Weighted Average Maturity (in Years)	3.61	2.39
Weighted Average Holding Period (in Years)	0.53	0.46
Coverage of tangible security Coverage (in %)	171.05%	156.37%

b) Details of loans transferred under Co-Lending arrangements (akin to Direct assignment) in respect of loans not in default.

Particulars	Quarter ended September 30, 2026	Half year ended September 30, 2026
Amount of Loan accounts assigned (₹ in millions)	Nil	809.23
Retention of Beneficial Economic Interest (in %)	Nil	15%/30%
Weighted Average Maturity (in Years)	Nil	4.56
Weighted Average Holding Period (in Years)	Nil	0.17
Coverage of Tangible Security Coverage (in %)	Nil	1.89

The above transaction is pursuant to Co-Lending option II (Direct Assignment) pursuant to RBI notification RBI/2020-21/63/ FIDD.CO.Plan.BC.No .8/04.09.01/2020-21 dated September 04, 2020

c) Details of loans transferred under Co-Lending arrangements (CLM 1) in respect of loans not in default.

Item Description	As at September 30, 2026
Quantum of CLAs	
a) Number of Partners	5
b) Number of Outstanding cases (Nos)	1,69,449
c) Amount of Gross Outstanding in millions	26,566.73
Weighted Average ROI	21.44%
Fees paid in millions during the quarter	8.83
Fees charged in millions during the quarter	15.80
Performance of loans	
a) Standard Loans	26,553.67
b) Non performing asset	13.06
Details related to default loss guarantee	Nil
Broad sectors in which CLA was made	Personal Loan

d) The Company has not acquired any loans not in default during the half year ended September 30, 2026.

e) The Company has not acquired any stressed loans (Non-performing assets) during the half year ended September 30, 2026.

f) Details of stressed loans transferred to ARC.

Particulars	To ARCs	To permitted transferees	To other transferees
Number of accounts (Nos)	-	-	-
Aggregate principal outstanding of loans transferred (₹ in millions)	-	-	-
Weighted average residual tenor of the loans transferred (in months)	-	-	-
Net book value of loans transferred (at the time of transfer) (₹ in millions)	-	-	-
Aggregate consideration (₹ in millions)	-	-	-
Additional consideration realised in respect of accounts transferred in earlier years	108.04	-	-
Provision reversed to the statement of profit and loss (₹ in millions)	-	-	-



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g) The circular provides "Every Securitisation Companies (SC) / Reconstruction Companies (RC) shall obtain initial rating / grading of SRs from an approved Credit Rating Agency (CRA) within a period of six months from the date of acquisition of assets and declare forthwith, the NAV of the SRs issued by it"

Details of available ratings of security receipts outstanding as on September 30, 2026 are given below:-

Particulars	Rating Agency	Rating
Security Receipt of Omkara PS 16/2024-25 Trust	INFOMERICS VALUATION AND RATING LTD.	IVR RR 1 (IVR Double R One)
Security Receipt of Omkara PS 19/2025-26 Trust	INFOMERICS VALUATION AND RATING LTD.	IVR RR 1 + (IVR Double R One plus)

- 4 Disclosures pursuant to RBI Notification- Reserve Bank of India (Non-Banking Financial Companies – Resolution of Stressed Assets) Directions, 2025 issued by the RBI vide Master Direction No. RBI/DOR/2025-26/357 DOR.STR.REC.276/21.04.048/2025-26 dated November 28, 2025 as amended from time to time.

Details for half year ended September 30, 2026

Type of Borrower	(A)	(B)	(C)	(D)	(E)
	Exposure to accounts classified as Standard consequent to implementation of resolution plan – Position as at the end of the previous half-year (A)	Of (A), aggregate debt that slipped into NPA during the half-year	Of (A) amount written off during the half-year	Of (A) amount paid by the borrowers during the half-year	Exposure to accounts classified as Standard consequent to implementation of resolution plan – Position as at the end of this half-year
Personal Loans	-	-	-	-	-
Corporate Loans	-	-	-	-	-
Of which MSMEs	-	-	-	-	-
Others	462.91	39.43	3.39	32.80	430.04
Total	462.91	39.43	3.39	32.80	430.04

- 5 Disclosure On Project Finance Pursuant To Reserve Bank Of India Notification DOR.STR.REC.34/21.04.048/2025-26 Reserve Bank of India (Project Finance) Directions,

Item Description	Quarter ended September 30, 2026	
	Number of accounts	Total outstanding (In Millions)
1) Projects under implementation accounts at the beginning	177	38,234.82
2) Projects under implementation accounts sanctioned during	35	10,589.58
3) Projects under implementation accounts where DCCO has been achieved during	25	4,236.75
4) Projects under implementation accounts at the end (1+2-3)*	187	45,518.94
5) Out of '4' – accounts in respect of which resolution process involving extension in original/extended DCCO, as the case may be has been invoked.	8	874.59
5.1) Out of '5' – accounts in respect of which Resolution plan has been implemented.	8	874.59
5.2) Out of '5' – accounts in respect of which Resolution plan is under implementation.	-	-
5.3) Out of '5' – accounts in respect of which Resolution plan has failed.	-	-
6) Out of '5', accounts in respect of which resolution process involving extension in original/extended DCCO, as the case may be has been invoked due to change in scope and size of the project.	-	-
7) Out of '5', account in respect of which cost overrun associated with extension in original/extended DCCO, as the case may be, was funded.	-	-
7.1) Out of '7', accounts where SBCF was sanctioned during financial closure and renewed continuously.	-	-
7.2) Out of '7', accounts where SBCF was not pre-sanctioned or renewed continuously.	-	-
8) Out of '4' – accounts in respect of which resolution process not involving extension in original/extended DCCO, as the case may be has been invoked.	-	-
8.1) Out of '8' – accounts in respect of which Resolution plan has been implemented.	-	-
8.2) Out of '8' – accounts in respect of which Resolution plan is under implementation.	-	-
8.3) Out of '8' – accounts in respect of which Resolution plan has failed.	-	-

* It includes Movement of ₹ 931.29 millions during Q2 FY 26-27 in projects under implementation accounts existing at the beginning of the quarter.



Capri Global Capital Limited

(CIN: L65921MH1994PLC173469)

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- 6 The Company operates mainly in the business segment of fund based financing activity. All other activities revolve around the main business. Further, all activities are carried out within India. As such, there are no separate reportable segments as per the provisions of IND AS 108 on 'Operating Segments'.
- 7 The compliance related to disclosure of certain ratios and other financial information as required under Regulation 52(4) and Regulation 54(2) of the listing regulation is made in Annexure 1.
- 8 The material accounting policies applied in the preparation of these unaudited standalone financial results are consistent with those followed in the annual financial statements for the year ended March 31, 2026.
- 9 The Board of Directors had recommended a dividend of ₹0.20 per equity share (previous year: ₹0.20 per equity share) on the face value of ₹1/- per equity share at its meeting held on April 30, 2026. The said dividend was approved by the shareholders at the ensuing Annual General Meeting dates September 22, 2026 and has since been paid to the eligible shareholders.
- 10 During the quarter ended September 30, 2026, the Management Committee of the Board of Director of the Company, vide its resolution dated September 01, 2026, approved the pricing of USD 300,000,000 aggregate principal amount of 7.55% p.a. Fixed Rate, Senior Secured Notes due December 2029 ("Notes"), issued under the Company's USD 1,000,000,000 Global Medium Term Note Programme pursuant to Regulation S and Rule 144A of the U.S. Securities Act of 1933, as updated through the Offering Circular dated May 19, 2026 and the Supplemental Offering Circular dated September 01, 2026. Accordingly, the Company issued and allotted the Notes on September 09, 2026, raising USD 300,000,000 therefrom. The Notes are listed on the website of India International Exchange (IFSC) Limited and NSE IFSC Limited.
- 11 The figure for the quarter ended September 30, 2026 and September 30, 2025 are the balancing figures between the unaudited year to date figures and quarters ended June 30, 2026 and June 30, 2025 respectively.
- 12 The previous year / period figures have been reclassified / regrouped to conform to the figures of the current period.

On behalf of the Board of Directors
Capri Global Capital Limited



Rajesh Sharma
Managing Director
DIN 00020037

Mumbai
October 27, 2026



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Capri Global Capital Limited

Annexure 1

Disclosures pursuant to 52(4) and 54(2) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 as on September 30, 2026 for the Non-Convertible Debentures (NCDs) issued on Private Placement Basis.

Particulars	Ratio
(a) Debt-Equity Ratio ¹	3.33
(b) Outstanding redeemable preference shares ²	
Quantity	Not Applicable
Value	Not Applicable
(c) Debenture Redemption Reserve ²	
Pursuant to Rule 18(7) (b) (iii) of The Companies (Share Capital and Debenture) Rules 2014 no debenture redemption reserve is required to be created in cases of privately placed debentures issued by NBFC registered with the RBI under Section 45-IA of the RBI (Amendment) Act, 1997.	
(d) Net Worth (₹ in million) ³	72,764.86
(e) Net Profit after Tax (₹ in million)	6,673.97
(f) Earnings per Share (₹):	
Basic	6.94
Diluted	6.91
(g) Current Ratio ²	Not Applicable
(h) Long term debt to working capital ²	Not Applicable
(i) Bad debts to Account receivable ratio ²	Not Applicable
(j) Current liability ratio ²	Not Applicable
(k) Total debts to total assets ⁴	0.74
(l) Debtors turnover ²	Not Applicable
(m) Inventory turnover ²	Not Applicable
(n) Operating margin (%) ²	Not Applicable
(o) Net profit margin (%) ⁵	25.26%
(p) Sector specific equivalent ratios, as applicable	
CAR	22.72%
GNPA ⁶	1.26%
NNPA ⁷	0.85%
(q) Extent and nature of security created and maintained with respect to Secured Listed Non-Convertible Debentures:	
The NCDs issued by the Company are secured by first pari-passu charge on book debts and immovable property (Located in Chennai). The security cover is 1.26 times of the aggregate face value of Debentures issued.	

Note:

- Debt-Equity Ratio = (Debt Securities + Borrowings (other than debt securities) + Derivative financial instruments)/Net Worth
- The Company is registered under the Reserve Bank of India Act, 1934 as Non-Banking Financial Company, hence these ratios are generally not applicable
- Networth is calculated as defined in section 2 (57) of Companies Act 2013
- Total Debts to Total Assets = (Debt securities + Borrowings (other than debt securities) + Derivative financial instruments)/Total Assets
- Net Profit Margin = Net Profit after tax/Total Income
- GNPA - Gross NPA to Gross Advances (%)
- NNPA - Net NPAs to Net Advances (%) (Net of Provision on NPA)



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M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
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Western Express Highway, Geetanjali
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Tel: +91 22 6831 1600

Singhi & Co.
Chartered Accountants
B2 402B, Marathon Innova,
4th Floor, Off Ganpatrao Kadam Marg,
Lower Parel,
Mumbai - 400 013, India
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Independent Auditor's Review Report on consolidated unaudited financial results of Capri Global Capital Limited for the quarter and half year ended September 30, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**To The Board of Directors
Capri Global Capital Limited**

1. We have reviewed the accompanying statement of consolidated unaudited financial results of Capri Global Capital Limited (hereinafter referred to as the "Holding Company") which includes its subsidiaries (the Holding Company and its subsidiaries together referred to as the "Group") for the quarter and half year ended September 30, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Regulations").
2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 (the "Act") read with relevant rules issued thereunder ('Ind AS 34'), the circulars, guidelines and directions issued by the Reserve Bank of India (the "RBI") from time to time (the "RBI Guidelines") and other recognised accounting principles generally accepted in India and is in compliance with the Regulations and RBI Guidelines. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (the "ICAI"). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement are free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Regulations, to the extent applicable.

4. This Statement includes the results of the Holding Company and the following entities:

Sr. No	Name of the Entity	Relationship with the Holding Company
1	Capri Global Housing Finance Limited	Subsidiary
2	Capri Loans Car Platforms Private Limited	Subsidiary
3	Capri Global Capital Markets Private Limited (Formerly known as Capri Global Financial Services Private Limited)	Subsidiary
4	Capri Global Securities Private Limited (Formerly known as Capri Global Broking Private Limited) (Formerly known as Capri Global Wealth Management Private Limited)	Subsidiary
5	Capri Global Insurance Brokers Private Limited	Subsidiary



5. Based on our review conducted as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, RBI Guidelines and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement or that is not in compliance with RBI Guidelines.
6. We did not review the interim financial results of five subsidiaries included in the Statement, whose interim financial results reflects total assets of Rs. 78,347.00 millions (before considering consolidation adjustments) as at September 30, 2026 and total revenues of Rs. 3,878.49 millions (before considering consolidation adjustments) and Rs. 7,331.53 millions (before considering consolidation adjustments) for the quarter and half year ended September 30, 2026 respectively, total net profit after tax of Rs. 608.78 millions (before considering consolidation adjustments) and Rs. 1,045.11 millions (before considering consolidation adjustments) for the quarter and half year ended September 30, 2026 respectively and total comprehensive income of Rs. 656.06 millions (before considering consolidation adjustments) and Rs. 1,013.71 millions (before considering consolidation adjustments) for the quarter and half year ended September 30, 2026 respectively and cash flows (net) of Rs. 2,239.46 millions (before considering consolidation adjustments) for the half year ended September 30, 2026 as considered in the Statement. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of the other auditors.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm's Registration Number: 105047W / W101187

For Singhi & Co
Chartered Accountants
ICAI Firm's Registration Number: 302049E


Prateek Khandelwal
Partner
Membership Number: 139144
UDIN: 26139144IZOSDD6815



Mumbai
October 27, 2026


Milind Agal
Partner
Membership Number: 123314
UDIN: 26123314IJBDRV43#3

Mumbai
October 27, 2026



Capri Global Capital Limited

CIN: L65921MH1994PLC173469

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Statement of unaudited consolidated financial results for the quarter and half year ended September 30, 2026

(Currency : Indian Rupees in millions)

	Quarter ended			Half year ended		Year ended
	30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I INCOME						
Revenue from operations						
a) Interest income	14,645.91	13,228.58	8,854.02	27,874.49	16,918.46	37,276.94
b) Dividend income	0.57	2.69	-	3.26	-	0.11
c) Fee and commission income	2,119.09	1,554.01	1,423.35	3,673.10	2,546.31	5,748.44
d) Net gain on fair value change	209.48	193.59	45.60	403.07	126.17	182.46
e) Net gain on derecognition of financial instruments under amortized cost	720.41	651.39	806.34	1,371.80	1,511.24	3,639.95
f) Sale of services	160.51	134.49	88.40	295.00	125.50	463.47
Total revenue from operations	17,855.97	15,764.75	11,217.71	33,620.72	21,227.68	47,311.37
Other income	23.33	47.27	21.37	70.60	61.62	108.72
Total income	17,879.30	15,812.02	11,239.08	33,691.32	21,289.30	47,420.09
II EXPENSES						
a) Finance costs	6,521.16	5,865.36	4,058.76	12,386.52	7,998.28	17,298.07
b) Fees and commission expense	503.80	442.27	350.66	946.07	644.26	1,540.31
c) Impairment on financial instruments	793.09	621.52	311.57	1,414.61	1,126.46	1,895.48
d) Employee benefits expenses	3,094.80	3,013.86	2,281.44	6,108.66	4,108.37	10,086.98
e) Depreciation and amortization	304.44	288.14	260.81	592.58	507.88	1,095.54
f) Others expenses	1,092.35	881.18	834.91	1,973.53	1,463.09	2,929.62
Total expenses	12,309.64	11,112.33	8,098.15	23,421.97	15,848.34	34,846.00
III Profit before tax and exceptional items (I - II)	5,569.66	4,699.69	3,140.93	10,269.35	5,440.96	12,574.09
IV Exceptional item income	-	-	-	-	-	-
V Profit before tax after exceptional items (III + IV)	5,569.66	4,699.69	3,140.93	10,269.35	5,440.96	12,574.09
VI Tax expense						
a) Current tax	1,548.87	1,339.79	701.16	2,888.66	1,389.54	3,153.38
b) Deferred tax	(162.54)	(173.91)	79.82	(336.45)	(57.57)	(47.39)
c) Short / (Excess) for earlier period / year	-	-	-	-	-	(23.42)
Total Tax	1,386.33	1,165.88	780.98	2,552.21	1,331.97	3,082.57
VII Profit for the period / year (V - VI)	4,183.33	3,533.81	2,359.95	7,717.14	4,108.99	9,491.52
VIII Other comprehensive income						
(a) Items that will not be reclassified to profit and loss						
Remeasurement of defined benefit plans	20.92	(5.14)	(8.59)	15.78	(23.29)	(58.27)
Income tax on above credit / (charge)	(6.31)	1.30	2.16	(5.01)	5.86	14.67
Total (a)	14.61	(3.84)	(6.43)	10.77	(17.43)	(43.60)
(b) Items that will be reclassified to profit and loss						
i) Effective portion of gain/ (loss) on hedging instruments in cash flow hedges.	(95.12)	(127.12)	64.28	(222.24)	51.14	61.48
ii) Fair Value Gain on loans measured at Fair value through OCI	(94.93)	237.83	(80.58)	142.90	(91.70)	(8.99)
Income tax on above credit / (charge)	71.95	(24.28)	5.60	47.67	10.20	(13.21)
Total (b)	(118.10)	86.43	(10.70)	(31.67)	(30.36)	39.28
Total other comprehensive income (a+b)	(103.49)	82.59	(17.13)	(20.90)	(47.79)	(4.32)
IX Total comprehensive income for the period / year (VII + VIII)	4,079.84	3,616.40	2,342.82	7,696.24	4,061.20	9,487.20
X Paid up equity share capital (Face value ₹ 1 each)	962.15	962.15	961.64	962.15	961.64	962.15
XI Other equity						71,072.65
XII Earnings per equity share in Rupees (Face value ₹ 1 each) *						
Basic	4.35	3.67	2.45	8.02	4.53	10.15
Diluted	4.33	3.66	2.44	7.99	4.51	10.12

* Not annualised for period less than one year



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Capri Global Capital Limited

Consolidated Statement of Assets & Liabilities as at September 30, 2026

(Currency : Indian Rupees in millions)

Particulars	As at 30-Sep-26 (Unaudited)	As at 31-Mar-26 (Audited)
ASSETS		
(I) Financial Assets		
(a) Cash and cash equivalents	27,866.14	20,818.11
(b) Bank balances other than cash and cash equivalents	483.37	410.94
(c) Derivative financial instruments	444.36	883.84
(d) Receivables		
(i) Trade receivables	247.40	326.72
(ii) Other receivables	115.27	231.75
(e) Loans	3,40,792.89	2,81,499.21
(f) Investments	18,993.16	12,361.00
(g) Other financial assets	4,164.96	3,842.93
	3,93,107.55	3,20,374.50
(II) Non Financial Assets		
(a) Current tax assets (net)	218.70	267.00
(b) Deferred tax assets (net)	1,251.98	822.31
(c) Property, plant and equipment	3,631.63	3,391.58
(d) Capital work-in-progress	82.73	1.51
(e) Intangible assets under development	36.65	27.18
(f) Other intangible assets	118.28	222.36
(g) Other non financial assets	1,947.08	1,653.81
	7,287.05	6,385.75
Total Assets (I + II)	4,00,394.60	3,26,760.25
LIABILITIES AND EQUITY		
LIABILITIES		
(I) Financial Liabilities		
(a) Derivative financial instruments	203.75	-
(b) Payables		
i) Trade payables		
Total outstanding dues of micro and small enterprises	3.50	1.35
Total outstanding dues of creditors other than micro and small enterprises	2,211.81	1,269.72
ii) Other payables		
Total outstanding dues of micro and small enterprises	-	-
Total outstanding dues of creditors other than micro and small enterprises	1,531.21	1,760.31
(c) Debt securities	49,935.03	22,733.21
(d) Borrowings (Other than debt securities)	2,54,954.64	2,18,387.77
(e) Other financial liabilities	10,143.04	9,416.99
	3,18,982.98	2,53,569.35
(II) Non-Financial Liabilities		
(a) Current tax liabilities (net)	1,089.96	387.46
(b) Provisions	317.33	348.18
(c) Other non-financial liabilities	428.12	420.46
	1,835.41	1,156.10
(III) EQUITY		
(a) Equity share capital	962.15	962.15
(b) Other equity	78,614.06	71,072.65
	79,576.21	72,034.80
Total Liabilities and Equity (I + II + III)	4,00,394.60	3,26,760.25



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Capri Global Capital Limited

Consolidated Statement of cash flow for the half year ended September 30, 2026

(Currency : Indian Rupees in millions)

Particulars	For half year ended 30-Sep-26 (Unaudited)	For half year ended 30-Sep-25 (Unaudited)
Cash flow from operating activities		
Profit before tax	10,269.35	5,440.96
Adjustments for :		
Depreciation & amortisation	592.58	507.88
Impairment on financial instruments	1,414.61	1,126.46
Net Gain on Fair Valuation of Financial Instruments	(403.07)	(126.17)
Net Gain on Derecognition of Financial Instruments	(1,371.80)	(1,511.24)
Loss on sale of property, plant and equipment	2.51	3.99
Write off - property, plant and equipment	0.87	-
Write off - Others	0.90	1.58
Gain on sale of Assets held for sale	(12.76)	(1.02)
Share Based Payments to employees	37.60	(4.84)
Dividend income	(3.26)	-
Operational Loss	(1.50)	8.49
Interest on Lease liability	203.43	180.36
Interest income	(27,874.49)	(16,918.46)
Finance cost	12,183.09	7,817.92
Interest received	24,248.15	15,845.66
Interest Paid	(12,112.84)	(7,878.89)
Written back	23.43	(0.18)
Contribution to gratuity	89.63	53.37
Interest on income tax refund	-	(31.28)
Operating cash flow before working capital changes	7,286.43	4,514.59
Add / (Less): Adjustments for working capital changes		
(Increase)/Decrease in		
Loans	(57,321.66)	(25,843.77)
Trade receivables	125.25	64.13
Other Financial Assets	1,060.20	632.57
Other Non-financial Assets	(277.01)	(251.84)
Increase/(Decrease) in		
Trade payables	717.08	308.25
Other financial liability	586.20	(260.03)
Derivative instrument	420.99	(754.54)
Other Non-financial liability	7.66	61.96
Provision	(150.61)	(333.23)
Cash used in operations	(47,545.47)	(21,861.91)
Income taxes paid (Net of Refunds Received)	(2,188.42)	(663.36)
Net cash used in operating activities - A	(49,733.89)	(22,525.27)
Cash flow from investing activities		
(Increase)/decrease in Fixed deposits not considered as cash and cash equivalent	(71.25)	(8.38)
Purchase of property, plant and equipment and other intangible assets	(349.58)	(192.42)
(Increase)/decrease in intangible assets under development	(9.64)	7.46
(Increase) in capital work-in-progress	(81.22)	(3.00)
Proceeds from sale of property and equipment	7.99	2.59
Purchase of Mutual Fund units	(1,34,263.29)	(97,300.13)
Proceed from sale of mutual fund units	1,37,081.09	97,768.44
Purchase of shares & bonds	(62,984.51)	(32,779.66)
Proceed from sale of shares & bonds	53,894.78	26,986.15
Purchase of security receipt	-	(472.94)
Sale of security receipt	108.04	-
Interest received on investment	392.78	203.07
Dividend received	3.26	-
Net cash generated from / (used in) investing activities - B	(6,271.55)	(5,788.82)
Cash flow from financing activities		
Debt securities Issued	64,386.03	24,480.00
Debt securities Redeemed	(27,561.37)	(15,332.37)
Proceed from Borrowings other than debt securities	57,578.40	18,725.81
Repayment of Borrowings other than debt securities repaid	(31,774.60)	(16,332.15)
Other short term loan (net)	1,070.00	610.00
Payments for the principal portion of the lease liability	(247.60)	(174.98)
Payments for the interest portion of the lease liability	(203.43)	(180.36)
Dividends paid	(192.43)	-
Proceed from issue of equity shares	-	20,000.00
Share capital issue expenses	-	(381.09)
Proceeds from employee stock options	(1.53)	13.95
Net cash generated from financing activities - C	63,053.47	31,428.81
Net increase / (decrease) in cash and cash equivalents (A+B+C)	7,048.03	3,114.72
Cash and cash equivalent as at the beginning of the year	20,818.11	15,065.48
Cash and cash equivalent as at the end of the period	27,866.14	18,180.20


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Notes :

1 The unaudited consolidated financial results of Capri Global Capital Limited (the 'Holding Company') for the quarter and half year ended September 30, 2026 have been prepared in accordance with Indian Accounting Standard ('Ind AS'), prescribed under section 133 of the Companies Act, 2013 (the 'Act') read with relevant rules and the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations 2015, as amended from time to time and other recognised accounting practices generally accepted in India along with the circulars, guidelines and directions issued by the Reserve Bank of India (RBI) and the National Housing Bank (NHB) from time to time.

2 The Statement includes the financial results of the following entities:

Name of Entity	Relationship
Capri Global Capital Limited	Holding Company
Capri Global Housing Finance Limited	Subsidiary
Capri Loan Car Platform Private Limited	Subsidiary
Capri Global Capital Markets Private Limited (Formerly known as Capri Global Financial Services Private Limited)	Subsidiary
Capri Global Securities Private Limited (Formerly known as Capri Global Broking Private Limited) (Formerly known as Capri Global Wealth Management Private Limited)	Subsidiary
Capri Global Insurance Brokers Private Limited	Subsidiary

3 The above unaudited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on October 27, 2026. The financial results for the quarter and half year ended September 30, 2026 have been subject to limited review by Joint Statutory auditors of the Company, The report thereon is unmodified.

4 The Holding Company and its subsidiaries operates mainly in the business segment of fund based financing activity. All other activities revolve around the main business. Further, all activities are carried out within India. As such, there are no separate reportable segments as per the provisions of IND AS 108 on 'Operating Segments'.

5 The material accounting policies applied in the preparation of these unaudited consolidated financial results are consistent with those followed in the annual financial statements for the year ended March 31, 2026.

6 The Board of Directors of the Holding Company had recommended a dividend of ₹0.20 per equity share (previous year: ₹0.20 per equity share) on the face value of ₹1/- per equity share at its meeting held on April 30, 2026. The said dividend was approved by the shareholders at the ensuing Annual General Meeting dates September 22, 2026 and has since been paid to the eligible shareholders.

7 During the quarter ended September 30, 2026, the Management Committee of the Board of Director of the Holding Company, vide its resolution dated September 01, 2026, approved the pricing of USD 300,000,000 aggregate principal amount of 7.55% p.a. Fixed Rate, Senior Secured Notes due December 2029 ("Notes"), issued under the Holding Company's USD 1,000,000,000 Global Medium Term Note Programme pursuant to Regulation S and Rule 144A of the U.S. Securities Act of 1933, as updated through the Offering Circular dated May 19, 2026 and the Supplemental Offering Circular dated September 01, 2026. Accordingly, the Holding Company issued and allotted the Notes on September 09, 2026, raising USD 300,000,000 therefrom. The Notes are listed on the website of India International Exchange (IFSC) Limited and NSE IFSC Limited.

8 The figure for the quarter ended September 30, 2026 and September 30, 2025 are the balancing figures between the unaudited year to date figures and quarters ended June 30, 2026 and June 30, 2025 respectively.

9 The previous year / period figures have been reclassified / regrouped to conform to the figures of the current period.

**On behalf of the Board of Directors
Capri Global Capital Limited**



Rajesh Sharma
Managing Director
DIN 00020037

Mumbai
October 27, 2026



Capri Global Capital Limited
(CIN: L65921MH1994PLC173469)
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ANNEXURE I

Statement of Security Cover as on September 30, 2026

(Rs. In Crs.)

Annexure I														
Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset/liability for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari- Passu charge (excluding items covered in Column F)		Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying / book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets ^{viii}	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value(=K+L+M+ N)
		Book Value	Book Value	Yes/ No	Book Value	Book Value						Relating to Column F		
ASSETS														
Property, Plant and Equipment			-	-	0.17	-	100.97		101.14				0.17	0.17
Capital Work-in- Progress			-		-	-	8.27		8.27				-	-
Right of Use Assets			-		-	-	233.13		233.13				-	-
Goodwill			-		-	-	-		-				-	-
Intangible Assets			-		-	-	7.47		7.47				-	-
Intangible Assets under Development			-		-	-	3.62		3.62				-	-
Investments			-			1,755.62	898.92		2,654.54				-	-
Loans			37.72		5,433.07	21,454.32	242.68		27,167.79				5,433.07	5,433.07
Inventories			-		-	-	-		-				-	-
Trade Receivables			-		-	-	6.42		6.42				-	-
Cash and Cash Equivalents			-		-	2,349.51	-		2,349.51				-	-
Bank Balances other than Cash and Cash Equivalents			-		-	-	14.78		14.78				-	-
Others			-		-	-	507.83		507.83				-	-
Total		-	37.72	-	5,433.24	25,559.45	2,024.09	-	33,054.50				5,433.24	5,433.24

For Capri Global Capital Limited

Kishore Lodha

Mr. Kishore Lodha
Chief Financial Officer
October 27, 2026



Statement of Security Cover as on September 30, 2026

Annexure I														
Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset/liability for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari- Passu charge (excluding items covered in Column F)		Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying / book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets ^{viii}	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value(=K+L+M+ N)
		Book Value	Book Value	Yes/ No	Book Value	Book Value							Relating to Column F	
LIABILITIES														
Debt securities to which this certificate pertains			-	Yes	1,483.04	-	-	-	1,483.04				-	-
Other debt sharing pari-passu charge with above debt			-	No	2,817.11	-	693.35	-	3,510.46				-	-
Other Debt			-		-	-	-	-	-				-	-
Subordinated debt			-		-	-	-	-	-				-	-
Borrowings			20.00	-	-	19,274.26	-	-	19,294.26				-	-
Bank			-		-	-	-	-	-				-	-
Debt Securities		not to be filled	-		-	-	-	-	-				-	-
Other Payables			-		-	-	138.64	-	138.64				-	-
Trade Payables			-		-	-	144.13	-	144.13				-	-
Lease Liabilities			-		-	-	282.93	-	282.93				-	-
Provisions			-		-	-	24.46	-	24.46				-	-
Others			-		-	-	787.43	-	787.43				-	-
Total			20.00		4,300.15	19,274.26	2,070.94	-	25,665.35				-	-
Cover on Book Value			1.89		1.26	1.33								

Notes:

- Receivable under financing activities is part of the non-trading book where loans are in the nature of held to maturity and created with sole objective of collecting principal and interest therefore company has considered the book value for reporting in column N.
- The immovable property has been offered as security on pari passu basis against Series 4 of NCD issued.
- Liquid investments have been considered as security and has been reported in column G. Further Investments in subsidiaries and security receipts are reported in column H.
- In case of debt securities, asset considered for pari-passu charge is calculated based on security cover requirements as per respective offer document.
- Trade receivables are not related to loan assets hence have been reported in column H.
- Loans which are not offered as security under Column H represents NPA net of total ECL provision, interest accrued thereon, loans to employees and advances received.

For Capri Global Capital Limited



Chief Financial Officer
October 27, 2026



Statement of Asset Cover as at September 30, 2026	(Rs. in crore)		
A. Particulars of Assets available as cover for secured borrowings	Amount as at September 30, 2026		
Standard Receivables from MSME & Retail Book and interest accrued but not due	5,296.45		
Standard Receivables from Wholesale Lending & other lending including interest accrued but not due	7,395.19		
Standard Receivables from Gold Loan including interest accrued but not due	14,391.36		
Receivables from investment in securities (debt) including interest accrued but not due	1,755.62		
Cash, Cash Equivalents and other bank balance *	2,349.50		
Total Standard Receivables including Cash and Cash Equivalent	31,188.12		
Less: Receivables from MSME & Retail Book exclusively charged to NABARD	(37.72)		
Less: Effective Interest Rate, Ind AS Impact	(157.89)		
Total Secured Assets - (A)	30,992.51		
B. Particulars of Asset Cover Required for the Borrowings	(Rs. in crore)		
Name of the Lenders	Amount as at September 30, 2026	Minimum Asset Cover to be maintained (in times)	Asset Cover Required
B.1 Credit Facilities from Banks / Financial Institution			
Union Bank of India (Cash Credit Limit)	50.00	1.25	62.50
Union Bank of India (Term Loan E-Andhra)	1.90	1.33	2.53
Union Bank of India (Term Loan V,VI,VIII,IX X XI & XII)	839.73	1.25	1,049.67
Union Bank of India (Term Loan XIII & XIV)	1112.48	1.11	1,234.85
Bank of Baroda (Term Loan VI)	74.68	1.33	99.33
Bank of Baroda (Term Loan VII)	300.00	1.20	360.00
Bank of Maharashtra (Term Loan V, VI, VII, VIII, IX, X & XI)	985.12	1.25	1,231.40
Bank of India (Term Loan VI, VII & VIII)	254.25	1.25	317.81
UCO Bank (Term Loan III)	12.41	1.33	16.51
UCO Bank (Term Loan IV, V, VI, VII & VIII)	423.50	1.20	508.20
UCO Bank (Term Loan IX)	299.94	1.11	332.93
UCO Bank (Term Loan X)	416.47	1.11	462.28
Yes Bank Limited (Cash Credit Limit)	30.00	1.25	37.50
Yes Bank Limited (Term Loan IV)	51.88	1.25	64.84
Yes Bank Limited (WC DL) I	392.00	1.25	490.00
Yes Bank Limited (WC DL) II	125.00	1.20	150.00
Indian Bank (Term Loan III IV & V)	79.82	1.20	95.79
Indian Bank (Term Loan VI VII & X)	617.00	1.10	678.70
Indian Bank (Term Loan VIII)	75.61	1.11	83.92
Indian Bank (Term Loan IX)	167.88	1.11	186.35
Punjab & Sind Bank (Term Loan II III IV & V)	258.00	1.20	309.60
Punjab & Sind Bank (Term Loan VI)	179.99	1.11	199.79
State Bank of India (Term Loan III V VI VII & VIII)	1399.90	1.33	1,861.87
State Bank of India (Term Loan IX)	366.53	1.15	421.51
State Bank of India (CEL)	50.00	1.33	66.50
Karnataka Bank (Term Loan IV)	4.05	1.20	4.87
Karnataka Bank (Term Loan V)	75.00	1.11	83.25
SIDBI (Refinance Aug 2023 & Feb 2025)	200.00	1.20	240.00
SIDBI (Refinance 2026)	285.70	1.20	342.84
Canara Bank (Term Loan II)	5.64	1.33	7.50
Canara Bank (Term Loan III V & VI)	456.78	1.25	570.97
Canara Bank (Term Loan VII VIII)	390.79	1.25	488.48
Canara Bank (Term Loan IX & X)	899.86	1.15	1,034.84
Indian Overseas Bank (Term Loan I II III IV V VI VII & VIII)	2127.95	1.20	2,553.54
NabKisan (Term Loan III)	34.08	1.20	40.89
NabKisan (Term Loan IV & V)	120.73	1.10	132.80
NABARD (Refinance Oct 2024)	180.00	1.20	216.00
NABARD (Refinance Mar 2025)	227.50	1.20	273.00
NABARD (Refinance Mar 2026)	447.36	1.20	536.83
Nabsamruddhi Finance Limited	48.75	1.10	53.62
IDBI Bank (Term Loan I)	91.67	1.25	114.58
IDBI Bank (Term Loan II)	140.74	1.33	187.19
IDBI Bank (Term Loan III)	175.00	1.10	192.50
Punjab National Bank (Term Loan II III IV V VI & VII)	1260.86	1.25	1,576.08
Central Bank of India (Term Loan I)	31.22	1.25	39.02
Central Bank of India (Term Loan II & III)	454.08	1.20	544.89
Central Bank of India (Term Loan IV)	499.97	1.11	554.97
Shivalik Bank (Term Loan I)	17.90	1.15	20.59
LIC Housing Finance Limited (Term Loan I)	228.25	1.15	262.49
Utkarsh Small finance bank Limited (Term Loan I)	23.78	1.15	27.35
Axis Bank (Term Loan I)	34.99	1.15	40.23
Axis Bank (Term Loan II)	83.33	1.15	95.82
Axis Bank (WC DL)	15.00	1.15	17.25
HDFC Bank (WC DL)	50.00	1.15	57.50
Jana Small Finance Bank (Term Loan I II & III)	114.86	1.10	126.35
Suryodaya Small Finance Bank (Term Loan I & II)	40.00	1.10	44.00
Qatar National Bank (Term Loan I & II)	63.75	1.15	73.31
Qatar National Bank (ECB)	239.15	1.15	275.02
Poonawalla Fincorp	77.46	1.10	85.21
ESAF Small Finance Bank	16.54	1.10	18.19
Bajaj Finance Limited	55.56	1.15	63.89
Woori Bank (Term Loan I)	78.75	1.15	90.56
Kookmin Bank (Term Loan I)	65.00	1.10	71.50
ICICI Bank (Term Loan II)	140.63	1.10	154.69
ICICI Bank (Cash Credit)	25.00	1.10	27.50
AU Small Finance Bank Limited (Term Loan I)	87.50	1.10	96.25
Tata Capital Limited (Term Loan I)	83.33	1.15	95.83
IDFC Bank (Term Loan I)	256.67	1.15	295.17
IDFC Bank (Cash Credit)	1.00	1.15	1.15
Equitas Small Finance Bank (Term Loan II & III)	309.38	1.10	340.32
Jammu & Kashmir Bank Ltd (Term Loan I)	189.95	1.10	208.94
Karur Vyasa Bank (Term Loan I)	99.97	1.10	109.97
RBL Bank Limited (WC DL)	75.00	1.15	86.25
RBL Bank Limited (Cash Credit)	5.00	1.15	5.75
Interest accrued but not due on Term Loans from Banks	8.80	1.33	11.70
Interest Accrued but not due on Overdraft	0.01	1.25	0.02
Interest accrued but not due on Term Loans from Other than Banks	5.37	1.33	7.14
Interest accrued but not due on ECB	0.78	1.15	0.90
Total (B.1)	19,214.53		22,923.88



B. Particulars of Asset Cover Required for the Borrowings			
(Rs. in crore)			
Name of the Lenders	Amount as at September 30, 2026	Minimum Asset Cover to be maintained (in times)	Asset Cover Required
B.2 Debt Securities			
Privately placed secured Non Convertible Debentures - Series IV	150.00	1.25	187.50
Privately placed secured Non Convertible Debentures - Series XI	20.00	1.00	20.00
Privately placed secured Non Convertible Debentures - Series XII	50.00	1.10	55.00
Privately placed secured Non Convertible Debentures - Series XIII	100.00	1.10	110.00
Privately placed secured Non Convertible Debentures - Series XIV	50.00	1.10	55.00
Privately placed secured Non Convertible Debentures - Series XV	20.00	1.10	22.00
Privately placed secured Non Convertible Debentures - Series XVI	100.00	1.10	110.00
Privately placed secured Non Convertible Debentures - Series XVII.1	47.00	1.10	51.70
Privately placed secured Non Convertible Debentures - Series XVII.2	20.00	1.10	22.00
Public Issue secured Non Convertible Debentures - I	400.00	1.10	440.00
Public Issue secured Non Convertible Debentures - II	489.11	1.10	538.03
GMTN Foreign Bonds	2861.38	1.00	2,861.38
Interest accrued but not due on Non Convertible Debentures	11.37	1.25	14.21
Interest accrued but not due on Non Convertible Debentures (Public Issue)	42.00	1.10	46.20
Interest accrued but not due on Foreign Bonds	18.10	1.00	18.10
Total (B.2)	4,378.96		4,551.12
Total Borrowings (B.3) = (B.1+B.2)	23,593.49		27,475.00
Less: Effective Interest Rate, Ind AS Impact (B.4)	(155.77)	1.00	(155.77)
Borrowings considered for Asset Cover (B) = (B.3-B.4)	23,437.72		27,319.23
Excess Security Cover available after meeting asset cover covenants of all the lenders (A-B)			3,673.28

Notes :-

- 1.The committed minimum asset cover is available.
- 2.The assets included above have not been assigned/secured to the lender other than mentioned above.
3. Only standard assets are being included for calculation of asset cover.
4. Secured assets considered for cover is in accordance with the security mentioned in the sanction letters by various lenders and as defined in the Deed of Hypothecation executed in favour of the lenders/debenture holders. These secured assets include receivables from MSME lending, Wholesale lending, lending against gold, digital lending, receivables from investment in debt securities and un-encumbered cash and cash equivalents.
5. All the borrowings mentioned in above table(B) are secured by pari passu charge, accordingly borrowings from issuance of NCD are considered to ensure adequacy of asset cover for every lender.
6. Borrowings mentioned in table (B) does not include Refinance from NABARD aggregating to Rs. 20 crores

For Capri Global Capital Limited

Kishore Lodha

Mr. Kishore Lodha
Chief Financial Officer
Mumbai
Date: October 27, 2026



Annexure II – Statement of Compliance with covenants for the quarter ended September 30, 2026

Covenants	Management Comments	Status of Compliance
Payment of interest and/or principal redemption to be made on due dates. In case of default in payment, the company shall pay additional interest at the rate of 2.00% p.a. over and above the coupon rate for the defaulting period.	During the period, the interest and principal redemptions have been paid on due dates. Hence, there has been no event of additional interest.	Complied
The security stipulated is to be created and perfected within the timelines as stipulated before making listing application to BSE Limited.	The security charge has been created and perfected within the stipulated timeline.	Complied
The securities need to be listed within 3 working days from the Issue Closing Date. If not then the company will pay additional interest of 1% p.a. over the Coupon Rate to the Debenture Holders from the date of allotment till the listing of Debt Securities.	The company has completed the listing of securities within the three days from issue closing date.	Complied
The long-term rating of the debentures issued by the company should not be downgraded during the tenor of the debentures.	There is no downgrade in rating of the debentures as on September 30, 2026.	Complied
The stipulated security cover shall be maintained throughout the tenure of the debentures as per the terms of issue.	The required asset cover is being maintained as per the terms of issue.	Complied

For Capri Global Capital Limited

Kishore Lodha

Mr. Kishore Lodha
Chief Financial Officer
 October 27, 2026



Annexure - A

Statement of utilization of issue proceeds (NCD) for the quarter ended September 30, 2026:

Name of the Issuer: Capri Global Capital Limited

ISIN	Mode of Fund Raising	Type of Instrument	Date of raising funds	Amount Raised (Rs. In crore)	Fund utilised (Rs. In crore)	Any Deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9
INE180C07 072	Private Placement	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Friday, 9 August, 2019	150.00	150.00	No	NA	NA
INE180C07 148	Private Placement	Senior, Secured, Rated, Listed, Taxable, Redeemable, Non-Convertible Debentures	Friday, 28 March, 2025	20.00	20.00	No	NA	NA
INE180C07 155	Private Placement	Senior, Secured, Rated, Listed, Taxable, Redeemable, Non-Convertible Debentures	Tuesday, 29 April, 2025	5.00	5.00	No	NA	NA
INE180C07 155	Private Placement	Senior, Secured, Rated, Listed, Taxable, Redeemable, Non-Convertible Debentures	Tuesday, 29 April, 2025	5.00	5.00	No	NA	NA
INE180C07 155	Private Placement	Senior, Secured, Rated, Listed, Taxable, Redeemable, Non-Convertible Debentures	Tuesday, 29 April, 2025	25.00	25.00	No	NA	NA
INE180C07 155	Private Placement	Senior, Secured, Rated, Listed, Taxable, Redeemable, Non-Convertible Debentures	Tuesday, 29 April, 2025	5.00	5.00	No	NA	NA
INE180C07 155	Private Placement	Senior, Secured, Rated, Listed, Taxable, Redeemable, Non-Convertible Debentures	Tuesday, 29 April, 2025	10.00	10.00	No	NA	NA



Capri Global Capital Limited

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INE180C07 163	Private Placement	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Tuesday, 8 July, 2025	100.00	100.00	No	NA	NA
INE180C07 239	Private Placement	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Monday, 24 November, 2025	50.00	50.00	No	NA	NA
INE180C07 247	Private Placement	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Monday, 1 December, 2025	20.00	20.00	No	NA	NA
INE180C07 254	Private Placement	Senior, Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures	Wednesday, 28 January, 2026	5.00	5.00	No	NA	NA
INE180C07 254	Private Placement	Senior, Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures	Wednesday, 28 January, 2026	20.20	20.20	No	NA	NA
INE180C07 254	Private Placement	Senior, Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures	Wednesday, 28 January, 2026	10.00	10.00	No	NA	NA
INE180C07 254	Private Placement	Senior, Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures	Wednesday, 28 January, 2026	24.80	24.80	No	NA	NA
INE180C07 254	Private Placement	Senior, Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures	Wednesday, 28 January, 2026	40.00	40.00	No	NA	NA
INE180C07 262	Private Placement	Senior, Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures	Wednesday, 25 March, 2026	20.00	20.00	No	NA	NA
INE180C07 270	Private Placement	Senior, Secured, Rated, Listed, Redeemable,	Wednesday, 25 March, 2026	12.00	12.00	No	NA	NA



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		Transferable, Non-Convertible Debentures						
INE180C07 270	Private Placement	Senior, Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures	Wednesday, 25 March, 2026	35.00	35.00	No	NA	NA
INE180C07 189	Public Issue	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Monday, 13 October, 2025	23.3735	23.3735	No	NA	NA
INE180C07 221	Public Issue	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Monday, 13 October, 2025	75.9154	75.9154	No	NA	NA
INE180C07 171	Public Issue	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Monday, 13 October, 2025	86.7819	86.7819	No	NA	NA
INE180C07 205	Public Issue	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Monday, 13 October, 2025	41.4850	41.4850	No	NA	NA
INE180C07 197	Public Issue	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Monday, 13 October, 2025	112.3498	112.3498	No	NA	NA
INE180C07 213	Public Issue	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Monday, 13 October, 2025	60.0944	60.0944	No	NA	NA
INE180C07 288	Public Issue	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Thursday, 30 April, 2026	248.1291	248.1291	No	NA	NA
INE180C07 304	Public Issue	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Thursday, 30 April, 2026	56.6969	56.6969	No	NA	NA
INE180C07 320	Public Issue	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Thursday, 30 April, 2026	31.9862	31.9862	No	NA	NA



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INE180C07 296	Public Issue	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Thursday, 30 April, 2026	22.1405	22.1405	No	NA	NA
INE180C07 338	Public Issue	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Thursday, 30 April, 2026	36.3646	36.3646	No	NA	NA
INE180C07 312	Public Issue	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Thursday, 30 April, 2026	93.7964	93.7964	No	NA	NA



Annexure B
Statement on Deviation or Variation for Proceeds

Name of listed entity	Capri Global Capital Limited	Capri Global Capital Limited	Capri Global Capital Limited	Capri Global Capital Limited	Capri Global Capital Limited	Capri Global Capital Limited	Capri Global Capital Limited	Capri Global Capital Limited	Capri Global Capital Limited	Capri Global Capital Limited	Capri Global Capital Limited
Mode of Fund Raising	Private Placement	Private Placement	Private Placement	Private Placement	Private Placement	Private Placement	Private Placement	Private Placement	Private Placement	Public Issue	Public Issue
Type of Instrument	Non-Convertible Debenture	Non-Convertible Debenture	Non-Convertible Debenture	Non-Convertible Debenture	Non-Convertible Debenture	Non-Convertible Debenture	Non-Convertible Debenture	Non-Convertible Debenture	Non-Convertible Debenture	Non-Convertible Debenture	Non-Convertible Debenture
Date of Raising Funds	August 9, 2019	March 28, 2025	April 29, 2025	July 08, 2025	November 24, 2025	December 01, 2025	January 28, 2026	March 25, 2026	March 25, 2026	October 13, 2025	April 30, 2026
Amount Raised	Rs. 150 crore	Rs. 20 crore	Rs. 50 crore	Rs. 100 crore	Rs. 50 crore	Rs. 20 crore	Rs. 100 crore	Rs. 47 crore	Rs. 20 crore	Rs. 400 crore	Rs. 489.1137 crore
Report filed for quarter ended	September 30, 2026	September 30, 2026	September 30, 2026	September 30, 2026	September 30, 2026	September 30, 2026	September 30, 2026	September 30, 2026	September 30, 2026	September 30, 2026	September 30, 2026
Monitoring Agency	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable



Capri Global Capital Limited

(CIN: L65921MH1994PLC173469)

502, Tower - A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra - 400013

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Is there a Deviation / Variation in use of funds raised	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
If Yes, Date of shareholder Approval	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Explanation for the Deviation / Variation	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA



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Comments of the Audit Committee after review	NIL		NIL		NIL		NIL		NIL		NIL		NIL		NIL		NIL		NIL		NIL	
Comments of the auditors, if any	NIL		NIL		NIL		NIL		NIL		NIL		NIL		NIL		NIL		NIL		NIL	
Objects for which funds have been raised and where there has been a deviation, in the following table	For Financing activities, repaying its existing loans and for business operations. There are no deviation.		For onward lending purposes, refinancing, working capital requirements and general corporate purpose. There are no deviation.		For onward lending purposes, refinancing, working capital requirements and general corporate purpose. There are no deviation.		For onward lending purposes and other general corporate purpose. There are no deviation.		For onward lending purposes and other general corporate purpose. There are no deviation.		For onward lending purposes and other general corporate purpose. There are no deviation.		For onward lending purposes, refinancing of existing facilities and other general corporate purpose. There are no deviation.		For onward lending purposes, refinancing, working capital requirement and other general corporate purpose. There are no deviation.		For onward lending purposes, refinancing, working capital requirement and other general corporate purpose. There are no deviation.		For onward lending, financing, and for repayment of interest and principal of existing borrowings of the Company and for general corporate purposes. There are no deviation.		For onward lending, financing, and for repayment of interest and principal of existing borrowings of the Company and for general corporate purposes. There are no deviation.	
Original Object	Modified Object	Original Allocation	Modified Allocation	Funds Utilised	Amount of Deviation/Variation for the quarter	Remarks if any	Amount of Deviation/Variation for the quarter	Remarks if any	Amount of Deviation/Variation for the quarter	Remarks if any	Amount of Deviation/Variation for the quarter	Remarks if any	Amount of Deviation/Variation for the quarter	Remarks if any	Amount of Deviation/Variation for the quarter	Remarks if any	Amount of Deviation/Variation for the quarter	Remarks if any	Amount of Deviation/Variation for the quarter	Remarks if any	Amount of Deviation/Variation for the quarter	Remarks if any



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	ec t, if any		if any		r accordi ng to applica ble object		r accordi ng to applica ble object		r accordi ng to applica ble object		r accordi ng to applica ble object		r accordi ng to applic able object		r accordi ng to applic able object		r accordi ng to applic able object		r accordi ng to applic able object		r accordi ng to applic able object	
NA	NA	NIL	NIL	NIL	NIL	NA	NIL	NA	NIL	NA	NIL	NA	NIL	NA	NIL	NA	NIL	NA	NIL	NA	NIL	NA

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.



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