

March 23, 2026

BSE Limited

Pheeroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai - 400 001

Scrip Code: 531595

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor

Plot No- 'C' Block, G Block

Bandra-Kurla Complex, Bandra (East)

Mumbai – 400 051

Scrip Code: CGCL

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (“SEBI Listing Regulations”) in relation to the public issue of non-convertible debentures.

Dear Sir/ Madam,

Pursuant to Regulations 29, 50 and any other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the approval accorded by the Board of Directors of Capri Global Capital Limited (“**Company**”) at its meeting held on March 10, 2026, to undertake a public issuance of secured, rated, listed, redeemable, non-convertible debentures of face value of ₹1,000/- each, amounting up to ₹20,000 million, (the “Issue” or “Shelf Limit”), in one or more tranches, we wish to inform you that the Management Committee of the Board of Directors of the Company vide Circular Resolution passed on March 23, 2026, has inter alia approved and adopted the draft shelf prospectus (“**Draft shelf Prospectus**”) with respect to the issuance of non-convertible debentures of face value of ₹1,000/- each up to an amount of ₹20,000 million.

In this regard, the Draft shelf Prospectus dated March 23, 2026, has been filed with BSE Limited and a copy of the same has been forwarded to the Securities and Exchange Board of India. Further, a copy of the same can be accessed at the following link: <http://capriloans.in/investors/draft-shelf-prospectus>

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

All capitalized terms used but not specifically defined here shall have the meaning ascribed to such terms in the Draft Shelf Prospectus.

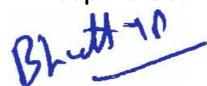
This intimation is also being uploaded on the website of the Company at www.capriloans.in.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Capri Global Capital Limited

A handwritten signature in blue ink that reads "Bhatt 10" with a horizontal line underneath.

Yashesh Bhatt

Company Secretary

Membership No: A20491

